

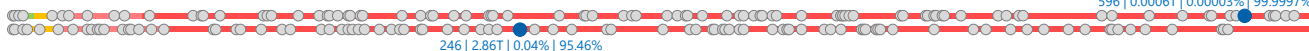
# ABDA Asuransi Bina Dana Arta Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Finance (8)  
 Industry Sub Sector : Insurance (84)

## As of 31 January 2019

Individual Index : 1,050.178  
 Listed Shares : 620,806,680  
 Market Capitalization : 2,855,710,728,000



246 | 2.86T | 0.04% | 95.46%

596 | 0.0006T | 0.00003% | 99.9997%

### COMPANY HISTORY

Established Date : 12-Oct-1982  
 Listing Date : 06-Jul-1989 (IPO Price: 3,800)  
 Underwriter IPO :  
 PT Indovest Securities  
 PT Merchant Investment Corporation  
 Securities Administration Bureau :  
 PT Raya Saham Registrasi

### BOARD OF COMMISSIONERS

1. Tjan Soen Eng
  2. Francisco Noriega Malave \*)
  3. Herlani Sunardi \*)
  4. Ronni Widjaja \*)
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Candra Gunawan
2. Dody Sjachroerodly
3. Eka Listiani Kartono
4. Julien Pierre Combaret

### AUDIT COMMITTEE

1. Herlani Sunardi
2. Buntoro
3. Kusuwandi Tamin
4. Tjan Soen Eng

### CORPORATE SECRETARY

Marianty N Santoso

### HEAD OFFICE

Asia Plaza 27 Floor  
 Jl. Jend. Sudirman Kav. 59  
 Jakarta 12190  
 Phone : (021) 5140-1688  
 Fax : (021) 5140-1697; 5140-1698  
 Homepage : www.abda.co.id; www.abdaonline.com  
 Email : contactus@abda.co.id

### SHAREHOLDERS (December 2018)

1. Bank Of Singapore Ltd A/C Mapfre Internacional Sa-2048834006	386,928,493	: 62.33%
2. Public (<5%)	233,878,187	: 37.67%

