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|-------------|--------------------------------------|
| Nomor Surat | 022/TAE-IDX/III/2018 |
| Nama Emiten | PT Terregra Asia Energy |
| Kode Emiten | TGRA |
| Perihal | Penyampaian Laporan Keuangan Tahunan |

Perseroan dengan ini menyampaikan laporan keuangan untuk Tahun Bulan yang berakhir pada 31/12/2017 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|--------------------------------|--------------------------------------|---------|----------------|----------------|-----------------|--------|-----------|----------------|
| 1 | PT Terregra Hydro Power | Pembangkit listrik tenaga mini hidro | Jakarta | | Belum | 337.045.180.113 | PENUH | IDR | 99.99 |
| 2 | PT Terregra Solar Power | Pembangkit listrik tenaga surya | Jakarta | | Belum | 11.705.661.974 | PENUH | IDR | 99.99 |
| 3 | PT Berkah Alam Lestari Energi | Pembangkit listrik tenaga mini hidro | Jakarta | | Pra-Operasi | 75.891.247.540 | PENUH | IDR | 80.25 |
| 4 | PT Cahaya Abadi Lestari Energi | Pembangkit listrik tenaga mini hidro | Medan | | Belum | 4.711.682.169 | PENUH | IDR | 85.21 |
| 5 | PT Energi Alam Sentosa | Pembangkit listrik tenaga mini hidro | Jakarta | | Pra-Operasi | 70.600.101.660 | PENUH | IDR | 80.25 |
| 6 | PT Indah Alam Lestari Energi | Pembangkit listrik tenaga mini hidro | Jakarta | | Belum | 29.684.316.454 | PENUH | IDR | 80.25 |
| 7 | PT Karya Abadi Lestari Energi | Pembangkit listrik tenaga air | Jakarta | | Belum | 5.198.137.687 | PENUH | IDR | 80.24 |
| 8 | PT Karya Alam Lestari Energi | Pembangkit listrik tenaga mini hidro | Jakarta | | Belum | 2.993.614.480 | PENUH | IDR | 85.05 |
| 9 | PT Sumber Alam Energi Hidro | Pembangkit listrik tenaga mini hidro | Jakarta | | Pra-Operasi | 33.864.674.220 | PENUH | IDR | 87.0 |
| 10 | PT Borneo Hydro Electric | Pembangkit listrik tenaga mini hidro | Jakarta | | Belum | 991.277.921 | PENUH | IDR | 70.0 |
| 11 | PT Musi Hydro Electric | Pembangkit listrik tenaga air | Jakarta | | Belum | 966.389.023 | PENUH | IDR | 70.0 |
| 12 | PT Teunom Hydro Power | Pembangkit listrik tenaga mini hidro | Jakarta | | Belum | 983.600.467 | PENUH | IDR | 70.0 |
| 13 | PT Meutia Hidro Perkasa | Pembangkit listrik tenaga air | Jakarta | | Belum | 1.022.301.750 | | | |

Dokumen ini merupakan dokumen resmi PT Terregra Asia Energy yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. PT Terregra Asia Energy bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

