

ARTI Ratu Prabu Energi Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Mining (2)
Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

As of 31 January 2019

Individual Index : 12.251
Listed Shares : 7,840,000,000
Market Capitalization : 392,000,000,000

485 | 0.39T | 0.005% | 99.67%
470 | 0.03T | 0.001% | 99.95%

COMPANY HISTORY

Established Date : 31-Mar-1993
Listing Date : 30-Apr-2003 (IPO Price: 650)
Underwriter IPO :
Harumdana Sekuritas
Suprasurya Danawan Sekuritas
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Derek Prabu Maras
 2. Agus Cahyo Baskoro *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Burhanuddin Bur Maras
2. Gemilang Zaharin
3. Gregory Quin Maras

AUDIT COMMITTEE

1. Agus Cahyo Baskoro
2. Agung Wiranta
3. Yeni A Nurhidayani

CORPORATE SECRETARY

Agus Cahyo Baskoro

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. PT Ratu Prabu	2,771,776,837	35.35%
2. DP Bukit Asam	735,000,000	9.38%
3. Public (<5%)	4,333,223,163	55.27%

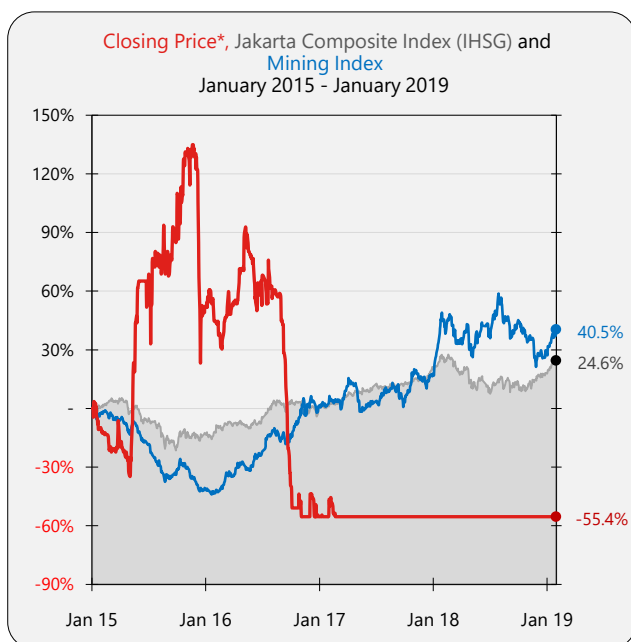
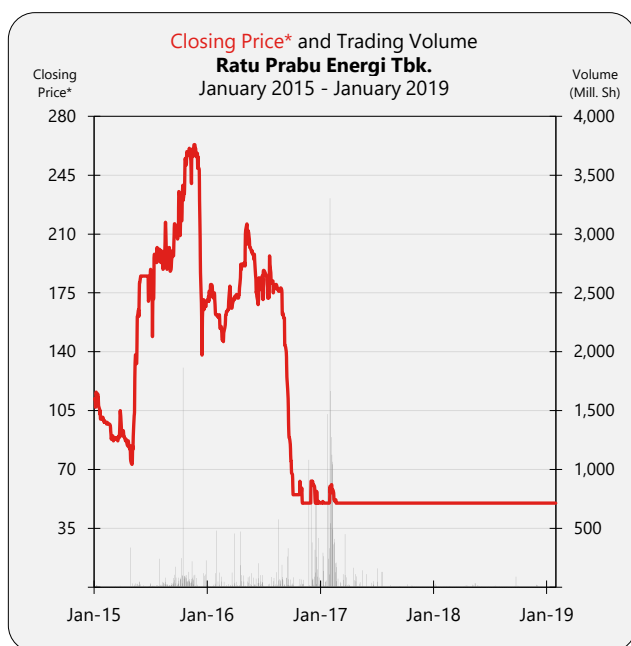
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		0.70	25-Oct-04	26-Oct-04	28-Oct-04	29-Nov-04	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	95,000,000	30-Apr-03	30-Apr-03
2.	Company Listing	101,000,000	30-Apr-03	21-Dec-03
3.	Right Issue	1,372,000,000	4-Aug-08	4-Aug-08
4.	Right Issue I	16,163,100	14-Jan-15	14-Jan-15
5.	Right Issue I	6,255,836,900	16-Jan-15	16-Jan-15

ARTI Ratu Prabu Energi Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8,146	13,821	19,175	829	19
Value (Billion Rp)	1,313	1,497	1,062	30	0.7
Frequency (Thou. X)	67	118	144	7	4
Days	232	235	237	239	22
Price (Rupiah)					
High	263	218	65	50	50
Low	70	50	50	50	50
Close	170	50	50	50	50
Close*	170	50	50	50	50
PER (X)					
PER (X)	70.65	189.64	131.64	26.32	26.32
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.78	0.23	0.23	0.22	0.22

