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|-------------|---|
| Nomor Surat | LMP/SS/VII-152/17 |
| Nama Emiten | Lionmesh Prima Tbk |
| Kode Emiten | LMSH |
| Perihal | Penyampaian Laporan Keuangan Interim Yang Tidak Diaudit |

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 6 Bulan yang berakhir pada 30/06/2017 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|------|----------------|--------|----------------|----------------|-------------|--------|-----------|----------------|
| 1 | | | | | | | | | |

Dokumen ini merupakan dokumen resmi Lionmesh Prima Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. Lionmesh Prima Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

| Informasi umum | | General information | |
|--|--|---|--|
| 30 June 2017 | | | |
| Nama entitas | Lionmesh Prima Tbk | Entity name | |
| Penjelasan perubahan nama dari akhir periode laporan sebelumnya | | Explanation of change in name from the end of the preceding reporting period | |
| Kode entitas | LMSH | Entity code | |
| Nomor identifikasi entitas | AA092 | Entity identification number | |
| Industri utama entitas | Umum / General | Entity main industry | |
| Sektor | 3. Basic Industry And Chemicals | Sector | |
| Subsektor | 33. Metal And Allied Products | Subsector | |
| Informasi pemegang saham pengendali | Foreign Corporation | Controlling shareholder information | |
| Jenis entitas | Local Company - Indonesia Jurisdiction | Type of entity | |
| Jenis efek yang dicatatkan | Saham / Stock | Type of listed securities | |
| Jenis papan perdagangan tempat entitas tercatat | Pengembangan / Development | Type of board on which the entity is listed | |
| Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas | Entitas tunggal / Single entity | Whether the financial statements are of an individual entity or a group of entities | |
| Periode penyampaian laporan keuangan | Kuartal II / Second Quarter | Period of financial statements submissions | |
| Tanggal awal periode berjalan | January 01, 2017 | Current period start date | |
| Tanggal akhir periode berjalan | June 30, 2017 | Current period end date | |
| Tanggal akhir tahun sebelumnya | December 31, 2016 | Prior year end date | |
| Tanggal awal periode sebelumnya | January 01, 2016 | Prior period start date | |
| Tanggal akhir periode sebelumnya | June 30, 2016 | Prior period end date | |
| Mata uang pelaporan | Rupiah / IDR | Description of presentation currency | |
| Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah | | Conversion rate at reporting date if presentation currency is other than rupiah | |
| Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan | Satuan Penuh / Full Amount | Level of rounding used in financial statements | |
| Jenis laporan atas laporan keuangan | Tidak Diaudit / Unaudit | Type of report on financial statements | |
| Jenis opini auditor | | Type of auditor's opinion | |
| Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada | | Matters disclosed in emphasis-of-matter or other-matter paragraph, if any | |
| Hasil penugasan review | | Result of review engagement | |
| Tanggal laporan audit atau hasil laporan review | | Date of auditor's opinion or result of review report | |
| Auditor tahun berjalan | | Current year auditor | |
| Nama partner audit tahun berjalan | | Name of current year audit signing partner | |
| Lama tahun penugasan partner yang menandatangani | | Number of years served as audit signing partner | |
| Auditor tahun sebelumnya | | Prior year auditor | |
| Nama partner audit tahun sebelumnya | | Name of prior year audit signing partner | |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan | Ya / Yes | Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements | |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII A dua tentang independensi akuntan yang | Ya / Yes | Whether in compliance with BAPEPAM LK VIII A two rules concerning independence of accountant providing | |

[1210000] Statement of financial position presented using current and non-current - General Industry