| Informasi umum | | General information | |
|--|---|---|--|
| 31 December 2017 | | | |
| Nama entitas | PT Terregra Asia Energy | Entity name | |
| Penjelasan perubahan nama dari akhir periode laporan sebelumnya | | Explanation of change in name from the end of the preceding reporting period | |
| Kode entitas | TGRA | Entity code | |
| Nomor identifikasi entitas | AA758 | Entity identification number | |
| Industri utama entitas | Infrastruktur / Infrastructure | Entity main industry | |
| Sektor | 7. Infrastructure, Utilities And Transportation | Sector | |
| Subsektor | 71. Energy | Subsector | |
| Informasi pemegang saham pengendali | National Corporation | Controlling shareholder information | |
| Jenis entitas | Local Company - Indonesia Jurisdiction | Type of entity | |
| Jenis efek yang dicatatkan | Saham / Stock | Type of listed securities | |
| Jenis papan perdagangan tempat entitas tercatat | Utama / Main | Type of board on which the entity is listed | |
| Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas | Entitas grup / Group entity | Whether the financial statements are of an individual entity or a group of entities | |
| Periode penyampaian laporan keuangan | Tahunan / Annual | Period of financial statements submissions | |
| Tanggal awal periode berjalan | January 01, 2017 | Current period start date | |
| Tanggal akhir periode berjalan | December 31, 2017 | Current period end date | |
| Tanggal akhir tahun sebelumnya | December 31, 2016 | Prior year end date | |
| Tanggal awal periode sebelumnya | January 01, 2016 | Prior period start date | |
| Tanggal akhir periode sebelumnya | December 31, 2016 | Prior period end date | |
| Mata uang pelaporan | Rupiah / IDR | Description of presentation currency | |
| Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah | | Conversion rate at reporting date if presentation currency is other than rupiah | |
| Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan | Satuan Penuh / Full Amount | Level of rounding used in financial statements | |
| Jenis laporan atas laporan keuangan | Diaudit / Audited | Type of report on financial statements | |
| Jenis opini auditor | Wajar Tanpa Pengecualian / Unqualified | Type of auditor's opinion | |
| Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada | | Matters disclosed in emphasis-of-matter or other-matter paragraph, if any | |
| Hasil penugasan review | | Result of review engagement | |
| Tanggal laporan audit atau hasil laporan review | March 16, 2018 | Date of auditor's opinion or result of review report | |
| Auditor tahun berjalan | Mirawati Sensi Idris | Current year auditor | |
| Nama partner audit tahun berjalan | Idris Jono | Name of current year audit signing partner | |
| Lama tahun penugasan partner yang menandatangani | | Number of years served as audit signing partner | |
| Auditor tahun sebelumnya | Mirawati Sensi Idris | Prior year auditor | |
| Nama partner audit tahun sebelumnya | Idris Jono | Name of prior year audit signing partner | |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan | Ya / Yes | Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements | |
| Kepatuhan terhadap pemenuhan | Ya / Yes | Whether in compliance with BAPEPAM | |

peraturan BAPEPAM LK VIII A dua
tentang independensi akuntan yang
memberikan jasa audit di pasar modal

LK VIII A two rules concerning
independence of accountant providing
audit services in capital market

[3210000] Statement of financial position presented using current and non-current - Infrastructure Industry

| Laporan posisi keuangan | | | Statement of financial position |
|---|-------------------------|-------------------------|--|
| | <u>31 December 2017</u> | <u>31 December 2016</u> | |
| Aset | | | Assets |
| Aset lancar | | | Current assets |
| Kas dan setara kas | 34,239,520,472 | 5,356,978,824 | Cash and cash equivalents |
| Investasi jangka pendek | 24,300,000,000 | | Short-term investments |
| Piutang usaha | | | Trade receivables |
| Piutang usaha pihak ketiga | 20,053,722,368 | | Trade receivables third parties |
| Piutang lainnya | | | Other receivables |
| Piutang lainnya pihak ketiga | 96,401,098 | | Other receivables third parties |
| Uang muka lancar | 6,883,577,799 | 2,120,446,869 | Current advances |
| Pajak dibayar dimuka lancar | 559,097,463 | | Current prepaid taxes |
| Aset non-keuangan lancar lainnya | 418,980,420 | 0 | Other current non-financial assets |
| Jumlah aset lancar | 86,551,299,620 | 7,477,425,693 | Total current assets |
| Aset tidak lancar | | | Non-current assets |
| Uang muka tidak lancar | 3,343,183,501 | 1,379,271,008 | Non-current advances |
| Aset pajak tangguhan | 2,269,766,908 | 1,067,479,270 | Deferred tax assets |
| Aset tetap | 223,864,908,467 | 197,259,153,992 | Property and equipment |
| Goodwill | 66,459,535,718 | 66,459,535,718 | Goodwill |
| Aset tidak lancar non-keuangan lainnya | 7,937,548,510 | 5,344,058,716 | Other non-current non-financial assets |
| Jumlah aset tidak lancar | 303,874,943,104 | 271,509,498,704 | Total non-current assets |
| Jumlah aset | 390,426,242,724 | 278,986,924,397 | Total assets |
| Liabilitas dan ekuitas | | | Liabilities and equity |
| Liabilitas | | | Liabilities |
| Liabilitas jangka pendek | | | Current liabilities |
| Pinjaman jangka pendek | 7,385,629,664 | 7,489,647,257 | Short-term loans |
| Utang usaha | | | Trade payables |
| Utang usaha pihak ketiga | 13,139,934,240 | | Trade payables third parties |
| Utang lainnya | | | Other payables |
| Utang lainnya pihak berelasi | 449,589,745 | 1,476,076,000 | Other payables related parties |
| Beban akrual jangka pendek | 29,514,223 | 3,050,592,111 | Current accrued expenses |
| Utang pajak | 650,062,354 | 95,213,620 | Taxes payable |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | Current maturities of long-term liabilities |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas liabilitas sewa pembiayaan | 722,292,462 | 647,378,566 | Current maturities of finance lease liabilities |
| Jumlah liabilitas jangka pendek | 22,377,022,688 | 12,758,907,554 | Total current liabilities |

