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|-------------|--|
| Nomor Surat | 056/IE/CSL/LET/VIII/2017 |
| Nama Emiten | Indika Energy Tbk |
| Kode Emiten | INDY |
| Perihal | Penyampaian Laporan Keuangan Interim Yang Ditelaah Secara Terbatas |

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 6 Bulan yang berakhir pada 30/06/2017 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|---|---|---------------------------|----------------|--------------------|-------------|--------|-----------|----------------|
| 1 | PT. Jati Warna Gas Utama | Pengoperasian stasiun pengisian dan pengangkutan bahan bakar elpiji (SPPBE) | Jakarta | | Tahap pengembangan | 0 | PENUH | USD | 100.0 |
| 2 | Asia Prosperity Coal B.V. | Pembiayaan | Belanda | 2004 | Operasi | 0 | PENUH | USD | 99.99 |
| 3 | PT Indika Inti Corpindo | Investasi dan Perdagangan Umum | Jakarta | 1998 | Operasi | 527.482.608 | PENUH | USD | 99.99 |
| 4 | PT. Citra Indah Prima | Investasi | Jakarta | | Tidak aktif | 1.292.516 | PENUH | USD | 99.92 |
| 5 | PT. Sindo Resources | Pertambangan | Jakarta | | Tidak aktif | 724 | PENUH | USD | 89.93 |
| 6 | PT. Melawi Rimba Mineral | Pertambangan | Jakarta | | Tidak aktif | 0 | PENUH | USD | 89.93 |
| 7 | Indika Capital Pte. Ltd. | Pemasaran dan Investasi | Singapura | 2009 | Operasi | 330.313.329 | PENUH | USD | 99.99 |
| 8 | Indika Capital Resources Limited | Pembiayaan | Kepulauan Virgin Britania | 2009 | Operasi | 41.227.045 | PENUH | USD | 99.99 |
| 9 | PT. Indy Properti Indonesia | Pembangunan, jasa dan perdagangan | Jakarta | 2015 | Operasi | 1.819.278 | PENUH | USD | 100.0 |
| 10 | PT. Indika Indonesia Resources | Pertambangan dan perdagangan dasar | Jakarta | | Tahap pengembangan | 336.232.824 | PENUH | USD | 100.0 |
| 11 | PT. Mitra Energi Agung | Pertambangan Batubara | Kalimantan Timur | | Tahap pengembangan | 297.434 | PENUH | USD | 60.0 |
| 12 | Indika Capital Investments Pte. Ltd | Perdagangan batubara dan mineral serta perdagangan umum | Singapura | 2015 | Operasi | 168.996.900 | PENUH | USD | 100.0 |
| 13 | PT. Indika Energi Trading | Perdagangan | Jakarta | | Tahap pengembangan | 3.177.315 | PENUH | USD | 60.0 |
| 14 | PT. Multi Tambangjaya Utama | Pertambangan Batubara | Kalimantan Tengah | 2012 | Operasi | 51.183.585 | PENUH | USD | 85.0 |
| 15 | PT. Indika Multi Energi | Perdagangan, pembangunan, perindustrian, pertanian, percetakan, perbengkelan, pengangkutan dan jasa | Jakarta | | Tahap pengembangan | 488.916 | PENUH | USD | 100.0 |
| 16 | PT. Indika Multi Daya Energi | Perdagangan, pembangunan, jasa, perbengkelan, perindustrian, pengangkutan, percetakan dan pertanian | Jakarta | | Tidak aktif | 294.913 | PENUH | USD | 100.0 |
| 17 | PT. Tripatra Engineers and Constructors | Jasa konsultasi, konstruksi, bisnis, perdagangan dan industri | Jakarta | 1989 | Operasi | 334.039.298 | PENUH | USD | 100.0 |

