

ALDO Alkindo Naratama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Pulp & Paper (38)

As of 31 January 2019

Individual Index : 297.778
Listed Shares : 550,000,000
Market Capitalization : 368,500,000,000

490 | 0.37T | 0.005% | 99.70%

599 | 0.0005T | 0.00002% | 99.9998%

COMPANY HISTORY

Established Date : 31-Jan-1989
Listing Date : 12-Jul-2011 (IPO Price: 225)
Underwriter IPO :
PT Erdikha Elit Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Lili Mulyadi Sutanto
 2. Gunaratna Andy Tanusasmita *)
 3. Irene Sastroamijoyo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Herwanto Sutanto
2. Erik Sutanto
3. Kuswara

AUDIT COMMITTEE

1. Gunaratna Andy Tanusasmita
2. Hanna Carolina Kurniawan
3. Ignatia Meniek Kusumaninten

CORPORATE SECRETARY

Kuswara

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. PT Golden Arista International 321,230,769 : 58.41%
2. Lili Mulyadi Sutanto 42,153,846 : 7.66%
3. Public (<5%) 186,615,385 : 33.93%

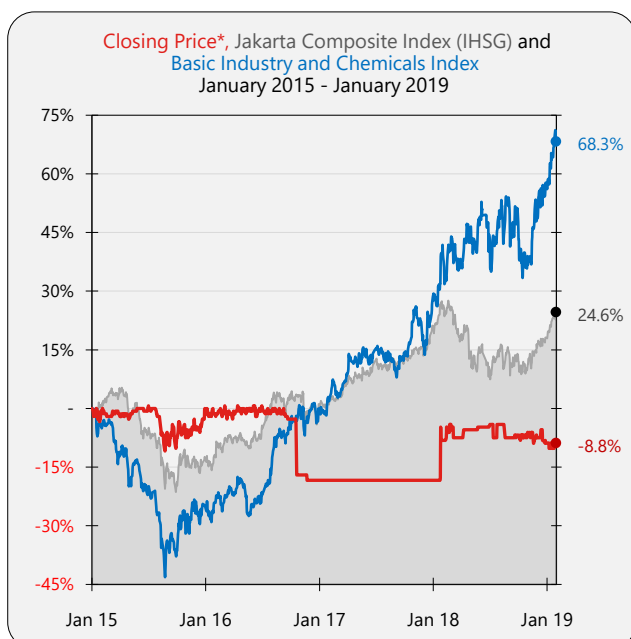
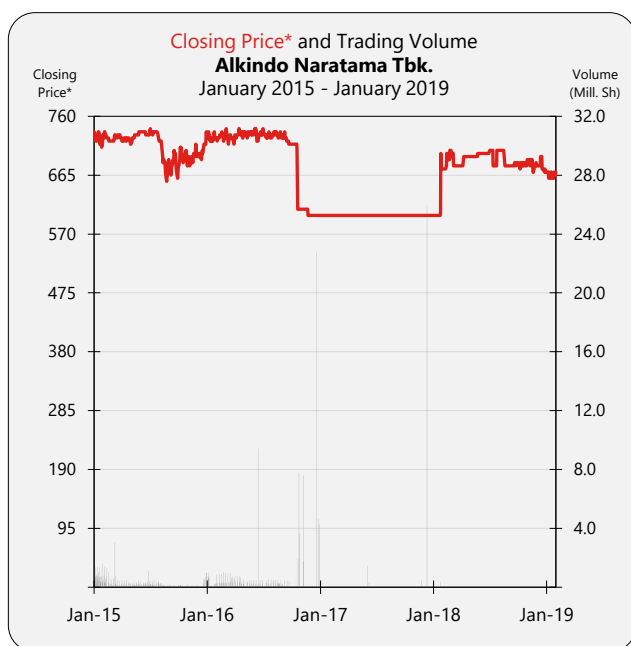
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		1.50	17-Jul-14	18-Jul-14	22-Jul-14	12-Aug-14	F
2017		1.60	30-May-18	31-May-18	5-Jun-18	22-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,000,000	12-Jul-11	12-Jul-11
2.	Company Listing	400,000,000	12-Jul-11	12-Jul-11

