

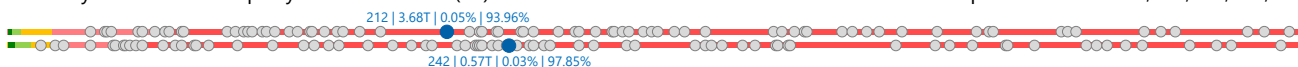
APLN Agung Podomoro Land Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

Individual Index : 52.055
Listed Shares : 19,364,561,700
Market Capitalization : 3,679,266,723,000



COMPANY HISTORY

Established Date : 30-Jul-2004
Listing Date : 11-Nov-2010 (IPO Price: 365)
Underwriter IPO :
PT Indo Premier Securities
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Bacelius Ruru *)
 - Wibowo Ngaserin
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Cosmas Batubara
- Bambang Setiobudi Madja
- Cesar M Dela Cruz
- Indra Widjaja Antono
- Miarni Ang
- Noer Indradjaja
- Paul Christian Ariyanto

AUDIT COMMITTEE

- Bacelius Ruru
- Djajarizki
- Indaryono

CORPORATE SECRETARY

F Justini Omas

HEAD OFFICE

Podomoro City - APL Tower, Floor 43-46
Jl. Letjen. S. Parman Kav. 28
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justini@agungpodomoroland.com

SHAREHOLDERS (December 2018)

- PT Indofica 14,715,780,000 : 75.99%
- Public (<5%) 4,648,781,700 : 24.01%

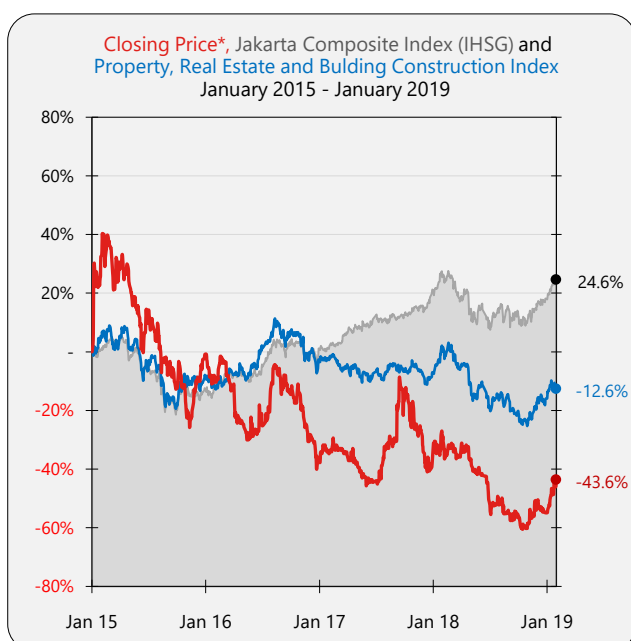
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2011		6.00	27-Jun-12	28-Jun-12	2-Jul-12	16-Jul-12	F
2012		6.00	4-Jul-13	5-Jul-13	9-Jul-13	23-Jul-13	F
2013		6.00	3-Jul-14	4-Jul-14	8-Jul-14	22-Jul-14	F
2016		2.00	19-Jun-17	20-Jun-17	22-Jun-17	12-Jul-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,150,000,000	11-Nov-10	11-Nov-10
2.	Company Listing	14,350,000,000	11-Nov-10	11-Nov-10
3.	Konversi ESOP/MSOP Tahap I	525,000	4-May-12	4-May-12
4.	Partial Delisting	-1,136,338,300	4-May-12	4-May-12
5.	Konversi ESOP/MSOP Tahap I	375,000	9-May-12	9-May-12

APLN Agung Podomoro Land Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	6,721	5,187	7,625	3,390	412
Value (Billion Rp)	2,566	1,444	1,867	694	73
Frequency (Thou. X)	281	189	252	165	21
Days	244	246	238	240	22
Price (Rupiah)					
High	481	339	310	250	197
Low	248	200	183	131	151
Close	334	210	210	152	190
Close*	334	210	210	152	190
PER (X)					
PER (X)	8.46	7.46	5.97	7.15	8.94
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	0.75	0.45	0.40	0.25	0.31