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|--|---|---------------------------|----------------|--------------------|-------------|--------|-----------|----------------|
| 18 | Tripatra (Singapore) Pte. Ltd | Investasi | Singapura | 2006 | Operasi | 16.232.951 | PENUH | USD | 100.0 |
| 19 | Tripatra Investment Limited | Investasi | Kepulauan Virgin Britania | 2007 | Operasi | 15.527.061 | PENUH | USD | 100.0 |
| 20 | PT. Tripatra Engineering | Jasa konsultasi untuk bidang-bidang konstruksi, industri dan infrastruktur | Jakarta | 1971 | Operasi | 35.587.884 | PENUH | USD | 100.0 |
| 21 | PT. Petrosea Tbk | Rekayasa, konstruksi, pertambangan dan jasa lainnya | Jakarta | 1972 | Operasi | 402.772.035 | PENUH | USD | 69.8 |
| 22 | PTP Investments Pte. Ltd | Investasi | Singapura | | Tidak Aktif | 743.000 | PENUH | USD | 69.8 |
| 23 | PT. Petrosea Kalimantan | Perdagangan dan jasa kontraktor | Balikpapan | | Tidak aktif | 40.000 | PENUH | USD | 69.8 |
| 24 | PT. POSB Infrastructure Kalimantan | Pengelolaan pelabuhan khusus | Balikpapan | 2015 | Tidak aktif | 2.298.000 | PENUH | USD | 69.8 |
| 25 | Indika Power Investments Pte. Ltd | Investasi | Singapura | 2006 | Operasi | 75.259.712 | PENUH | USD | 100.0 |
| 26 | PT. Indika Infrastruktur Investindo | Investasi | Jakarta | 2007 | Operasi | 21.332.925 | PENUH | USD | 100.0 |
| 27 | PT. Indika Energy Infrastructure | Perdagangan, pembangunan dan jasa | Jakarta | 2010 | Operasi | 338.801.399 | PENUH | USD | 100.0 |
| 28 | PT. LPG Distribusi Indonesia | Perdagangan, perindustrian, pertambangan dan jasa | Jakarta | 2010 | Operasi | 2.007.036 | PENUH | USD | 100.0 |
| 29 | PT. Indika Logistic & Support Services | Pengelolaan pelabuhan | Jakarta | 2011 | Operasi | 37.818.810 | PENUH | USD | 100.0 |
| 30 | PT. Kuala Pelabuhan Indonesia | Pengelolaan pelabuhan | Timika, Irian Jaya | 1995 | Operasi | 23.798.989 | PENUH | USD | 100.0 |
| 31 | PT. Indika Multi Energi Internasional | Perdagangan, pembangunan, perindustrian, pertanian, percetakan, perbengkelan, pengangkutan dan jasa | Jakarta | | Tahap pengembangan | 12.917.814 | PENUH | USD | 100.0 |
| 32 | PT. Prasarana Energi Indonesia | Perdagangan, pembangunan, perindustrian, pertanian, percetakan, perbengkelan, pengangkutan dan jasa | Jakarta | | Tahap pengembangan | 12.879.452 | PENUH | USD | 25.0 |
| 33 | PT. Prasarana Energi Cirebon | Perdagangan, pembangunan, perindustrian, pertanian, percetakan, perbengkelan, pengangkutan dan jasa | Jakarta | | Tahap pengembangan | 12.835.903 | PENUH | USD | 25.0 |
| 34 | PT. Mitrabahtera Segara Sejati Tbk | Logistik dan pengangkutan kelautan | Jakarta | 1994 | Operasi | 249.424.117 | PENUH | USD | 51.0 |
| 35 | PT. Mitra Hartono Sejati | Pelayaran | Jakarta | | Belum Operasi | 2.099.695 | PENUH | USD | 25.5 |
| 36 | PT. Mitra Swire CTM | Pelayaran | Jakarta | 2008 | Operasi | 23.243.174 | PENUH | USD | 35.68 |

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|--|---|-------------------|----------------|--------------------|-------------|--------|-----------|----------------|
| 37 | Mitra Bahtera Segarasejati Pte. Ltd | Pelayaran | Singapura | | Belum Operasi | 297.027 | PENUH | USD | 51.0 |
| 38 | Mitra Jaya Offshore | Pelayaran | Jakarta | | Belum Operasi | 459.425 | PENUH | USD | 26.01 |
| 39 | PT. Mitra Alam Segara Sejati | Pelayaran | Jakarta | 2012 | Operasi | 15.977.997 | PENUH | USD | 31.0 |
| 40 | Indo Integrated Energy II B.V. | Pembiayaan | Belanda | 2009 | Operasi | 4.125.830 | PENUH | USD | 100.0 |
| 41 | Indo Energy Finance B.V. | Pembiayaan | Belanda | 2011 | Operasi | 5.802.087 | PENUH | USD | 100.0 |
| 42 | Indo Energy Capital B.V. | Pembiayaan | Belanda | 2011 | Operasi | 1.686.548 | PENUH | USD | 100.0 |
| 43 | Indo Energy Finance II B.V. | Pembiayaan | Belanda | 2012 | Operasi | 518.388.627 | PENUH | USD | 100.0 |
| 44 | Indo Energy Capital II B.V. | Pembiayaan | Belanda | 2012 | Operasi | 515.310.137 | PENUH | USD | 100.0 |
| 45 | PT Mahaka Industri Perdana | Perdagangan, pertambangan dan beberapa industri lainnya | Jakarta | 1994 | Operasi | 1.076.000 | PENUH | USD | 35.77 |
| 46 | PT Indika Multi Niaga | Jasa pengurusan transportasi dan perdagangan dan jasa lainnya | Jakarta | 2015 | Operasi | 76.665 | PENUH | USD | 100.0 |
| 47 | Indika Energy Trading Pte Ltd | Perdagangan batubara dan mineral serta perdagangan umum | Singapura | 2016 | Operasi | 100 | PENUH | USD | 60.0 |
| 48 | PT POSB Reksabumi Indonesia | Jasa pengelolaan limbah | Tangerang Selatan | 2016 | Operasi | 381.000 | PENUH | USD | 69.73 |
| 49 | Indo Integrated Energy B.V. | Pembiayaan | Belanda | 1984 | Operasi | 4.535.893 | PENUH | USD | 100.0 |
| 50 | PT. Karya Bhumi Lestari | Jasa pengelolaan limbah | Tangerang Selatan | | Tahap pengembangan | 0 | PENUH | USD | 69.73 |
| 51 | PT. Petrosea Rekayasa dan Konstruksi Indonesia | Jasa pengelolaan limbah | Tangerang Selatan | | Tahap pengembangan | 0 | PENUH | USD | 69.73 |

