

ABMM ABM Investama Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Investment Company (98)

As of 31 January 2019

Individual Index : 59.733
Listed Shares : 2,753,165,000
Market Capitalization : 6,167,089,600,000

152 | 6.17T | 0.08% | 90.01%

414 | 0.07T | 0.003% | 99.82%

COMPANY HISTORY

Established Date : 01-Jun-2006
Listing Date : 06-Dec-2011 (IPO Price: 3,750)
Underwriter IPO :
PT Mandiri Sekuritas
PT Macquire Capital Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Rachmat Mulyana Hamami
2. Arief Tarunakarya Surowidjojo *)
3. Mivida Hamami

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Achmad Ananda Djanegara
2. Adrian Erlangga
3. Syahnhan Poerba

AUDIT COMMITTEE

1. Arief Tarunakarya Surowidjojo
2. Andradiet I. J. Alis
3. Setiawan Kriswanto

CORPORATE SECRETARY

Rindra Donovan

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. Valle Verde Pte. Ltd.	1,540,557,000	: 55.96%
2. PT Tiara Marga Trakindo	636,366,000	: 23.11%
3. Bank Julius Baer Co. Ltd., Singapore S/A Asia Momentum Fund(Spc) Ltd.	285,447,300	: 10.37%
4. Public (<5%)	290,794,700	: 10.56%

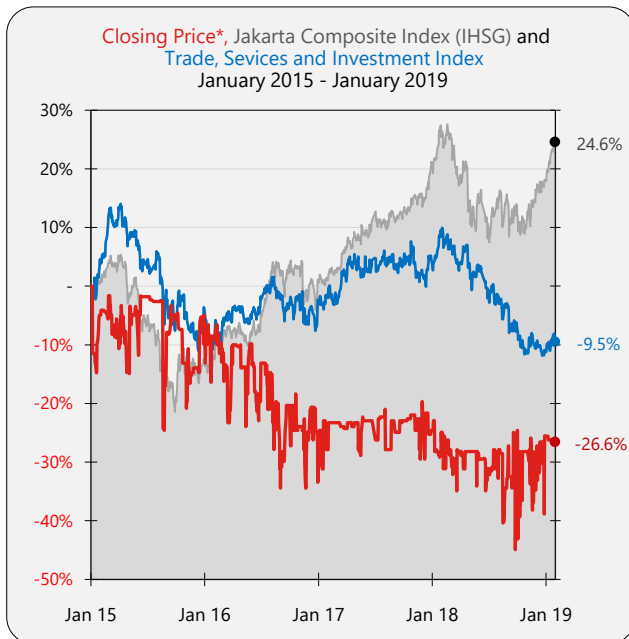
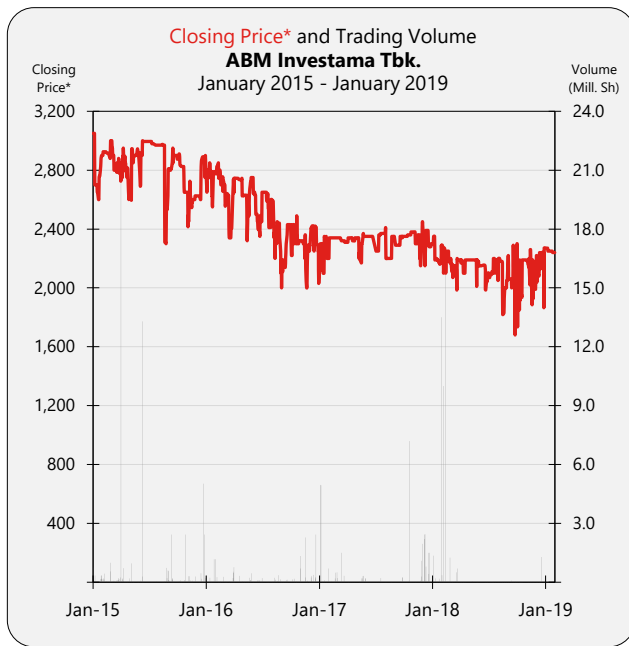
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		US\$ 0.0012383	26-Jun-13	27-Jun-13	1-Jul-13	15-Jul-13	F
2013		US\$ 0.00042	12-Jun-14	13-Jun-14	17-Jun-14	1-Jul-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	550,633,000	6-Dec-11	6-Dec-11
2.	Company Listing	2,202,532,000	6-Dec-11	6-Dec-11