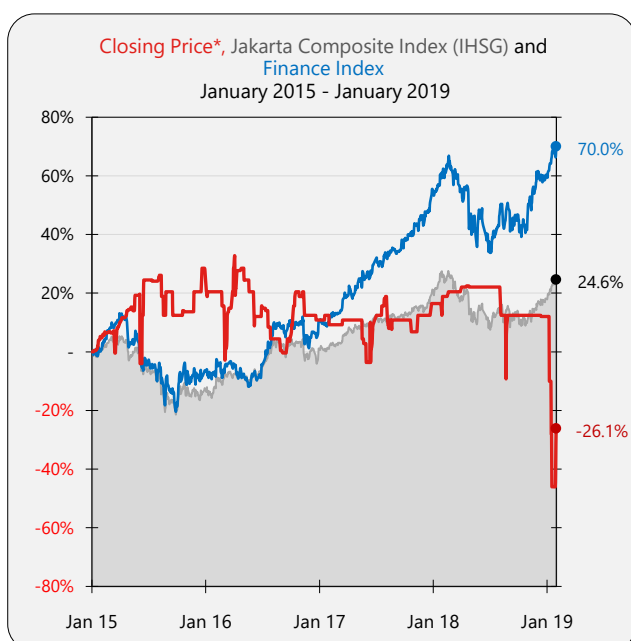
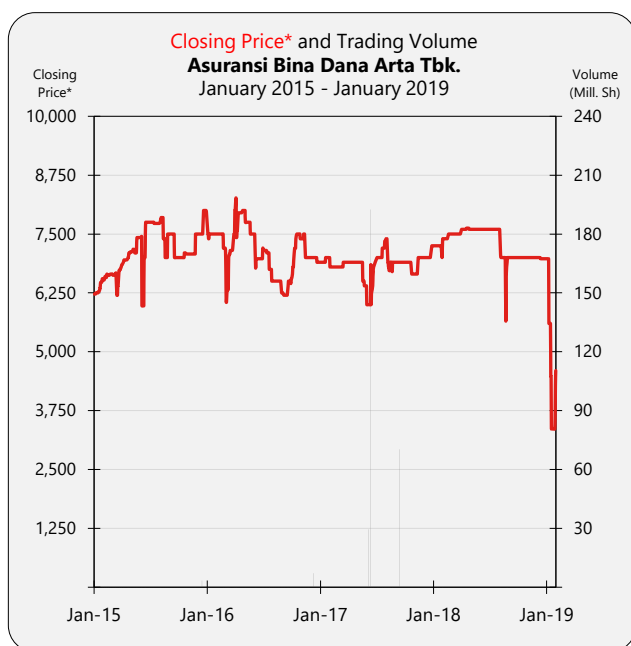
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		100.00	25-Jun-90	26-Jun-90	30-Jun-90	4-Jul-90	F
1992		20.00	23-Jun-93	24-Jun-93	1-Jul-93	2-Aug-93	F
1993		25.00	19-May-94	20-May-94	30-May-94	30-Jun-94	F
1994		15.00	12-Jul-95	13-Jul-95	22-Jul-95	22-Aug-95	F
1995	5 : 4		12-Jan-96	15-Jan-96	23-Jan-96	22-Feb-96	BS
1995		60.00	27-Jun-96	28-Jun-96	8-Jul-96	6-Aug-96	F
1996		100.00	9-Jun-97	10-Jun-97	18-Jun-97	16-Jul-97	F
1997		300.00	9-Mar-98	10-Mar-98	18-Mar-98	30-Apr-98	I
1998		300.00	15-Jul-99	16-Jul-99	26-Jul-99	23-Aug-99	F
1999		10.00	24-Jul-00	25-Jul-00	2-Aug-00	16-Aug-00	F
2002	10 : 3		21-Jul-03	22-Jul-03	24-Jul-03	7-Aug-03	F
2002		20.00	21-Jul-03	22-Jul-03	24-Jul-03	7-Aug-03	F
2003		20.00	15-Jul-04	16-Jul-04	20-Jul-04	2-Aug-04	F
2007		20.00	24-Jun-08	23-Jun-08	26-Jun-08	10-Jul-08	F
2008		20.00	11-Jun-09	12-Jun-09	16-Jun-09	30-Jun-09	F
2009		25.00	5-Jul-10	6-Jul-10	8-Jul-10	22-Jul-10	F
2011		30.00	9-May-12	10-May-12	14-May-12	30-May-12	F
2012		40.00	20-May-13	21-May-13	23-May-13	7-Jun-13	F
2013		75.00	7-May-14	8-May-14	12-May-14	28-May-14	F
2014		85.00	5-May-15	6-May-15	8-May-15	29-May-15	F
2015		130.00	6-Apr-16	7-Apr-16	11-Apr-16	29-Apr-16	F
2016		90.00	20-Jun-17	21-Jun-17	3-Jul-17	14-Jul-17	F
2017		90.00	30-Apr-18	2-May-18	4-May-18	25-May-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	900,000	6-Jul-89	6-Jul-89
2.	Company Listing	4,500,000	25-Aug-89	25-Aug-89
3.	Private Placement	200,000	7-Aug-90	7-Aug-90
4.	Right Issue	3,240,000	7-Aug-90	7-Aug-90
5.	Dividend Shares	886,000	6-Oct-93	6-Oct-93
6.	Koperasi	100,000	6-Oct-93	0-Jan-00
7.	Bonus Shares	7,860,800	26-Feb-96	26-Feb-96
8.	Stock Split	17,686,800	16-Dec-96	16-Dec-96
9.	Right Issue	70,747,200	15-Jan-02	6-Feb-02
10.	Bonus Shares	31,836,240	7-Aug-03	7-Aug-03
11.	Right Issue	137,957,040	21-Dec-04	21-Dec-04
12.	Right Issue	344,892,600	27-Apr-11	27-Apr-11

# ABDA Asuransi Bina Dana Arta Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	5	7	292	0.09	0.007
Value (Billion Rp)	33	30	1,984	0.6	0.03
Frequency (Thou. X)	0.2	0.2	0.2	0.1	0.02
Days	80	69	48	24	9
<b>Price (Rupiah)</b>					
High	8,000	8,500	7,400	7,625	5,600
Low	5,975	6,050	6,000	5,600	3,360
Close	7,975	6,900	7,250	6,975	4,600
Close*	7,975	6,900	7,250	6,975	4,600
<b>PER (X)</b>					
PER (X)	18.43	24.39	25.87	28.27	18.64
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	4.05	3.45	3.37	3.12	2.06