ALDO Alkindo Naratama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	62	104	28	1	0.03
Value (Billion Rp)	45	66	14	0.7	0.02
Frequency (Thou. X)	10	4	0.06	0.3	0.03
Days	244	195	22	81	10
Price (Rupiah)					
High	755	740	600	845	700
Low	650	600	600	525	640
Close	735	600	600	670	670
Close*	735	600	600	670	670
PER (X)					
PER (X)	29.41	17.03	23.37	17.50	17.50
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	2.37	1.67	1.46	1.44	1.44

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	755	710	730	3,558	16,602	12,058	21
Feb-15	740	715	720	1,257	8,423	6,129	19
Mar-15	730	715	725	765	7,366	5,341	22
Apr-15	730	710	715	537	4,114	2,970	21
May-15	735	710	735	397	3,287	2,393	19
Jun-15	735	725	735	368	5,083	3,714	21
Jul-15	740	720	720	396	4,188	3,061	19
Aug-15	720	650	690	375	2,439	1,695	20
Sep-15	710	655	675	594	2,010	1,369	21
Oct-15	715	675	680	530	1,998	1,385	21
Nov-15	715	680	695	413	1,575	1,091	21
Dec-15	745	685	735	835	4,854	3,475	19
Jan-16	735	715	725	595	4,546	3,303	20
Feb-16	735	720	725	489	6,734	4,889	20
Mar-16	740	710	730	527	7,952	5,763	21
Apr-16	740	720	730	427	5,534	4,047	21
May-16	735	720	730	341	3,408	2,488	20
Jun-16	740	720	740	380	12,493	8,404	22
Jul-16	740	720	730	260	2,758	2,016	16
Aug-16	735	720	730	351	4,592	3,352	22
Sep-16	735	715	715	193	2,060	1,487	15
Oct-16	690	610	610	18	13,319	7,306	8
Nov-16	610	600	600	6	9,370	5,154	4
Dec-16	600	600	600	8	31,646	17,405	6
Jan-17	-	-	600	-	-	-	-
Feb-17	-	-	600	2	3	1	2
Mar-17	-	-	600	-	-	-	-
Apr-17	600	600	600	39	8	4	7
May-17	-	-	600	-	-	-	-
Jun-17	-	-	600	6	1,891	1,040	5
Jul-17	-	-	600	-	-	-	-
Aug-17	600	600	600	2	20	11	2
Sep-17	-	-	600	-	-	-	-
Oct-17	-	-	600	1	3	1	1
Nov-17	600	600	600	4	483	273	3
Dec-17	-	-	600	5	26,010	12,953	2
Jan-18	800	525	675	110	393	241	4
Feb-18	845	680	695	20	23	16	5
Mar-18	700	680	680	6	8	5	6
Apr-18	695	695	695	1	0.1	0.1	1
May-18	700	700	700	2	0.2	0.1	2
Jun-18	-	-	700	2	5	3	1
Jul-18	705	680	705	7	2	1	5
Aug-18	680	680	680	2	10	6	1
Sep-18	685	680	685	14	60	41	7
Oct-18	690	675	690	73	288	197	22
Nov-18	690	670	680	48	226	155	18
Dec-18	695	665	670	25	67	45	9
Jan-19	700	640	670	33	28	19	10

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,411	8,658	9,023	9,115	8,618
Receivables	139,991	154,979	182,550	192,675	202,604
Inventories	75,859	79,554	95,548	131,016	129,876
Current Assets	245,346	247,660	298,258	348,662	352,151
Fixed Assets	110,793	117,612	111,122	147,610	149,042
Other Assets	-	-	-	-	-
Total Assets	356,814	366,011	410,331	498,702	503,659
Growth (%)		2.58%	12.11%	21.54%	0.99%