ABMM ABM Investama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	61	18	38	46	0.005
Value (Billion Rp)	169	44	96	105	0.01
Frequency (Thou. X)	1	0.9	0.4	0.6	0.005
Days	135	150	86	131	4
Price (Rupiah)					
High	3,000	2,850	2,450	2,350	2,250
Low	2,110	1,980	1,730	1,625	2,230
Close	2,900	2,030	2,300	2,270	2,240
Close*	2,900	2,030	2,300	2,270	2,240
PER (X)					
PER (X)	-15.21	19.44	36.89	10.38	10.24
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	3.34	2.29	2.85	2.17	2.15

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,945	2,425	2,900	229	2,403	6,556	12
Feb-15	3,000	2,655	3,000	90	2,406	6,965	9
Mar-15	2,950	2,700	2,800	168	1,160	3,266	13
Apr-15	2,950	2,450	2,725	144	22,267	59,287	20
May-15	2,945	2,595	2,890	52	1,052	3,020	12
Jun-15	3,000	2,590	2,995	43	13,724	39,805	9
Jul-15	2,980	2,400	2,970	8	51	149	4
Aug-15	2,975	2,110	2,625	144	1,671	4,266	9
Sep-15	2,975	2,645	2,875	85	3,769	11,027	15
Oct-15	2,910	2,650	2,650	42	2,732	6,636	9
Nov-15	2,725	2,230	2,625	174	1,148	2,941	12
Dec-15	2,900	2,405	2,900	80	8,692	25,434	11
Jan-16	2,850	2,525	2,790	31	1,432	3,900	11
Feb-16	2,850	2,505	2,700	91	1,808	4,881	14
Mar-16	2,740	2,215	2,645	113	2,050	5,482	13
Apr-16	2,745	2,500	2,625	17	376	1,023	7
May-16	2,750	2,320	2,750	65	935	2,883	12
Jun-16	2,650	2,350	2,650	66	660	1,641	15
Jul-16	2,650	2,410	2,600	16	25	64	8
Aug-16	2,590	2,100	2,190	147	1,036	2,933	16
Sep-16	2,430	1,980	2,430	87	322	730	14
Oct-16	2,500	2,170	2,320	80	1,069	1,594	13
Nov-16	2,360	2,000	2,250	67	4,007	8,959	11
Dec-16	2,420	2,030	2,030	78	4,024	9,650	16
Jan-17	2,350	2,040	2,200	46	10,736	29,978	16
Feb-17	2,340	1,755	2,340	13	1,261	2,939	8
Mar-17	2,340	1,800	2,310	9	2,032	5,190	5
Apr-17	2,350	2,220	2,340	14	8	18	5
May-17	2,370	2,000	2,350	50	1,482	3,959	12
Jun-17	-	-	2,350	-	-	-	-
Jul-17	2,370	2,250	2,370	9	257	609	4
Aug-17	2,410	2,200	2,350	10	13	30	4
Sep-17	2,350	2,290	2,350	18	533	1,250	4
Oct-17	2,380	2,350	2,380	10	7,274	17,165	5
Nov-17	2,450	1,730	2,450	196	3,502	8,206	12
Dec-17	2,390	2,000	2,300	43	11,285	26,842	11
Jan-18	2,350	2,010	2,240	76	15,286	35,830	11
Feb-18	2,290	2,000	2,170	52	27,942	62,906	13
Mar-18	2,250	1,985	2,190	86	1,248	2,638	15
Apr-18	2,190	2,000	2,190	31	11	23	9
May-18	2,190	2,000	2,150	18	61	132	5
Jun-18	2,200	1,950	2,100	15	2	4	6
Jul-18	2,250	1,880	2,190	27	9	18	8
Aug-18	2,200	1,650	2,050	76	38	74	10
Sep-18	2,300	1,680	2,000	40	98	206	13
Oct-18	2,300	1,735	2,190	49	26	53	13
Nov-18	2,290	1,625	1,990	88	24	49	14
Dec-18	2,280	1,700	2,270	50	1,316	2,831	14
Jan-19	2,250	2,230	2,240	5	5	12	4

