

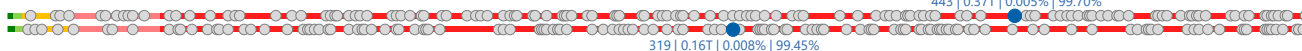
AKKU Anugerah Kagum Karya Utama Tbk.

COMPANY REPORT : JANUARY 2018

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2018

Individual Index : 65.882
Listed Shares : 6,449,463,636
Market Capitalization : 374,068,890,888



COMPANY HISTORY

Established Date : 05-Apr-2001
Listing Date : 01-Nov-2004
Underwriter IPO :
PT Yulie Sekurindo
Securities Administration Bureau :
PT Sinartama Gunita
Sinar Mas Land Plaza Menara I, 9th Fl.
Jln. M.H. Thamrin Kav 22 No. 51, Jakarta 10350
Phone : (021) 392-2332
Fax : (021) 392-3003

BOARD OF COMMISSIONERS

1. Hendry Husada
 2. Erie Suhaeri *)
 3. Rudy Yulianto Limuria
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Dody Setiabudi
2. Alvin Salim
3. Rena Luciani Husada
4. Resti Stephanie Husada

AUDIT COMMITTEE

1. Reno Himawan
2. Brithma Argandhi

CORPORATE SECRETARY

Roni Supriatna

HEAD OFFICE

Jl. Otista Raya No. 60,
Kel. Bidara Cina, Kec. Jatinegara
Jakarta Timur 13330
Phone : (021) 720-5426
Fax : (021) 3193 4698

Homepage :

Email : corsec@anugerahkagum.com
esuhaeri@yahoo.com
info@akku-tbk.net

SHAREHOLDERS (January 2018)

1. PT Eka Mandiri Anugerah Sejahtera 4,786,183,000 : 74.21%
2. Public (<5%) 1,663,280,636 : 25.79%

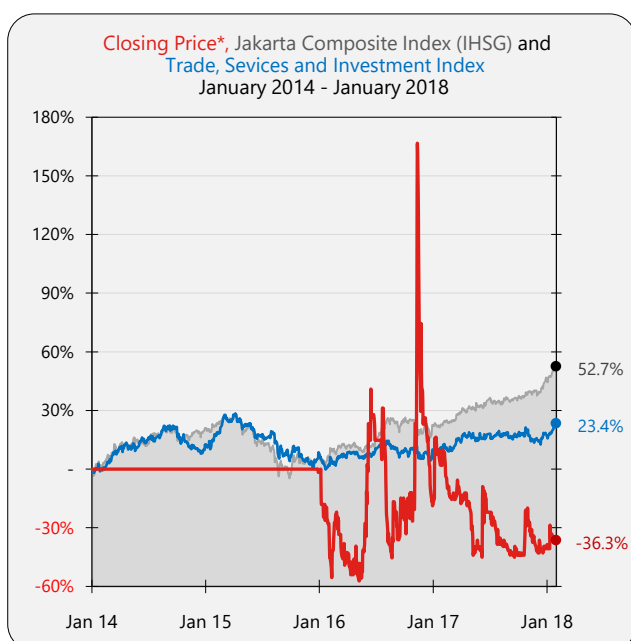
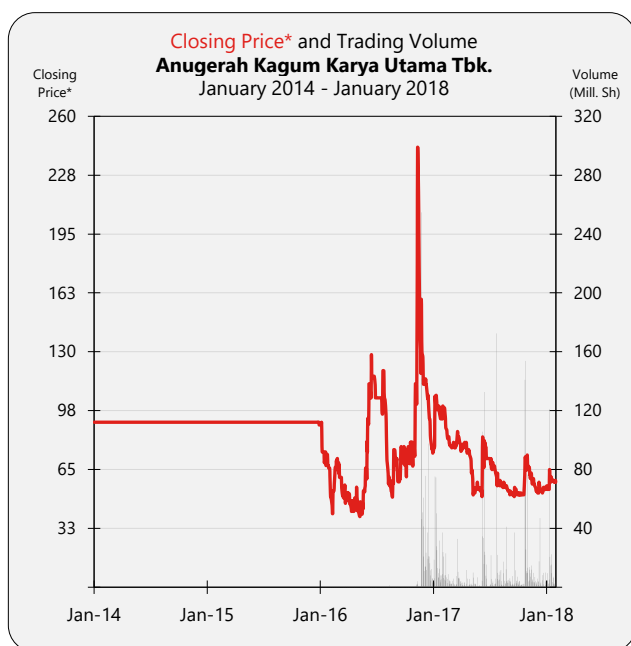
DIVIDEND ANNOUNCEMENT

