

AMIN Ateliers Mecaniques D'Indonesie Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Machinery And Heavy Equipment (41)

As of 31 January 2019

Individual Index : 356.250
Listed Shares : 1,080,000,000
Market Capitalization : 492,480,000,000

457 | 0.49T | 0.007% | 99.51%

510 | 0.01T | 0.0006% | 99.98%

COMPANY HISTORY

Established Date : 24-Mar-1972
Listing Date : 10-Dec-2015 (IPO Price: 128)
Underwriter IPO :
PT Panin Sekuritas Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Juliani
 2. Daulat Sihombing *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Rudy Susanto
2. Lai Kim Teng
3. Linda Taty

AUDIT COMMITTEE

1. Daulat Sihombing
2. Dompok Pasaribu
3. Melanthon Rumapea

CORPORATE SECRETARY

Pieter Simanjuntak

HEAD OFFICE

Jl. Sei Belumai Km. 2,4 No. 30 - 38, Deli Serdang
Sumatera Utara 20362
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SHAREHOLDERS (December 2018)

1. Sphere Corporation Sdn. Bhd.	630,638,300	58.39%
2. Chong Kim Kong	109,200,000	10.11%
3. Chong Kim Leong	75,600,000	7.00%
4. Public (<5%)	264,561,700	24.50%

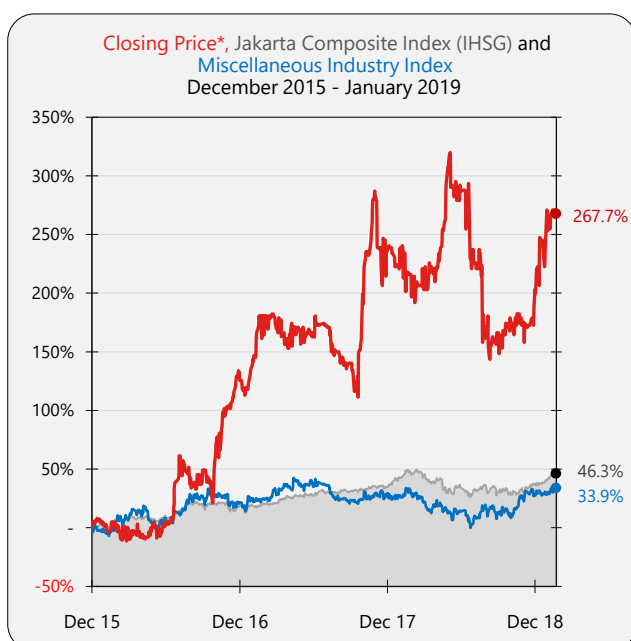
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		8.00	16-Jun-16	17-Jun-16	21-Jun-16	12-Jul-16	F
2016		8.00	22-Jun-17	3-Jul-17	5-Jul-17	12-Jul-17	F
2017		8.00	29-Jun-18	2-Jul-18	4-Jul-18	20-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	240,000,000	10-Dec-15	10-Dec-15
2.	Company Listing	840,000,000	10-Dec-15	10-Dec-15

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	106	202	43	29	2
Value (Billion Rp)	14	36	14	11	1
Frequency (Thou. X)	3	5	3	4	0.4
Days	13	230	217	212	21
Price (Rupiah)					
High	150	298	482	540	460
Low	112	103	210	300	382
Close	132	274	400	428	456
Close*	132	274	400	428	456
PER (X)					
PER (X)	0.63	11.96	10.50	8.79	14.05
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	1.12	2.19	2.49	2.31	2.47

