

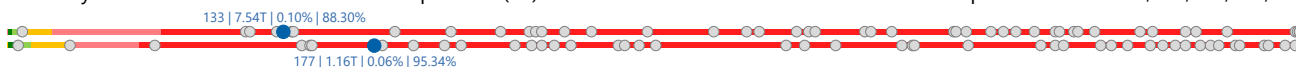
AUTO Astra Otoparts Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 1,415.303
 Listed Shares : 4,819,733,000
 Market Capitalization : 7,542,882,145,000



COMPANY HISTORY

Established Date : 20-Sep-1991
 Listing Date : 15-Jun-1998 (IPO Price: 575)
 Underwriter IPO :
 Usaha Bersama Sekuritas
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Djony Bunarto Tjondro
 2. Agus Tjahajana Wirakusumah *)
 3. Angky Utarya Tisnadisastra *)
 4. Bambang Trisulo *)
 5. Chiew Sin Cheok
 6. Gunawan Geniusahardja
 7. Johannes Loman
 8. Sudirman Maman Rusdi
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hamdani Dzulkarnaen Salim
2. Agus Baskoro
3. Aurelius Kartika Hadi Tan
4. Kusharijono
5. Lay Agus
6. Wanny Wijaya
7. Yusak Kristian Solaeman

AUDIT COMMITTEE

1. Angky Utarya Tisnadisastra
2. Purnama Setiawan
3. Thomas H. Secukusumo

CORPORATE SECRETARY

Wanny Wijaya

HEAD OFFICE

Jl. Raya Pegangsaan Dua Km. 2,2, Kelapa Gading
 Jakarta 14250
 Phone : (021) 460-3550, 460-7025
 Fax : (021) 460-3563, 460-7009
 Homepage : www.astragraphia.co.id
 Email : contact@component.astra.co.id
investor@component.astra.co.id

SHAREHOLDERS (December 2018)

