

IDKM Indosiar Karya Media Tbk.

COMPANY REPORT : FEBRUARY 2013

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing & Media (95)

As of 28 February 2013

Individual Index : 1,070.780
Listed Shares : 10,128,069,095
Market Capitalization : 11,951,121,532,100



COMPANY HISTORY

Established Date : 19-Jul-1991
Listing Date : 04-Oct-2004
Under Writer IPO :
PT Mahanusa Securities
Securities Administration Bureau :
PT Raya Saham Registra
Plaza Central Building 2nd Fl.
Jln. Jend. Sudirman Kav. 47 - 48 Jakarta 12930
Phone : 252-5666
Fax : 252-5028

BOARD OF COMMISSIONERS

1. Suryani Zaini
2. Susanto Suwanto
3. Fransiscus Welirang
4. Mohamad Jusuf Hamka
5. Segara Utama

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Lie Halim
2. Emanuel Loe Soei Kim
3. RD. Alvin Widarta Sariaatmadja

AUDIT COMMITTEE

1. Suryani Zaini
2. Max Sumakno Budiarto
3. Patricia Marina Sugondo

CORPORATE SECRETARY

I Ketut Pihadi

HEAD OFFICE

Jln. Damai 11 Daan Mogot
Jakarta
Phone : (021) 567-2222, 568-8888
Fax : (021) 565-5756

Homepage : www.indosiar.com
Email : corpsecr@indosiar.com

SHAREHOLDERS (February 2013)

1. PT Elang Mahkota Teknologi 7,502,720,275 : 74.08%
2. Public (<5%) 2,625,348,820 : 25.92%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2005		3.00	19-Jul-05	20-Jul-05	22-Jul-05	03-Aug-05	

ISSUED HISTORY

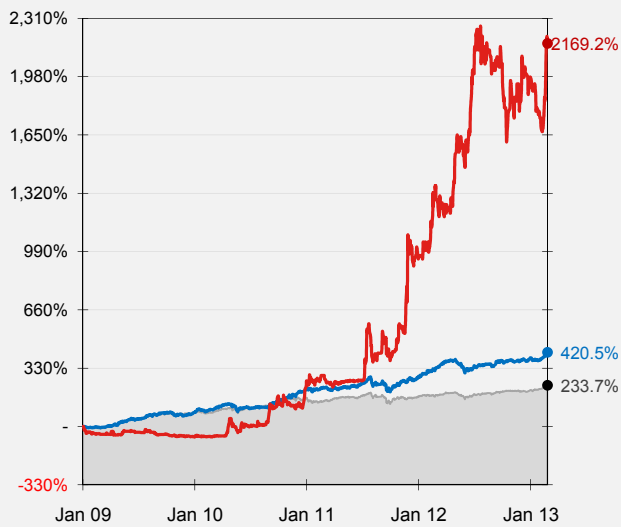
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,437,454,419	04-Oct-04	04-Oct-04
2.	Company Listing	551,708,684	04-Oct-04	04-Oct-04
3.	ESOP Conversion	36,450,500 T:	07-Jan-05	23-Jul-07
4.	Warrant	216 T:	18-Jul-07	07-Aug-08
5.	Stock Splits	8,102,455,276	03-Oct-12	03-Oct-12

IDKM Indosiar Karya Media Tbk.

**Closing Price* and Trading Volume
Indosiar Karya Media Tbk.
January 2009 - February 2013**



**Closing Price*, Jakarta Composite Index (IHSG) and
Trade, Services and Investment Index
January 2009 - February 2013**



SHARES TRADED	2009	2010	2011	2012	Feb-13
Volume (Million Sh.)	143	942	3,051	1,014	317
Value (Billion Rp)	24	493	3,021	2,825	331
Frequency (Thou. X)	2	41	72	37	14
Days	155	222	239	246	41

Price (Rupiah)	2009	2010	2011	2012	Feb-13
High	250	840	3,200	6,350	1,310
Low	107	100	790	840	900
Close	111	800	2,900	1,030	1,180
Close*	22	160	580	1,030	1,180

PER (X)	26.41	195.35	-30.32	23.98	23.24
PER Industry (X)	16.33	21.27	16.89	19.08	19.88
PBV (X)	0.77	5.43	43.15	29.50	30.39