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,550	6,225	6,550	36	375	2,354	13
Feb-15	6,650	6,525	6,650	34	802	5,300	13
Mar-15	6,825	6,200	6,825	32	202	1,321	13
Apr-15	7,125	6,850	7,125	21	53	369	9
May-15	7,425	7,100	7,425	5	5	38	4
Jun-15	7,750	5,975	7,750	11	13	98	7
Jul-15	7,750	7,725	7,725	22	3	19	3
Aug-15	7,850	7,000	7,500	12	2	16	6
Sep-15	7,000	7,000	7,000	5	1	7	3
Oct-15	7,100	7,050	7,075	4	0.7	5	2
Nov-15	7,500	7,075	7,500	3	0.3	2	3
Dec-15	8,000	7,500	7,975	6	3,466	23,570	4
Jan-16	7,500	7,200	7,500	11	6	47	6
Feb-16	7,500	7,050	7,200	10	1	7	4
Mar-16	8,000	6,050	8,000	60	70	510	13
Apr-16	8,500	7,425	8,000	31	9	69	7
May-16	7,750	7,500	7,500	2	0.5	4	2
Jun-16	7,200	6,775	7,200	3	0.3	2	3
Jul-16	7,150	6,500	6,500	12	6	44	5
Aug-16	6,500	6,250	6,250	11	2	13	5
Sep-16	6,550	6,200	6,550	17	43	247	9
Oct-16	7,500	6,650	7,400	8	1	8	7
Nov-16	7,500	7,000	7,000	6	4	28	5
Dec-16	6,900	6,900	6,900	3	7,172	28,706	3
Jan-17	7,000	6,900	7,000	2	0.2	1	2
Feb-17	6,800	6,800	6,800	3	3	18	3
Mar-17	6,900	6,900	6,900	1	0.3	2	1
Apr-17	6,900	6,900	6,900	2	4	28	2
May-17	6,500	6,000	6,000	5	3	19	3
Jun-17	6,850	6,000	6,800	78	221,993	1,487,596	10
Jul-17	7,350	6,800	7,350	15	22	154	8
Aug-17	7,400	6,700	6,900	35	21	145	11
Sep-17	-	-	6,900	2	70,317	496,157	2
Oct-17	6,650	6,650	6,650	2	0.1	0.7	2
Nov-17	7,000	7,000	7,000	2	2	14	2
Dec-17	7,250	7,000	7,250	3	3	23	2
Jan-18	7,400	7,000	7,400	6	3	18	3
Feb-18	7,500	7,400	7,500	3	0.3	2	2
Mar-18	7,500	7,500	7,500	8	7	51	3
Apr-18	7,625	7,600	7,600	5	7	52	3
May-18	-	-	7,600	1	0.1	0.5	1
Jun-18	-	-	7,600	-	-	-	-
Jul-18	7,600	7,600	7,600	1	2	18	1
Aug-18	7,050	5,600	7,000	83	61	388	6
Sep-18	7,000	7,000	7,000	1	0.1	0.7	1
Oct-18	7,000	7,000	7,000	3	2	15	3
Nov-18	-	-	7,000	-	-	-	-
Dec-18	6,975	6,975	6,975	1	4	26	1
Jan-19	5,600	3,360	4,600	18	7	31	9

# ABDA Asuransi Bina Dana Arta Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilangan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on hand and in Banks	1,034,077	1,071,101	862,527	505,501	666,827
Total Investment	8,514	9,804	9,325	9,185	10,334
Premium Receivables	218,968	357,059	256,001	192,905	116,818
Reinsurance Receivables	6,585	5,228	4,211	1,402	3,670
Other Receivable	5,932	11,884	6,625	61,578	41,007
Fixed Assets	97,679	97,524	93,149	93,794	98,247
Other Assets	1,863	1,774	15,997	13,087	12,059
<b>Total Assets</b>	<b>2,681,038</b>	<b>2,846,760</b>	<b>2,813,839</b>	<b>2,966,606</b>	<b>2,848,269</b>
<b>Growth (%)</b>		<b>6.18%</b>	<b>-1.16%</b>	<b>5.43%</b>	<b>-3.99%</b>

Claims payable	23,790	23,707	23,456	24,471	33,058
Reinsurance payables	5,804	5,242	5,391	5,393	5,522
Taxes payable	3,979	5,215	11,289	26,840	4,057
<b>Total Liabilities</b>	<b>1,461,378</b>	<b>1,625,206</b>	<b>1,582,165</b>	<b>1,591,479</b>	<b>1,461,271</b>
<b>Growth (%)</b>		<b>11.21%</b>	<b>-2.65%</b>	<b>0.59%</b>	<b>-8.18%</b>