1. PT Astra International Tbk. 3,855,786,337 : 80.00%
2. Public (<5%) 963,946,663 : 20.00%

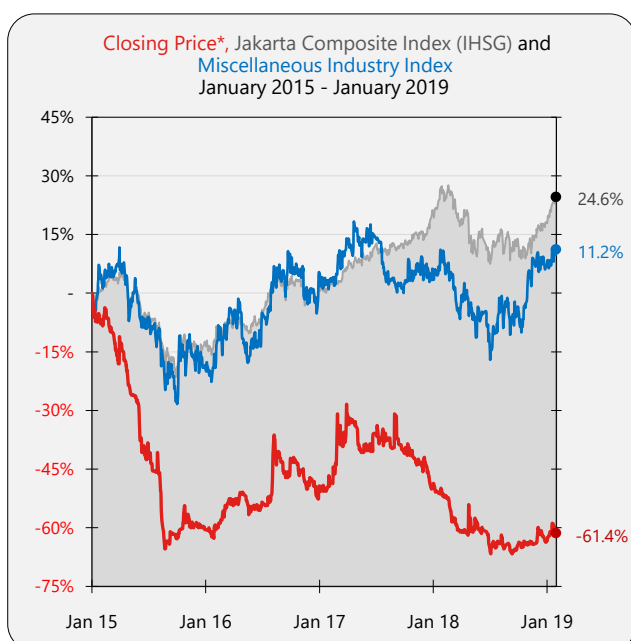
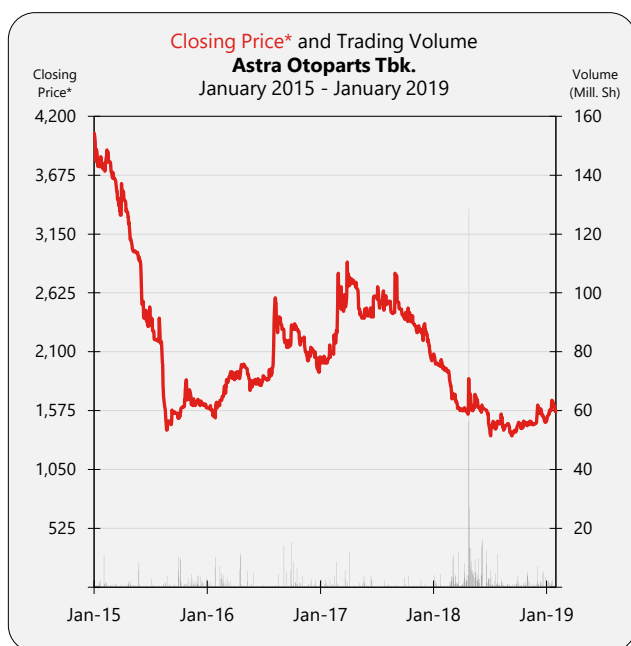
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2001		65.00	11-Jul-02	12-Jul-02	17-Jul-02	31-Jul-02	F
2002		85.00	11-Jun-03	12-Jun-03	16-Jun-03	30-Jun-03	F
2003		50.00	11-Jun-04	14-Jun-04	16-Jun-04	30-Jun-04	F
2004		60.00	7-Jun-05	8-Jun-05	10-Jun-05	24-Jun-05	F
2005		100.00	6-Jun-06	7-Jun-06	9-Jun-06	23-Jun-06	F
2006		15.00	9-Nov-06	10-Nov-06	14-Nov-06	28-Nov-06	I
2006		60.00	12-Jun-07	13-Jun-07	15-Jun-07	29-Jun-07	I
2007		30.00	23-Oct-07	24-Oct-07	26-Oct-07	9-Nov-07	I
2008		115.00	23-Oct-08	24-Oct-08	28-Oct-08	11-Nov-08	I
2008		179.00	3-Jun-09	4-Jun-09	8-Jun-09	22-Jun-09	F
2009		120.00	2-Nov-09	3-Nov-09	5-Nov-09	11-Nov-09	I
2009		478.00	14-Jun-10	15-Jun-10	17-Jun-10	30-Jul-10	F
2010		158.00	26-Oct-10	27-Oct-10	29-Oct-10	4-Nov-10	I
2010		434.00	23-May-11	24-May-11	26-May-11	10-Jun-11	F
2011		30.00	27-Oct-11	28-Oct-11	1-Nov-11	9-Nov-11	I
2011		75.00	9-May-12	10-May-12	14-May-12	29-May-12	F
2012		87.00	14-May-13	15-May-13	17-May-13	31-May-13	F
2013		22.00	2-Oct-13	3-Oct-13	7-Oct-13	23-Oct-13	I
2013		83.50	21-May-14	22-May-14	26-May-14	11-Jun-14	F
2014		24.00	9-Oct-14	10-Oct-14	14-Oct-14	28-Oct-14	I
2014		72.00	27-Apr-15	28-Apr-15	30-Apr-15	22-May-15	F
2015		10.00	30-Sep-15	1-Oct-15	5-Oct-15	16-Oct-15	I
2015		17.00	28-Apr-16	29-Apr-16	3-May-16	25-May-16	F
2016		9.00	30-Sep-16	3-Oct-16	5-Oct-16	17-Oct-16	I
2017		33.00	20-Apr-18	23-Apr-18	25-Apr-18	11-May-18	F
2018		15.00	5-Oct-18	8-Oct-18	10-Oct-18	22-Oct-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	75,000,000	15-Jun-98	15-Jun-98
2.	Company Listing	674,930,280	T: 15-Jun-98	: 29-Jan-99
3.	Option Conversion II	9,792,000	T: 17-Jun-03	: 20-Aug-04
4.	Option Conversion II & III	339,500	21-Jan-04	21-Jan-04
5.	Conversion Option III	11,095,500	T: 8-Oct-04	: 12-May-05
6.	Stock Split	3,084,629,120	24-Jun-11	24-Jun-11
7.	Right Issue	963,946,600	15-May-13	15-May-13

