

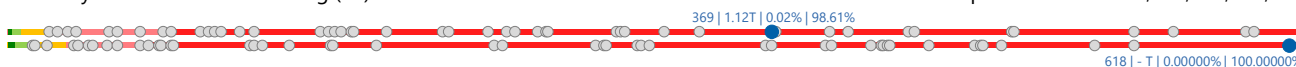
ATPK Bara Jaya Internasional Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 112.677
Listed Shares : 5,760,245,414
Market Capitalization : 1,117,487,610,316



COMPANY HISTORY

Established Date : 12-Jan-1988
Listing Date : 17-Apr-2002 (IPO Price: 300)
Underwriter IPO :
Usaha Bersama Sekuritas
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Herry Tjahjana *)
 2. Ardika Satya Permana *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Yanto
2. R Bagus T D Saleh W

AUDIT COMMITTEE

1. Ardika Satya Permana
2. Basa Sidabutar
3. Siti Umi Nurbaidah

CORPORATE SECRETARY

Andreas Andy Santoso

HEAD OFFICE

AXA Tower 29th Floor Suite 01 Kuningan City
JL.Prof.Dr.Satrio Kav.18
Jakarta 12940
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SHAREHOLDERS (December 2018)

1. PT Pacific Prima Coal	4,443,557,884	: 77.14%
2. DBS Vickers Secs. Singapore Pte. Ltd. A/C Clients	359,864,500	: 6.25%
3. EFG Bank Ag, Singapore Branch A/C Clients	320,000,000	: 5.56%
4. Public (<5%)	636,823,030	: 11.06%

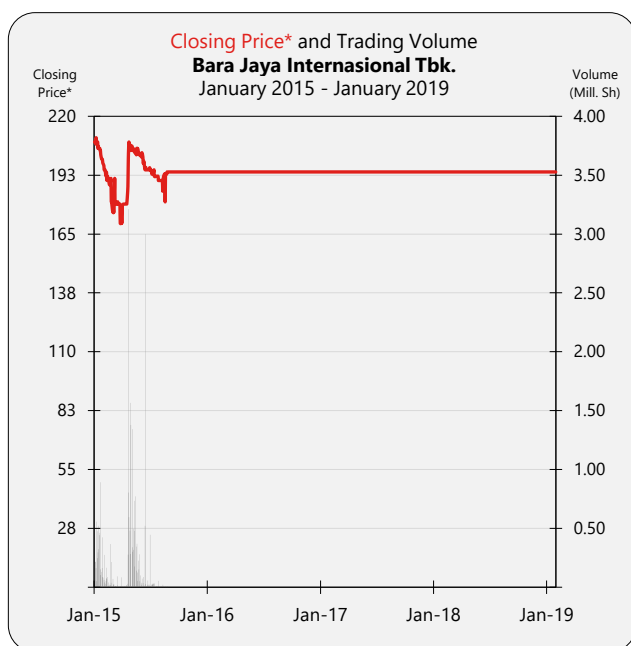
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		1.89	16-Dec-02	17-Dec-02	19-Dec-02	8-Jan-03	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	135,450,000	17-Apr-02	17-Apr-02
2.	Company Listing	275,000,000	T: 17-Apr-02	: 28-Nov-02
3.	Right Issue	410,450,000	27-Aug-07	27-Aug-07
4.	Warrant I	10,304,669	T: 22-Jan-08	: 15-Jul-10
5.	Add. Listing without RI	83,120,000	27-Jan-12	27-Jan-12
6.	Right Issue I	4,845,920,745	T: 13-Dec-13	: 24-Dec-13

ATPK Bara Jaya Internasional Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	29	-	-	-	-
Value (Billion Rp)	6	-	-	-	-
Frequency (Thou. X)	2	-	-	-	-
Days	151	-	-	-	-
Price (Rupiah)					
High	210	-	-	-	-
Low	130	-	-	-	-
Close	194	194	194	194	194
Close*	194	194	194	194	194
PER (X)					
PER (X)	-6.92	-7.38	-7.27	-10.05	-10.05
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	1.11	1.25	1.80	3.62	3.62

