

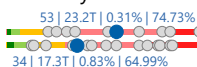
ANTM Aneka Tambang Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Metal And Mineral Mining (23)

Individual Index : 636.250
 Listed Shares : 24,030,764,725
 Market Capitalization : 23,189,687,959,625



COMPANY HISTORY

Established Date : 05-Jul-1968
 Listing Date : 27-Nov-1997 (IPO Price: 1,400)
 Underwriter IPO :
 Danarkesa Sekuritas
 Bahana Securities
 Pentasena Arthasentosa
 Securities Administration Bureau :
 PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Fachrul Razi
 - Anang Sri Kuswardono *)
 - Gumilar Rusliwa Somantri *)
 - Robert A. Simanjuntak
 - Zaelani
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Arie Prabowo Ariotedjo
- Dimas Wikan Pramudhito
- Hari Widjajanto
- Johan N. B. Nababan
- Sutrisno S. Tatetdagat
- Tatang Hendra

AUDIT COMMITTEE

- Gumilar Rusliwa Somantri
- Musyid Amal
- Rukmana Nugraha Adhi
- Zaelani

CORPORATE SECRETARY

Aprilandi Hidayat Setia

HEAD OFFICE

Aneka Tambang Building Tower A
 Jl. TB. Simatupang No. 1, Lingkar Selatan Tanjung Barat
 Jakarta 12530
 Phone : (021) 789-1234
 Fax : (021) 789-1224
 Homepage : www.astragraphia.co.id
 Email : corsec@antam.com

SHAREHOLDERS (December 2018)

- PT Indonesia Asahan Aluminium (Persero) 15,619,999,999 : 65.00%
- Public (<5%) 8,410,764,726 : 35.00%