Current Liabilities	184,603	184,214	201,757	242,051	222,907
Long Term Liabilities	12,789	10,867	7,686	27,228	24,751
Total Liabilities	197,392	195,082	209,443	269,279	247,658
Growth (%)		-1.17%	7.36%	28.57%	-8.03%

Authorized Capital	160,000	160,000	160,000	160,000	160,000
Paid up Capital	55,000	55,000	55,000	55,000	55,000
Paid up Capital (Shares)	550	550	550	550	550
Par Value	100	100	100	100	100
Retained Earnings	39,333	53,135	67,390	80,560	95,474
Total Equity	159,423	170,929	200,888	229,423	256,001
Growth (%)		7.22%	17.53%	14.20%	11.58%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	493,882	538,363	666,434	708,741	589,042
Growth (%)		9.01%	23.79%	6.35%	

Cost of Revenues	408,399	435,204	554,275	588,936	481,203
Gross Profit	85,483	103,159	112,159	119,805	107,840
Expenses (Income)	49,650	60,934	68,732	71,790	62,928
Operating Profit	35,833	42,225	43,427	48,014	44,912
Growth (%)		17.84%	2.85%	10.56%	

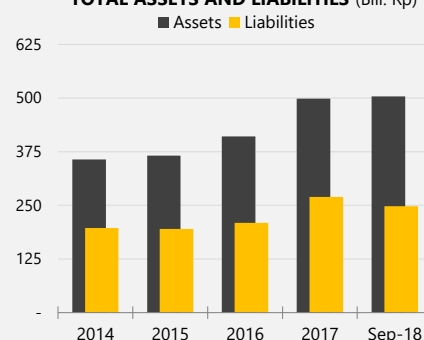
Other Income (Expenses)	-7,632	-9,771	-9,580	-9,393	-8,096
Income before Tax	28,201	32,454	33,847	38,622	36,816
Tax	7,140	8,375	8,618	9,586	9,287
Profit for the period	21,061	24,079	25,230	29,035	27,529
Growth (%)		14.33%	4.78%	15.09%	

Period Attributable	10,987	13,744	14,255	13,170	15,794
Comprehensive Income	20,364	24,085	25,161	28,235	27,458
Comprehensive Attributable	10,632	13,846	14,119	12,427	15,822

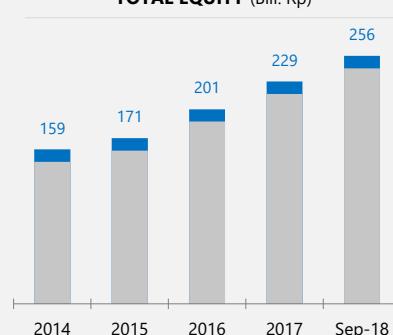
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	132.90	134.44	147.83	144.04	157.98
Dividend (Rp)	-	-	-	1.60	-
EPS (Rp)	19.98	24.99	25.92	23.95	28.72
BV (Rp)	289.86	310.78	365.25	417.13	465.46
DAR (X)	0.55	0.53	0.51	0.54	0.49
DER(X)	1.24	1.14	1.04	1.17	0.97
ROA (%)	5.90	6.58	6.15	5.82	5.47
ROE (%)	13.21	14.09	12.56	12.66	10.75
GPM (%)	17.31	19.16	16.83	16.90	18.31
OPM (%)	7.26	7.84	6.52	6.77	7.62
NPM (%)	4.26	4.47	3.79	4.10	4.67
Payout Ratio (%)	-	-	-	6.68	-
Yield (%)	-	-	-	0.27	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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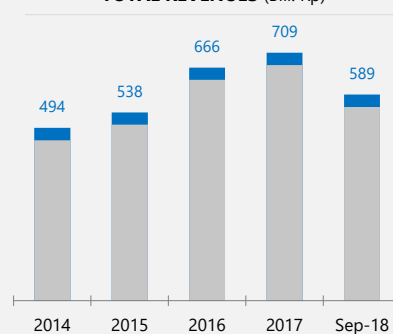
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

