

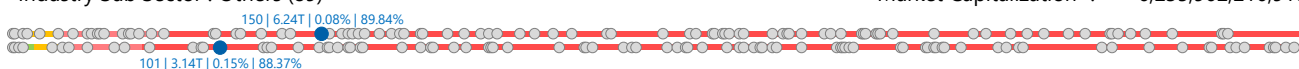
APIC Pacific Strategic Financial Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Others (89)

As of 31 January 2019

Individual Index : 563.734
Listed Shares : 11,765,966,447
Market Capitalization : 6,235,962,216,910



COMPANY HISTORY

Established Date : 22-Feb-1989
Listing Date : 18-Dec-2002 (IPO Price: 210)
Underwriter IPO :
PT Victoria Kapitalindo International
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Jon Adijaya
 2. Sophian Adhi Saputra *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Wiyana
2. Mardianto Tjahya

AUDIT COMMITTEE

1. Sophian Adhi Saputra
2. Ayuning Mahastuti
3. Henny Suwanti

CORPORATE SECRETARY

Wiyana

HEAD OFFICE

Jamsostek Tower, North Tower 12Ath Floor
Jl. Jend. Gatot Subroto NO. 38
Jakarta Selatan 12710
Phone : (021) 3950-2900
Fax : (021) 3950-2901
Homepage : www.apic.co.id
Email : corpsec@apic.co.id

SHAREHOLDERS (December 2018)

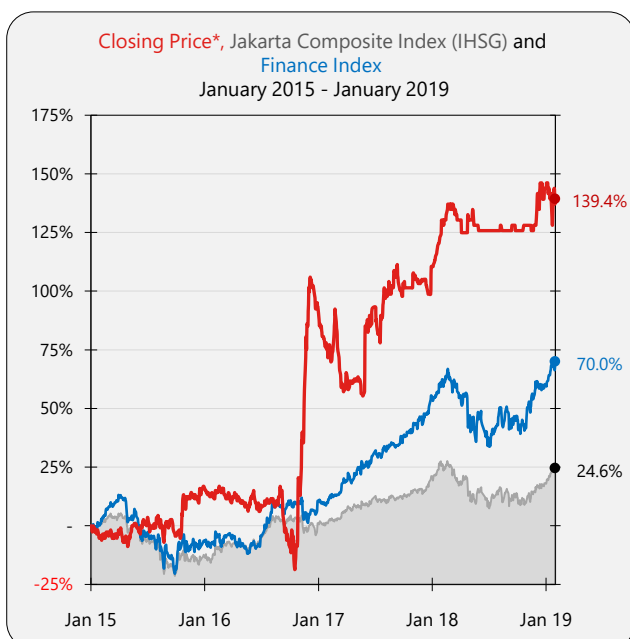
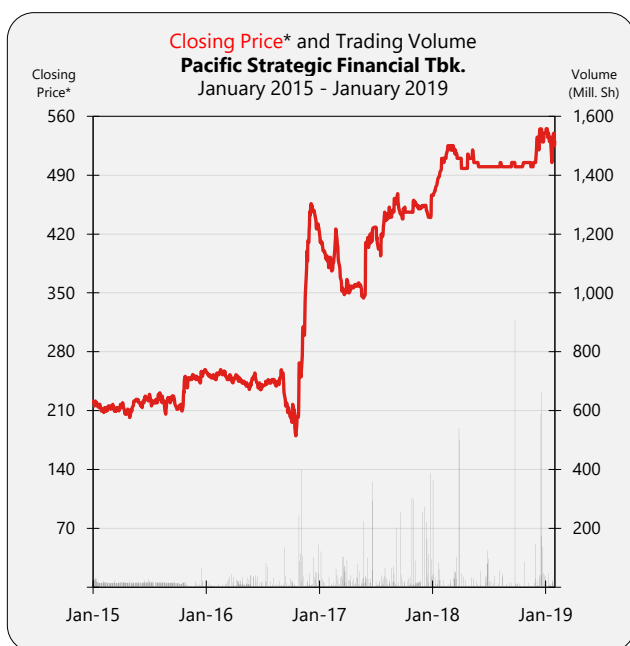
1. PT Pan Pacific Investama	4,928,709,805	: 41.89%
2. PT Pacific Indocorpora	2,182,302,332	: 18.55%
3. Public (<5%)	4,654,954,310	: 39.56%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		0.90	31-Aug-04	1-Sep-04	3-Sep-04	17-Sep-04	F
2005		1.00	26-Jul-06	27-Jul-06	31-Jul-06	14-Aug-06	F
2006		1.00	26-Jul-07	27-Jul-07	31-Jul-07	14-Aug-07	F
2007		1.00	25-Jul-08	28-Jul-08	31-Jul-08	14-Aug-08	F
2010		0.05	5-Oct-11	6-Oct-11	10-Oct-11	24-Oct-11	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	80,000,000	18-Dec-02	18-Dec-02
2.	Company Listing	200,000,000	T: 18-Dec-02	: 25-Jul-03
3.	Warrant	47,500	T: 22-Aug-03	: 20-Jan-04
4.	Stock Split	2,520,427,500	13-Feb-04	13-Feb-04
5.	Reverse Stock Split	-2,660,451,250	18-Apr-05	18-Apr-05
6.	Right Issue	2,800,475,000	20-Jul-11	20-Jul-11
7.	Right Issue I	8,821,496,250	T: 19-Oct-16	: 3-Nov-16
8.	Warrant II	3,971,447	T: 25-Apr-17	: 14-Nov-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,395	3,584	7,046	6,517	285
Value (Billion Rp)	1,904	1,658	2,910	3,335	152
Frequency (Thou. X)	70	53	107	9	13
Days	244	246	234	172	22
Price (Rupiah)					
High	665	665	476	550	550
Low	515	171	342	466	505
Close	660	428	466	540	530
Close*	259	428	466	540	530
PER (X)					
PER (X)	75.89	56.13	48.08	92.74	91.03
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	3.58	8.16	3.38	3.71	3.65

