

# APII Arita Prima Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 82.727  
Listed Shares : 1,075,760,000  
Market Capitalization : 195,788,320,000

538 | 0.20T | 0.003% | 99.88%

597 | 0.0005T | 0.00002% | 99.9998%

### COMPANY HISTORY

Established Date : 05-Oct-2000  
Listing Date : 29-Oct-2013 (IPO Price: 220)  
Underwriter IPO :  
PT Lautandhana Securindo  
Securities Administration Bureau :  
PT Bima Registra

### BOARD OF COMMISSIONERS

1. Lim Cheah Chooi
2. Bernadheta Melinda Kirana P \*)
3. Sim Yee Fuan

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Low Yew Lean
2. Chan Chein Liang
3. Liang Tjoen

### AUDIT COMMITTEE

1. Nursal
2. Basa Sidabutar
3. Djunggu Sitorus

### CORPORATE SECRETARY

Veronica Fajar

### HEAD OFFICE

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### SHAREHOLDERS (December 2018)

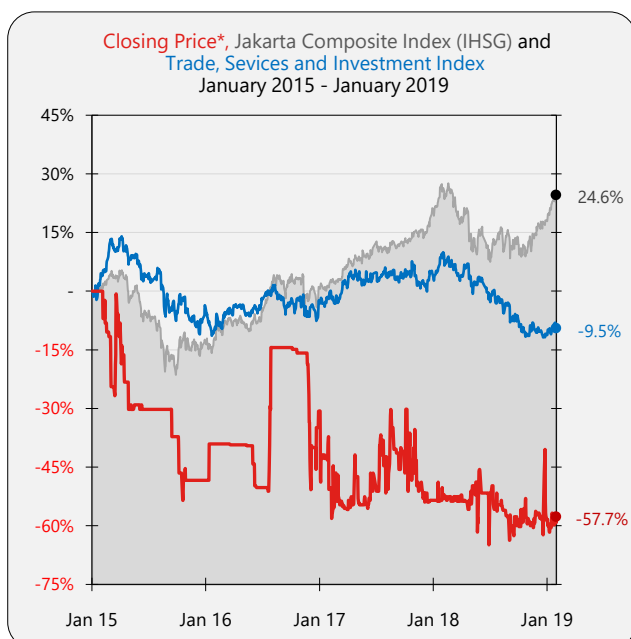
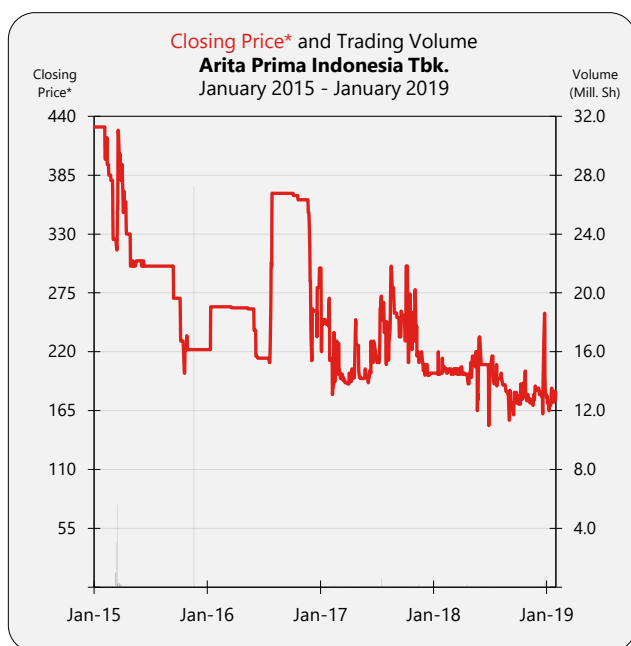
1. PT Arita Global	622,214,760	: 57.84%
2. Arita Engineering Sdn. Bhd.	151,125,260	: 14.05%
3. Low Yew Lean	60,146,480	: 5.59%
4. Public (<5%)	242,273,500	: 22.52%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		5.94	25-Aug-15	26-Aug-15	28-Aug-15	9-Sep-15	F
2015		2.84	17-May-16	18-May-16	20-May-16	10-Jun-16	F
2016		3.00	15-Jun-17	16-Jun-17	20-Jun-17	12-Jul-17	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	275,000,000	29-Oct-13	29-Oct-13
2.	Company Listing	800,000,000	29-Oct-13	29-Oct-13
3.	MSOP	510,000	11-May-15	11-May-15
4.	MSOP	200,000	20-May-15	20-May-15
5.	MSOP	50,000	28-May-15	28-May-15



