

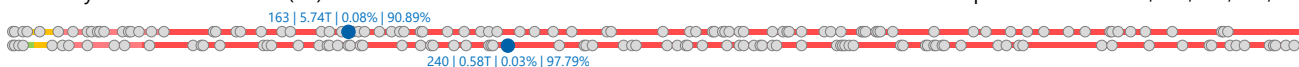
BCAP MNC Kapital Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Others (89)

As of 31 January 2019

Individual Index : 422.551
Listed Shares : 38,531,387,216
Market Capitalization : 5,741,176,695,184



COMPANY HISTORY

Established Date : 15-Jul-1999
Listing Date : 08-Jun-2001 (IPO Price: 250)
Underwriter IPO :
PT Sinarmas Sekuritas
PT Agung Securities Indonesia
Securities Administration Bureau :
PT BSR Indonesia

SHAREHOLDERS (December 2018)

1. PT MNC Investama Tbk.	26,725,338,323	: 69.36%
2. UOB Kay Hian (Hong Kong) Ltd.	3,541,300,000	: 9.19%
3. HT Investment Development Ltd.	3,378,500,000	: 8.77%
4. Public (<5%)	4,886,248,893	: 12.68%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		5.00	7-Aug-02	8-Aug-02	13-Aug-02	27-Aug-02	F
2002		10.00	10-Dec-03	11-Dec-03	15-Dec-03	30-Dec-03	F
2003		10.00	8-Dec-04	9-Dec-04	13-Dec-04	21-Dec-04	F
2004		12.00	7-Dec-05	8-Dec-05	12-Dec-05	27-Dec-05	F
2009		2.00	13-Dec-10	14-Dec-10	16-Dec-10	30-Dec-10	F
2010		2.00	12-Dec-11	13-Dec-11	15-Dec-11	29-Dec-11	F
2011		3.00	27-Aug-12	28-Aug-12	30-Aug-12	13-Sep-12	F
2012		15.00	17-Sep-13	18-Sep-13	20-Sep-13	4-Oct-13	F
2013		3.00	26-May-14	28-May-14	2-Jun-14	16-Jun-14	F
2014		5.00	18-May-15	19-May-15	21-May-15	11-Jun-15	F
2018	1 : 6		10-Sep-18	12-Sep-18	14-Sep-18	28-Sep-18	BS

