

# BBRI Bank Rakyat Indonesia (Persero) Tbk.

## COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Bank (81)

Individual Index : 4,400,000  
Listed Shares : 122,112,351,900  
Market Capitalization : 470,132,554,815,000

2 | 470.1T | 6.34% | 15.61%  
1 | 121.2T | 5.83% | 5.83%

## COMPANY HISTORY

Established Date : 16-Dec-1895  
Listing Date : 10-Nov-2003 (IPO Price: 875)  
Underwriter IPO :  
PT Bahana Securities (affiliated)  
Securities Administration Bureau :  
PT Datindo Entrycom

## BOARD OF COMMISSIONERS

1. Andrianof A. Chaniago \*)
2. A. Fuad Rahmany \*)
3. A. Sonny Keraf \*)
4. Gatot Trihargo
5. Hadiyanto
6. Jeffrey J. Wurangian
7. Mahmud \*)
8. Nicolaus Teguh Budi Harjanto
9. Rofikoh Rokhim \*)

\*) Independent Commissioners

## BOARD OF DIRECTORS

1. Suprajarto
2. Achmad Solichin Lutfiyanto
3. Handayani
4. Haru Koesmahargyo
5. Indra Utoyo
6. Kuswiyoto
7. Mohammad Irfan
8. Osbal Saragi Rumahorbo
9. Priyastomo
10. R. Sophia Alizsa
11. Sis Apik Wijayanto
12. Supari

## AUDIT COMMITTEE

1. A. Fuad Rahmany
2. A. Sonny Keraf
3. I Gde Yadnya Kusuma
4. Pamuji Gesang Raharjo
5. Rofikoh Rohim
6. Sunuaji Noor Widiyanto

## CORPORATE SECRETARY

Bambang Tribaroto

## HEAD OFFICE

BRI I Building  
Jl. Jend. Sudirman No. 44-46  
Jakarta 10210  
Phone : (021) 251-0244; 251-0254  
Fax : (021) 250-0065; 250-0077  
Homepage : www.bri.co.id  
Email : corsec@bri.co.id  
humas@bri.co.id