AUTO Astra Otoparts Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	195	204	102	701	21
Value (Billion Rp)	448	406	246	1,161	33
Frequency (Thou. X)	19	8	6	121	5
Days	244	245	238	240	22
Price (Rupiah)					
High	4,125	2,650	2,900	2,130	1,680
Low	1,300	1,510	2,000	1,325	1,470
Close	1,600	2,050	2,060	1,470	1,565
Close*	1,600	2,050	2,060	1,470	1,565
PER (X)					
PER (X)	24.21	26.13	18.01	12.83	13.66
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.76	0.96	0.92	0.65	0.69

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	4,125	3,700	3,730	823	11,946	45,648	21
Feb-15	3,910	3,695	3,700	1,341	21,361	80,574	19
Mar-15	3,700	3,300	3,600	1,859	6,793	24,324	22
Apr-15	3,560	2,995	3,105	1,936	11,082	35,725	21
May-15	3,100	2,850	2,920	873	19,211	56,456	19
Jun-15	2,920	2,300	2,500	1,741	1,863	4,701	21
Jul-15	2,460	2,100	2,400	886	6,525	15,275	19
Aug-15	2,400	1,300	1,480	2,184	12,607	18,990	20
Sep-15	1,600	1,450	1,550	734	10,861	16,687	21
Oct-15	1,870	1,500	1,695	3,717	44,969	70,804	21
Nov-15	1,850	1,600	1,650	1,735	23,240	38,379	21
Dec-15	1,675	1,600	1,600	678	24,970	40,868	19
Jan-16	1,630	1,510	1,620	897	22,925	35,447	20
Feb-16	1,825	1,550	1,795	795	28,231	47,259	20
Mar-16	1,950	1,730	1,910	432	10,764	19,730	21
Apr-16	2,050	1,850	1,990	368	30,015	57,602	21
May-16	1,970	1,750	1,815	451	15,259	28,999	20
Jun-16	1,870	1,750	1,870	274	1,286	2,370	22
Jul-16	2,070	1,835	1,945	589	1,143	2,143	16
Aug-16	2,650	1,945	2,300	2,281	8,615	20,395	22
Sep-16	2,390	2,050	2,340	610	43,021	97,490	21
Oct-16	2,450	2,160	2,220	766	25,871	59,303	21
Nov-16	2,260	2,000	2,060	241	8,237	17,631	21
Dec-16	2,220	1,920	2,050	483	8,606	17,711	20
Jan-17	2,160	2,000	2,160	450	10,263	20,729	21
Feb-17	2,800	2,000	2,800	724	21,325	47,262	19
Mar-17	2,900	2,440	2,800	1,016	12,123	30,758	22
Apr-17	2,800	2,630	2,670	449	13,446	39,868	17
May-17	2,650	2,350	2,420	483	12,324	29,647	20
Jun-17	2,590	2,330	2,590	190	9,496	23,162	15
Jul-17	2,730	2,350	2,600	853	5,021	12,568	21
Aug-17	2,800	2,400	2,790	405	2,258	5,718	22
Sep-17	2,780	2,380	2,400	526	4,921	12,134	19
Oct-17	2,500	2,330	2,340	416	6,097	14,766	22
Nov-17	2,400	2,170	2,310	378	2,597	5,923	22
Dec-17	2,350	2,020	2,060	433	1,767	3,931	18
Jan-18	2,130	1,945	1,950	2,231	17,504	34,845	22
Feb-18	2,000	1,700	1,750	5,042	12,093	22,169	19
Mar-18	1,810	1,555	1,585	14,235	63,185	110,706	21
Apr-18	1,935	1,535	1,725	45,872	280,212	485,365	21
May-18	1,755	1,550	1,585	21,009	94,129	155,096	20
Jun-18	1,650	1,420	1,450	8,378	86,648	136,923	13
Jul-18	1,505	1,325	1,460	5,319	42,820	63,044	22
Aug-18	1,580	1,390	1,455	5,286	16,574	24,464	21
Sep-18	1,460	1,330	1,430	2,414	10,829	13,755	19
Oct-18	1,525	1,405	1,440	3,207	21,899	31,690	23
Nov-18	1,520	1,430	1,475	2,991	20,181	29,471	21
Dec-18	1,645	1,460	1,470	4,591	34,456	53,649	18
Jan-19	1,680	1,470	1,565	5,364	21,048	33,219	22

AUTO Astra Otoparts Tbk.

