

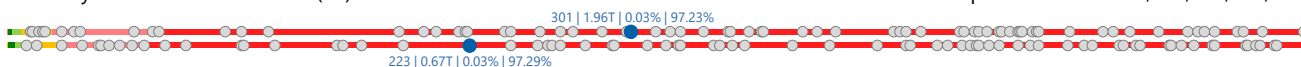
AGII Aneka Gas Industri Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Chemicals (34)

As of 31 January 2019

Individual Index : 58.182
Listed Shares : 3,066,660,000
Market Capitalization : 1,962,662,400,000



COMPANY HISTORY

Established Date : 30-Mar-1905
Listing Date : 28-Sep-2016 (IPO Price: 1,100)
Underwriter IPO :
PT DBS Vickers Securities Indonesia
PT Mandiri Sekuritas
PT RHB Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. PT Samator	1,243,226,000	: 40.54%
2. PT Aneka Mega Energi	766,665,000	: 25.00%
3. PT Saratoga Investama Sedaya Tbk.	212,325,000	: 6.92%
4. Public (<5%)	844,444,000	: 27.54%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

BOARD OF COMMISSIONERS

1. Arief Harsono
2. Agoest Soebhektie *)
3. Coromolos Maria Bing Soekianto *)
4. Hargo Utomo
5. Heyzer Harsono
6. Rasid Harsono

*) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	763,160,000	28-Sep-16	28-Sep-16
2.	ESA (Employee Stock Allocation)	3,500,000	28-Sep-16	28-Sep-16
3.	Company Listing	2,300,000,000	28-Sep-16	28-Sep-16

BOARD OF DIRECTORS

1. Rachmat Harsono
2. Agus Purnomo
3. Budi Susanto
4. Ferryawan Utomo
5. Imelda Mulyani Harsono
6. Ing Djanarko Tjandra
7. Nini Liemijanto

AUDIT COMMITTEE

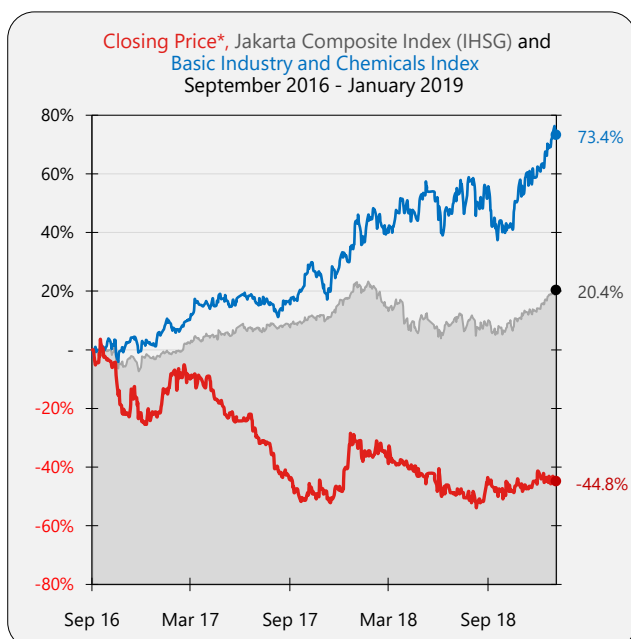
1. Agoest Soebhektie
2. Djony Winarto
3. Nurniawati