| Liabilitas jangka panjang | | | Non-current liabilities |
|---|-----------------|-----------------|--|
| Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | | Long-term liabilities net of current maturities |
| Liabilitas jangka panjang atas liabilitas sewa pembiayaan | 7,486,841,391 | 8,209,133,853 | Long-term finance lease liabilities |
| Kewajiban imbalan pasca kerja jangka panjang | 585,063,563 | 444,224,460 | Long-term post-employment benefit obligations |
| Jumlah liabilitas jangka panjang | 8,071,904,954 | 8,653,358,313 | Total non-current liabilities |
| Jumlah liabilitas | 30,448,927,642 | 21,412,265,867 | Total liabilities |
| Ekuitas | | | Equity |
| Ekuitas yang diatribusikan kepada pemilik entitas induk | | | Equity attributable to equity owners of parent entity |
| Saham biasa | 275,000,000,000 | 220,000,000,000 | Common stocks |
| Tambahan modal disetor | 46,574,881,122 | | Additional paid-in capital |
| Saldo laba (akumulasi kerugian) | | | Retained earnings (deficit) |
| Saldo laba yang belum ditentukan penggunaannya | 3,271,727,188 | 2,529,774,734 | Unappropriated retained earnings |
| Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk | 324,846,608,310 | 222,529,774,734 | Total equity attributable to equity owners of parent entity |
| Kepentingan non-pengendali | 35,130,706,772 | 35,044,883,796 | Non-controlling interests |
| Jumlah ekuitas | 359,977,315,082 | 257,574,658,530 | Total equity |
| Jumlah liabilitas dan ekuitas | 390,426,242,724 | 278,986,924,397 | Total liabilities and equity |

[3321000] Statement of profit or loss and other comprehensive income, OCI components presented before tax, by function - Infrastructure Industry

| Laporan laba rugi dan penghasilan komprehensif lain | 31 December 2017 | 31 December 2016 | Statement of profit or loss and other comprehensive income |
|--|-------------------------|-------------------------|---|
| Penjualan dan pendapatan usaha | 37,920,313,614 | 11,034,660,014 | Sales and revenue |
| Beban pokok penjualan dan pendapatan | (27,745,347,106) | (8,694,194,827) | Cost of sales and revenue |
| Jumlah laba bruto | 10,174,966,508 | 2,340,465,187 | Total gross profit |
| Beban penjualan | (185,300,000) | (27,565,000) | Selling expenses |
| Beban umum dan administrasi | (9,997,407,775) | (1,475,641,509) | General and administrative expenses |
| Pendapatan keuangan | 2,177,131,832 | 16,411,576 | Finance income |
| Beban keuangan | (1,945,513,701) | (1,056,787,818) | Finance costs |
| Pendapatan lainnya | 36,374,366 | 465,721,288 | Other income |
| Jumlah laba (rugi) sebelum pajak penghasilan | 260,251,230 | 262,603,724 | Total profit (loss) before tax |
| Pendapatan (beban) pajak | 380,658,593 | (98,324,612) | Tax benefit (expenses) |
| Jumlah laba (rugi) dari operasi yang dilanjutkan | 640,909,823 | 164,279,112 | Total profit (loss) from continuing operations |
| Jumlah laba (rugi) | 640,909,823 | 164,279,112 | Total profit (loss) |
| Pendapatan komprehensif lainnya, sebelum pajak | | | Other comprehensive income, before tax |
| Pendapatan komprehensif lainnya yang tidak akan direklasifikasi ke laba rugi, sebelum pajak | | | Other comprehensive income that will not be reclassified to profit or loss, before tax |
| Pendapatan komprehensif lainnya atas pengukuran kembali kewajiban manfaat pasti, sebelum pajak | (156,179,191) | 68,609,231 | Other comprehensive income for remeasurement of defined benefit obligation, before tax |
| Jumlah pendapatan komprehensif lainnya, setelah pajak | (117,134,393) | 67,109,887 | Total other comprehensive income, after tax |
| Jumlah laba rugi komprehensif | 523,775,430 | 231,388,999 | Total comprehensive income |
| Laba (rugi) yang dapat diatribusikan | | | Profit (loss) attributable to |
| Laba (rugi) yang dapat diatribusikan ke entitas induk | 857,945,550 | 155,349,354 | Profit (loss) attributable to parent entity |
| Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali | (217,035,727) | 8,929,758 | Profit (loss) attributable to non-controlling interests |
| Laba rugi komprehensif yang dapat diatribusikan | | | Comprehensive income attributable to |
| Laba rugi komprehensif yang dapat diatribusikan ke entitas induk | 741,952,454 | 221,719,575 | Comprehensive income attributable to parent entity |
| Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali | (218,177,024) | 9,669,424 | Comprehensive income attributable to non-controlling interests |
| Laba (rugi) per saham | | | Earnings (loss) per share |
| Laba per saham dasar diatribusikan kepada pemilik entitas induk | | | Basic earnings per share attributable to equity owners of the parent entity |
| Laba (rugi) per saham | 0.34 | 0.07 | Basic earnings (loss) per |