## SHAREHOLDERS (December 2018)

1. Republic of Indonesia 70,000,000,000 : 57.32%  
2. Public (<5%) 52,112,351,900 : 42.68%

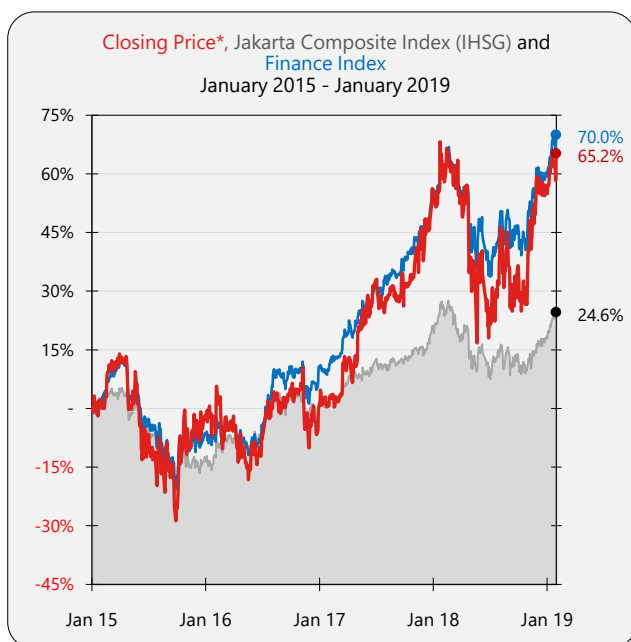
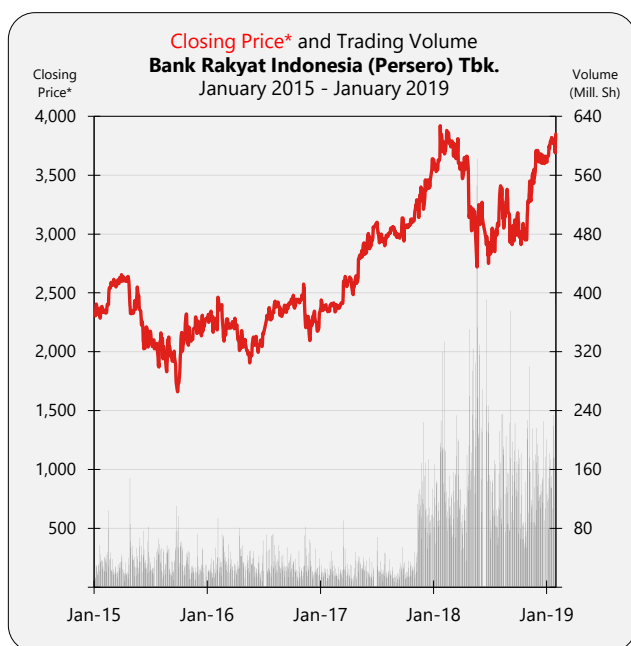
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		84.19	6-Jul-04	7-Jul-04	9-Jul-04	23-Jul-04	F
2004		152.88	16-Jun-05	17-Jun-05	21-Jun-05	5-Jul-05	F
2005		156.18	21-Jun-06	22-Jun-06	26-Jun-06	10-Jul-06	F
2006		173.04	13-Jun-07	14-Jun-07	18-Jun-07	2-Jul-07	F
2007		196.34	18-Jun-08	19-Jun-08	23-Jun-08	7-Jul-08	F
2008		168.82	16-Jun-09	17-Jun-09	19-Jun-09	3-Jul-09	F
2009		132.08	28-Jun-10	29-Jun-10	1-Jul-10	15-Jul-10	F
2010		45.93	17-Dec-10	20-Dec-10	22-Dec-10	30-Dec-10	I
2010		70.04	27-May-11	30-May-11	1-Jun-11	15-Jun-11	F
2011		122.28	26-Apr-12	27-Apr-12	1-May-12	15-May-12	F
2012		225.23	26-Mar-13	27-Mar-13	1-Apr-13	15-Apr-13	F
2013		257.33	28-Apr-14	29-Apr-14	2-May-14	14-May-14	F
2014		294.80	26-Mar-15	27-Mar-15	31-Mar-15	22-Apr-15	I
2015		311.66	31-Mar-16	1-Apr-16	5-Apr-16	22-Apr-16	F
2016		428.61	22-Mar-17	23-Mar-17	27-Mar-17	13-Apr-17	F
2017		106.75	29-Mar-18	2-Apr-18	4-Apr-18	25-Apr-18	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,764,705,000	10-Nov-03	10-Nov-03
2.	Company Listing	6,882,352,950	T: 10-Nov-03	: 31-May-04
3.	MSOP Conversion	114,572,000	T: 24-Nov-04	: 11-Nov-05
4.	MSOP Conversion I & II	333,519,000	T: 16-Nov-05	: 18-Oct-07
5.	MSOP Conversion II	8,879,000	T: 25-Sep-06	: 12-Nov-09
6.	MSOP Conversion I, II & III	59,421,500	T: 23-Nov-06	: 27-Dec-07
7.	MSOP Conversion II & III	36,021,500	T: 24-Nov-06	: 26-Jun-09
8.	MSOP Conversion I	256,500	T: 9-Jan-07	: 26-May-08
9.	MSOP Conversion III	11,609,000	T: 25-Jun-07	: 15-Nov-10
10.	MSOP Conversion I & III	2,493,500	T: 21-Nov-07	: 8-Aug-08
11.	MSOP Conversion I & II	199,500	T: 27-Mar-08	: 27-May-08
12.	MSOP Conversion III	2,227,000	T: 5-Aug-08	: 22-Dec-08
13.	MSOP Conversion I	532,500	T: 28-Aug-08	: 13-Nov-08
14.	MSOP Conversion II	49,500	T: 2-Sep-08	: 14-Oct-08
15.	MSOP Conversion I & II	95,500	T: 11-Nov-08	: 11-Nov-08
16.	Rep. of Indonesia Share Delisting	-5,698,760	7-Jan-11	7-Jan-11
17.	Stock Split	109,901,116,710	T: 11-Jan-11	: 10-Nov-17

# BBRI Bank Rakyat Indonesia (Persero) Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8,366	7,679	8,404	35,983	3,678
Value (Billion Rp)	92,492	86,255	78,363	119,011	13,785
Frequency (Thou. X)	1,264	1,248	1,032	2,232	192
Days	244	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	13,450	12,975	16,825	3,920	3,870
Low	7,975	9,525	3,120	2,720	3,580
Close	11,425	11,675	3,640	3,660	3,850
Close*	2,285	2,335	3,640	3,660	3,850

PER (X)	10.99	11.40	15.48	14.28	14.53
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	2.49	2.04	2.68	2.57	2.54