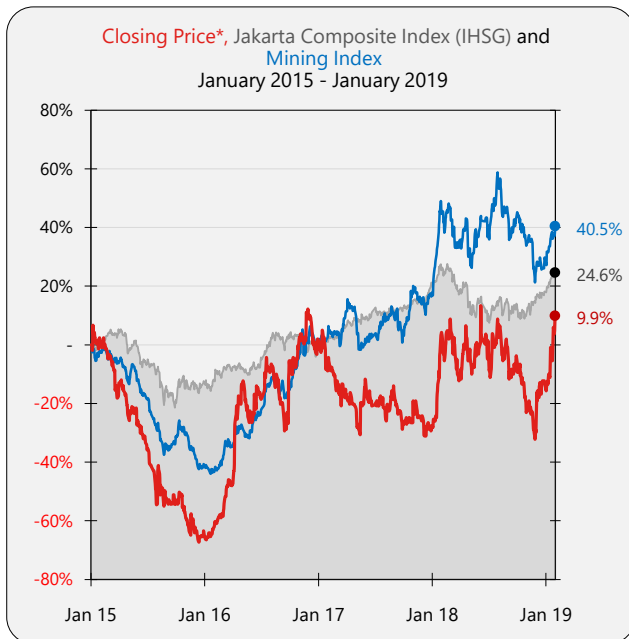
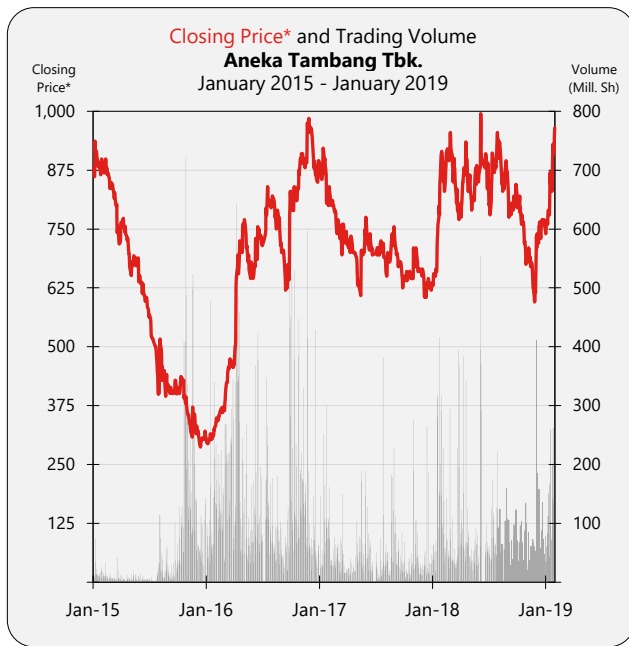
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1997		11.00	29-Jun-98	30-Jun-98	9-Jul-98	6-Aug-98	F
1997		11.59	1-Oct-98	2-Oct-98	12-Oct-98	9-Nov-98	F
1998		50.00	29-Jun-99	30-Jun-99	8-Jul-99	6-Aug-99	F
1998		53.87	4-Oct-99	5-Oct-99	13-Oct-99	10-Nov-99	F
1999		79.19	5-Jun-00	6-Jun-00	14-Jun-00	28-Jun-00	F
2000		80.00	23-Jul-01	24-Jul-01	27-Jul-01	10-Aug-01	F
2000		75.66	23-Oct-01	24-Oct-01	29-Oct-01	12-Nov-01	F
2001	100 : 55		10-Jul-02	11-Jul-02	17-Jul-02	30-Jul-02	BS
2001		47.10	5-Aug-02	6-Aug-02	9-Aug-02	23-Aug-02	F
2001		46.77	28-Oct-02	29-Oct-02	1-Nov-02	15-Nov-02	F
2002		34.42	17-Jul-03	18-Jul-03	21-Jul-03	5-Aug-03	F
2003		38.60	18-Jun-04	21-Jun-04	23-Jun-04	30-Jun-04	F
2004		19.60	23-Dec-04	27-Dec-04	29-Dec-04	10-Jan-05	I
2004		128.48	20-Jun-05	21-Jun-05	23-Jun-05	30-Jun-05	F
2005		150.05	22-Jun-06	23-Jun-06	27-Jun-06	11-Jul-06	F
2006		325.58	21-Jun-07	22-Jun-07	26-Jun-07	6-Jul-07	F
2007		215.23	17-Jul-08	18-Jul-08	22-Jul-08	1-Aug-08	F
2008		57.47	17-Jun-09	18-Jun-09	22-Jun-09	3-Jul-09	F
2009		25.38	28-Jun-10	29-Jun-10	1-Jul-10	15-Jul-10	F
2010		70.71	6-Jul-11	7-Jul-11	11-Jul-11	25-Jul-11	F
2011		90.99	27-Jun-12	28-Jun-12	2-Jul-12	16-Jul-12	F
2012		47.09	29-May-13	30-May-13	3-Jun-13	18-Jun-13	F
2013		9.67	29-Apr-14	30-Apr-14	5-May-14	20-May-14	F
2017		1.99	19-Apr-18	20-Apr-18	24-Apr-18	16-May-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Negara RI (Series A)	1	27-Nov-97	16-Jun-10
2.	First Issue	430,769,000	27-Nov-97	27-Nov-97
3.	Company Listing	799,999,999	27-Nov-97	31-Jul-98
4.	Bonus Shares	676,922,950	30-Jul-02	30-Jul-02
5.	Stock Split	7,630,767,800	12-Jul-07	12-Jul-07
6.	Right Issue	9,770,941,207	27-Oct-15	27-Oct-15
7.	Right Issue	1,419,898,697	28-Oct-15	28-Oct-15
8.	Right Issue	1,738,706,667	30-Oct-15	30-Oct-15
9.	Right Issue	1,144,096,939	2-Nov-15	2-Nov-15
10.	Right Issue	418,661,465	3-Nov-15	3-Nov-15

ANTM Aneka Tambang Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	12,009	35,906	12,161	56,910	5,282
Value (Billion Rp)	5,387	24,492	9,060	45,388	4,541
Frequency (Thou. X)	515	871	499	2,930	282
Days	244	246	238	750	44
Price (Rupiah)					
High	1,135	1,005	930	1,015	980
Low	285	292	595	595	735
Close	314	895	625	4,590	1,930
Close*	314	895	625	4,590	1,930
PER (X)					
PER (X)	-5.24	421.47	110.03	21.85	27.56
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.41	1.17	0.81	0.96	1.21