BOARD OF COMMISSIONERS

1. Nilson Tampubolon *)
2. Benny Mokalau *)
3. Darma Putra Wati
4. Henry Suparman
5. Mashudi Hamka
6. Tien

*) Independent Commissioners

BOARD OF DIRECTORS

1. Wito Mailoa
2. Jessica Herliani Tanoesoedibjo
3. Mahjudin
4. Natalia Purnama

AUDIT COMMITTEE

1. Nelson Tampubolon
2. AJ. Benny Mokalau
3. Andrea Frans Tambunan
4. Darma Putra
5. Tien

CORPORATE SECRETARY

Deisy Christina

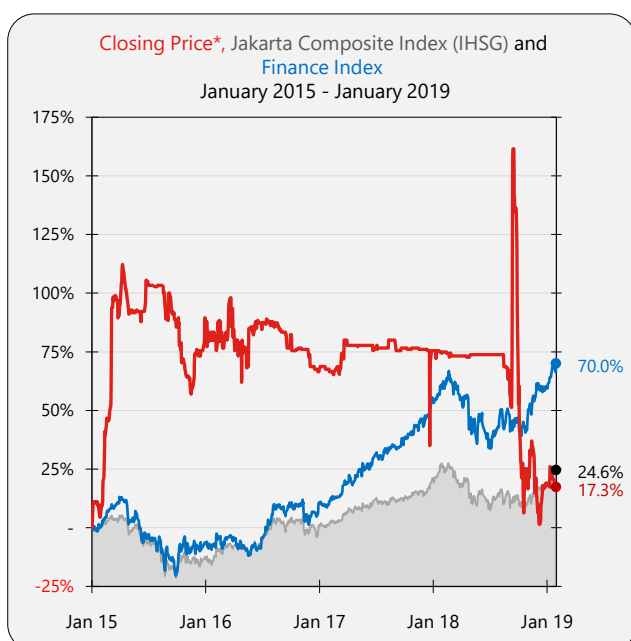
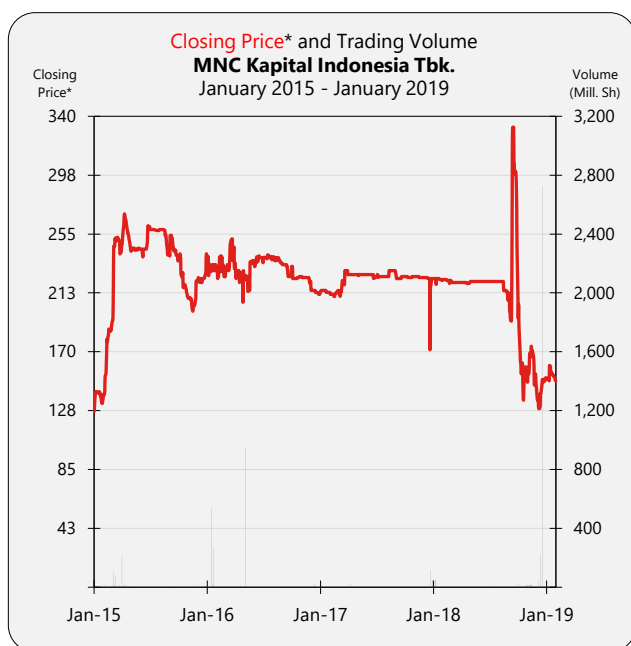
HEAD OFFICE

MNC Financial Center Lt.21
Jl. Kebon Sirih No. 21-27
Jakarta 10340
Phone : (021) 297-09700
Fax : (021) 398-36886
Homepage : www.mncfinancialservices.com
Email : corsec.mncfinancialservices@mncgroup.com
rgunawan@jtrustbank.co.id

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	250,000,000	8-Jun-01	8-Jun-01
2.	Company Listing	1,000,000,000	T: 8-Jun-01	: 18-Jan-02
3.	Warrant	175,000	T: 27-Jan-05	: 11-Jan-07
4.	ESOP/MSOP I Conversion	7,202,250	T: 26-Apr-12	: 12-Nov-12
5.	Add. Listing without RI	480,176,304	T: 19-Oct-12	: 13-Apr-18
6.	ESOP/MSOP I & II Conversion	25,029,250	T: 4-Jun-13	: 28-May-14
7.	Right Issue	2,615,276,045	T: 11-Jul-14	: 29-Aug-14
8.	ESOP/MSOP I, II, III	17,994,200	19-Nov-14	19-Nov-14
9.	ESOP/MSOP III	7,614,600	T: 10-Apr-15	: 17-May-16
10.	Right Issue I	551,471,660	T: 16-Oct-15	: 20-Nov-15
11.	Warrant I	549,544,579	T: 31-May-16	: 12-Oct-16
12.	Bonus Shares	33,026,903,328	28-Sep-18	28-Sep-18

BCAP MNC Kapital Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	816	1,863	273	3,455	397
Value (Billion Rp)	1,397	2,742	443	664	71
Frequency (Thou. X)	90	2	0.1	147	0.3
Days	243	172	53	112	22
Price (Rupiah)					
High	1,930	1,760	1,600	1,560	161
Low	900	1,350	1,015	100	130
Close	1,685	1,480	1,560	151	149
Close*	241	211	223	151	149
PER (X)					
PER (X)	-182.70	-112.24	-93.03	82.14	81.05
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.52	1.43	1.37	1.02	1.00