CORPORATE SECRETARY

Imelda Mulyani Harsono

HEAD OFFICE

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agipusat@anekagas.com



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Sep-16	1,225	1,070	1,160	23,429	477,964	548,037	3
Oct-16	1,255	1,080	1,115	27,717	448,837	511,560	21
Nov-16	1,135	880	910	23,827	265,402	268,273	22
Dec-16	1,065	850	880	23,957	263,653	250,750	20
Jan-17	935	860	910	42,070	223,866	201,429	21
Feb-17	1,110	905	1,070	33,269	174,848	176,678	19
Mar-17	1,120	995	1,050	29,172	193,341	205,144	22
Apr-17	1,085	1,005	1,055	14,269	77,004	81,141	17
May-17	1,070	900	905	3,398	49,897	49,486	20
Jun-17	915	875	880	989	17,196	15,622	15
Jul-17	915	800	810	1,705	11,480	10,322	21
Aug-17	825	675	690	960	2,030	1,532	22
Sep-17	700	620	655	806	28,752	18,493	19
Oct-17	660	550	585	3,590	16,892	9,879	22
Nov-17	735	570	600	8,255	75,492	47,754	22
Dec-17	635	555	605	2,824	77,607	46,288	18
Jan-18	855	595	770	5,591	56,998	42,172	22
Feb-18	815	720	740	1,286	34,542	27,557	19
Mar-18	815	710	780	1,557	234,925	184,824	21
Apr-18	780	700	720	739	21,450	16,002	21
May-18	720	660	660	396	3,733	2,557	20
Jun-18	690	580	690	286	8,134	5,140	13
Jul-18	680	580	590	750	32,360	19,781	22
Aug-18	620	555	600	1,217	21,462	12,553	21
Sep-18	670	520	630	1,773	17,095	10,352	19
Oct-18	680	570	640	707	18,011	11,023	23
Nov-18	700	590	600	655	63,880	38,599	21
Dec-18	680	595	680	854	426,841	335,795	18
Jan-19	680	600	640	1,966	10,467	6,808	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,456	948	939	10
Value (Billion Rp)	1,579	864	706	7
Frequency (Thou. X)	99	141	16	2
Days	66	238	240	22
Price (Rupiah)				
High	1,255	1,120	855	680
Low	850	550	520	600
Close	880	605	680	640
Close*	880	605	680	640
PER (X)				
PER (X)	67.20	20.80	21.36	20.11
PER Industry (X)	20.86	13.10	13.74	15.89
PBV (X)	2.37	0.65	0.61	0.57

* Adjusted price after corporate action

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	390,381	344,351	307,118
Receivables	409,362	577,788	891,886
Inventories	295,680	384,607	456,609
Current Assets	1,479,828	1,526,964	1,912,840
Fixed Assets	4,217,336	4,671,372	4,717,974
Other Assets	58,370	-	-
Total Assets	5,847,722	6,406,543	6,860,822
Growth (%)		9.56%	7.09%

Current Liabilities	1,312,711	1,014,745	1,196,901
Long Term Liabilities	1,684,218	1,956,860	2,221,368
Total Liabilities	2,996,929	2,971,605	3,418,269
Growth (%)		-0.84%	15.03%

Authorized Capital	4,600,000	4,600,000	4,600,000
Paid up Capital	1,533,330	1,533,330	1,533,330
Paid up Capital (Shares)	3,067	3,067	3,067
Par Value	500	500	500
Retained Earnings	66,288	151,857	225,069
Total Equity	2,760,840	3,358,010	3,442,553
Growth (%)		21.63%	2.52%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	1,651,136	1,838,417	1,463,458
Growth (%)		11.34%	

Cost of Revenues	887,573	996,821	779,279
Gross Profit	763,563	841,596	684,179
Expenses (Income)	675,648	707,776	574,722
Operating Profit	87,915	-	109,457
Growth (%)		-100.00%	

Other Income (Expenses)	-	-	-
Income before Tax	87,915	133,820	109,457
Tax	23,628	36,222	24,914
Profit for the period	64,287	97,598	84,543
Growth (%)		51.82%	

Period Attributable	54,890	85,569	73,212
Comprehensive Income	72,744	594,670	84,543
Comprehensive Attributable	61,159	529,921	84,543

RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	112.73	150.48	159.82
Dividend (Rp)	-	-	-
EPS (Rp)	17.90	27.90	23.87
BV (Rp)	900.28	1,095.01	1,122.57
DAR (X)	0.51	0.46	0.50
DER(X)	1.09	0.88	0.99
ROA (%)	1.10	1.52	1.23
ROE (%)	2.33	2.91	2.46
GPM (%)	46.24	45.78	46.75
OPM (%)	5.32	-	7.48
NPM (%)	3.89	5.31	5.78
Payout Ratio (%)	-	-	-
Yield (%)	-	-	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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