

ALMI Alumindo Light Metal Industry Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Metal And Allied Products (33)

Individual Index : 84.615
Listed Shares : 616,000,000
Market Capitalization : 338,800,000,000

497 | 0.34T | 0.005% | 99.73%
454 | 0.04T | 0.002% | 99.92%

COMPANY HISTORY

Established Date : 26-Jun-1978
Listing Date : 02-Jan-1997 (IPO Price: 1,300)
Underwriter IPO :
PT Bahana Securities
PT WI Carr Indonesia
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Husin Investama	228,511,978	37.10%
2. PT Marindo Investama	93,459,476	15.17%
3. PT Guna Investindo	39,200,000	6.36%
4. PT Prakindo Investama	38,438,704	6.24%
5. Mulindo Investama	36,463,704	5.92%
6. PT Maspion	35,068,704	5.69%
7. Public (<5%)	144,857,434	23.52%

BOARD OF COMMISSIONERS

1. Welly Muliawan, Lie
 2. Gunardi Go
 3. Supranoto Dipokusumo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Alim Markus
2. Alim Mulia Sastra
3. Alim Prakasa
4. Tjoe, Soefianto Djunaedi
5. Wibowo Suryadinata

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		20.00	28-Jul-97	29-Jul-97	6-Aug-97	3-Sep-97	F
1999		100.00	26-Jul-00	27-Jul-00	4-Aug-00	21-Aug-00	F
2005		35.00	4-Jul-06	5-Jul-06	7-Jul-06	21-Jul-06	F
2006		135.00	20-Jul-07	23-Jul-07	25-Jul-07	8-Aug-07	F
2007		50.00	17-Sep-08	18-Sep-08	22-Sep-08	10-Oct-08	F
2010		70.00	12-Aug-11	15-Aug-11	18-Aug-11	8-Sep-11	F
2011		50.00	1-Oct-12	2-Oct-12	4-Oct-12	18-Oct-12	F
2012		20.00	30-Aug-13	2-Sep-13	4-Sep-13	18-Sep-13	F
2013		20.00	2-Oct-14	3-Oct-14	7-Oct-14	21-Oct-14	F

AUDIT COMMITTEE

1. Budiprajogo Limantoro
2. Heri Kustiyono Rudiantoro
3. Sali Adi Nugroho

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	92,400,000	2-Jan-97	2-Jan-97
2.	Company Listing	215,600,000	2-Jan-97	12-Aug-97
3.	Stock Split	308,000,000	12-Feb-14	12-Feb-14