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,020	900	960	334	1,066	1,027	21
Feb-15	1,350	920	1,340	5,264	34,569	39,862	19
Mar-15	1,810	1,340	1,745	30,689	295,866	489,254	22
Apr-15	1,930	1,710	1,720	25,817	311,525	565,907	20
May-15	1,745	1,705	1,730	11,230	39,201	67,730	19
Jun-15	1,850	1,690	1,845	8,746	43,513	76,352	21
Jul-15	1,845	1,775	1,830	4,666	36,748	66,993	19
Aug-15	1,830	1,675	1,735	2,027	26,881	48,864	20
Sep-15	1,800	1,650	1,670	370	521	890	21
Oct-15	1,720	1,450	1,470	716	889	1,355	21
Nov-15	1,560	1,375	1,550	284	17,117	25,646	21
Dec-15	1,685	1,500	1,685	197	8,600	13,434	19
Jan-16	1,715	1,565	1,630	288	832,196	1,293,015	20
Feb-16	1,715	1,500	1,570	97	7,519	12,213	20
Mar-16	1,760	1,490	1,640	42	19	29	18
Apr-16	1,640	1,425	1,550	99	22,913	35,168	16
May-16	1,650	1,400	1,645	363	957,561	1,327,521	20
Jun-16	1,675	1,500	1,640	359	8,436	13,965	22
Jul-16	1,680	1,615	1,670	117	2,721	4,525	16
Aug-16	1,680	1,590	1,635	107	658	1,094	18
Sep-16	1,630	1,550	1,620	30	670	1,171	6
Oct-16	1,570	1,520	1,570	13	3	5	5
Nov-16	1,570	1,500	1,545	23	79	121	4
Dec-16	1,500	1,350	1,480	25	30,626	52,876	7
Jan-17	1,500	1,470	1,490	5	0.9	1	2
Feb-17	1,500	1,460	1,490	31	320	473	10
Mar-17	1,600	1,225	1,580	19	117	181	8
Apr-17	-	-	1,580	1	28,550	45,109	1
May-17	1,580	1,200	1,580	10	205	321	3
Jun-17	1,560	1,520	1,560	4	26	40	1
Jul-17	1,580	1,565	1,570	4	30	48	4
Aug-17	1,600	1,600	1,600	1	0.1	0.2	1
Sep-17	1,570	1,560	1,570	4	0.8	1	3
Oct-17	1,570	1,565	1,570	3	0.3	0.5	3
Nov-17	1,565	1,565	1,565	8	10,721	16,807	7
Dec-17	1,560	1,015	1,560	58	232,665	379,806	10
Jan-18	1,560	1,405	1,555	34	97,934	152,775	8
Feb-18	1,550	1,400	1,540	42	395	603	5
Mar-18	1,540	1,500	1,540	3	60	92	1
Apr-18	1,545	1,535	1,545	2	0.3	0.5	2
May-18	1,545	1,545	1,545	3	2,267	3,503	2
Jun-18	-	-	1,545	-	-	-	-
Jul-18	1,545	1,540	1,545	4	15,979	25,241	3
Aug-18	1,545	1,350	1,485	115	1,476	2,190	10
Sep-18	1,485	232	246	55,425	41,628	13,923	19
Oct-18	246	130	154	70,480	110,038	19,595	23
Nov-18	184	137	143	19,864	185,851	31,273	21
Dec-18	159	100	151	767	2,999,043	415,283	18
Jan-19	161	130	149	270	396,916	71,439	22

BCAP MNC Kapital Indonesia Tbk.

Financial Data and Ratios

Public Accountant : Kanaka Puradiredja, Suhartono

Book End : December

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Cash & Cash Equivalents	2,753,020	3,799,582	3,245,481	1,780,674	1,558,776
Receivables	2,463,313	3,723,497	4,665,203	4,323,677	501,951
Marketable Securities	2,253,963	3,190,643	4,496,831	4,268,627	4,147,555
Investments	-	-	-	-	-
Fixed Assets	149,007	200,743	224,300	59,230	271,883
Other Assets	370,439	447,526	758,653	1,244,795	1,037,161
Total Assets	15,016,190	19,394,669	22,216,019	19,883,263	18,685,150
Growth (%)		29.16%	14.55%	-10.50%	-6.03%