| Year | Bonus | | Cash | | Recording Date | Payment Date | F/I |
|------|--------|----------|-----------|-----------|----------------|--------------|-----|
| | Shares | Dividend | Cum Date | Ex Date | | | |
| 2005 | | 2.20 | 17-Jun-05 | 20-Jun-05 | 22-Jun-05 | 06-Jul-05 | |
| 2005 | | 2.00 | 14-Dec-06 | 15-Dec-06 | 19-Dec-06 | 28-Dec-06 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing | Trading |
|-----|--|---------------|-----------|-----------|
| | | | Date | Date |
| 1. | First Issue | 80,000,000 | 01-Nov-04 | 01-Nov-04 |
| 2. | Company Listing | 150,000,000 | 01-Nov-04 | 01-Jul-05 |
| 3. | Additional Listing without Right Issue | 23,000,000 | 23-Dec-14 | 23-Dec-14 |
| 4. | Right Issue I | 4,832,306,177 | 21-Nov-16 | 21-Nov-16 |
| 5. | Right Issue I | 15,248,989 | 22-Nov-16 | 22-Nov-16 |
| 6. | Right Issue I | 88,854,570 | 23-Nov-16 | 23-Nov-16 |
| 7. | Right Issue I | 1,260,053,900 | 25-Nov-16 | 25-Nov-16 |

AKKU Anugerah Kagum Karya Utama Tbk.