| Laporan posisi keuangan | | | Statement of financial position |
|--|---------------------|-------------------------|---|
| | <u>30 June 2017</u> | <u>31 December 2016</u> | |
| Aset | | | Assets |
| Aset lancar | | | Current assets |
| Kas dan setara kas | 24,598,288,773 | 28,812,460,126 | Cash and cash equivalents |
| Aset keuangan lancar | | | Current financial assets |
| Aset keuangan lancar lainnya | 6,286,968,640 | 6,160,809,065 | Other current financial assets |
| Piutang usaha | | | Trade receivables |
| Piutang usaha pihak ketiga | 17,064,330,506 | 19,348,826,694 | Trade receivables third parties |
| Persediaan lancar | | | Current inventories |
| Persediaan lancar lainnya | 28,518,071,224 | 42,726,524,501 | Current inventories |
| Biaya dibayar dimuka lancar | 933,666,143 | 44,113,180 | Current prepaid expenses |
| Pajak dibayar dimuka lancar | 10,108,000 | 1,181,975,480 | Current prepaid taxes |
| Jumlah aset lancar | 77,411,433,286 | 98,274,709,046 | Total current assets |
| Aset tidak lancar | | | Non-current assets |
| Piutang tidak lancar lainnya | | | Other non-current receivables |
| Piutang tidak lancar lainnya pihak ketiga | 71,200,000 | 59,950,000 | Other non-current receivables third parties |
| Aset pajak tangguhan | 2,229,685,276 | 2,557,124,771 | Deferred tax assets |
| Properti investasi | 20,181,000 | 40,361,365 | Investment properties |
| Aset tetap | 69,390,751,376 | 61,896,024,068 | Property, plant and equipment |
| Jumlah aset tidak lancar | 71,711,817,652 | 64,553,460,204 | Total non-current assets |
| Jumlah aset | 149,123,250,938 | 162,828,169,250 | Total assets |
| Liabilitas dan ekuitas | | | Liabilities and equity |
| Liabilitas | | | Liabilities |
| Liabilitas jangka pendek | | | Current liabilities |
| Pinjaman jangka pendek | 7,000,000,000 | 4,000,000,000 | Short-term loans |
| Utang usaha | | | Trade payables |
| Utang usaha pihak ketiga | 1,966,275,569 | 16,570,800,363 | Trade payables third parties |
| Utang lainnya | | | Other payables |
| Utang lainnya pihak ketiga | 0 | 2,193,750,000 | Other payables third parties |
| Utang lainnya pihak berelasi | 1,473,150,000 | 0 | Other payables related parties |
| Uang muka pelanggan jangka pendek | | | Current advances from customers |
| Uang muka pelanggan jangka pendek pihak ketiga | 1,384,971,480 | 3,692,368,288 | Current advances from customers third parties |
| Utang dividen | 723,604,465 | 723,604,465 | Dividends payable |
| Beban akrual jangka pendek | 262,465,472 | 840,013,221 | Current accrued expenses |
| Liabilitas imbalan pasca | 4,441,640,712 | 5,746,636,862 | Short-term |

| | | | |
|--|-----------------|-----------------|--|
| kerja jangka pendek | | | post-employment benefit obligations |
| Utang pajak | 709,572,707 | 1,709,590,065 | Taxes payable |
| Jumlah liabilitas jangka pendek | 17,961,680,405 | 35,476,763,264 | Total current liabilities |
| Liabilitas jangka panjang | | | Non-current liabilities |
| Utang pihak berelasi jangka panjang | 2,246,886,325 | 2,246,886,325 | Non-current due to related parties |
| Kewajiban imbalan pasca kerja jangka panjang | 7,788,050,539 | 7,788,050,539 | Long-term post-employment benefit obligations |
| Jumlah liabilitas jangka panjang | 10,034,936,864 | 10,034,936,864 | Total non-current liabilities |
| Jumlah liabilitas | 27,996,617,269 | 45,511,700,128 | Total liabilities |
| Ekuitas | | | Equity |
| Ekuitas yang diatribusikan kepada pemilik entitas induk | | | Equity attributable to equity owners of parent entity |
| Saham biasa | 9,600,000,000 | 9,600,000,000 | Common stocks |
| Tambahan modal disetor | 164,137,360 | 164,137,360 | Additional paid-in capital |
| Saldo laba (akumulasi kerugian) | | | Retained earnings (deficit) |
| Saldo laba yang telah ditentukan penggunaannya | 932,200,000 | 832,200,000 | Appropriated retained earnings |
| Saldo laba yang belum ditentukan penggunaannya | 110,430,296,309 | 106,720,131,762 | Unappropriated retained earnings |
| Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk | 121,126,633,669 | 117,316,469,122 | Total equity attributable to equity owners of parent entity |
| Jumlah ekuitas | 121,126,633,669 | 117,316,469,122 | Total equity |
| Jumlah liabilitas dan ekuitas | 149,123,250,938 | 162,828,169,250 | Total liabilities and equity |

