

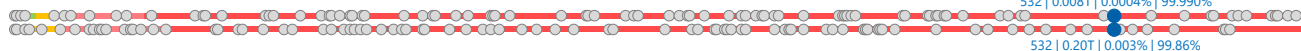
ASDM Asuransi Dayin Mitra Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Finance (8)
 Industry Sub Sector : Insurance (84)

As of 31 January 2019

Individual Index : 311.628
 Listed Shares : 192,000,000
 Market Capitalization : 202,560,000,000



COMPANY HISTORY

Established Date : 01-Apr-1982
 Listing Date : 15-Dec-1989 (IPO Price: 6,500)
 Underwriter IPO :
 PT IFI
 PT Indovest Securities
 PT PDFCI Securities
 PT Bank Pembangunan Indonesia
 PT Danareksa
 PT PDFCI
 Securities Administration Bureau :
 PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Bustomi Usman
 2. Abdul Salam *)
 3. Lisda Gandhi Wijaya *)
 4. Yugi Prayanto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Dewi Mandrawan
2. Dharmawan Sumarta
3. Johnny Dharma Setiawan
4. Purnama Hadiwidjaja
5. Victor Maria S. Sandjaja

AUDIT COMMITTEE

1. Lisda Gandhi Wijaya
2. Bambang Husodo
3. Budiman Samuel S.

CORPORATE SECRETARY

Purnama Hadiwidjaja

HEAD OFFICE

Wisma Hayam Wuruk 7th Floor
 Jl. Hayam Wuruk No. 8
 Jakarta 10120

Phone : (021) 8086-8888

Fax : (021) 345-3457; 350-0862

Homepage : www.asuransidayinmitra.com

Email : csecretary@dayinmitra.com

SHAREHOLDERS (December 2018)

1. PT Equity Development Investment Tbk. 140,796,900 : 73.33%
2. PT Arthavest Tbk. 10,933,000 : 5.69%
3. Public (<5%) 40,270,100 : 20.97%