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	12,100	11,325	11,675	84,255	607,503	7,101,489	21
Feb-15	13,050	11,600	12,875	82,946	748,654	9,092,542	19
Mar-15	13,275	12,600	13,275	82,495	552,663	7,172,234	22
Apr-15	13,450	11,250	11,625	96,485	727,168	9,138,329	21
May-15	12,750	11,400	11,775	107,891	702,965	8,433,290	19
Jun-15	11,775	10,050	10,350	143,673	854,615	9,122,101	21
Jul-15	10,900	9,300	10,000	107,429	692,996	7,012,522	19
Aug-15	10,875	9,025	10,625	120,620	746,258	7,528,574	20
Sep-15	10,550	7,975	8,650	132,204	851,245	7,855,562	21
Oct-15	11,700	8,550	10,525	135,157	824,964	8,421,137	21
Nov-15	11,600	10,200	10,775	87,443	545,609	5,909,768	21
Dec-15	11,600	10,425	11,425	83,179	511,242	5,704,482	19
Jan-16	11,825	10,750	11,225	88,556	492,583	5,607,189	20
Feb-16	12,300	10,425	11,075	144,650	842,610	9,542,491	20
Mar-16	11,500	10,650	11,425	116,596	632,000	7,028,852	21
Apr-16	11,300	9,800	10,350	139,975	794,637	8,338,493	21
May-16	10,675	9,525	10,350	95,493	659,498	6,609,965	20
Jun-16	10,925	9,900	10,800	106,482	555,605	5,766,411	22
Jul-16	12,000	10,700	11,525	93,983	582,709	6,688,896	16
Aug-16	12,250	11,475	11,650	95,596	770,202	9,125,597	22
Sep-16	12,250	11,500	12,200	81,038	618,988	7,381,044	21
Oct-16	12,400	11,825	12,200	67,715	486,156	5,907,484	21
Nov-16	12,975	10,425	10,900	129,690	771,060	8,911,079	22
Dec-16	11,875	10,775	11,675	88,419	473,130	5,347,045	20
Jan-17	12,325	11,575	11,725	69,316	378,351	4,502,567	21
Feb-17	12,125	11,650	11,950	66,503	451,400	5,399,953	19
Mar-17	13,250	11,850	12,975	95,193	566,300	7,121,221	22
Apr-17	13,250	12,425	12,900	56,073	337,783	4,391,392	17
May-17	15,300	13,000	14,475	103,789	584,920	8,225,901	20
Jun-17	15,300	14,200	15,250	65,330	297,532	4,383,996	15
Jul-17	15,500	14,300	14,775	93,829	572,160	8,521,971	21
Aug-17	15,350	14,775	15,125	65,446	389,664	5,865,231	22
Sep-17	15,750	14,675	15,275	70,266	430,851	6,507,204	19
Oct-17	15,750	15,125	15,600	75,835	495,406	7,655,611	22
Nov-17	16,825	3,120	3,210	147,696	2,027,678	9,353,670	22
Dec-17	3,720	3,260	3,640	122,225	1,871,880	6,433,985	18
Jan-18	3,920	3,460	3,700	196,546	3,171,136	11,632,918	22
Feb-18	3,910	3,650	3,780	135,916	2,579,080	9,691,955	19
Mar-18	3,820	3,450	3,600	178,973	2,788,121	10,274,909	21
Apr-18	3,670	3,120	3,220	168,834	2,624,538	9,065,032	21
May-18	3,300	2,720	3,080	285,121	5,340,985	16,128,141	20
Jun-18	3,270	2,740	2,840	162,760	2,764,882	8,251,005	13
Jul-18	3,110	2,770	3,070	185,840	2,428,523	7,164,319	22
Aug-18	3,470	3,020	3,180	203,750	3,120,818	10,112,429	21
Sep-18	3,220	2,900	3,150	182,921	2,986,141	9,051,519	19
Oct-18	3,190	2,870	3,150	169,593	2,445,652	7,416,800	23
Nov-18	3,760	3,160	3,620	199,958	3,190,009	10,941,377	21
Dec-18	3,780	3,520	3,660	161,745	2,542,970	9,280,338	18
Jan-19	3,870	3,580	3,850	192,200	3,678,200	13,784,801	22

# BBRI Bank Rakyat Indonesia (Persero) Tbk.

## Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	22,469,167	28,771,635	25,212,024	24,797,782	27,421,625
Placements with Other Banks	62,035,442	49,834,664	78,142,754	55,105,687	87,018,051
Marketable Securities	84,168,460	124,873,547	133,039,936	204,929,704	193,680,605
Loans	479,211,143	547,318,355	621,286,679	689,559,288	804,673,435
Investment	251,573	269,130	2,439	73,821	460,096
Fixed Assets	5,917,470	8,039,280	24,515,059	24,746,306	26,914,859
Other Assets	8,792,889	13,514,846	14,490,711	25,230,455	23,379,549
<b>Total Assets</b>	<b>801,955,021</b>	<b>878,426,312</b>	<b>1,003,644,426</b>	<b>1,126,248,442</b>	<b>1,296,898,292</b>
<b>Growth (%)</b>		<b>9.54%</b>	<b>14.25%</b>	<b>12.22%</b>	<b>15.15%</b>