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	570	535	540	5,445	409,238	226,414	21
Feb-15	550	530	540	5,096	287,471	155,797	19
Mar-15	555	530	555	5,931	334,143	181,433	22
Apr-15	565	515	515	6,723	329,708	177,393	21
May-15	575	515	560	5,708	280,838	155,852	19
Jun-15	585	540	575	6,108	344,632	194,462	21
Jul-15	590	550	585	7,101	314,007	178,074	19
Aug-15	600	525	575	6,559	302,015	170,615	20
Sep-15	585	540	540	7,175	312,545	176,814	21
Oct-15	640	530	610	8,733	258,401	146,747	21
Nov-15	645	605	630	2,857	57,990	36,829	21
Dec-15	665	610	660	2,859	163,846	104,018	19
Jan-16	655	630	635	2,885	73,285	46,908	20
Feb-16	665	620	655	2,733	52,761	34,099	20
Mar-16	655	620	635	3,406	233,895	147,526	21
Apr-16	645	620	620	3,957	277,773	175,107	21
May-16	635	600	630	3,545	256,854	157,845	20
Jun-16	655	590	615	4,064	245,737	157,837	22
Jul-16	635	610	620	3,233	229,512	142,560	16
Aug-16	665	605	660	4,382	140,272	88,086	22
Sep-16	665	500	515	5,504	278,863	157,941	21
Oct-16	560	171	260	6,518	446,454	120,715	21
Nov-16	432	244	430	5,625	815,807	198,303	22
Dec-16	462	410	428	7,606	532,831	231,106	20
Jan-17	426	380	380	7,089	240,691	98,150	21
Feb-17	426	376	408	7,428	227,973	92,463	19
Mar-17	408	344	366	11,982	745,383	264,991	22
Apr-17	366	348	358	12,725	211,023	74,973	17
May-17	410	342	410	13,238	647,721	227,431	20
Jun-17	428	402	426	7,251	946,709	387,968	15
Jul-17	446	386	446	9,909	264,673	111,077	21
Aug-17	462	434	462	11,955	455,371	201,647	22
Sep-17	476	434	450	8,280	582,817	234,233	19
Oct-17	458	442	458	940	785,223	349,596	19
Nov-17	462	446	452	15,449	574,522	269,306	22
Dec-17	466	440	466	1,063	1,364,131	598,324	17
Jan-18	510	466	510	179	747,860	343,253	22
Feb-18	525	500	520	108	67,912	35,071	17
Mar-18	525	510	510	86	1,456,484	745,443	18
Apr-18	515	498	510	119	129,516	63,978	13
May-18	520	500	500	75	100,135	51,195	12
Jun-18	500	500	500	59	473,653	254,701	12
Jul-18	500	500	500	20	206,348	102,964	14
Aug-18	505	500	500	24	171,323	85,666	10
Sep-18	505	500	500	71	968,189	486,383	13
Oct-18	505	500	505	29	132,426	66,651	11
Nov-18	505	500	505	161	218,641	110,408	12
Dec-18	550	505	540	8,022	1,844,893	989,161	18
Jan-19	550	505	530	13,434	285,120	152,208	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	29,126	36,099	142,415	141,599	149,600
Receivables	7,523	50,534	105,715	517,188	11,953
Marketable Securities	368,026	380,559	-	729,588	287,523
Investments	587	587	587	587	321,216
Fixed Assets	71,195	68,336	172,150	171,701	182,477
Other Assets	1,689	1,443	1,423	2,897	3,411
Total Assets	583,553	655,385	1,872,344	2,393,353	2,502,081
Growth (%)		12.31%	185.69%	27.83%	4.54%