Dokumen ini merupakan dokumen resmi Indika Energy Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. Indika Energy Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

| Informasi umum | | General information | |
|--|---|---|--|
| 30 June 2017 | | | |
| Nama entitas | Indika Energy Tbk | Entity name | |
| Penjelasan perubahan nama dari akhir periode laporan sebelumnya | | Explanation of change in name from the end of the preceding reporting period | |
| Kode entitas | INDY | Entity code | |
| Nomor identifikasi entitas | AA516 | Entity identification number | |
| Industri utama entitas | Umum / General | Entity main industry | |
| Sektor | 7. Infrastructure, Utilities And Transportation | Sector | |
| Subsektor | 75. Non Building Construction | Subsector | |
| Informasi pemegang saham pengendali | National Corporation | Controlling shareholder information | |
| Jenis entitas | Local Company - Indonesia Jurisdiction | Type of entity | |
| Jenis efek yang dicatatkan | Saham / Stock | Type of listed securities | |
| Jenis papan perdagangan tempat entitas tercatat | Utama / Main | Type of board on which the entity is listed | |
| Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas | Entitas grup / Group entity | Whether the financial statements are of an individual entity or a group of entities | |
| Periode penyampaian laporan keuangan | Kuartal II / Second Quarter | Period of financial statements submissions | |
| Tanggal awal periode berjalan | January 01, 2017 | Current period start date | |
| Tanggal akhir periode berjalan | June 30, 2017 | Current period end date | |
| Tanggal akhir tahun sebelumnya | December 31, 2016 | Prior year end date | |
| Tanggal awal periode sebelumnya | January 01, 2016 | Prior period start date | |
| Tanggal akhir periode sebelumnya | June 30, 2016 | Prior period end date | |
| Mata uang pelaporan | Dollar Amerika / USD | Description of presentation currency | |
| Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah | 13,319 | Conversion rate at reporting date if presentation currency is other than rupiah | |
| Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan | Satuan Penuh / Full Amount | Level of rounding used in financial statements | |
| Jenis laporan atas laporan keuangan | Ditelaah secara Terbatas / Limited Review | Type of report on financial statements | |
| Jenis opini auditor | | Type of auditor's opinion | |
| Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada | | Matters disclosed in emphasis-of-matter or other-matter paragraph, if any | |
| Hasil penugasan review | Tidak ada modifikasi material | Result of review engagement | |
| Tanggal laporan audit atau hasil laporan review | August 23, 2017 | Date of auditor's opinion or result of review report | |
| Auditor tahun berjalan | Satrio Bing Eny & Rekan | Current year auditor | |
| Nama partner audit tahun berjalan | Henri Arifian | Name of current year audit signing partner | |
| Lama tahun penugasan partner yang menandatangani | | Number of years served as audit signing partner | |
| Auditor tahun sebelumnya | Satrio Bing Eny & Rekan | Prior year auditor | |
| Nama partner audit tahun sebelumnya | Henri Arifian | Name of prior year audit signing partner | |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan | Ya / Yes | Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements | |
| Kepatuhan terhadap pemenuhan | Ya / Yes | Whether in compliance with BAPEPAM | |

peraturan BAPEPAM LK VIII A dua
tentang independensi akuntan yang
memberikan jasa audit di pasar modal

LK VIII A two rules concerning
independence of accountant providing
audit services in capital market

