

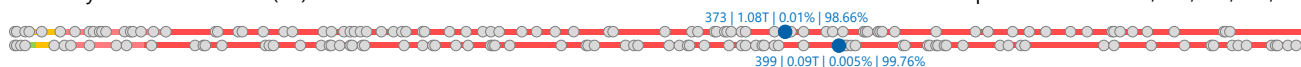
BABP Bank MNC Internasional Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

As of 31 January 2019

Individual Index : 57.388
Listed Shares : 21,567,203,148
Market Capitalization : 1,078,360,157,400



COMPANY HISTORY

Established Date : 31-Jul-1989
Listing Date : 15-Jul-2002 (IPO Price: 120)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Ponky Nayarana Pudjanto *)
 2. Jeny Gono *)
 3. Peter Fajar
 4. Purnadi Harjono
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ageng Purwanto
2. Chisca Mirawati
3. Hermawan
4. Mahdan
5. Rita Montagna Siahaan

AUDIT COMMITTEE

1. Ponky Nayarana Pudjanto
2. Eddy Yantho Sofwan
3. Tri Restu Ramadhan Putra

CORPORATE SECRETARY

Andri Latif

HEAD OFFICE

MNC Financial Building, Floor 6-8
Jl. Kebon Sirih Raya No. 27
Jakarta 10340

Phone : (021) 2980-5555

Fax : (021) 3983-6700

Homepage : www.mnccbank.co.id

Email : corporate.communication@mnccbank.co.id
andri@mnccbank.co.id

SHAREHOLDERS (December 2018)

1. MNC Kapital Indonesia Tbk.	9,309,678,241	43.17%
2. Marco Prince Corp.	2,654,374,881	12.31%
3. Public (<5%)	9,603,149,960	44.53%

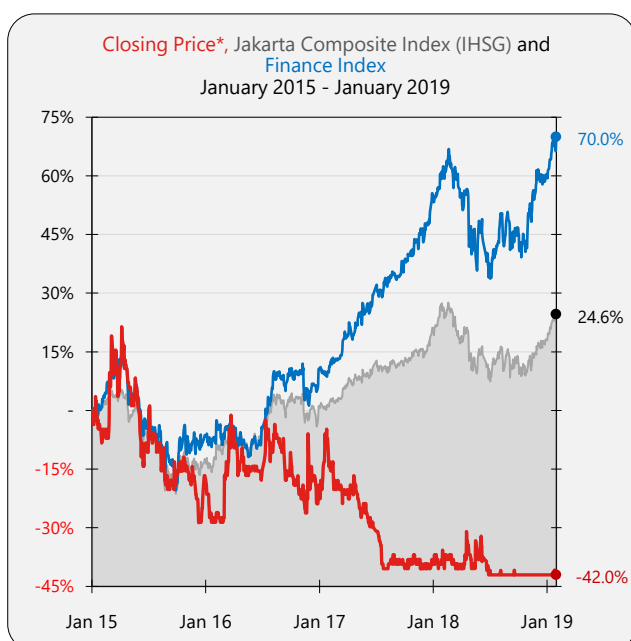
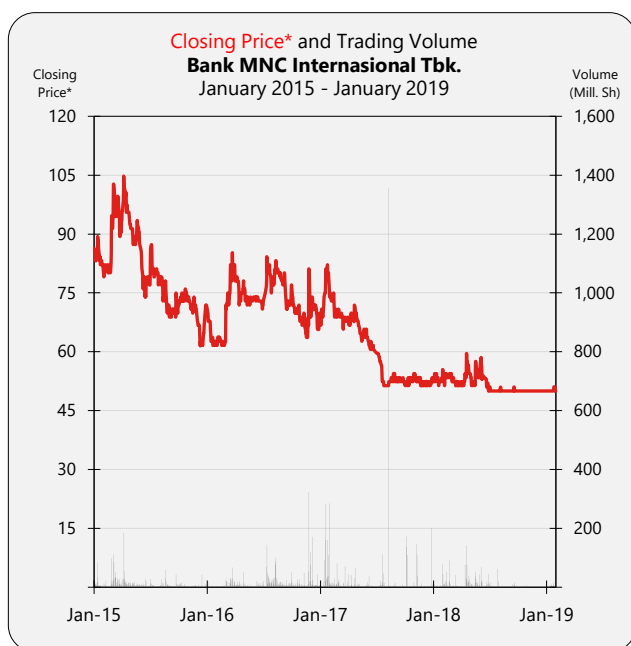
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		4.24	20-Jun-03	23-Jun-03	25-Jun-03	30-Jun-03	F
2003		6.36	4-Jun-04	7-Jun-04	9-Jun-04	23-Jun-04	F
2004		3.95	13-May-05	16-May-05	18-May-05	2-Jun-05	F
2006		0.40	26-Apr-07	27-Apr-07	1-May-07	15-May-07	I
2007		1.03	17-Jun-08	18-Jun-08	20-Jun-08	4-Jul-08	F
2009		0.45	13-Jul-10	14-Jul-10	16-Jul-10	30-Jul-10	F
2010		0.66	14-Jul-11	15-Jul-11	19-Jul-11	2-Aug-11	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	500,000,000	15-Jul-02	15-Jul-02
2.	Company Listing	1,480,000,000	T: 15-Jul-02	: 27-Feb-03
3.	Right Issue	10,935,786,041	T: 23-Jan-06	: 29-Aug-14
4.	Warrant	486,078,541	T: 27-Aug-10	: 16-Dec-10
5.	Delisting (1%)	-49,721,570	T: 21-Jan-11	: 30-Jan-15
6.	Convertible Bond	1,485,000,000	22-Sep-14	22-Sep-14
7.	Relisting (Adrina's Shares)	44,860,785	30-Jan-15	30-Jan-15
8.	Warrant II	9,557	T: 22-Sep-15	: 7-Jul-17
9.	Right Issue V	5,508,164,353	T: 16-Oct-15	: 2-Nov-16
10.	Unlisted Shares	-14,519,102	T: 2-Nov-16	: 23-Aug-17
11.	Warrant III	930,000,009	T: 7-Jul-17	: 29-Mar-18
12.	Partial Delisting	-12,035,803	T: 31-Jan-18	: 27-Jul-18
13.	Right Issue VI	273,580,271	T: 2-Jul-18	: 10-Jul-18
14.	Warrant IV	66	29-Jan-19	29-Jan-19