Tax Payable	1,162	3,578	5,594	6,393	8,731
Other Liabilities	-	-	-	-	15,472
Total Liabilities	72,456	113,563	339,596	736,001	791,353
Growth (%)		56.73%	199.04%	116.73%	7.52%

Authorized Capital	600,000	600,000	1,344,228	1,344,228	1,344,228
Paid up Capital	336,057	336,057	1,218,207	1,218,518	1,218,603
Paid up Capital (Shares)	2,940	2,940	2,940	11,762	11,766
Par Value	400 & 100	400 & 100	400 & 100	400 & 100	400 & 100
Retained Earnings	117,883	143,355	210,744	330,668	382,047
Total Equity	511,098	541,823	1,532,748	1,657,352	1,710,728
Growth (%)		6.01%	182.89%	8.13%	3.22%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	71,131	83,488	153,359	255,119	292,966
Growth (%)		17.37%	83.69%	66.35%	14.83%

Expenses	-	45,433	71,727	106,996	208,446
Operating Profit	32,753	38,056	81,632	148,123	84,519
Other Income	719	-9,149	-7,994	-17,584	-21,864
Earning Before Tax	33,471	28,906	73,639	130,540	62,655
Growth (%)		-13.64%	154.75%	77.27%	

Net Tax	70	1,471	3,279	5,695	9,315
Profit for the period	33,402	27,436	70,359	124,845	53,340
Growth (%)		-16.79%	153.22%	76.49%	

Period Attributable	29,765	25,573	67,389	119,923	51,380
Comprehensive Income	33,402	27,792	70,376	124,203	53,340
Comprehensive Attributable	29,765	27,752	67,409	119,297	51,380

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	10.12	8.70	22.92	10.20	4.37
BV (Rp)	173.81	184.26	521.25	140.91	145.40
DAR (X)	0.12	0.17	0.18	0.31	0.32
DER(X)	0.14	0.21	0.22	0.44	0.46
ROA (%)	5.72	4.19	3.76	5.22	2.13
ROE (%)	6.54	5.06	4.59	7.53	3.12
OPM (%)	46.05	45.58	53.23	58.06	28.85
NPM (%)	46.96	32.86	45.88	48.94	18.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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