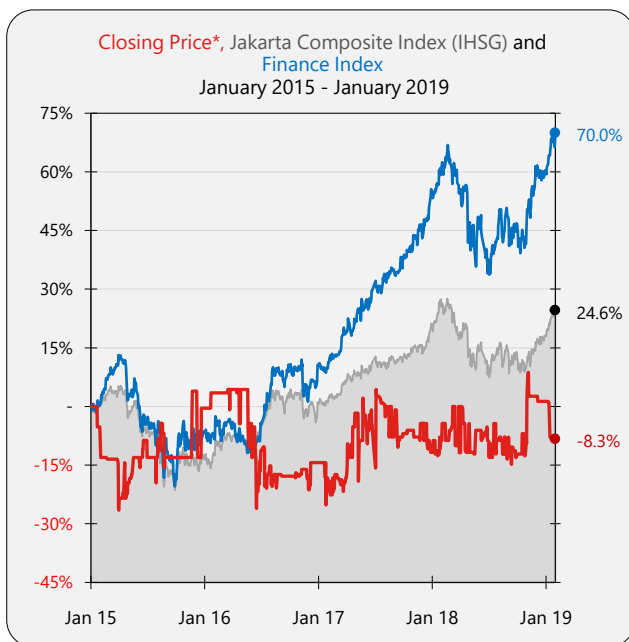
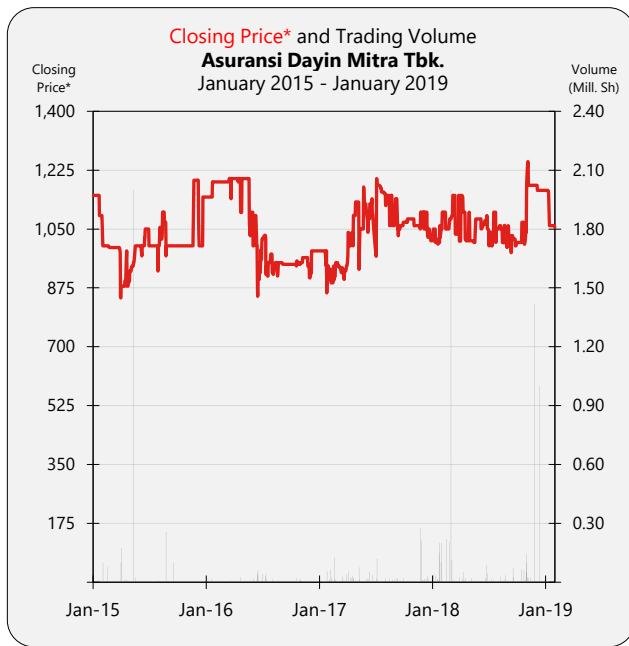
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1989		30.00	13-Jul-90	16-Jul-90	20-Jul-90	30-Jul-90	F
1990		125.00	26-Jul-91	29-Jul-91	5-Aug-91	19-Aug-91	F
1991	1 : 1	200.00	21-Jul-92	22-Jul-92	29-Jul-92	29-Aug-92	F
1992		125.00	13-Aug-93	16-Aug-93	24-Aug-93	24-Sep-93	F
1993		100.00	15-Aug-94	16-Aug-94	24-Aug-94	23-Sep-94	F
1994		100.00	20-Jul-95	21-Jul-95	31-Jul-95	29-Aug-95	F
1995		125.00	12-Jul-96	15-Jul-96	23-Jul-96	21-Aug-96	F
1996		135.00	9-Jul-97	10-Jul-97	21-Jul-97	19-Aug-97	F
1997	5 : 3		19-Sep-97	22-Sep-97	30-Sep-97	17-Oct-97	SD
1997		60.00	21-Jul-98	22-Jul-98	30-Jul-98	28-Aug-98	F
1998	2 : 1		7-Jan-99	8-Jan-99	25-Jan-99	23-Feb-99	BS
1998		60.00	9-Jun-99	10-Jun-99	18-Jun-99	16-Jul-99	F
1999		70.00	29-Jun-00	30-Jun-00	10-Jul-00	24-Jul-00	F
2000		65.00	1-Dec-00	2-Dec-00	7-Dec-00	21-Dec-00	I
2000		5.00	13-Jul-01	16-Jul-01	19-Jul-01	2-Aug-01	F
2001		27.50	28-Jun-02	1-Jul-02	4-Jul-02	18-Jul-02	F
2002		10.00	5-Feb-03	6-Feb-03	10-Feb-03	25-Feb-03	I
2002		17.50	30-Jun-03	1-Jul-03	3-Jul-03	17-Jul-03	F
2003		25.00	25-Jun-04	28-Jun-04	30-Jun-04	15-Jul-04	F
2004		25.00	9-Jun-05	10-Jun-05	14-Jun-05	28-Jun-05	F
2005		25.00	24-Jul-06	25-Jul-06	27-Jul-06	10-Aug-06	F
2008		15.00	16-Jun-09	17-Jun-09	19-Jun-09	2-Jul-09	F
2009		20.00	21-Jul-10	22-Jul-10	26-Jul-10	9-Aug-10	F
2010		35.00	21-Jul-11	22-Jul-11	26-Jul-11	8-Aug-11	F
2011		52.50	20-Jul-12	23-Jul-12	25-Jul-12	7-Aug-12	F
2012		54.00	24-Jun-13	25-Jun-13	27-Jun-13	10-Jul-13	F
2013		57.00	18-Jul-14	21-Jul-14	23-Jul-14	12-Aug-14	F
2015		68.00	11-Jul-16	12-Jul-16	14-Jul-16	27-Jul-16	F
2016		69.00	21-Jun-17	22-Jun-17	4-Jul-17	14-Jul-17	F
2017		69.00	26-Jun-18	27-Jun-18	29-Jun-18	11-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	15-Dec-89	3-Aug-10
2.	Company Listing	8,000,000	8-Nov-91	4-Aug-10
3.	Bonus Shares	9,900,000	1-Sep-92	6-Aug-10
4.	Koperasi	100,000	1-Sep-92	12-Aug-10
5.	Stock Split	20,000,000	8-Sep-97	18-Aug-10
6.	Stock Dividend	24,000,000	20-Oct-97	20-Aug-10
7.	Bonus Shares	32,000,000	24-Feb-99	24-Feb-99
8.	Stock Split	96,000,000	29-May-02	29-May-02

ASDM Asuransi Dayin Mitra Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3	0.6	2	7	0.01
Value (Billion Rp)	3	0.5	2	9	0.01
Frequency (Thou. X)	0.2	0.4	0.6	0.6	0.02
Days	65	83	127	105	8
Price (Rupiah)					
High	1,195	1,240	1,300	1,270	1,160
Low	800	840	785	980	1,055
Close	1,145	985	1,015	1,165	1,055
Close*	1,145	985	1,015	1,165	1,055
PER (X)					
PER (X)	4.97	6.99	5.73	8.75	7.92
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	0.89	0.74	0.69	0.74	0.67