[1311000] Statement of profit or loss and other comprehensive income, OCI components presented net of tax, by function - General Industry

| Laporan laba rugi dan penghasilan komprehensif lain | 30 June 2017 | 30 June 2016 | Statement of profit or loss and other comprehensive income |
|--|---------------------|---------------------|--|
| Penjualan dan pendapatan usaha | 87,187,182,963 | 72,961,175,248 | Sales and revenue |
| Beban pokok penjualan dan pendapatan | (77,527,983,119) | (66,272,620,971) | Cost of sales and revenue |
| Jumlah laba bruto | 9,659,199,844 | 6,688,554,277 | Total gross profit |
| Beban penjualan | (1,066,962,574) | (1,044,218,517) | Selling expenses |
| Beban umum dan administrasi | (3,232,582,174) | (3,406,391,165) | General and administrative expenses |
| Pendapatan keuangan | 445,069,461 | 1,095,469,096 | Finance income |
| Beban keuangan | (473,655,264) | (109,148,376) | Finance costs |
| Keuntungan (kerugian) selisih kurs mata uang asing | (81,613,643) | (420,648,593) | Gains (losses) on changes in foreign exchange rates |
| Pendapatan lainnya | 80,062,391 | 15,774,869 | Other income |
| Jumlah laba (rugi) sebelum pajak penghasilan | 5,329,518,041 | 2,819,391,591 | Total profit (loss) before tax |
| Pendapatan (beban) pajak | (1,519,353,494) | (772,283,275) | Tax benefit (expenses) |
| Jumlah laba (rugi) dari operasi yang dilanjutkan | 3,810,164,547 | 2,047,108,316 | Total profit (loss) from continuing operations |
| Jumlah laba (rugi) | 3,810,164,547 | 2,047,108,316 | Total profit (loss) |
| Jumlah laba rugi komprehensif | 3,810,164,547 | 2,047,108,316 | Total comprehensive income |
| Laba (rugi) yang dapat diatribusikan | | | Profit (loss) attributable to |
| Laba (rugi) yang dapat diatribusikan ke entitas induk | 3,810,164,547 | 2,047,108,316 | Profit (loss) attributable to parent entity |
| Laba rugi komprehensif yang dapat diatribusikan | | | Comprehensive income attributable to |
| Laba rugi komprehensif yang dapat diatribusikan ke entitas induk | 3,810,164,547 | 2,047,108,316 | Comprehensive income attributable to parent entity |
| Laba (rugi) per saham | | | Earnings (loss) per share |
| Laba per saham dasar diatribusikan kepada pemilik entitas induk | | | Basic earnings per share attributable to equity owners of the parent entity |
| Laba (rugi) per saham dasar dari operasi yang dilanjutkan | 40 | 21 | Basic earnings (loss) per share from continuing operations |

[1410000] Statement of changes in equity - General Industry - Current Year

30 June 2017

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Saldo laba yang telah ditentukan penggunaannya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|---|---|--|-----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Appropriated retained earnings</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 9,600,000,000 | 164,137,360 | 832,200,000 | 106,720,131,762 | 117,316,469,122 | 117,316,469,122 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 9,600,000,000 | 164,137,360 | 832,200,000 | 106,720,131,762 | 117,316,469,122 | 117,316,469,122 | Equity position, beginning of the period |
| Laba (rugi) | | | | 3,810,164,547 | 3,810,164,547 | 3,810,164,547 | Profit (loss) |
| Pembentukan cadangan umum | | | 100,000,000 | (100,000,000) | | | Allocation for general reserves |
| Posisi ekuitas, akhir periode | 9,600,000,000 | 164,137,360 | 932,200,000 | 110,430,296,309 | 121,126,633,669 | 121,126,633,669 | Equity position, end of the period |

[1410000] Statement of changes in equity - General Industry - Prior Year

30 June 2016

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Saldo laba yang telah ditentukan penggunaannya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|---|---|--|-----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Appropriated retained earnings</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 9,600,000,000 | 164,137,360 | 732,200,000 | 101,945,039,784 | 112,441,377,144 | 112,441,377,144 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 9,600,000,000 | 164,137,360 | 732,200,000 | 101,945,039,784 | 112,441,377,144 | 112,441,377,144 | Equity position, beginning of the period |
| Laba (rugi) | | | | 2,047,108,316 | 2,047,108,316 | 2,047,108,316 | Profit (loss) |
| Pembentukan cadangan umum | | | 100,000,000 | (100,000,000) | | | Allocation for general reserves |
| Posisi ekuitas, akhir periode | 9,600,000,000 | 164,137,360 | 832,200,000 | 103,892,148,100 | 114,488,485,460 | 114,488,485,460 | Equity position, end of the period |