dasar dari operasi yang
dilanjutkan



share from continuing
operations

[3410000] Statement of changes in equity - Infrastructure Industry - Current Year

31 December 2017

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|---|----------------------|-----------------------------------|---|--|-----------------------------------|-------------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | <u>Equity position</u> |
| Posisi ekuitas | | | | | | | |
| Saldo awal periode sebelum penyajian kembali | 220,000,000,000 | | 2,529,774,734 | 222,529,774,734 | 35,044,883,796 | 257,574,658,530 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 220,000,000,000 | | 2,529,774,734 | 222,529,774,734 | 35,044,883,796 | 257,574,658,530 | Equity position, beginning of the period |
| Laba (rugi) | | | 857,945,550 | 857,945,550 | (217,035,727) | 640,909,823 | Profit (loss) |
| Pendapatan komprehensif lainnya | | | (115,993,096) | (115,993,096) | (1,141,297) | (117,134,393) | Other comprehensive income |
| Penerbitan saham biasa | 55,000,000,000 | 55,000,000,000 | | 110,000,000,000 | | 110,000,000,000 | Issuance of common stocks |
| Biaya emisi efek | | (8,425,118,878) | | (8,425,118,878) | | (8,425,118,878) | Stock issuance costs |
| Setoran modal dari kepentingan non-pengendali | | | | | 304,000,000 | 304,000,000 | Stock subscription from non-controlling interests |
| Posisi ekuitas, akhir periode | 275,000,000,000 | 46,574,881,122 | 3,271,727,188 | 324,846,608,310 | 35,130,706,772 | 359,977,315,082 | Equity position, end of the period |

[3410000] Statement of changes in equity - Infrastructure Industry - Prior Year

31 December 2016

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|---|----------------------|---|--|-----------------------------------|-----------------|---|
| | <u>Common stocks</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 600,000,000 | 2,308,055,159 | 2,908,055,159 | | 2,908,055,159 | Balance before restatement at beginning of period |
| Laba (rugi) | | 155,349,354 | 155,349,354 | 8,929,758 | 164,279,112 | Profit (loss) |
| Pendapatan komprehensif lainnya | | 66,370,221 | 66,370,221 | 739,666 | 67,109,887 | Other comprehensive income |
| Penerbitan saham biasa | 219,400,000,000 | | 219,400,000,000 | | 219,400,000,000 | Issuance of common stocks |
| Perubahan kepentingan non-pengendali atas akuisisi entitas anak | | | | 35,035,214,372 | 35,035,214,372 | Changes in non-controlling interests due to acquisition of subsidiaries |
| Posisi ekuitas, akhir periode | 220,000,000,000 | 2,529,774,734 | 222,529,774,734 | 35,044,883,796 | 257,574,658,530 | Equity position, end of the period |