Deposits	630,977,238	282,157,299	756,755,912	847,249,817	846,200,528
Taxes Payable	59,805	1,497,262	942,401	564,798	839,900
Fund Borrowings	24,986,862	35,480,358	35,008,781	29,403,009	34,878,883
Other Liabilities	3,487,261	7,392,766	10,111,453	13,285,656	15,220,353
<b>Total Liabilities</b>	<b>704,217,592</b>	<b>765,299,133</b>	<b>856,831,836</b>	<b>958,900,948</b>	<b>986,548,641</b>
<b>Growth (%)</b>		<b>8.67%</b>	<b>11.96%</b>	<b>11.91%</b>	<b>2.88%</b>

Authorized Capital	15,000,000	15,000,000	15,000,000	15,000,000	15,000,000
Paid up Capital	6,167,291	6,167,291	6,167,291	6,167,291	6,167,291
Paid up Capital (Shares)	24,669	24,669	24,669	123,346	123,346
Par Value	250	250	250	50	50
Retained Earnings	88,761,688	106,733,021	125,309,471	143,827,697	145,665,302
<b>Total Equity</b>	<b>97,737,429</b>	<b>113,127,179</b>	<b>146,812,590</b>	<b>167,347,494</b>	<b>166,679,645</b>
<b>Growth (%)</b>		<b>15.75%</b>	<b>29.78%</b>	<b>13.99%</b>	<b>-0.40%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Interest Income	75,122,213	85,434,037	92,151,312	102,899,292	53,643,800
<b>Growth (%)</b>		<b>13.73%</b>	<b>7.86%</b>	<b>11.66%</b>	<b>-47.87%</b>

Interest Expenses	23,679,803	27,154,270	26,176,473	29,893,805	15,399,302
Other Operating Revenue	9,299,140	12,409,041	17,213,112	19,091,067	10,196,235
Other Operating Expenses	26,660,314	31,275,696	37,098,320	38,441,648	19,759,696
<b>Income from Operations</b>	<b>28,361,877</b>	<b>30,512,907</b>	<b>33,964,542</b>	<b>36,805,834</b>	<b>18,466,599</b>
<b>Growth (%)</b>		<b>7.58%</b>	<b>11.31%</b>	<b>8.37%</b>	<b>-49.83%</b>

Non-Operating Revenues	2,497,196	1,981,111	9,228	216,323	16,971
<b>Income Before Tax</b>	<b>30,859,073</b>	<b>32,494,018</b>	<b>33,973,770</b>	<b>37,022,157</b>	<b>18,483,570</b>
Provision for Income Tax	6,605,228	7,083,230	7,745,779	7,977,823	3,549,434
<b>Profit for the period</b>	<b>24,253,845</b>	<b>25,410,788</b>	<b>26,227,991</b>	<b>29,044,334</b>	<b>14,934,136</b>
<b>Growth (%)</b>		<b>4.77%</b>	<b>3.22%</b>	<b>10.74%</b>	<b>-48.58%</b>

Period Attributable	24,241,650	25,397,742	26,195,772	28,996,535	14,886,046
Comprehensive Income	24,759,999	24,872,130	41,380,007	30,877,015	10,847,249
Comprehensive Attributable	24,744,791	24,861,081	41,340,376	30,805,784	10,833,082

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Dividend (Rp)	294.80	311.66	428.61	106.75	-
EPS (Rp)	982.67	1,029.53	1,061.88	235.08	120.69
BV (Rp)	3,961.93	4,585.77	5,951.26	1,356.73	1,351.32
DAR (X)	0.88	0.87	0.85	0.85	0.76
DER(X)	7.21	6.76	5.84	5.73	5.92
ROA (%)	3.02	2.89	2.61	2.58	1.15
ROE (%)	24.82	22.46	17.86	17.36	8.96
OPM (%)	37.75	35.72	36.86	35.77	34.42
NPM (%)	32.29	29.74	28.46	28.23	27.84
Payout Ratio (%)	30.00	30.27	40.36	45.41	-
Yield (%)	2.53	2.73	3.67	2.93	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,542
--------------------	--------	--------	--------	--------	--------