[1210000] Statement of financial position presented using current and non-current - General Industry

| Laporan posisi keuangan | | | Statement of financial position |
|--|---------------------|-------------------------|---|
| Aset | <u>30 June 2017</u> | <u>31 December 2016</u> | Assets |
| Aset lancar | | | Current assets |
| Kas dan setara kas | 267,012,629 | 244,390,164 | Cash and cash equivalents |
| Aset keuangan lancar | | | Current financial assets |
| Aset keuangan lancar yang diukur pada nilai wajar melalui laba rugi | 48,496,289 | 45,532,293 | Current financial assets at fair value through profit or loss |
| Aset keuangan lancar lainnya | 19,681,006 | 18,151,526 | Other current financial assets |
| Piutang usaha | | | Trade receivables |
| Piutang usaha pihak ketiga | 129,953,565 | 103,078,410 | Trade receivables third parties |
| Piutang usaha pihak berelasi | 6,280,973 | 7,336,484 | Trade receivables related parties |
| Tagihan bruto pemberi kerja | | | Unbilled receivables |
| Tagihan bruto pemberi kerja pihak ketiga | 119,525,743 | 109,992,414 | Unbilled receivables third parties |
| Tagihan bruto pemberi kerja pihak berelasi | 2,059,932 | 2,002,620 | Unbilled receivables related parties |
| Piutang dividen dan bunga | 13,019,472 | | Dividends and interest receivables |
| Piutang lainnya | | | Other receivables |
| Piutang lainnya pihak ketiga | 3,504,525 | 4,014,091 | Other receivables third parties |
| Piutang lainnya pihak berelasi | 10,563,904 | 7,463,133 | Other receivables related parties |
| Persediaan lancar | | | Current inventories |
| Persediaan lancar lainnya | 15,643,906 | 8,912,188 | Current inventories |
| Biaya dibayar dimuka lancar | 6,797,521 | 4,801,458 | Current prepaid expenses |
| Uang muka lancar | | | Current advances |
| Uang muka lancar lainnya | 57,280,425 | 51,417,179 | Other current advances |
| Pajak dibayar dimuka lancar | 42,147,808 | 59,501,235 | Current prepaid taxes |
| Aset tidak lancar atau kelompok lepasan diklasifikasikan sebagai dimiliki untuk dijual | | 843,038 | Non-current assets or disposal groups classified as held-for-sale |
| Jumlah aset lancar | 741,967,698 | 667,436,233 | Total current assets |
| Aset tidak lancar | | | Non-current assets |
| Dana yang dibatasi penggunaannya tidak lancar | | 3,792,371 | Non-current restricted funds |
| Piutang tidak lancar lainnya | | | Other non-current receivables |
| Piutang tidak lancar lainnya pihak ketiga | 2,881,170 | 3,128,454 | Other non-current receivables third parties |
| Piutang tidak lancar | 24,541,048 | 24,415,240 | Other non-current |

| | | | |
|---|---------------|---------------|---|
| lainnya pihak berelasi | | | receivables related parties |
| Investasi pada entitas anak, ventura bersama, dan entitas asosiasi | | | Investments in subsidiaries, joint ventures and associates |
| Investasi pada entitas ventura bersama | 10,688,011 | 10,832,519 | Investments in joint ventures |
| Investasi pada entitas asosiasi | 306,176,390 | 260,422,206 | Investments in associates |
| Uang muka tidak lancar | | | Non-current advances |
| Uang muka tidak lancar atas investasi | 5,996,328 | 5,504,619 | Non-current advances on investments |
| Uang muka tidak lancar lainnya | 4,223,476 | 4,493,068 | Other non-current advances |
| Aset keuangan tidak lancar | | | Non-current financial assets |
| Aset keuangan tidak lancar tersedia untuk dijual | 1,211 | 1,211 | Non-current financial assets available-for-sale |
| Aset keuangan tidak lancar lainnya | 4,174,633 | 3,820,578 | Other non-current financial assets |
| Aset pajak tangguhan | 502,698 | 373,236 | Deferred tax assets |
| Aset tetap | 507,312,544 | 518,071,372 | Property, plant and equipment |
| Aset eksplorasi dan evaluasi | 777,142 | 777,142 | Exploration and evaluation assets |
| Properti pertambangan | 17,172,376 | 18,437,706 | Mining properties |
| Biaya pengupasan tanah yang ditangguhkan tidak lancar | 1,805,353 | 785,464 | Non-current deferred stripping costs |
| Klaim atas pengembalian pajak tidak lancar | 3,106,392 | 12,024,952 | Non-current claims for tax refund |
| Goodwill | 120,235,296 | 120,235,296 | Goodwill |
| Aset takberwujud selain goodwill | 163,277,761 | 167,781,402 | Intangible assets other than goodwill |
| Jumlah aset tidak lancar | 1,172,871,829 | 1,154,896,836 | Total non-current assets |
| Jumlah aset | 1,914,839,527 | 1,822,333,069 | Total assets |
| Liabilitas dan ekuitas | | | Liabilities and equity |
| Liabilitas | | | Liabilities |
| Liabilitas jangka pendek | | | Current liabilities |
| Pinjaman jangka pendek | 22,370,473 | 77,863,574 | Short-term loans |
| Utang usaha | | | Trade payables |
| Utang usaha pihak ketiga | 157,809,636 | 115,780,509 | Trade payables third parties |
| Utang usaha pihak berelasi | | 64,246 | Trade payables related parties |
| Utang lainnya | | | Other payables |
| Utang lainnya pihak ketiga | 3,468,246 | 2,814,314 | Other payables third parties |
| Utang lainnya pihak berelasi | 1,931,145 | 1,259,778 | Other payables related parties |
| Uang muka pelanggan jangka pendek | | | Current advances from customers |
| Uang muka pelanggan jangka pendek pihak ketiga | 23,095,507 | 27,680,793 | Current advances from customers third parties |
| Uang muka pelanggan jangka pendek pihak | 416,699 | | Current advances from customers related parties |