[3510000] Statement of cash flows, direct method - Infrastructure Industry

| Laporan arus kas | | | Statement of cash flows |
|--|--------------------|---------------------|---|
| | 31 December 2017 | 31 December 2016 | |
| Arus kas dari aktivitas operasi | | | Cash flows from operating activities |
| Penerimaan kas dari aktivitas operasi | | | Cash receipts from operating activities |
| Penerimaan dari pelanggan | 17,866,591,246 | 11,034,660,014 | Receipts from customers |
| Pembayaran kas dari aktivitas operasi | | | Cash payments from operating activities |
| Pembayaran kepada pemasok atas barang dan jasa | (29,213,117,836) | (13,524,913,081) | Payments to suppliers for goods and services |
| Pembayaran gaji dan tunjangan | (4,961,868,941) | (584,276,007) | Payments for salaries and allowances |
| Kas diperoleh dari (digunakan untuk) operasi | (16,308,395,531) | (3,074,529,074) | Cash generated from (used in) operations |
| Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi | (200,587,433) | (197,838,996) | Income taxes refunded (paid) from operating activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi | (16,508,982,964) | (3,272,368,070) | Total net cash flows received from (used in) operating activities |
| Arus kas dari aktivitas investasi | | | Cash flows from investing activities |
| Penerimaan dari penjualan aset tetap | | 888,000,000 | Proceeds from disposal of property and equipment |
| Pembayaran untuk perolehan aset tetap | (27,675,588,839) | (1,302,084) | Payments for acquisition of property and equipment |
| Pembayaran untuk perolehan aset non-keuangan lainnya | (2,599,102,290) | (5,344,058,716) | Payments for acquisition of other non-financial assets |
| Pencairan (penempatan) investasi jangka pendek | (24,300,000,000) | | Withdrawal (placement) of short-term investments |
| Pembayaran untuk perolehan entitas anak | | (216,760,524,267) | Payments for acquisition of subsidiaries |
| Penerimaan bunga dari aktivitas investasi | 2,080,730,734 | 16,411,576 | Interests received from investing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi | (52,493,960,395) | (221,201,473,491) | Total net cash flows received from (used in) investing activities |
| Arus kas dari aktivitas pendanaan | | | Cash flows from financing activities |
| Penerimaan pinjaman bank | 1,885,834,807 | 119,446,965 | Proceeds from bank loans |
| Pembayaran pinjaman bank | (1,989,852,400) | | Payments of bank loans |
| Pembayaran liabilitas sewa pembiayaan | (647,378,566) | | Payments of finance lease liabilities |
| Penerimaan utang pihak berelasi | | 534,698,598 | Proceeds from due to related parties |
| Pembayaran utang pihak berelasi | (996,486,255) | | Payments of due to related parties |
| Penerimaan dari penerbitan saham biasa | 110,000,000,000 | 219,400,000,000 | Proceeds from issuance of common stocks |
| Pembayaran biaya emisi saham | (8,425,118,878) | | Payments of stock issuance costs |
| Pembayaran bunga dari | (1,945,513,701) | (1,027,222,174) | Interests paid from financing |

| aktivitas pendanaan | | | activities |
|--|----------------|-------------------|---|
| Penerimaan (pengeluaran) kas lainnya dari aktivitas pendanaan | 4,000,000 | | Other cash inflows (outflows) from financing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas pendanaan | 97,885,485,007 | 219,026,923,389 | Total net cash flows received from (used in) financing activities |
| Jumlah kenaikan (penurunan) bersih kas dan setara kas | 28,882,541,648 | (5,446,918,172) | Total net increase (decrease) in cash and cash equivalents |
| Kas dan setara kas arus kas, awal periode | 5,356,978,824 | 10,805,119,940 | Cash and cash equivalents cash flows, beginning of the period |
| Efek perubahan nilai kurs pada kas dan setara kas | 0 | (1,222,944) | Effect of exchange rate changes on cash and cash equivalents |
| Kas dan setara kas arus kas, akhir periode | 34,239,520,472 | 5,356,978,824 | Cash and cash equivalents cash flows, end of the period |