| SHARES TRADED | 2014 | 2015 | 2016 | 2017 | Jan-18 |
|-----------------------|--------|--------|---------|--------|--------|
| Volume (Million Sh.) | - | 0.000 | 1,049 | 2,529 | 268 |
| Value (Billion Rp) | - | 0.000 | 134 | 186 | 17 |
| Frequency (Thou. X) | - | 0.002 | 59 | 135 | 20 |
| Days | - | 1 | 208 | 238 | 22 |
| Price (Rupiah) | | | | | |
| High | - | 302 | 436 | 118 | 71 |
| Low | - | 300 | 74 | 50 | 53 |
| Close | 305 | 300 | 74 | 54 | 58 |
| Close* | 91 | 90 | 74 | 54 | 58 |
| PER (X) | -14.56 | -25.40 | -300.17 | 134.29 | 144.24 |
| PER Industry (X) | 16.60 | 0.60 | 19.07 | 17.44 | 13.70 |
| PBV (X) | -50.59 | 42.00 | 389.80 | 0.45 | 0.48 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-14 | - | - | 305 | - | - | - | - |
| Feb-14 | - | - | 305 | - | - | - | - |
| Mar-14 | - | - | 305 | - | - | - | - |
| Apr-14 | - | - | 305 | - | - | - | - |
| May-14 | - | - | 305 | - | - | - | - |
| Jun-14 | - | - | 305 | - | - | - | - |
| Jul-14 | - | - | 305 | - | - | - | - |
| Aug-14 | - | - | 305 | - | - | - | - |
| Sep-14 | - | - | 305 | - | - | - | - |
| Oct-14 | - | - | 305 | - | - | - | - |
| Nov-14 | - | - | 305 | - | - | - | - |
| Dec-14 | - | - | 305 | - | - | - | - |
| Jan-15 | - | - | 305 | - | - | - | - |
| Feb-15 | - | - | 305 | - | - | - | - |
| Mar-15 | - | - | 305 | - | - | - | - |
| Apr-15 | - | - | 305 | - | - | - | - |
| May-15 | - | - | 305 | - | - | - | - |
| Jun-15 | - | - | 305 | - | - | - | - |
| Jul-15 | - | - | 305 | - | - | - | - |
| Aug-15 | - | - | 305 | - | - | - | - |
| Sep-15 | - | - | 305 | - | - | - | - |
| Oct-15 | - | - | 305 | - | - | - | - |
| Nov-15 | - | - | 305 | - | - | - | - |
| Dec-15 | 302 | 300 | 300 | 2 | 0.2 | 0.1 | 1 |
| Jan-16 | 330 | 205 | 220 | 58 | 990 | 263 | 10 |
| Feb-16 | 250 | 135 | 215 | 143 | 154 | 33 | 19 |
| Mar-16 | 230 | 150 | 174 | 231 | 179 | 30 | 18 |
| Apr-16 | 200 | 140 | 167 | 144 | 147 | 23 | 20 |
| May-16 | 220 | 131 | 200 | 150 | 238 | 43 | 19 |
| Jun-16 | 436 | 202 | 350 | 290 | 688 | 241 | 17 |
| Jul-16 | 400 | 310 | 346 | 15 | 12 | 4 | 8 |
| Aug-16 | 342 | 167 | 240 | 165 | 1,777 | 344 | 21 |
| Sep-16 | 316 | 195 | 226 | 80 | 98 | 23 | 17 |
| Oct-16 | 312 | 184 | 258 | 149 | 278 | 66 | 17 |
| Nov-16 | 404 | 101 | 112 | 29,596 | 570,085 | 82,088 | 22 |
| Dec-16 | 129 | 74 | 74 | 28,431 | 474,738 | 51,319 | 20 |
| Jan-17 | 118 | 73 | 100 | 33,820 | 436,095 | 43,614 | 21 |
| Feb-17 | 106 | 76 | 78 | 11,025 | 145,822 | 13,519 | 19 |
| Mar-17 | 92 | 74 | 75 | 11,553 | 110,967 | 9,215 | 22 |
| Apr-17 | 84 | 73 | 73 | 2,562 | 49,240 | 3,851 | 17 |
| May-17 | 74 | 50 | 55 | 2,934 | 45,665 | 2,568 | 20 |
| Jun-17 | 89 | 50 | 71 | 17,507 | 404,376 | 31,635 | 15 |
| Jul-17 | 79 | 55 | 58 | 6,221 | 273,133 | 15,305 | 21 |
| Aug-17 | 64 | 52 | 53 | 8,014 | 155,788 | 8,985 | 22 |
| Sep-17 | 59 | 50 | 52 | 7,327 | 108,810 | 5,797 | 19 |
| Oct-17 | 79 | 50 | 73 | 18,202 | 519,085 | 35,483 | 22 |
| Nov-17 | 74 | 52 | 53 | 11,396 | 151,831 | 9,521 | 22 |
| Dec-17 | 61 | 51 | 54 | 4,794 | 128,424 | 6,790 | 18 |
| Jan-18 | 71 | 53 | 58 | 20,261 | 268,455 | 16,538 | 22 |

AKKU Anugerah Kagum Karya Utama Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Rama Wendra (Member of McMillan Woods Global Limited)

| BALANCE SHEET | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|--------------------------------------|--------|----------------|----------------|-------------------|--------------|
| <i>(Million Rp except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 13 | 70 | 743 | 8,329 | 10,694 |
| Receivables | 18,567 | 20,325 | 4,877 | 42,805 | 35,865 |
| Inventories | - | - | - | 335,889 | 384,133 |
| Current Assets | 18,924 | 67,000 | 6,232 | 533,432 | 444,291 |
| Fixed Assets | 21,709 | 18,674 | 76 | 1,251 | 1,076 |
| Other Assets | - | - | - | 14,750 | - |
| Total Assets | 45,208 | 90,674 | 7,648 | 1,070,169 | 1,165,310 |
| Growth (%) | | 100.57% | -91.57% | 13,892.44% | 8.89% |