Authorized Capital	338,172	338,172	338,172	338,172	338,172
Paid up Capital	193,317	193,317	193,317	193,317	193,317
Paid up Capital (Shares)	621	621	1,104	1,104	1,104
Par Value	500 & 300	500 & 300	500 & 300	500 & 300	500 & 300
Retained Earnings	531,159	742,818	836,422	941,659	1,000,674
<b>Total Equity</b>	<b>1,219,660</b>	<b>1,222,401</b>	<b>1,232,197</b>	<b>1,375,353</b>	<b>1,387,073</b>
<b>Growth (%)</b>		<b>0.22%</b>	<b>0.80%</b>	<b>11.62%</b>	<b>0.85%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Underwriting Revenues	1,027,048	1,116,187	1,201,828	1,114,921	849,610
<b>Growth (%)</b>		<b>8.68%</b>	<b>7.67%</b>	<b>-7.23%</b>	

Underwriting Expenses	648,818	691,388	216,099	825,404	590,099
Underwriting Income	378,231	424,799	985,729	289,516	-
Income from Investments	145,618	256,558	114,544	131,466	125,690
Operating Expenses	343,580	408,547	904,775	256,837	-
Income from Operating	-	278,976	197,206	-	122,605
<b>Growth (%)</b>			<b>-29.31%</b>	<b>-100.00%</b>	

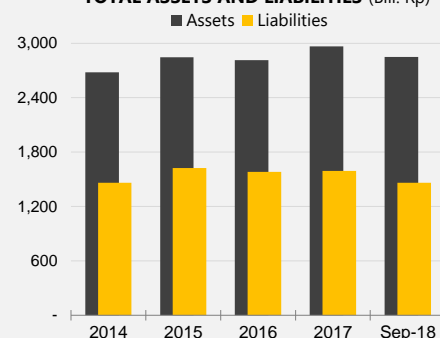
Others Income	-	-	-	-	-
Income before Tax	188,679	278,976	197,206	165,020	122,605
Tax	16,437	10,411	23,724	4,198	7,718
Profit for the period	172,242	268,565	173,482	160,822	114,887
<b>Growth (%)</b>		<b>55.92%</b>	<b>-35.40%</b>	<b>-7.30%</b>	

Period Attributable	172,247	268,562	173,478	160,820	114,888
Comprehensive Income	449,857	58,690	90,501	199,028	67,558
Comprehensive Attributable	449,862	58,688	90,498	199,026	67,560

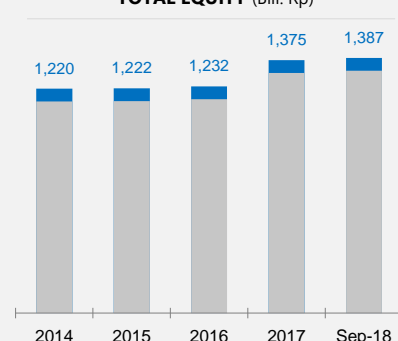
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	85.00	130.00	90.00	90.00	-
EPS (Rp)	277.46	432.60	157.19	145.72	104.10
BV (Rp)	1,964.64	1,969.05	1,116.47	1,246.18	1,256.80
DAR (X)	0.55	0.57	0.56	0.54	0.51
DER(X)	1.20	1.33	1.28	1.16	1.05
ROA (%)	6.42	9.43	6.17	5.42	4.03
ROE (%)	14.12	21.97	14.08	11.69	8.28
OPM (%)	-	24.99	16.41	-	14.43
NPM (%)	16.77	24.06	14.43	14.42	13.52
Payout Ratio (%)	30.64	30.05	57.26	61.76	-
Yield (%)	1.36	1.63	1.30	1.24	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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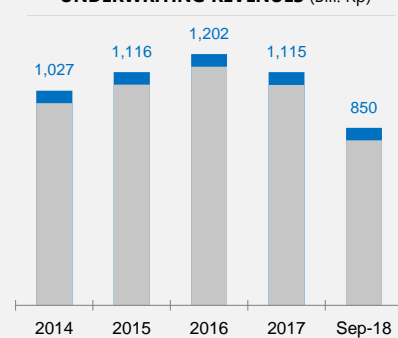
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### UNDERWRITING REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