BABP Bank MNC Internasional Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,642	3,452	5,013	1,812	85
Value (Billion Rp)	228	259	305	97	4
Frequency (Thou. X)	81	91	195	37	11
Days	244	246	238	240	22
Price (Rupiah)					
High	107	98	84	75	53
Low	57	54	50	50	50
Close	70	68	51	50	50
Close*	72	70	52	50	50
PER (X)					
PER (X)	162.10	135.11	-11.48	7.93	7.93
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	0.78	0.75	0.60	0.79	0.78

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	91	79	80	5,897	245,444	20,536	21
Feb-15	94	75	92	4,850	214,553	18,131	19
Mar-15	106	82	91	14,217	608,038	58,112	22
Apr-15	107	88	89	17,504	519,994	51,335	21
May-15	94	83	85	2,654	167,209	14,733	19
Jun-15	87	71	75	2,472	133,343	10,169	21
Jul-15	88	74	77	16,470	121,148	9,743	19
Aug-15	83	67	70	6,224	245,305	18,279	20
Sep-15	76	66	71	3,628	123,908	8,703	21
Oct-15	76	68	72	2,856	113,529	8,186	21
Nov-15	74	66	67	2,061	58,968	4,137	21
Dec-15	74	57	70	2,517	90,574	5,612	19
Jan-16	71	59	61	1,632	40,312	3,009	20
Feb-16	64	54	61	1,773	38,727	2,355	20
Mar-16	87	61	78	11,075	377,346	29,406	21
Apr-16	80	69	74	7,103	202,350	15,212	21
May-16	76	70	72	2,345	76,185	5,469	20
Jun-16	75	69	70	4,219	143,053	10,184	22
Jul-16	86	71	75	9,159	510,581	40,458	16
Aug-16	85	74	76	11,465	559,356	44,102	22
Sep-16	98	65	75	5,175	236,505	17,258	21
Oct-16	76	65	66	3,860	181,623	12,465	21
Nov-16	85	61	69	18,458	724,805	53,025	22
Dec-16	77	63	68	14,955	360,891	25,656	20
Jan-17	84	65	72	78,529	1,309,833	101,841	21
Feb-17	75	66	68	17,468	278,653	19,440	19
Mar-17	70	64	67	16,741	229,911	15,494	22
Apr-17	72	65	67	35,937	237,877	16,297	17
May-17	67	61	62	6,764	94,707	6,181	20
Jun-17	65	58	59	18,904	96,891	5,940	15
Jul-17	60	50	50	12,772	274,591	14,227	21
Aug-17	54	50	51	2,054	1,425,727	71,358	22
Sep-17	54	50	51	1,305	36,412	1,862	19
Oct-17	54	50	52	1,705	456,181	23,160	22
Nov-17	54	50	50	2,130	330,246	16,822	22
Dec-17	53	50	51	911	241,942	12,131	18
Jan-18	58	50	54	2,874	133,217	7,051	22
Feb-18	57	50	53	7,048	342,987	18,220	19
Mar-18	53	50	51	1,692	97,235	4,898	21
Apr-18	61	50	53	6,965	501,933	27,623	21
May-18	75	50	54	6,954	282,177	15,052	20
Jun-18	62	50	50	3,636	233,415	12,572	13
Jul-18	54	50	50	5,359	137,007	6,925	22
Aug-18	51	50	50	645	11,714	586	21
Sep-18	52	50	50	1,147	59,006	2,964	19
Oct-18	50	50	50	209	11,772	589	23
Nov-18	51	50	50	144	1,351	68	21
Dec-18	50	50	50	130	551	24	18
Jan-19	53	50	50	11,096	85,254	4,285	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	91,556	108,955	144,975	121,769	139,834
Placements with Other Banks	1,538,436	1,335,254	1,984,523	1,117,872	472,123
Marketable Securities	503,806	1,173,954	1,375,817	1,101,137	1,011,956
Loans	6,128,833	7,047,265	7,941,795	6,783,806	7,324,239
Investment	-	-	-	-	-
Fixed Assets	19,016	50,041	54,151	55,113	47,468
Other Assets	124,654	194,039	228,820	276,071	472,547
Total Assets	9,430,264	12,137,004	13,057,549	10,706,094	10,695,914
Growth (%)		28.70%	7.58%	-18.01%	-0.10%