| | | | |
|---|---------------|---------------|--|
| berelasi | | | |
| Utang dividen | 195,966 | 226,772 | Dividends payable |
| Beban akrual jangka pendek | 40,703,827 | 38,446,609 | Current accrued expenses |
| Utang pajak | 5,291,194 | 4,422,484 | Taxes payable |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | Current maturities of long-term liabilities |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang bank | 1,996,891 | 21,847,065 | Current maturities of bank loans |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas liabilitas sewa pembiayaan | 3,709,401 | 6,859,968 | Current maturities of finance lease liabilities |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang obligasi | 17,998,169 | 15,715,599 | Current maturities of bonds payable |
| Jumlah liabilitas jangka pendek | 278,987,154 | 312,981,711 | Total current liabilities |
| Liabilitas jangka panjang | | | Non-current liabilities |
| Liabilitas pajak tangguhan | 53,494,144 | 57,889,627 | Deferred tax liabilities |
| Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | | Long-term liabilities net of current maturities |
| Liabilitas jangka panjang atas utang bank | 288,685 | 18,267,630 | Long-term bank loans |
| Liabilitas jangka panjang atas liabilitas sewa pembiayaan | 8,069,103 | 9,759,327 | Long-term finance lease liabilities |
| Liabilitas jangka panjang atas utang obligasi | 746,969,133 | 654,958,556 | Long-term bonds payable |
| Liabilitas jangka panjang atas pinjaman lainnya | 4,879 | 4,879 | Long-term other borrowings |
| Uang muka pelanggan jangka panjang | | | Non-current advances from customers |
| Uang muka pelanggan jangka panjang pihak ketiga | 4,192,207 | | Non-current advances from customers third parties |
| Kewajiban imbalan pasca kerja jangka panjang | 29,913,849 | 27,361,771 | Long-term post-employment benefit obligations |
| Jumlah liabilitas jangka panjang | 842,932,000 | 768,241,790 | Total non-current liabilities |
| Jumlah liabilitas | 1,121,919,154 | 1,081,223,501 | Total liabilities |
| Ekuitas | | | Equity |
| Ekuitas yang diatribusikan kepada | | | Equity attributable to equity owners of parent |

| pemilik entitas induk | | | entity |
|--|---------------|---------------|---|
| Saham biasa | 56,892,154 | 56,892,154 | Common stocks |
| Tambahan modal disetor | 253,826,417 | 253,074,906 | Additional paid-in capital |
| Cadangan selisih kurs penjabaran | (368,845) | (546,842) | Reserve of exchange differences on translation |
| Cadangan pembayaran berbasis saham | 7,816,296 | 7,816,296 | Reserve of share-based payments |
| Cadangan lindung nilai arus kas | (3,832,078) | (4,207,052) | Reserve of cash flow hedges |
| Cadangan pengukuran kembali program imbalan pasti | 3,251,331 | 3,251,331 | Reserve of remeasurements of defined benefit plans |
| Komponen ekuitas lainnya | 58,111,136 | 58,111,136 | Other components of equity |
| Saldo laba (akumulasi kerugian) | | | Retained earnings (deficit) |
| Saldo laba yang telah ditentukan penggunaannya | 5,312,496 | 5,312,496 | Appropriated retained earnings |
| Saldo laba yang belum ditentukan penggunaannya | 260,761,211 | 209,537,805 | Unappropriated retained earnings |
| Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk | 641,770,118 | 589,242,230 | Total equity attributable to equity owners of parent entity |
| Kepentingan non-pengendali | 151,150,255 | 151,867,338 | Non-controlling interests |
| Jumlah ekuitas | 792,920,373 | 741,109,568 | Total equity |
| Jumlah liabilitas dan ekuitas | 1,914,839,527 | 1,822,333,069 | Total liabilities and equity |