Tax Payable	22,576	30,130	28,362	27,056	31,489
Other Liabilities	113,214	35,026	-	204,503	182,440
Total Liabilities	11,146,447	14,190,663	15,810,740	14,255,743	12,967,555
Growth (%)		27.31%	11.42%	-9.84%	-9.04%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	15,000,000
Paid up Capital	400,318	468,939	547,284	547,284	3,853,139
Paid up Capital (Shares)	4,003	4,689	5,473	5,473	38,531
Par Value	100	100	100	100	100
Retained Earnings	513,122	450,045	404,332	69,678	122,804
Total Equity	3,869,743	5,204,006	6,405,279	5,627,520	5,717,595
Growth (%)		34.48%	23.08%	-12.14%	1.60%

INCOME STATEMENTS

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,038,931	1,284,463	2,287,344	2,386,245	1,944,766
Growth (%)		23.63%	78.08%	4.32%	-18.50%

Expenses	-	1,335,098	2,345,139	3,366,964	1,793,336
Operating Profit	-	-50,635	-	-	151,430
Other Income	-983,526	-	-	-	-
Earning Before Tax	55,405	-50,635	-57,795	-980,719	151,430
Growth (%)		N/A	-14.14%	-1,596.89%	

Net Tax	27,229	-12,299	-18,854	-243,090	39,433
Profit for the period	28,176	-38,336	-38,941	-737,629	111,997
Growth (%)		-53.05%	N/A	-674.90%	

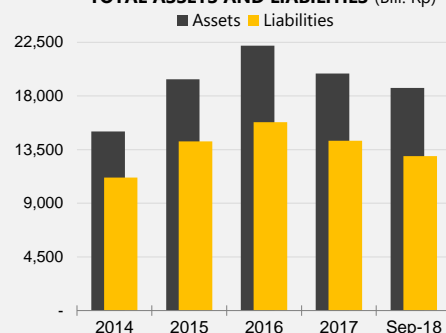
Period Attributable	25,162	-43,249	-45,713	334,654	53,126
Comprehensive Income	44,840	21,054	-100,543	-779,107	76,895
Comprehensive Attributable	31,007	-19,862	-107,639	-381,776	31,295

RATIOS

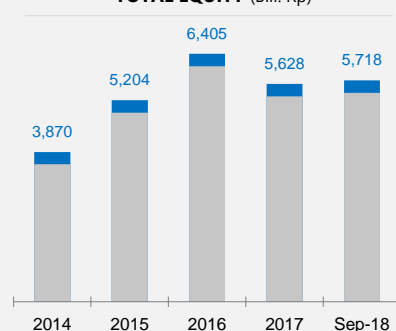
	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	5.00	-	-	-	-
EPS (Rp)	6.29	-9.22	-8.35	61.15	1.38
BV (Rp)	966.67	1,109.74	1,170.38	1,028.26	148.39
DAR (X)	0.74	0.73	0.71	0.72	0.69
DER(X)	2.88	2.73	2.47	2.53	2.27
ROA (%)	0.19	-0.20	-0.18	-3.71	0.60
ROE (%)	0.73	-0.74	-0.61	-13.11	1.96
OPM (%)	-	-3.94	-	-	7.79
NPM (%)	2.71	-2.98	-1.70	-30.91	5.76
Payout Ratio (%)	79.55	-	-	-	-
Yield (%)	0.50	-	-	-	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

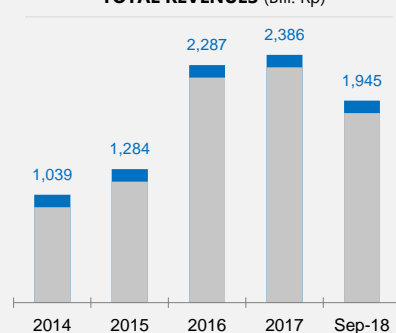
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