Financial Data and Ratios

Public Accountant : Tanudiredja, Wibisana, Rintis, & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,275,050	977,854	914,635	6,799,161	933,275
Receivables	1,784,332	1,686,745	1,813,229	2,004,141	2,460,484
Inventories	1,718,663	1,749,263	1,823,884	2,168,781	2,234,552
Current Assets	5,138,080	4,796,770	4,903,902	5,228,541	6,214,107
Fixed Assets	3,305,968	3,507,217	3,599,815	3,526,867	3,464,415
Other Assets	549,667	474,023	335,457	259,183	327,951
Total Assets	14,380,926	14,339,110	14,612,274	14,762,309	15,890,613
Growth (%)		-0.29%	1.91%	1.03%	7.64%

Current Liabilities	3,857,809	3,625,907	3,258,146	3,354,487	4,279,316
Long Term Liabilities	386,560	569,777	817,570	961,731	648,939
Total Liabilities	4,244,369	4,195,684	4,075,716	4,316,218	4,928,255
Growth (%)		-1.15%	-2.86%	5.90%	14.18%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	481,973	481,973	481,973	481,973	481,973
Paid up Capital (Shares)	4,820	4,820	4,820	4,820	4,820
Par Value	100	100	100	100	100
Retained Earnings	5,479,455	5,504,997	5,837,234	6,114,854	6,313,646
Total Equity	10,136,557	10,143,426	10,536,558	10,759,076	10,962,358
Growth (%)		0.07%	3.88%	2.11%	1.89%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	12,255,427	11,723,787	12,806,867	13,549,857	11,500,591
Growth (%)		-4.34%	9.24%	5.80%	

Cost of Revenues	10,500,112	9,993,047	10,954,051	11,793,778	10,133,894
Gross Profit	1,755,315	1,730,740	1,852,816	1,756,079	1,366,697
Expenses (Income)	647,260	1,297,144	1,203,909	1,044,143	778,123
Operating Profit	-	-	648,907	711,936	588,574
Growth (%)				9.71%	

Other Income (Expenses)	-	-	-	-	-
Income before Tax	1,108,055	433,596	648,907	711,936	588,574
Tax	151,646	110,895	165,486	164,155	142,386
Profit for the period	956,409	322,701	483,421	547,781	446,188
Growth (%)		-66.26%	49.80%	13.31%	

Period Attributable	871,659	318,567	418,203	551,406	414,158
Comprehensive Income	1,150,174	279,235	522,056	452,879	469,246
Comprehensive Attributable	1,067,480	276,827	455,076	464,727	436,716

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	133.19	132.29	150.51	155.87	145.21
Dividend (Rp)	96.00	27.00	9.00	33.00	15.00
EPS (Rp)	180.85	66.10	86.77	114.41	85.93
BV (Rp)	2,103.14	2,104.56	2,186.13	2,232.30	2,274.47
DAR (X)	0.30	0.29	0.28	0.29	0.31
DER(X)	0.42	0.41	0.39	0.40	0.45
ROA (%)	6.65	2.25	3.31	3.71	2.81
ROE (%)	9.44	3.18	4.59	5.09	4.07
GPM (%)	14.32	14.76	14.47	12.96	11.88
OPM (%)	-	-	5.07	5.25	5.12
NPM (%)	7.80	2.75	3.77	4.04	3.88
Payout Ratio (%)	53.08	40.85	10.37	28.84	17.46
Yield (%)	2.29	1.69	0.44	1.60	1.05

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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