[1311000] Statement of profit or loss and other comprehensive income, OCI components presented net of tax, by function - General Industry

| Laporan laba rugi dan penghasilan komprehensif lain | | | Statement of profit or loss and other comprehensive income |
|--|---------------------|---------------------|---|
| | 30 June 2017 | 30 June 2016 | |
| Penjualan dan pendapatan usaha | 453,030,834 | 356,630,615 | Sales and revenue |
| Beban pokok penjualan dan pendapatan | (396,577,444) | (326,811,376) | Cost of sales and revenue |
| Jumlah laba bruto | 56,453,390 | 29,819,239 | Total gross profit |
| Beban umum dan administrasi | (42,276,154) | (47,434,076) | General and administrative expenses |
| Pendapatan keuangan | 2,102,970 | 2,733,200 | Finance income |
| Beban keuangan | (33,939,147) | (31,125,130) | Finance costs |
| Keuntungan (kerugian) selisih kurs mata uang asing | (50,528) | 1,458,884 | Gains (losses) on changes in foreign exchange rates |
| Bagian atas laba (rugi) entitas asosiasi yang dicatat dengan menggunakan metode ekuitas | 73,400,888 | 26,484,744 | Share of profit (loss) of associates accounted for using equity method |
| Bagian atas laba (rugi) entitas ventura bersama yang dicatat menggunakan metode ekuitas | (144,508) | (243,695) | Share of profit (loss) of joint ventures accounted for using equity method |
| Beban lainnya | (9,719,245) | (16,343,421) | Other expenses |
| Jumlah laba (rugi) sebelum pajak penghasilan | 45,827,666 | (34,650,255) | Total profit (loss) before tax |
| Pendapatan (beban) pajak | 1,303,657 | 3,647,458 | Tax benefit (expenses) |
| Jumlah laba (rugi) dari operasi yang dilanjutkan | 47,131,323 | (31,002,797) | Total profit (loss) from continuing operations |
| Jumlah laba (rugi) | 47,131,323 | (31,002,797) | Total profit (loss) |
| Pendapatan komprehensif lainnya, setelah pajak | | | Other comprehensive income, after tax |
| Pendapatan komprehensif lainnya yang akan direklasifikasi ke laba rugi, setelah pajak | | | Other comprehensive income that may be reclassified to profit or loss, after tax |
| Keuntungan (kerugian) selisih kurs penjabaran, setelah pajak | 177,997 | 137,108 | Gains (losses) on exchange differences on translation, after tax |
| Keuntungan (kerugian) lindung nilai arus kas, setelah pajak | 374,974 | (879,631) | Gains (losses) on cash flow hedges, after tax |
| Jumlah pendapatan komprehensif lainnya, setelah pajak | 552,971 | (742,523) | Total other comprehensive income, after tax |
| Jumlah laba rugi komprehensif | 47,684,294 | (31,745,320) | Total comprehensive income |
| Laba (rugi) yang dapat diatribusikan | | | Profit (loss) attributable to |
| Laba (rugi) yang dapat diatribusikan ke entitas induk | 51,223,406 | (22,366,903) | Profit (loss) attributable to parent entity |
| Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali | (4,092,083) | (8,635,894) | Profit (loss) attributable to non-controlling interests |
| Laba rugi komprehensif yang dapat diatribusikan | | | Comprehensive income attributable to |
| Laba rugi komprehensif yang | 51,776,377 | (23,109,426) | Comprehensive income |

| | | | |
|---|---------------|---------------|--|
| dapat diatribusikan ke entitas induk | | | attributable to parent entity |
| Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali | (4,092,083) | (8,635,894) | Comprehensive income attributable to non-controlling interests |
| Laba (rugi) per saham | | | Earnings (loss) per share |
| Laba per saham dasar diatribusikan kepada pemilik entitas induk | | | Basic earnings per share attributable to equity owners of the parent entity |
| Laba (rugi) per saham dasar dari operasi yang dilanjutkan | 0.0098 | (0.0043) | Basic earnings (loss) per share from continuing operations |
| Laba (rugi) per saham dilusian | | | Diluted earnings (loss) per share |
| Laba (rugi) per saham dilusian dari operasi yang dilanjutkan | 0.0098 | (0.0043) | Diluted earnings (loss) per share from continuing operations |