| | | | | | |
|-----------------------|--------|----------------|----------------|------------------|---------------|
| Current Liabilities | 25,267 | 34,070 | 1,231 | 110,880 | 136,751 |
| Long Term Liabilities | 17,491 | 52,740 | 3,826 | 179,328 | 246,554 |
| Total Liabilities | 42,758 | 86,809 | 5,057 | 299,208 | 383,304 |
| Growth (%) | | 103.02% | -94.17% | 5,639.00% | 32.08% |

| | | | | | |
|--------------------------|---------|---------------|----------------|-------------------|--------------|
| Authorized Capital | 60,000 | 60,000 | 60,000 | 189,000 | 189,000 |
| Paid up Capital | 23,000 | 25,300 | 25,300 | 644,946 | 644,946 |
| Paid up Capital (Shares) | 230 | 253 | 253 | 6,449 | 6,449 |
| Par Value | 100 | 100 | 100 | 100 | 100 |
| Retained Earnings | -28,974 | -34,919 | -36,272 | 86,159 | 88,202 |
| Total Equity | 2,450 | 3,865 | 2,591 | 779,962 | 782,006 |
| Growth (%) | | 57.76% | -32.95% | 29,997.69% | 0.26% |

| INCOME STATEMENTS | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|-------------------|--------|----------------|---------------|------------------|--------|
| Total Revenues | 6,319 | 4,261 | 5,285 | 101,375 | 15,077 |
| Growth (%) | | -32.56% | 24.03% | 1,818.07% | |

| | | | | | |
|-------------------|-------|------------|----------------|--------|-------|
| Cost of Revenues | 1,957 | 4,829 | - | 64,809 | 8,215 |
| Gross Profit | 4,363 | -568 | 5,285 | 36,566 | 6,862 |
| Expenses (Income) | 2,125 | 4,339 | 6,846 | 15,693 | 4,918 |
| Operating Profit | 2,238 | -4,907 | - | - | - |
| Growth (%) | | N/A | 100.00% | | |

| | | | | | |
|-------------------------|--------|-----------------|---------------|------------|-------|
| Other Income (Expenses) | -1,271 | -1,339 | - | - | - |
| Income before Tax | 967 | -6,246 | -1,561 | 20,873 | 1,944 |
| Tax | 2,433 | -301 | -209 | 351 | - |
| Profit for the period | -1,466 | -5,945 | -1,351 | 20,522 | 1,944 |
| Growth (%) | | -305.54% | 77.27% | N/A | |

| | | | | | |
|----------------------------|--------|--------|--------|--------|-------|
| Period Attributable | -1,459 | -5,945 | -1,353 | 20,519 | 1,945 |
| Comprehensive Income | -1,466 | -5,945 | -1,286 | 20,610 | 1,944 |
| Comprehensive Attributable | -1,459 | -5,944 | -1,288 | 20,608 | 1,945 |

| RATIOS | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|-------------------|--------|---------|--------|--------|--------|
| Current Ratio (%) | 74.89 | 196.66 | 506.34 | 481.09 | 324.89 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -6.34 | -23.50 | -5.35 | 3.18 | 0.30 |
| BV (Rp) | 10.65 | 15.28 | 10.24 | 120.93 | 121.25 |
| DAR (X) | 0.95 | 0.96 | 0.66 | 0.27 | 0.33 |
| DER(X) | 17.45 | 22.46 | 1.95 | 0.37 | 0.49 |
| ROA (%) | -3.24 | -6.56 | -17.67 | 1.92 | 0.17 |
| ROE (%) | -59.84 | -153.82 | -52.15 | 2.63 | 0.25 |
| GPM (%) | 69.04 | -13.33 | 100.00 | 36.07 | 45.51 |
| OPM (%) | 35.41 | -115.15 | - | - | - |
| NPM (%) | -23.20 | -139.51 | -25.57 | 20.24 | 12.89 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