Deposits	7,970,382	10,267,232	10,846,723	9,027,709	8,498,418
Taxes Payable	10,988	13,760	12,727	12,462	8,910
Fund Borrowings	-	-	-	-	-
Other Liabilities	11,143	8,542	10,521	10,683	18,920
Total Liabilities	8,195,695	10,428,800	11,197,144	9,453,546	9,311,965
Growth (%)		27.25%	7.37%	-15.57%	-1.50%

Authorized Capital	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
Paid up Capital	1,503,233	1,912,956	20,581	2,058,147	2,151,155
Paid up Capital (Shares)	15,032	19,130	206	20,581	21,512
Par Value	100	100	100	100	100
Retained Earnings	-209,291	-201,091	-191,742	-876,935	-774,964
Total Equity	1,234,569	1,708,204	1,860,405	1,252,548	1,383,949
Growth (%)		38.36%	8.91%	-32.67%	10.49%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	760,698	950,521	1,060,551	1,021,547	704,100
Growth (%)		24.95%	11.58%	-3.68%	

Interest Expenses	524,417	663,414	693,697	676,858	413,734
Other Operating Revenue	62,890	72,154	125,415	115,399	188,045
Other Operating Expenses	370,474	343,793	439,511	1,377,088	386,438
Income from Operations	-71,303	10,947	52,758	-917,000	136,899
Growth (%)		N/A	381.94%	N/A	

Non-Operating Revenues	1,270	241	-39,623	10,930	-717
Income Before Tax	-70,033	11,188	13,135	-906,070	136,182
Provision for Income Tax	-15,483	3,010	3,786	-220,877	34,211
Profit for the period	-54,550	8,178	9,349	-685,193	101,971
Growth (%)		N/A	14.32%	N/A	

Period Attributable	-54,550	8,178	9,349	-685,193	101,971
Comprehensive Income	-33,087	68,070	9,846	-675,859	79,044
Comprehensive Attributable	-33,087	68,070	9,846	-675,859	79,044

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-3.63	0.43	45.42	-33.29	4.74
BV (Rp)	82.13	89.30	9,039.23	60.86	64.34
DAR (X)	0.87	0.86	0.86	0.88	0.87
DER(X)	6.64	6.11	6.02	7.55	6.73
ROA (%)	-0.58	0.07	0.07	-6.40	0.95
ROE (%)	-4.42	0.48	0.50	-54.70	7.37
OPM (%)	-9.37	1.15	4.97	-89.77	19.44
NPM (%)	-7.17	0.86	0.88	-67.07	14.48
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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