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,135	1,015	1,065	27,277	358,666	386,504	21
Feb-15	1,080	990	1,005	15,857	198,657	206,880	19
Mar-15	1,020	850	865	18,637	173,597	176,292	22
Apr-15	925	790	795	13,826	119,720	111,098	21
May-15	840	760	760	14,217	142,077	114,866	19
Jun-15	780	675	680	14,582	105,278	77,529	21
Jul-15	685	475	475	16,768	144,244	131,865	19
Aug-15	655	450	500	46,189	739,580	428,743	20
Sep-15	540	465	486	34,277	416,378	208,489	21
Oct-15	540	372	378	131,861	3,888,004	1,600,412	21
Nov-15	380	306	315	131,304	4,300,732	1,499,127	21
Dec-15	337	285	314	50,579	1,421,659	445,595	19
Jan-16	335	292	329	62,777	2,410,865	759,355	20
Feb-16	375	328	364	53,244	2,717,517	984,664	20
Mar-16	481	360	464	79,723	4,128,364	1,879,203	21
Apr-16	775	458	760	113,912	5,409,195	3,476,843	21
May-16	780	625	650	47,998	1,825,883	1,303,940	20
Jun-16	780	640	725	84,693	3,099,489	2,265,324	22
Jul-16	860	710	795	77,562	2,315,202	1,836,504	16
Aug-16	840	695	720	68,878	1,699,867	1,345,673	22
Sep-16	850	615	820	77,349	2,673,099	1,983,203	21
Oct-16	900	770	895	77,772	4,196,316	3,612,322	21
Nov-16	1,005	865	970	85,469	3,883,073	3,643,626	22
Dec-16	980	850	895	41,128	1,547,377	1,400,943	20
Jan-17	930	795	800	60,157	1,892,375	1,625,427	21
Feb-17	860	740	745	50,104	977,952	785,183	19
Mar-17	785	690	730	50,757	842,749	625,636	22
Apr-17	745	690	695	30,088	389,439	277,889	17
May-17	790	595	775	56,729	1,520,556	1,076,788	20
Jun-17	780	690	695	27,157	691,973	509,036	15
Jul-17	740	685	690	25,623	923,184	691,781	21
Aug-17	765	645	740	60,438	1,430,385	1,031,233	22
Sep-17	755	620	640	39,750	839,911	579,507	19
Oct-17	675	635	645	24,688	518,189	344,558	22
Nov-17	725	645	665	53,627	1,237,669	851,948	22
Dec-17	665	600	625	19,555	896,922	661,195	18
Jan-18	940	625	915	98,849	3,226,607	2,534,952	22
Feb-18	960	790	955	64,684	1,715,448	1,527,403	19
Mar-18	955	765	775	47,690	1,934,347	1,642,657	21
Apr-18	945	775	845	66,456	2,187,406	1,884,055	21
May-18	900	775	865	52,319	946,527	801,124	20
Jun-18	1,015	805	890	65,860	2,153,604	2,002,910	13
Jul-18	960	765	915	91,636	1,801,765	1,589,614	22
Aug-18	955	825	5,220	469,584	9,153,162	8,135,467	126
Sep-18	860	755	5,070	461,166	7,809,210	6,342,353	114
Oct-18	845	665	4,080	511,464	8,632,423	6,605,129	138
Nov-18	720	595	3,690	455,352	6,578,207	4,373,464	126
Dec-18	795	640	4,590	544,740	10,771,087	7,948,618	108
Jan-19	980	735	1,930	281,780	5,282,189	4,540,646	44

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,618,910	8,086,634	7,623,385	5,550,677	5,806,460
Receivables	1,098,938	578,145	990,485	1,377,350	1,466,269
Inventories	1,761,888	1,752,585	1,388,416	1,257,785	2,428,779
Current Assets	6,343,110	11,252,827	10,630,222	9,001,939	10,915,853
Fixed Assets	8,699,660	12,267,804	12,958,946	14,092,995	15,251,360
Other Assets	88,724	81,249	74,723	280,586	180,601
Total Assets	22,044,202	30,356,851	29,981,536	30,014,273	32,846,366
Growth (%)		37.71%	-1.24%	0.11%	9.44%