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,150	1,090	1,090	5	13	15	2
Feb-15	1,000	960	995	4	180	177	3
Mar-15	980	850	850	2	0.2	0.2	2
Apr-15	985	800	925	51	315	265	13
May-15	1,000	900	1,000	25	2,025	1,864	8
Jun-15	1,050	970	1,050	24	19	18	6
Jul-15	1,000	900	1,000	16	20	20	8
Aug-15	1,100	895	1,000	48	277	270	11
Sep-15	1,000	1,000	1,000	2	101	101	2
Oct-15	1,000	1,000	1,000	4	4	4	4
Nov-15	1,195	900	1,195	6	7	7	3
Dec-15	1,145	905	1,145	4	3	3	3
Jan-16	1,190	1,145	1,190	5	31	35	4
Feb-16	-	-	1,190	-	-	-	-
Mar-16	1,240	1,140	1,200	36	33	40	12
Apr-16	1,200	1,100	1,200	28	32	36	9
May-16	1,100	1,030	1,100	7	5	6	3
Jun-16	1,090	840	1,020	116	179	162	14
Jul-16	1,100	870	975	79	133	133	10
Aug-16	965	900	950	59	35	32	8
Sep-16	945	945	945	2	1	1	2
Oct-16	955	900	945	51	61	57	8
Nov-16	965	900	905	36	47	45	11
Dec-16	985	880	985	3	0.5	0.5	2
Jan-17	985	785	930	22	60	51	6
Feb-17	950	890	950	33	266	239	9
Mar-17	945	900	940	35	110	103	13
Apr-17	1,300	940	1,130	79	202	207	13
May-17	1,175	910	1,125	77	95	90	8
Jun-17	1,195	1,040	1,095	77	153	166	13
Jul-17	1,200	900	1,155	83	149	173	11
Aug-17	1,155	1,050	1,060	54	83	91	15
Sep-17	1,140	1,030	1,070	83	85	92	12
Oct-17	1,080	1,070	1,080	17	16	17	11
Nov-17	1,100	1,050	1,100	34	495	543	5
Dec-17	1,100	1,015	1,015	36	100	106	11
Jan-18	1,100	1,005	1,050	76	787	810	13
Feb-18	1,100	1,025	1,080	48	424	448	4
Mar-18	1,150	1,000	1,015	37	2,151	2,763	6
Apr-18	1,150	1,000	1,100	47	101	108	9
May-18	1,085	995	1,080	18	28	29	5
Jun-18	1,100	1,010	1,050	80	164	178	9
Jul-18	1,130	1,000	1,050	29	39	40	11
Aug-18	1,070	995	1,030	47	106	109	16
Sep-18	1,060	980	1,000	28	109	111	10
Oct-18	1,075	990	1,040	81	195	200	11
Nov-18	1,270	1,070	1,180	141	1,733	2,355	7
Dec-18	1,165	1,165	1,165	9	1,017	1,469	4
Jan-19	1,160	1,055	1,055	20	12	12	8

ASDM Asuransi Dayin Mitra Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on hand and in Banks	24,041	12,462	28,178	13,802	24,850
Total Investment	33,386	35,961	323,898	43,623	44,267
Premium Receivables	141,315	148,469	197,921	217,540	195,946
Reinsurance Receivables	23,304	-	-	-	-
Other Receivable	-	-	-	-	-
Fixed Assets	19,087	22,919	25,912	30,420	27,882
Other Assets	3,083	6,916	6,036	11	10,403
Total Assets	1,353,902	1,464,530	1,063,856	1,076,575	1,161,661
Growth (%)		8.17%	-27.36%	1.20%	7.90%

Claims payable	4,826	1,958	2,215	8,274	7,646
Reinsurance payables	9,059	95,774	143,782	110,216	158,535
Taxes payable	1,956	3,583	4,298	6,511	806
Total Liabilities	1,128,953	1,217,624	791,620	781,183	858,643
Growth (%)		7.85%	-34.99%	-1.32%	9.92%

Authorized Capital	190,000	190,000	190,000	190,000	190,000
Paid up Capital	48,000	48,000	48,000	48,000	48,000
Paid up Capital (Shares)	192	192	192	192	192
Par Value	250	250	250	250	250
Retained Earnings	176,438	208,542	234,537	261,567	267,491
Total Equity	224,950	246,906	272,237	295,392	303,018
Growth (%)		9.76%	10.26%	8.51%	2.58%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Underwriting Revenues	676,846	159,972	140,095	138,949	104,314
Growth (%)		-76.37%	-12.43%	-0.82%	

Underwriting Expenses	520,656	146,177	47,144	42,216	28,424
Underwriting Income	156,190	13,795	92,951	96,733	75,890
Income from Investments	22,097	31,278	24,964	22,997	10,363
Operating Expenses	-	-	100,908	109,191	-
Income from Operating	-	45,073	-	-	25,662
Growth (%)			-100.00%		

Others Income	-	13,410	-	-	-1,620
Income before Tax	44,342	58,483	47,196	49,820	24,043
Tax	6,607	14,210	8,145	9,543	4,871
Profit for the period	37,735	44,273	39,051	40,278	19,172
Growth (%)		17.33%	-11.80%	3.14%	

Period Attributable	37,735	44,273	39,051	40,278	19,172
Comprehensive Income	38,133	43,925	38,386	36,404	20,874
Comprehensive Attributable	-	43,925	38,386	36,404	20,874

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	68.00	69.00	69.00	-
EPS (Rp)	196.54	230.59	203.39	209.78	99.85
BV (Rp)	1,171.61	1,285.97	1,417.90	1,538.50	1,578.22
DAR (X)	0.83	0.83	0.74	0.73	0.74
DER(X)	5.02	4.93	2.91	2.64	2.83
ROA (%)	2.79	3.02	3.67	3.74	1.65
ROE (%)	16.77	17.93	14.34	13.64	6.33
OPM (%)	-	28.18	-	-	24.60
NPM (%)	5.58	27.68	27.87	28.99	18.38
Payout Ratio (%)	-	29.49	33.93	32.89	-
Yield (%)	-	5.94	7.01	6.80	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
--------------------	--------	--------	--------	--------	--------