[1410000] Statement of changes in equity - General Industry - Current Year

30 June 2017

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Cadangan selisih kurs penjabaran</u> | <u>Cadangan pembayaran berbasis saham</u> | <u>Cadangan lindung nilai arus kas</u> | <u>Cadangan pengukuran kembali program imbalan pasti</u> | <u>Kepentingan ekuitas lainnya</u> | <u>Saldo laba yang telah ditentukan penggunaannya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|---|---|--|---|------------------------------------|---|---|--|-----------------------------------|----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Reserve of exchange differences on translation</u> | <u>Reserve of share-based payments</u> | <u>Reserve of cash flow hedges</u> | <u>Reserve of remeasurements of defined benefit plans</u> | <u>Other equity interests</u> | <u>Appropriated retained earnings</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | <u>Equity position</u> |
| Posisi ekuitas | | | | | | | | | | | | | |
| Saldo awal periode sebelum penyajian kembali | 56,892,154 | 253,074,906 | (546,842) | 7,816,296 | (4,207,052) | 3,251,331 | 58,111,136 | 5,312,496 | 209,537,805 | 589,242,230 | 151,867,338 | 741,109,568 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 56,892,154 | 253,074,906 | (546,842) | 7,816,296 | (4,207,052) | 3,251,331 | 58,111,136 | 5,312,496 | 209,537,805 | 589,242,230 | 151,867,338 | 741,109,568 | Equity position, beginning of the period |
| Laba (rugi) | | | | | | | | | 51,223,406 | 51,223,406 | (4,092,083) | 47,131,323 | Profit (loss) |
| Pendapatan komprehensif lainnya | | | 177,997 | | 374,974 | | | | | 552,971 | | 552,971 | Other comprehensive income |
| Transaksi ekuitas lainnya | | 751,511 | | | | | | | | 751,511 | 3,375,000 | 4,126,511 | Other equity transactions |
| Posisi ekuitas, akhir periode | 56,892,154 | 253,826,417 | (368,845) | 7,816,296 | (3,832,078) | 3,251,331 | 58,111,136 | 5,312,496 | 260,761,211 | 641,770,118 | 151,150,255 | 792,920,373 | Equity position, end of the period |

[1410000] Statement of changes in equity - General Industry - Prior Year

30 June 2016

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Cadangan selisih kurs penjabaran</u> | <u>Cadangan pembayaran berbasis saham</u> | <u>Cadangan lindung nilai arus kas</u> | <u>Cadangan pengukuran kembali program imbalan pasti</u> | <u>Kepentingan ekuitas lainnya</u> | <u>Saldo laba yang telah ditentukan penggunaannya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|---|---|--|---|------------------------------------|---|---|--|-----------------------------------|----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Reserve of exchange differences on translation</u> | <u>Reserve of share-based payments</u> | <u>Reserve of cash flow hedges</u> | <u>Reserve of remeasurements of defined benefit plans</u> | <u>Other equity interests</u> | <u>Appropriated retained earnings</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | <u>Equity position</u> |
| Posisi ekuitas | | | | | | | | | | | | | |
| Saldo awal periode sebelum penyajian kembali | 56,892,154 | 250,847,921 | (616,642) | 7,816,296 | (5,817,963) | 3,267,660 | 57,184,360 | 5,312,496 | 277,131,887 | 652,018,169 | 179,526,239 | 831,544,408 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 56,892,154 | 250,847,921 | (616,642) | 7,816,296 | (5,817,963) | 3,267,660 | 57,184,360 | 5,312,496 | 277,131,887 | 652,018,169 | 179,526,239 | 831,544,408 | Equity position, beginning of the period |
| Laba (rugi) | | | | | | | | | (22,366,903) | (22,366,903) | (8,635,894) | (31,002,797) | Profit (loss) |
| Pendapatan komprehensif lainnya | | | 137,108 | | (879,631) | | | | | (742,523) | | (742,523) | Other comprehensive income |
| Posisi ekuitas, akhir periode | 56,892,154 | 250,847,921 | (479,534) | 7,816,296 | (6,697,594) | 3,267,660 | 57,184,360 | 5,312,496 | 254,764,984 | 628,908,743 | 170,890,345 | 799,799,088 | Equity position, end of the period |