Current Liabilities	3,862,917	4,339,330	4,352,314	5,552,462	6,934,453
Long Term Liabilities	6,251,724	7,700,802	7,220,427	5,971,408	6,769,272
Total Liabilities	10,114,641	12,040,132	11,572,740	11,523,870	13,703,725
Growth (%)		19.04%	-3.88%	-0.42%	18.92%

Authorized Capital	3,800,000	3,800,000	3,800,000	3,800,000	3,800,000
Paid up Capital	953,846	2,403,076	2,403,076	2,403,076	2,403,076
Paid up Capital (Shares)	9,538	24,031	24,031	24,031	24,031
Par Value	100	100	100	100	100
Retained Earnings	10,890,770	9,593,048	9,685,249	9,765,721	10,346,408
Total Equity	11,929,561	18,316,719	18,408,796	18,490,404	19,142,641
Growth (%)		53.54%	0.50%	0.44%	3.53%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	9,420,631	10,531,505	9,106,261	12,653,619	19,951,649
Growth (%)		11.79%	-13.53%	38.96%	

Cost of Revenues	8,644,136	10,336,364	8,254,466	11,009,727	16,996,341
Gross Profit	776,495	195,141	851,795	1,643,892	2,955,308
Expenses (Income)	955,900	896,579	843,639	1,043,286	1,018,177
Operating Profit	-179,405	-701,439	8,156	600,606	1,937,131
Growth (%)		-290.98%	N/A	7,263.93%	

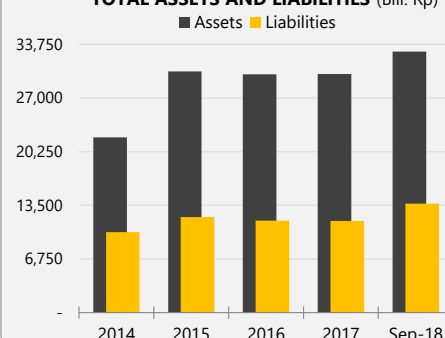
Other Income (Expenses)	-653,730	-967,335	229,136	-146,210	-1,003,100
Income before Tax	-833,135	-1,668,774	237,292	454,397	934,031
Tax	-57,849	-227,921	172,485	317,893	302,901
Profit for the period	-775,286	-1,440,853	64,806	136,503	631,129
Growth (%)		-85.85%	N/A	110.63%	

Period Attributable	-775,287	-1,440,852	64,810	136,503	631,129
Comprehensive Income	-775,179	912,556	92,077	81,608	700,030
Comprehensive Attributable	-775,180	912,557	92,081	81,611	700,030

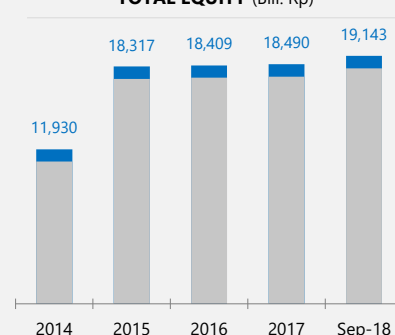
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	164.21	259.32	244.24	162.13	157.41
Dividend (Rp)	-	-	-	1.99	-
EPS (Rp)	-81.28	-59.96	2.70	5.68	26.26
BV (Rp)	1,250.68	762.22	766.05	769.45	796.59
DAR (X)	0.46	0.40	0.39	0.38	0.42
DER(X)	0.85	0.66	0.63	0.62	0.72
ROA (%)	-3.52	-4.75	0.22	0.45	1.92
ROE (%)	-6.50	-7.87	0.35	0.74	3.30
GPM (%)	8.24	1.85	9.35	12.99	14.81
OPM (%)	-1.90	-6.66	0.09	4.75	9.71
NPM (%)	-8.23	-13.68	0.71	1.08	3.16
Payout Ratio (%)	-	-	-	35.03	-
Yield (%)	-	-	-	0.32	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

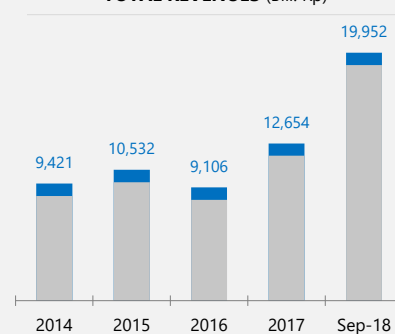
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