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	451	334	446	48,261	1,734,529	717,073	21
Feb-15	481	432	459	30,886	838,958	384,254	19
Mar-15	461	404	440	25,487	632,877	270,427	22
Apr-15	455	405	418	18,349	387,548	168,334	21
May-15	420	374	390	24,646	287,318	113,671	19
Jun-15	390	327	377	18,049	453,807	166,548	21
Jul-15	388	342	370	17,373	151,485	55,688	19
Aug-15	369	304	323	27,790	873,394	286,222	20
Sep-15	330	282	300	13,543	187,647	59,078	21
Oct-15	328	275	276	20,468	373,155	114,267	21
Nov-15	297	248	294	20,447	485,885	128,873	21
Dec-15	335	290	334	15,326	314,214	101,228	19
Jan-16	334	295	310	5,413	35,919	11,082	20
Feb-16	339	301	325	5,928	58,394	21,914	20
Mar-16	332	291	299	22,362	277,840	83,919	21
Apr-16	302	243	254	23,757	396,697	104,649	21
May-16	268	232	242	11,706	148,371	39,197	20
Jun-16	282	238	260	22,595	578,795	160,535	22
Jul-16	304	248	296	22,546	596,021	166,255	16
Aug-16	332	290	290	16,105	562,145	177,053	22
Sep-16	318	286	288	14,372	327,019	100,467	21
Oct-16	304	278	288	11,085	266,857	77,488	21
Nov-16	290	232	236	12,152	1,343,453	371,645	22
Dec-16	248	200	210	20,721	595,262	129,849	20
Jan-17	242	206	220	19,135	505,508	114,159	21
Feb-17	246	220	226	16,872	481,752	110,314	19
Mar-17	240	214	218	10,705	350,381	78,217	22
Apr-17	226	208	210	10,726	296,270	63,699	17
May-17	212	183	183	12,490	325,203	63,860	20
Jun-17	196	184	187	12,915	224,837	42,697	15
Jul-17	240	184	224	16,265	467,556	98,144	21
Aug-17	246	218	236	18,119	942,344	214,600	22
Sep-17	310	230	280	55,189	1,949,428	551,149	19
Oct-17	300	248	262	37,141	1,139,040	319,293	22
Nov-17	268	222	222	24,584	397,005	97,487	22
Dec-17	224	196	210	18,172	545,528	113,346	18
Jan-18	250	212	236	33,355	844,756	194,545	22
Feb-18	248	208	230	21,842	621,724	140,453	19
Mar-18	238	212	216	15,886	299,779	67,671	21
Apr-18	242	212	212	14,316	314,396	71,673	21
May-18	216	195	197	12,629	226,866	45,847	20
Jun-18	200	164	166	8,089	162,763	30,095	13
Jul-18	175	146	161	13,662	229,943	37,133	22
Aug-18	170	150	152	7,849	126,658	19,913	21
Sep-18	156	140	151	9,462	92,341	13,705	19
Oct-18	154	131	140	5,430	75,343	10,504	23
Nov-18	171	134	163	14,582	264,579	41,210	21
Dec-18	170	150	152	8,138	130,423	20,822	18
Jan-19	197	151	190	21,199	412,434	73,007	22

APLN Agung Podomoro Land Tbk.

Financial Data and Ratios

Public Accountant : Satrio Bing Eny & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	4,336,363	2,894,283	1,172,967	2,297,047	1,014,413
Receivables	29,191	1,122,957	1,210,762	1,549,843	1,881,444
Inventories	4,105,172	4,449,539	4,621,905	3,717,003	4,024,529
Investment	205,502	245,937	252,710	727,348	691,203
Fixed Assets	3,169,106	3,616,464	4,048,794	4,019,617	4,316,260
Other Assets	68,084	33,483	30,330	11,893	10,214
Total Assets	23,686,158	24,559,175	25,711,953	28,790,116	29,073,796
Growth (%)		3.69%	4.69%	11.97%	0.99%

Trade Payable	1,241,791	909,344	1,174,672	710,853	603,806
Total Liabilities	15,223,274	15,486,506	15,741,191	17,293,138	17,234,426
Growth (%)		1.73%	1.64%	9.86%	-0.34%

Authorized Capital	5,740,000	5,740,000	5,740,000	5,740,000	5,740,000
Paid up Capital	2,050,090	2,050,090	2,050,090	1,936,456	1,936,456
Paid up Capital (Shares)	20,501	20,501	20,501	19,365	19,365
Par Value	100	100	100	100	100
Retained Earnings	3,012,456	3,819,691	4,451,549	5,784,459	6,093,281
Total Equity	8,462,884	9,072,669	9,970,763	11,496,978	11,839,369
Growth (%)		7.21%	9.90%	15.31%	2.98%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	5,296,566	5,971,582	6,006,952	7,043,037	3,803,313
Growth (%)		12.74%	0.59%	17.25%	

Cost of Revenues	2,641,735	2,880,685	2,982,518	3,620,911	1,954,860
Gross Profit	2,654,831	3,090,896	3,024,434	3,422,126	1,848,453
Operating Expenses	-	1,951,976	2,063,500	1,525,633	1,361,498
Operating Profit	-	-	960,934	-	486,954
Growth (%)				-100.00%	

Other Income (Expenses)	-1,425,133	-	-	-	-
Income Before Tax	1,229,697	1,138,921	960,934	1,896,492	486,954
Tax	245,822	22,157	21,197	13,911	2,634
Profit for the period	983,875	1,116,763	939,737	1,882,581	484,320
Growth (%)		13.51%	-15.85%	100.33%	

Period Attributable	983,875	808,955	631,858	1,371,639	308,822
Comprehensive Income	983,875	1,118,073	961,077	1,871,893	503,873
Comprehensive Attributable	854,936	810,249	653,101	1,360,452	328,411

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	2.00	-	-
EPS (Rp)	47.99	54.47	45.84	97.22	25.01
BV (Rp)	412.81	442.55	486.36	593.71	611.39
DAR (X)	0.64	0.63	0.61	0.60	0.59
DER(X)	1.80	1.71	1.58	1.50	1.46
ROA (%)	4.15	4.55	3.65	6.54	1.67
ROE (%)	11.63	12.31	9.42	16.37	4.09
GPM (%)	50.12	51.76	50.35	48.59	48.60
OPM (%)	-	-	16.00	-	12.80
NPM (%)	18.58	18.70	15.64	26.73	12.73
Payout Ratio (%)	-	-	4.36	-	-
Yield (%)	-	-	1.32	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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