[1510000] Statement of cash flows, direct method - General Industry

Laporan arus kas

Statement of cash flows

| | 30 June 2017 | 30 June 2016 | |
|--|-----------------|-----------------|---|
| Arus kas dari aktivitas operasi | | | Cash flows from operating activities |
| Penerimaan kas dari aktivitas operasi | | | Cash receipts from operating activities |
| Penerimaan dari pelanggan | 425,931,517 | 372,358,318 | Receipts from customers |
| Pembayaran kas dari aktivitas operasi | | | Cash payments from operating activities |
| Pembayaran kepada pemasok atas barang dan jasa | (301,966,077) | (281,962,523) | Payments to suppliers for goods and services |
| Pembayaran gaji dan tunjangan | (70,917,365) | (69,467,371) | Payments for salaries and allowances |
| Kas diperoleh dari (digunakan untuk) operasi | 53,048,075 | 20,928,424 | Cash generated from (used in) operations |
| Penerimaan bunga dari aktivitas operasi | 1,884,985 | 2,619,092 | Interests received from operating activities |
| Pembayaran bunga dari aktivitas operasi | (27,281,014) | (28,057,898) | Interests paid from operating activities |
| Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi | 15,864,343 | 24,610,085 | Income taxes refunded (paid) from operating activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi | 43,516,389 | 20,099,703 | Total net cash flows received from (used in) operating activities |
| Arus kas dari aktivitas investasi | | | Cash flows from investing activities |
| Penerimaan dari penjualan aset tetap | 256,370 | 3,552,294 | Proceeds from disposal of property, plant and equipment |
| Pembayaran untuk perolehan aset tetap | (24,355,155) | (7,750,748) | Payments for acquisition of property, plant and equipment |
| Pembayaran untuk perolehan aset eksplorasi dan evaluasi | | (727,939) | Payments for acquisition of exploration and evaluation assets |
| Pembayaran untuk perolehan aset takberwujud | | (4,456) | Payments for acquisition of intangible assets |
| Penerimaan dari penjualan aset keuangan | 3,792,372 | 7,578,598 | Proceeds on sale of financial assets |
| Pembayaran untuk perolehan aset keuangan | (3,518,359) | (6,706,347) | Payments to acquire financial assets |
| Pembayaran uang muka investasi | (489,002) | | Payments for advances on investments |
| Penerimaan pembayaran piutang dari pihak berelasi | 1,675,336 | 4,435,509 | Receipts from receivables from related parties |
| Pembayaran pemberian piutang kepada pihak berelasi | (4,596,162) | (2,465,449) | Payments of receivables from related parties |
| Penerimaan dari pelepasan entitas anak | 7,501 | 7,450 | Proceeds from disposal of subsidiaries |
| Pembayaran untuk perolehan kepemilikan pada entitas asosiasi | | (1,501,442) | Payments for acquisition of interests in associates |
| Penerimaan dari pelepasan aset tidak lancar atau kelompok lepasan yang | 839,468 | 20,071,406 | Proceeds from disposal of non-current assets or disposal groups classified as |

| | | | |
|--|-----------------|-----------------|---|
| diklasifikasikan sebagai dimiliki untuk dijual dan operasi yang dihentikan | | | held-for-sale and discontinued operations |
| Penerimaan dividen dari aktivitas investasi | 15,045,418 | 37,459,918 | Dividends received from investing activities |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas investasi | 20,672 | 57,495 | Other cash inflows (outflows) from investing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi | (11,321,541) | 54,006,289 | Total net cash flows received from (used in) investing activities |
| Arus kas dari aktivitas pendanaan | | | Cash flows from financing activities |
| Penerimaan pinjaman bank | 45,332,435 | 267,616,679 | Proceeds from bank loans |
| Pembayaran pinjaman bank | (143,841,608) | (332,437,135) | Payments of bank loans |
| Pembayaran liabilitas sewa pembiayaan | (4,841) | (9,984,000) | Payments of finance lease liabilities |
| Penerimaan dari penerbitan obligasi | 264,173,200 | | Proceeds from bonds payable |
| Pembayaran utang obligasi | (171,427,000) | | Payments of bonds payable |
| Penerimaan pinjaman lainnya | 690,224 | | Proceeds from other borrowings |
| Pembayaran biaya emisi penerbitan obligasi | (7,771,904) | | Payments of bonds issuance costs |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas pendanaan | 3,375,000 | 7,678,000 | Other cash inflows (outflows) from financing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas pendanaan | (9,474,494) | (67,126,456) | Total net cash flows received from (used in) financing activities |
| Jumlah kenaikan (penurunan) bersih kas dan setara kas | 22,720,354 | 6,979,536 | Total net increase (decrease) in cash and cash equivalents |
| Kas dan setara kas arus kas, awal periode | 244,390,164 | 259,032,201 | Cash and cash equivalents cash flows, beginning of the period |
| Efek perubahan nilai kurs pada kas dan setara kas | (97,889) | 374,271 | Effect of exchange rate changes on cash and cash equivalents |
| Kas dan setara kas arus kas, akhir periode | 267,012,629 | 266,386,008 | Cash and cash equivalents cash flows, end of the period |