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	210	190	198	405	6,202	1,266	21
Feb-15	198	175	180	155	1,596	305	19
Mar-15	191	130	178	72	383	66	20
Apr-15	208	165	206	342	8,681	1,727	18
May-15	206	195	202	339	6,711	1,368	19
Jun-15	203	193	196	105	4,080	693	19
Jul-15	195	190	190	71	782	152	18
Aug-15	194	175	194	44	92	18	17
Sep-15	-	-	194	-	-	-	-
Oct-15	-	-	194	-	-	-	-
Nov-15	-	-	194	-	-	-	-
Dec-15	-	-	194	-	-	-	-
Jan-16	-	-	194	-	-	-	-
Feb-16	-	-	194	-	-	-	-
Mar-16	-	-	194	-	-	-	-
Apr-16	-	-	194	-	-	-	-
May-16	-	-	194	-	-	-	-
Jun-16	-	-	194	-	-	-	-
Jul-16	-	-	194	-	-	-	-
Aug-16	-	-	194	-	-	-	-
Sep-16	-	-	194	-	-	-	-
Oct-16	-	-	194	-	-	-	-
Nov-16	-	-	194	-	-	-	-
Dec-16	-	-	194	-	-	-	-
Jan-17	-	-	194	-	-	-	-
Feb-17	-	-	194	-	-	-	-
Mar-17	-	-	194	-	-	-	-
Apr-17	-	-	194	-	-	-	-
May-17	-	-	194	-	-	-	-
Jun-17	-	-	194	-	-	-	-
Jul-17	-	-	194	-	-	-	-
Aug-17	-	-	194	-	-	-	-
Sep-17	-	-	194	-	-	-	-
Oct-17	-	-	194	-	-	-	-
Nov-17	-	-	194	-	-	-	-
Dec-17	-	-	194	-	-	-	-
Jan-18	-	-	194	-	-	-	-
Feb-18	-	-	194	-	-	-	-
Mar-18	-	-	194	-	-	-	-
Apr-18	-	-	194	-	-	-	-
May-18	-	-	194	-	-	-	-
Jun-18	-	-	194	-	-	-	-
Jul-18	-	-	194	-	-	-	-
Aug-18	-	-	194	-	-	-	-
Sep-18	-	-	194	-	-	-	-
Oct-18	-	-	194	-	-	-	-
Nov-18	-	-	194	-	-	-	-
Dec-18	-	-	194	-	-	-	-
Jan-19	-	-	194	-	-	-	-

ATPK Bara Jaya Internasional Tbk.

Financial Data and Ratios

Public Accountant : Richard Risambessy & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,186	346	383	892	521
Receivables	513,138	406,864	102,661	288	22,626
Inventories	56,207	63,755	51,275	36,992	31,512
Current Assets	695,700	593,416	158,680	42,509	68,068
Fixed Assets	1,043,207	1,086,685	965,344	846,225	756,466
Other Assets	-	-	-	-	-
Total Assets	1,795,865	1,773,314	1,585,849	1,004,852	957,514
Growth (%)		-1.26%	-10.57%	-36.64%	-4.71%

Current Liabilities	216,440	181,817	230,621	217,211	214,303
Long Term Liabilities	405,268	581,856	618,080	390,664	434,415
Total Liabilities	621,708	763,673	848,701	607,875	648,718
Growth (%)		22.83%	11.13%	-28.38%	6.72%

Authorized Capital	2,636,000	2,636,000	2,636,000	2,636,000	2,636
Paid up Capital	659,145	659,145	5,760,245	659,145	659
Paid up Capital (Shares)	5,760	5,760	5,760	5,760	5,760
Par Value	200&100	200&100	200&100	200&100	0,2&0,1
Retained Earnings	-129,943	-298,947	-584,943	-921,382	-1,010
Total Equity	1,174,157	1,009,641	737,148	396,977	308,796
Growth (%)		-14.01%	-26.99%	-46.15%	-22.21%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	672,654	246,707	10,202	16,707	41,979
Growth (%)		-63.32%	-95.86%	63.76%	

Cost of Revenues	512,262	325,389	130,984	111,851	87,271
Gross Profit	160,392	-78,682	-120,781	-95,143	-45,291
Expenses (Income)	77,184	55,323	160,392	42,761	29,606
Operating Profit	83,208	-134,005	-281,173	-137,904	-74,897
Growth (%)		N/A	-109.82%	50.95%	

Other Income (Expenses)	-7,927	-29,693	-11,196	-173,121	-8,206
Income before Tax	75,281	-163,697	-292,369	-311,025	-83,103
Tax	22,341	-2,141	-4,347	-1,895	307
Profit for the period	52,940	-161,556	-288,022	-309,130	-83,410
Growth (%)		N/A	-78.28%	-7.33%	

Period Attributable	52,940	-161,565	-288,021	-309,130	-83,399
Comprehensive Income	52,940	-159,540	-276,825	-313,725	-83,410
Comprehensive Attributable	53,679	-159,549	-276,829	313,690	-83,399

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	321.43	326.38	68.81	19.57	31.76
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	9.19	-28.05	-50.00	-53.67	-14.48
BV (Rp)	203.84	175.28	127.97	68.92	53.61
DAR (X)	0.35	0.43	0.54	0.60	0.68
DER(X)	0.53	0.76	1.15	1.53	2.10
ROA (%)	2.95	-9.11	-18.16	-30.76	-8.71
ROE (%)	4.51	-16.00	-39.07	-77.87	-27.01
GPM (%)	23.84	-31.89	-1,183.85	-569.46	-107.89
OPM (%)	12.37	-54.32	-2,755.95	-825.40	-178.41
NPM (%)	7.87	-65.48	-2,823.07	-1,850.25	-198.69
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