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	41	0.3	2	2	0.4
Value (Billion Rp)	13	0.08	0.5	0.4	0.07
Frequency (Thou. X)	0.2	0.09	1	1	0.5
Days	70	30	162	159	22
<b>Price (Rupiah)</b>					
High	430	440	324	320	188
Low	187	190	180	151	162
Close	222	298	200	186	182
Close*	222	298	200	186	182
<b>PER (X)</b>					
PER (X)	14.44	28.40	20.77	6.71	6.56
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.08	1.42	0.88	0.75	0.73

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	430	420	430	5	30	13	4
Feb-15	430	380	380	18	241	96	8
Mar-15	430	315	380	90	12,891	4,334	17
Apr-15	395	300	300	22	556	197	11
May-15	305	300	305	17	139	42	8
Jun-15	305	300	300	6	26	8	5
Jul-15	300	300	300	1	0.4	0.1	1
Aug-15	300	300	300	2	0.2	0.1	2
Sep-15	270	270	270	1	10	3	1
Oct-15	280	187	222	22	74	17	9
Nov-15	222	222	222	4	27,300	8,188	4
Dec-15	-	-	222	-	-	-	-
Jan-16	262	222	262	5	25	6	3
Feb-16	-	-	262	-	-	-	-
Mar-16	261	261	261	1	0.1	0.0	1
Apr-16	-	-	261	-	-	-	-
May-16	260	260	260	1	0.1	0.0	1
Jun-16	240	214	214	6	20	4	3
Jul-16	368	190	368	16	41	9	7
Aug-16	440	368	368	2	0.2	0.1	1
Sep-16	-	-	368	-	-	-	-
Oct-16	366	362	362	3	0.7	0.3	2
Nov-16	350	286	286	10	112	33	3
Dec-16	318	192	298	44	120	28	9
Jan-17	324	195	212	39	91	21	8
Feb-17	286	180	199	100	379	83	15
Mar-17	236	190	190	99	166	32	18
Apr-17	264	191	226	55	67	13	11
May-17	226	195	196	29	22	4	8
Jun-17	230	191	230	223	92	19	11
Jul-17	272	200	238	453	894	220	15
Aug-17	300	208	256	51	69	17	16
Sep-17	258	210	254	22	5	1	10
Oct-17	300	210	258	138	51	13	19
Nov-17	278	200	202	235	386	82	20
Dec-17	212	198	200	36	122	24	11
Jan-18	230	199	202	49	33	7	17
Feb-18	206	199	199	27	23	5	13
Mar-18	206	199	204	29	19	4	13
Apr-18	206	190	198	26	301	60	11
May-18	234	160	232	110	85	18	17
Jun-18	210	151	151	26	8	2	6
Jul-18	232	176	195	109	40	8	16
Aug-18	200	180	180	30	47	9	8
Sep-18	189	156	176	81	44	8	12
Oct-18	202	170	178	107	136	24	19
Nov-18	193	166	184	84	52	9	16
Dec-18	320	162	186	463	1,158	290	11
Jan-19	188	162	182	473	434	75	22

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	58,127	10,901	18,770	4,967	3,632
Receivables	77,925	59,566	48,199	51,057	76,086
Inventories	128,913	159,793	151,431	159,430	159,531
Current Assets	283,999	257,135	233,516	244,356	264,935
Fixed Assets	154,845	163,588	173,059	173,517	173,776
Other Assets	-	-	-	-	-
Total Assets	439,724	421,873	407,986	423,181	444,794
Growth (%)		-4.06%	-3.29%	3.72%	5.11%