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-15	150	112	132	3,479	106,216	14,047	13
Jan-16	131	116	130	759	10,173	1,290	20
Feb-16	128	111	125	109	9,849	1,183	17
Mar-16	128	110	128	164	17,780	2,261	19
Apr-16	129	103	120	318	3,824	438	17
May-16	131	110	120	386	8,427	1,007	19
Jun-16	148	120	148	359	17,234	2,265	21
Jul-16	220	145	184	766	13,003	2,309	14
Aug-16	188	152	180	436	5,203	885	21
Sep-16	185	150	164	238	29,438	5,085	19
Oct-16	250	150	242	627	32,817	6,138	21
Nov-16	280	218	280	372	20,193	5,221	22
Dec-16	298	246	274	234	33,832	8,059	20
Jan-17	356	276	348	645	15,182	4,881	21
Feb-17	354	320	350	232	5,508	1,912	18
Mar-17	354	300	320	284	7,039	2,298	22
Apr-17	348	304	330	124	2,722	863	16
May-17	338	300	332	188	1,118	363	20
Jun-17	348	306	338	147	1,265	422	15
Jul-17	340	300	306	125	961	312	13
Aug-17	312	234	294	177	419	116	17
Sep-17	310	210	308	227	691	181	16
Oct-17	438	306	438	443	4,774	1,725	22
Nov-17	482	350	428	273	1,051	454	21
Dec-17	424	370	400	118	2,657	647	16
Jan-18	422	350	392	324	1,251	485	22
Feb-18	392	350	380	159	608	231	17
Mar-18	406	360	398	436	11,834	4,648	18
Apr-18	448	364	448	645	9,799	3,871	20
May-18	540	392	484	397	1,002	480	20
Jun-18	500	398	478	116	209	85	11
Jul-18	482	386	400	181	283	115	17
Aug-18	400	300	320	455	597	192	20
Sep-18	340	300	340	112	285	90	17
Oct-18	420	300	350	113	282	95	17
Nov-18	354	320	344	119	260	86	15
Dec-18	436	312	428	461	2,111	829	18
Jan-19	460	382	456	408	2,450	1,086	21

AMIN Ateliers Mecaniques D'Indonesie Tbk.

Financial Data and Ratios

Public Accountant : Rama Wendra

Book End : January

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-15	Dec-16	Dec-17	Jun-18
Cash & Cash Equivalents				3,366
Receivables				47,714
Inventories				101,887
Current Assets				271,897
Fixed Assets				102,108
Other Assets				-
Total Assets				377,753

Growth (%)

Current Liabilities				156,343
Long Term Liabilities				34,258
Total Liabilities				190,602

Growth (%)

Authorized Capital				33,600,000
Paid up Capital				108,000
Paid up Capital (Shares)				1,080
Par Value				100
Retained Earnings				74,857
Total Equity				187,152

Growth (%)

INCOME STATEMENTS

Total Revenues

				97,427
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Growth (%)

Cost of Revenues				66,153
Gross Profit				31,274
Expenses (Income)				13,204
Operating Profit				18,070

Growth (%)

Other Income (Expenses)				-
Income before Tax				18,070
Tax				4,417
Profit for the period				13,653

Growth (%)

Period Attributable				13,653
Comprehensive Income				13,653
Comprehensive Attributable				13,653

RATIOS

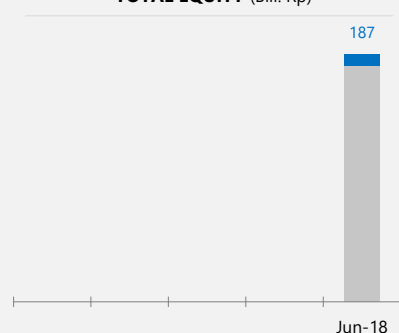
	Dec-15	Dec-16	Dec-17	Jun-18
Current Ratio (%)				173.91
Dividend (Rp)				-
EPS (Rp)				12.64
BV (Rp)				173.29
DAR (X)				0.50
DER(X)				1.02
ROA (%)				3.61
ROE (%)				7.30
GPM (%)				32.10
OPM (%)				18.55
NPM (%)				14.01
Payout Ratio (%)				-
Yield (%)				-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,404

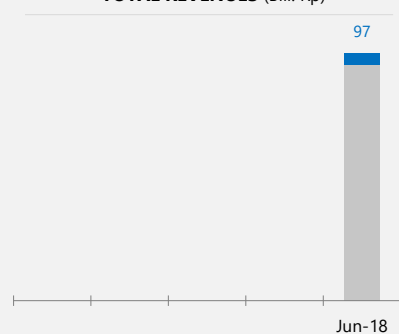
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