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	123	99	101	4,297	90,788	10,144	21
Feb-15	103	87	89	1,665	28,156	2,710	19
Mar-15	112	86	93	3,531	46,452	4,401	22
Apr-15	103	73	75	1,103	355,067	26,878	21
May-15	185	70	181	8,275	323,655	44,273	18
Jun-15	190	160	178	2,152	89,577	15,587	10
Jul-15	205	145	201	4,444	462,308	75,858	19
Aug-15	218	161	196	10,329	493,681	96,037	20
Sep-15	217	172	214	7,179	897,561	180,260	21
Oct-15	261	205	257	16,571	3,415,867	450,996	21
Nov-15	263	223	257	4,951	1,321,330	316,930	21
Dec-15	260	125	170	2,362	621,517	88,811	19
Jan-16	183	160	162	3,852	280,278	47,903	20
Feb-16	165	139	156	3,553	913,218	124,935	20
Mar-16	180	156	173	9,394	796,293	87,597	21
Apr-16	195	169	192	13,433	1,124,650	151,982	21
May-16	218	189	195	10,938	612,568	124,761	20
Jun-16	202	166	171	8,269	926,687	162,277	22
Jul-16	198	168	182	6,750	206,330	36,696	16
Aug-16	182	163	163	3,387	1,450,211	246,126	22
Sep-16	166	68	68	5,532	1,191,001	138,291	20
Oct-16	74	53	57	4,145	261,040	16,161	12
Nov-16	71	50	50	5,606	1,340,604	84,616	21
Dec-16	68	50	50	43,435	4,717,730	275,176	20
Jan-17	54	50	51	36,841	3,942,574	196,365	21
Feb-17	65	50	50	79,023	12,518,924	731,302	19
Mar-17	52	50	50	14,639	970,421	47,866	22
Apr-17	50	50	50	9,576	556,878	27,964	17
May-17	50	50	50	504	373,237	19,246	20
Jun-17	50	50	50	303	147,204	6,636	15
Jul-17	50	50	50	529	479,369	26,434	20
Aug-17	50	50	50	772	31,607	1,195	22
Sep-17	50	50	50	368	28,225	1,302	19
Oct-17	50	50	50	420	73,822	2,224	22
Nov-17	50	50	50	374	37,984	1,041	22
Dec-17	50	50	50	153	14,988	575	18
Jan-18	50	50	50	2,378	116,714	5,319	22
Feb-18	50	50	50	546	68,975	3,041	19
Mar-18	50	50	50	387	38,810	1,579	21
Apr-18	50	50	50	985	74,077	3,362	21
May-18	50	50	50	767	168,142	6,657	20
Jun-18	50	50	50	199	32,792	1,400	13
Jul-18	50	50	50	321	61,798	2,088	22
Aug-18	50	50	50	144	30,470	887	21
Sep-18	50	50	50	1,122	113,865	3,242	19
Oct-18	50	50	50	147	28,224	792	23
Nov-18	50	50	50	123	47,385	873	20
Dec-18	50	50	50	90	47,765	1,152	18
Jan-19	50	50	50	3,782	18,891	676	22

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	33,469	58,458		34,334	15,732
Receivables	267,474	245,670		247,828	161,797
Inventories	12,412	11,856		11,474	14,728
Current Assets	482,050	489,123		834,749	601,520
Fixed Assets	624,139	413,344		878,670	1,068,149
Other Assets	71,225	151,488		176,404	194,232
Total Assets	1,577,432	1,773,671		2,616,796	2,506,050
Growth (%)		12.44%			-4.23%

Current Liabilities	129,076	235,666		264,254	89,249
Long Term Liabilities	520,440	570,593		621,393	656,642
Total Liabilities	649,516	806,258		885,647	745,891
Growth (%)		24.13%			-15.78%

Authorized Capital	3,000,000	3,000,000		11,080,000	11,864,000
Paid up Capital	784,000	784,000		1,411,200	3,920,000
Paid up Capital (Shares)	1,568	1,568		7,840	7,840
Par Value	500	500		500	500
Retained Earnings	-154,568	-129,905		-114,286	-104,175
Total Equity	927,916	967,412		1,731,149	1,760,159
Growth (%)		4.26%			1.68%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
Total Revenues	404,544	357,567		210,141	249,769
Growth (%)		-11.61%			18.86%

Cost of Revenues	133,947	164,456		108,499	102,612
Gross Profit	270,597	193,111		101,642	147,157
Expenses (Income)	92,792	101,950		52,767	48,950
Operating Profit	177,805	91,161		48,875	98,206
Growth (%)		-48.73%			100.93%

Other Income (Expenses)	-110,172	-64,562		-46,836	-65,335
Income before Tax	67,632	26,600		2,039	32,871
Tax	1,200	-3,478		-7,191	3,988
Profit for the period	66,432	30,078		9,229	28,884
Growth (%)		-54.72%			212.96%

Period Attributable	40,460	24,467		4,375	10,212
Comprehensive Income	66,556	30,318		9,285	28,598
Comprehensive Attributable	40,535	24,663		4,401	10,111

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
Current Ratio (%)	373.46	207.55		315.89	673.98
Dividend (Rp)	-	-		-	-
EPS (Rp)	25.80	15.60		0.56	1.30
BV (Rp)	591.78	616.97		220.81	224.51
DAR (X)	0.41	0.45		0.34	0.30
DER(X)	0.70	0.83		0.51	0.42
ROA (%)	4.21	1.70		0.35	1.15
ROE (%)	7.16	3.11		0.53	1.64
GPM (%)	66.89	54.01		48.37	58.92
OPM (%)	43.95	25.49		23.26	39.32
NPM (%)	16.42	8.41		4.39	11.56
Payout Ratio (%)	-	-		-	-
Yield (%)	-	-		-	-

*US\$ Rate (BI), Rp	12,270	12,436	13,794	13,436	13,548
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