Current Liabilities	206,130	177,093	154,451	162,612	164,244
Long Term Liabilities	21,341	24,169	14,280	13,177	12,559
Total Liabilities	227,471	201,262	168,732	175,789	176,803
Growth (%)		-11.52%	-16.16%	4.18%	0.58%

Authorized Capital	180,000	180,000	180,000	180,000	180,000
Paid up Capital	140,500	107,576	107,576	107,576	107,576
Paid up Capital (Shares)	1,405	1,076	1,076	1,076	1,076
Par Value	100	100	100	100	100
Retained Earnings	71,433	79,642	97,835	105,991	126,580
Total Equity	212,253	220,611	239,254	247,393	267,991
Growth (%)		3.94%	8.45%	3.40%	8.33%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	256,882	202,115	170,213	168,066	160,468
Growth (%)		-21.32%	-15.78%	-1.26%	

Cost of Revenues	133,682	80,505	66,810	66,441	64,646
Gross Profit	123,200	121,611	103,403	101,625	95,823
Expenses (Income)	65,407	71,706	65,187	66,869	66,177
Operating Profit	57,792	49,905	38,216	34,756	29,646
Growth (%)		-13.65%	-23.42%	-9.05%	

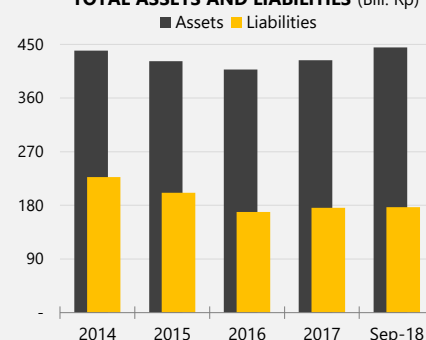
Other Income (Expenses)	-14,614	-23,696	-15,611	-15,556	-
Income before Tax	43,178	26,209	22,605	19,200	29,646
Tax	11,222	7,766	6,733	5,278	7,258
Profit for the period	31,957	18,444	15,872	13,922	22,387
Growth (%)		-42.29%	-13.94%	-12.29%	

Period Attributable	31,959	16,535	15,885	13,938	22,379
Comprehensive Income	31,957	16,531	21,243	11,366	20,598
Comprehensive Attributable	31,959	16,535	21,257	11,983	20,590

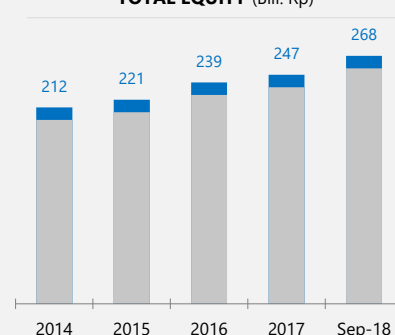
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	137.78	145.20	151.19	150.27	161.31
Dividend (Rp)	5.94	2.84	3.00	-	-
EPS (Rp)	22.75	15.37	14.77	12.96	20.80
BV (Rp)	151.07	205.07	222.40	229.97	249.12
DAR (X)	0.52	0.48	0.41	0.42	0.40
DER(X)	1.07	0.91	0.71	0.71	0.66
ROA (%)	7.27	4.37	3.89	3.29	5.03
ROE (%)	15.06	8.36	6.63	5.63	8.35
GPM (%)	47.96	60.17	60.75	60.47	59.71
OPM (%)	22.50	24.69	22.45	20.68	18.47
NPM (%)	12.44	9.13	9.32	8.28	13.95
Payout Ratio (%)	26.12	18.45	20.32	-	-
Yield (%)	1.38	1.28	1.01	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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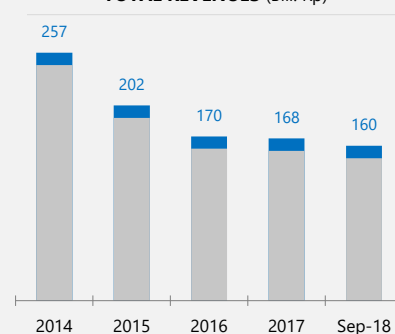
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