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,297,138	1,646,801	1,097,898	1,906,075	1,497,533
Receivables	1,958,341	2,189,330	2,047,595	1,918,039	2,273,702
Inventories	526,743	285,459	344,598	405,802	622,869
Current Assets	4,435,668	4,956,936	3,990,896	4,599,263	5,950,017
Fixed Assets	8,295,689	10,813,572	8,835,526	8,166,879	8,122,224
Other Assets	202,792	189,133	172,894	196,236	207,365
Total Assets	14,086,044	17,439,011	14,419,275	14,126,145	15,453,558
Growth (%)		23.80%	-17.32%	-2.03%	9.40%

Current Liabilities	4,312,748	5,644,291	5,036,300	2,880,165	3,403,989
Long Term Liabilities	7,238,114	9,250,906	7,243,777	9,046,827	9,175,215
Total Liabilities	11,550,861	14,895,198	12,280,077	11,926,992	12,579,204
Growth (%)		28.95%	-17.56%	-2.88%	5.47%

Authorized Capital	4,680,000	4,680,000	4,680,000	4,680,000	4,680,000
Paid up Capital	1,376,583	1,376,583	1,969,112	1,376,583	1,376,583
Paid up Capital (Shares)	2,753	2,753	2,753	2,753	2,753
Par Value	500	500	500	500	500
Retained Earnings	-395,071	-1,008,932	-755,077	-685,884	-304,219
Total Equity	2,535,183	2,543,813	2,139,198	2,199,152	2,874,354
Growth (%)		0.34%	-15.91%	2.80%	30.70%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,998,944	9,594,265	7,936,591	9,358,051	8,681,019
Growth (%)		6.62%	-17.28%	17.91%	

Cost of Revenues	7,134,912	7,730,439	6,217,989	7,306,951	6,590,130
Gross Profit	1,864,032	1,863,826	1,718,602	2,051,100	2,090,889
Expenses (Income)	2,681,825	1,823,375	1,149,920	1,306,784	756,560
Operating Profit	-817,794	40,452	568,682	744,316	1,334,329
Growth (%)		N/A	1,305.83%	30.88%	

Other Income (Expenses)	-428,682	-490,876	-369,550	-583,194	-494,175
Income before Tax	-1,246,476	-450,424	199,132	161,123	836,440
Tax	199,855	15,828	106,395	109,657	342,342
Profit for the period	-1,446,331	-664,445	92,737	51,466	494,098
Growth (%)		54.06%	N/A	-44.50%	

Period Attributable	-1,413,503	-557,731	169,807	75,486	228,031
Comprehensive Income	-1,464,328	-750,541	95,999	39,902	452,691
Comprehensive Attributable	-1,431,501	-643,958	240,374	64,271	410,193

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	102.85	87.82	79.24	159.69	174.80
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-513.41	-202.58	61.68	27.42	82.83
BV (Rp)	920.83	923.96	777.00	798.77	1,044.02
DAR (X)	0.82	0.85	0.85	0.84	0.81
DER(X)	4.56	5.86	5.74	5.42	4.38
ROA (%)	-10.27	-3.81	0.64	0.36	3.20
ROE (%)	-57.05	-26.12	4.34	2.34	17.19
GPM (%)	20.71	19.43	21.65	21.92	24.09
OPM (%)	-9.09	0.42	7.17	7.95	15.37
NPM (%)	-16.07	-6.93	1.17	0.55	5.69
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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