[1510000] Statement of cash flows, direct method - General Industry

| Laporan arus kas | | | Statement of cash flows |
|--|--------------------|--------------------|--|
| | 30 June 2017 | 30 June 2016 | |
| Arus kas dari aktivitas operasi | | | Cash flows from operating activities |
| Penerimaan kas dari aktivitas operasi | | | Cash receipts from operating activities |
| Penerimaan dari pelanggan | 87,164,282,343 | 79,730,448,664 | Receipts from customers |
| Pembayaran kas dari aktivitas operasi | | | Cash payments from operating activities |
| Pembayaran kepada pemasok atas barang dan jasa | (74,779,280,336) | (67,472,971,098) | Payments to suppliers for goods and services |
| Pembayaran gaji dan tunjangan | (7,580,831,866) | (6,984,341,600) | Payments for salaries and allowances |
| Pembayaran jasa manajemen | (169,580,463) | (125,545,200) | Payments for management fees |
| Pembayaran kas lainnya untuk beban operasi | (3,549,295,814) | (4,709,899,867) | Other cash payments for operating activities |
| Kas diperoleh dari (digunakan untuk) operasi | 1,085,293,864 | 437,690,899 | Cash generated from (used in) operations |
| Penerimaan bunga dari aktivitas operasi | 445,069,461 | 1,095,469,096 | Interests received from operating activities |
| Pembayaran bunga dari aktivitas operasi | (473,655,264) | (109,148,376) | Interests paid from operating activities |
| Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi | (1,020,063,878) | 733,212,513 | Income taxes refunded (paid) from operating activities |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas operasi | 68,812,391 | 22,674,874 | Other cash inflows (outflows) from operating activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi | 105,456,574 | 2,179,899,006 | Total net cash flows received from (used in) operating activities |
| Arus kas dari aktivitas investasi | | | Cash flows from investing activities |
| Pembayaran uang muka pembelian aset tetap | 2,193,750,000 | 4,441,394,426 | Payments for advances for purchase of property, plant and equipment |
| Pembayaran untuk perolehan aset tetap | (10,778,754,709) | (15,087,500,000) | Payments for acquisition of property, plant and equipment |
| Pencairan (penempatan) dana yang dibatasi penggunaannya dari aktivitas investasi | (126,159,575) | (658,387,748) | Withdrawal (placement) of restricted funds from investing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi | (8,711,164,284) | (11,304,493,322) | Total net cash flows received from (used in) investing activities |
| Arus kas dari aktivitas pendanaan | | | Cash flows from financing activities |
| Penerimaan pinjaman bank | 19,500,000,000 | 5,000,000,000 | Proceeds from bank loans |
| Pembayaran pinjaman bank | (16,500,000,000) | (4,000,000,000) | Payments of bank loans |
| Penerimaan utang pihak berelasi | 1,473,150,000 | | Proceeds from due to related parties |
| Pembayaran dividen dari aktivitas pendanaan | | (35,505,000) | Dividends paid from financing activities |
| Jumlah arus kas bersih yang | 4,473,150,000 | 964,495,000 | Total net cash flows received |

| diperoleh dari (digunakan untuk) aktivitas pendanaan | | | from (used in) financing activities |
|---|-------------------|-------------------|---|
| Jumlah kenaikan (penurunan) bersih kas dan setara kas | (4,132,557,710) | (8,160,099,316) | Total net increase (decrease) in cash and cash equivalents |
| Kas dan setara kas arus kas, awal periode | 28,812,460,126 | 40,332,082,742 | Cash and cash equivalents cash flows, beginning of the period |
| Efek perubahan nilai kurs pada kas dan setara kas | (81,613,643) | (420,648,593) | Effect of exchange rate changes on cash and cash equivalents |
| Kas dan setara kas arus kas, akhir periode | 24,598,288,773 | 31,751,334,833 | Cash and cash equivalents cash flows, end of the period |