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-09	250	152	170	79	7,561	1,408	11
Feb-09	170	130	155	326	8,421	1,282	10
Mar-09	165	130	145	36	8,447	1,171	10
Apr-09	200	125	141	236	82,989	14,536	15
May-09	200	132	190	178	9,905	1,625	13
Jun-09	220	155	174	117	2,798	504	9
Jul-09	215	170	205	95	1,088	196	9
Aug-09	200	150	151	85	2,600	434	12
Sep-09	150	135	148	292	5,360	752	15
Oct-09	148	114	135	359	10,016	1,292	19
Nov-09	129	107	124	174	2,390	283	16
Dec-09	125	109	111	60	973	109	16
Jan-10	130	100	119	107	2,265	269	14
Feb-10	118	103	108	71	11,825	666	11
Mar-10	130	110	120	626	4,850	597	19
Apr-10	375	118	375	4,774	105,877	27,767	16
May-10	460	166	195	2,772	36,659	12,665	18
Jun-10	355	190	260	2,344	37,222	10,672	22
Jul-10	345	250	300	1,978	30,886	9,462	22
Aug-10	370	270	320	2,106	30,401	9,742	21
Sep-10	650	320	570	8,325	178,686	93,428	17
Oct-10	750	560	630	9,649	279,553	184,172	21
Nov-10	640	500	520	1,655	36,616	21,350	21
Dec-10	840	520	800	6,640	187,213	122,516	20
Jan-11	1,040	790	870	22,762	361,064	336,518	21
Feb-11	1,020	880	1,010	16,384	314,176	293,623	13
Mar-11	990	800	840	3,557	150,130	136,558	20
Apr-11	930	830	910	1,398	54,877	49,322	20
May-11	960	910	930	859	612,509	552,886	21
Jun-11	950	920	940	373	87,300	75,849	20
Jul-11	1,840	930	1,650	9,608	1,337,525	1,314,069	21
Aug-11	1,650	1,100	1,340	2,270	30,339	40,927	19
Sep-11	1,670	1,250	1,340	1,811	13,415	19,498	20
Oct-11	1,570	1,210	1,530	583	3,812	5,535	21
Nov-11	2,625	1,550	2,625	7,393	50,731	104,021	22
Dec-11	3,200	2,575	2,900	5,178	34,637	91,795	21
Jan-12	3,175	2,675	2,850	1,978	25,988	66,624	21
Feb-12	4,000	2,825	3,750	2,485	34,315	108,829	21
Mar-12	3,825	3,300	3,525	1,733	10,479	38,215	21
Apr-12	3,975	3,250	3,875	1,845	30,508	109,975	20
May-12	4,700	3,775	4,275	5,092	123,838	540,283	21
Jun-12	5,600	4,025	5,500	3,030	37,151	170,772	21
Jul-12	6,350	5,400	6,000	4,157	165,618	972,462	22
Aug-12	6,000	5,150	5,500	1,104	17,358	100,595	19
Sep-12	5,850	5,400	5,850	1,482	27,410	154,334	20
Oct-12	5,800	840	1,070	7,219	225,786	233,219	22
Nov-12	1,080	950	1,000	3,522	132,274	134,395	20
Dec-12	1,160	990	1,030	3,635	183,157	195,335	18
Jan-13	1,090	940	980	3,441	100,736	102,346	21
Feb-13	1,310	900	1,180	10,975	215,860	228,680	20

BALANCE SHEET	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
(Million Rp except Par Value)					
Cash & Cash Equivalents	52,326	33,031	30,857	158,057	109,502
Receivable	228,305	304,475	175,882	276,377	300,462
Inventories	281,137	230,595	202,922	26,527	40,346
Current Assets	583,237	586,650	429,730	468,980	473,132
Fixed Assets	358,017	323,562	340,870	339,535	359,684
Other Assets	38,541	32,386	21,226	981	5,707
Total Assets	1,212,249	1,158,366	961,775	895,906	882,291
Growth (%)		-4.44%	-16.97%	-6.85%	-1.52%

Current Liabilities	548,797	404,572	320,689	757,244	234,089
Long Term Liabilities	381,578	453,207	332,204	2,522	254,974
Total Liabilities	930,375	857,779	652,893	759,766	489,063
Growth (%)		-7.80%	-23.89%	16.37%	-35.63%

Minority Interest	27	10,227	10,227	-	-
Authorized Capital	1,989,163	1,989,163	1,989,163	1,989,163	1,989,163
Paid up Capital	506,403	506,403	506,403	506,403	506,403
Paid up Capital (Shares)	2,026	2,026	2,026	2,026	10,128
Par Value	250	250	250	250	50
Retained Earnings	-501,694	-493,180	-484,885	-581,730	-324,664
Total Equity	281,847	290,360	298,655	136,140	393,228
Growth (%)		3.02%	2.86%	-54.42%	188.84%

INCOME STATEMENTS	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
Total Revenues	805,716	853,279	749,009	856,478	1,037,419
Growth (%)		5.90%	-12.22%	14.35%	21.13%

Expenses	636,647	682,237	598,208	621,737	660,149
Gross Profit	169,069	171,042	150,801	234,742	377,270
Operating Expenses	636,647	682,237	598,208	178,426	660,149
Operating Profit	169,069	171,042	150,801	56,316	377,270
Growth (%)		1.17%	-11.83%	-62.66%	569.92%

Other Income (Expenses)	-134,836	-132,330	-105,628	-71,696	-31,786
Income before Tax	34,232	38,712	45,173	-15,380	345,484
Tax	14,666	30,199	36,877	81,478	88,396
Minority Interest	-1	0	-0	-	-
Net Income	19,565	8,513	8,295	-96,858	257,088
Growth (%)		-56.49%	-2.56%	N/A	N/A

RATIOS	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
Current Ratio (%)	106.28	145.01	134.00	61.93	202.12
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	9.66	4.20	4.10	-47.82	25.38
BV (Rp)	139.14	143.34	147.44	67.21	38.83
DAR (X)	0.77	0.74	0.68	0.85	0.55
DER(X)	3.30	2.95	2.19	5.58	1.24
ROA (%)	2.82	3.34	4.70	-1.72	39.16
ROE (%)	12.15	13.33	15.13	-11.30	87.86
GPM (%)	20.98	20.05	20.13	27.41	36.37
OPM (%)	20.98	20.05	20.13	6.58	36.37
NPM (%)	2.43	1.00	1.11	-11.31	24.78
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