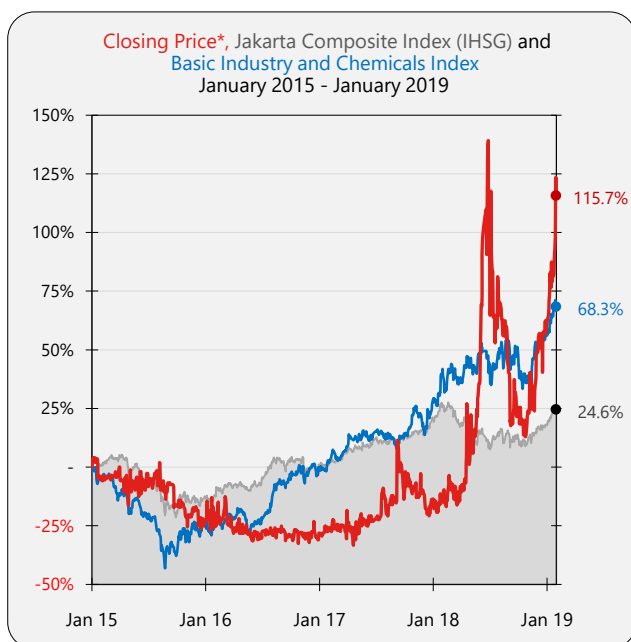
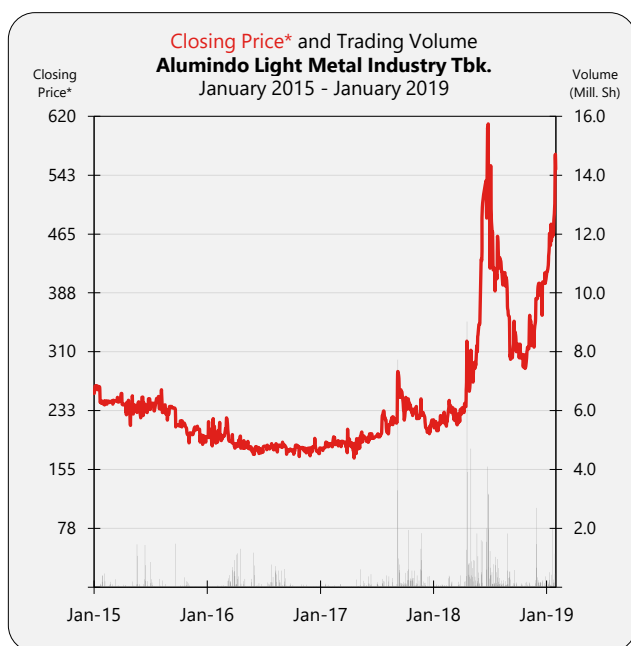
CORPORATE SECRETARY

Eka Budi Prasetya

HEAD OFFICE

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	15	23	39	85	7
Value (Billion Rp)	3	4	10	33	3
Frequency (Thou. X)	3	4	7	22	0.8
Days	179	203	209	239	22
Price (Rupiah)					
High	275	226	326	650	595
Low	182	172	122	202	400
Close	198	183	220	400	550
Close*	198	183	220	400	550
PER (X)					
PER (X)	-2.27	-1.41	41.47	11.27	15.50
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)					
PBV (X)	0.22	0.29	0.35	0.80	1.10

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	275	240	242	189	1,301	317	20
Feb-15	260	240	245	141	1,106	268	17
Mar-15	260	236	255	37	458	112	14
Apr-15	248	213	233	81	261	61	16
May-15	252	221	235	211	3,182	749	18
Jun-15	266	201	248	136	3,070	710	15
Jul-15	260	225	235	220	1,820	441	17
Aug-15	275	210	228	106	432	99	14
Sep-15	238	193	213	136	1,505	318	7
Oct-15	221	190	201	935	1,135	239	17
Nov-15	211	188	209	412	343	68	12
Dec-15	212	182	198	112	42	8	12
Jan-16	222	186	190	362	124	24	16
Feb-16	217	183	206	675	307	60	14
Mar-16	223	182	183	971	5,492	1,053	19
Apr-16	200	177	193	526	4,987	921	18
May-16	193	172	179	191	2,078	368	19
Jun-16	191	175	178	247	1,601	282	20
Jul-16	200	173	185	452	1,745	324	16
Aug-16	208	175	184	624	4,672	870	22
Sep-16	192	174	180	108	1,563	280	16
Oct-16	188	172	183	47	114	21	14
Nov-16	184	173	183	43	312	56	15
Dec-16	226	175	183	60	203	37	14
Jan-17	220	176	189	139	588	110	19
Feb-17	240	180	186	54	161	31	11
Mar-17	226	178	195	59	340	65	16
Apr-17	218	122	195	99	363	70	13
May-17	204	179	192	201	1,409	278	19
Jun-17	212	188	196	93	1,279	249	15
Jul-17	234	196	220	420	1,582	343	18
Aug-17	236	200	218	255	1,753	375	21
Sep-17	326	212	220	3,313	15,080	4,253	18
Oct-17	260	226	230	1,010	7,921	1,895	22
Nov-17	254	220	228	898	6,820	1,615	22
Dec-17	240	200	220	122	1,295	272	15
Jan-18	236	204	222	299	783	168	22
Feb-18	254	202	230	360	1,505	354	19
Mar-18	240	206	234	277	1,181	267	20
Apr-18	336	220	272	3,354	18,581	5,635	21
May-18	350	270	348	5,784	13,955	4,267	20
Jun-18	650	348	500	5,195	21,401	11,614	13
Jul-18	560	386	420	2,698	9,616	4,227	22
Aug-18	446	340	358	1,190	4,895	1,898	21
Sep-18	362	290	320	713	3,134	1,019	19
Oct-18	332	288	312	401	992	302	23
Nov-18	398	298	380	694	5,807	2,118	21
Dec-18	426	356	400	547	2,692	1,062	18
Jan-19	595	400	550	844	6,867	3,336	22

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Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	51,502	31,773	46,166	51,808	87,311
Receivables	510,183	235,399	188,674	405,453	515,247
Inventories	1,330,722	729,660	840,062	991,753	1,300,671
Current Assets	2,428,477	1,370,784	1,424,711	1,701,281	2,370,894
Fixed Assets	781,940	792,209	701,939	644,736	678,792
Other Assets	-	10	-	-	14,406
Total Assets	3,212,439	2,189,038	2,153,031	2,376,282	3,082,509
Growth (%)		-31.86%	-1.64%	10.37%	29.72%

Current Liabilities	2,370,051	1,520,673	1,667,249	1,747,767	2,432,308
Long Term Liabilities	201,352	103,253	82,087	249,644	343,469
Total Liabilities	2,571,403	1,623,927	1,749,336	1,997,411	2,775,777
Growth (%)		-36.85%	7.72%	14.18%	38.97%

Authorized Capital	209,000	209,000	209,000	209,000	209,000
Paid up Capital	154,000	154,000	154,000	154,000	154,000
Paid up Capital (Shares)	616	616	616	616	616
Par Value	250	250	250	250	250
Retained Earnings	326,712	326,502	285,205	142,434	158,828
Total Equity	641,036	565,111	403,694	378,871	306,732
Growth (%)		-11.84%	-28.56%	-6.15%	-19.04%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,336,088	3,333,330	2,461,800	3,484,905	3,376,387
Growth (%)		-0.08%	-26.15%	41.56%	

Cost of Revenues	3,170,080	3,265,954	2,398,715	3,351,276	3,205,668
Gross Profit	166,008	67,375	63,085	133,629	170,719
Expenses (Income)	92,028	67,320	88,557	85,082	82,862
Operating Profit	73,980	55	-25,472	48,547	87,857
Growth (%)		-99.93%	N/A	N/A	

Other Income (Expenses)	-72,345	-73,933	-65,569	-43,831	-65,751
Income before Tax	1,635	-73,877	-91,041	4,717	22,106
Tax	-314	-20,264	8,891	3,730	5,712
Profit for the period	1,949	-53,614	-99,932	8,446	16,394
Growth (%)		N/A	-86.39%	N/A	

Period Attributable	1,949	-53,614	-99,932	8,446	16,394
Comprehensive Income	-3,986	-49,499	-167,303	-24,824	-72,138
Comprehensive Attributable	-3,986	-49,499	-167,303	-24,824	-72,138

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	102.47	90.14	85.45	97.34	97.48
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.16	-87.04	-162.23	13.71	26.61
BV (Rp)	1,040.64	917.39	655.35	615.05	497.94
DAR (X)	0.80	0.74	0.81	0.84	0.90
DER(X)	4.01	2.87	4.33	5.27	9.05
ROA (%)	0.06	-2.45	-4.64	0.36	0.53
ROE (%)	0.30	-9.49	-24.75	2.23	5.34
GPM (%)	4.98	2.02	2.56	3.83	5.06
OPM (%)	2.22	0.00	-1.03	1.39	2.60
NPM (%)	0.06	-1.61	-4.06	0.24	0.49
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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