

# BDMN Bank Danamon Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Finance (8)  
 Industry Sub Sector : Bank (81)

14 | 86.37 | 1.16% | 52.86%  
 20 | 26.0T | 1.25% | 51.23%

## As of 31 January 2019

Individual Index : 5.139  
 Listed Shares : 9,488,796,931  
 Market Capitalization : 86,348,052,072,100

### COMPANY HISTORY

Established Date : 16-Jul-1956  
 Listing Date : 06-Dec-1989 (IPO Price: 12,000)  
 Underwriter IPO :  
 PT Aseam Indonesia  
 PT IFI  
 PT Mutual Int Finance  
 PT Bank Pembangunan Indonesia  
 Securities Administration Bureau :  
 PT Raya Saham Registra

### BOARD OF COMMISSIONERS

- Ng Kee Choe
- Ernest Wong Yuen Weng
- Gan Chee Yen
- Jb Kristiadi \*)
- Made Sukada \*)
- Manggi Taruna Habir \*)
- Peter Benyamin Stok \*)
- Takayoshi Futase

\*) Independent Commissioners

### BOARD OF DIRECTORS

- Sng Seow Wah
- Adnan Qayum Khan
- Dadi Budiana
- Heriyanto Agung Putra
- Herry Hykmanto
- Michellina Laksmi Triwardhanny
- Rita Mirasari
- Satinder Pal Singh Ahluwalia
- Yasushi Itagaki

### AUDIT COMMITTEE

- Muhammad Sirajuddin Syamsuddin
- Asep Supyadillah
- Hasnudin

### CORPORATE SECRETARY

Rita Mirasari

### HEAD OFFICE

Bank Danamon Tower 17th Floor  
 Jl. HR. Rasuna Said, Blok C No. 10, Karet Setiabudi  
 Jakarta 12920  
 Phone : (021) 8064-5000  
 Fax : (021) 8064-5030  
 Homepage : www.danamon.co.id  
 Email : corpsec@danamon.co.id  
 investor.relations@danamon.co.id

### SHAREHOLDERS (December 2018)

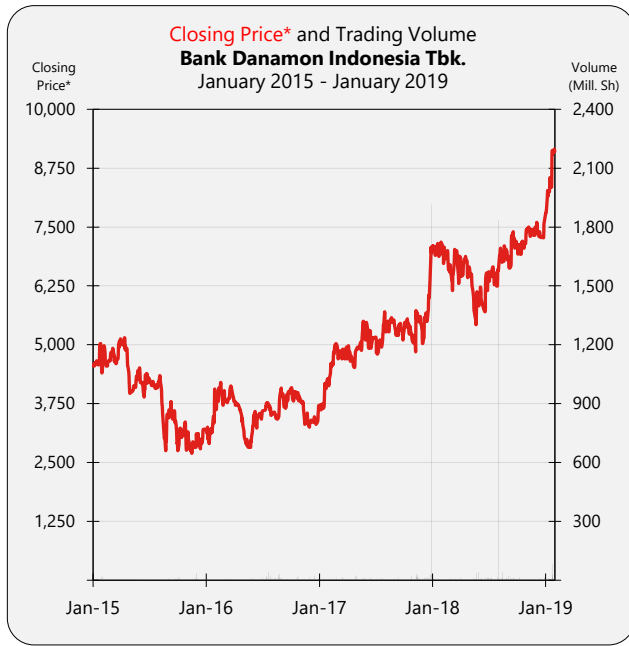
1. MUFG Bank, Ltd.	3,833,857,346	40.40%
2. Asia Financial (Indonesia) Pte.Ltd.	3,242,784,698	34.17%
3. Public (<5%)	2,412,154,887	25.42%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		19.00	16-Dec-02	17-Dec-02	19-Dec-02	27-Dec-02	I
2002		20.97	27-Jun-03	30-Jun-03	2-Jul-03	9-Jul-03	F
2003		85.00	18-Mar-04	19-Mar-04	24-Mar-04	8-Apr-04	I
2003		39.50	5-May-04	6-May-04	10-May-04	14-May-04	F
2004		178.73	8-Dec-04	9-Dec-04	13-Dec-04	22-Dec-04	I
2004		66.65	17-Jun-05	20-Jun-05	22-Jun-05	30-Jun-05	F
2005		203.45	15-Jun-06	16-Jun-06	20-Jun-06	4-Jul-06	F
2006		132.87	14-May-07	15-May-07	21-May-07	5-Jun-07	I
2007		208.90	16-May-08	17-May-08	22-May-08	5-Jun-08	F
2008		90.82	18-Jun-09	19-Jun-09	23-Jun-09	7-Jul-09	F
2009		90.97	21-May-10	24-May-10	26-May-10	10-Jun-10	F
2010		119.87	21-Apr-11	25-Apr-11	27-Apr-11	10-May-11	F
2011		104.43	19-Apr-12	20-Apr-12	24-Apr-12	8-May-12	F
2012		125.58	30-May-13	31-May-13	4-Jun-13	19-Jun-13	F
2013		126.50	30-May-14	2-Jun-14	4-Jun-14	18-Jun-14	F
2014		81.50	14-Apr-15	15-Apr-15	17-Apr-15	8-May-15	F
2015		74.90	9-May-16	10-May-16	12-May-16	27-May-16	F
2017		134.44	27-Mar-18	28-Mar-18	2-Apr-18	18-Apr-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	12,000,000	6-Dec-89	6-Dec-89
2.	Partial Listing	22,400,000	T: 2-Aug-91	: 9-Aug-91
3.	Bonus Shares	146,400,000	T: 15-Nov-93	: 16-Feb-96
4.	Right Issue	219,105,676,080	T: 19-Jan-94	: 27-Apr-09
5.	Company Listing	155,200,000	20-May-96	20-May-96
6.	Stock Split	1,120,000,000	23-Jun-97	23-Jun-97
7.	Partial Delisting	-7,325,068,100	T: 11-Jun-99	: 17-Jul-01
8.	Add. Listing (Bank PDFCI)	44,921,250,000	4-Jan-00	4-Jan-00
9.	Add. Listing (Merger)	230,663,750,000	4-Jul-00	4-Jul-00
10.	Reverse Stock Split	-480,682,079,120	T: 17-Jul-01	: 22-Jan-03
11.	Option Conversion	34,886,500	T: 7-Jul-05	: 14-Dec-06
12.	ESOP Conversion I & II	46,979,955	T: 20-Dec-06	: 15-Sep-08
13.	ESOP Conversion II	4,804,000	T: 21-Dec-06	: 5-Jul-10
14.	ESOP Conversion I	25,528,645	T: 11-Jan-07	: 30-Jun-09
15.	ESOP Conversion I, II & III	24,953,800	T: 4-Jul-07	: 5-Aug-08
16.	ESOP Conversion I & III	10,709,800	T: 8-Aug-07	: 8-Oct-09
17.	ESOP Conversion III	9,855,400	T: 9-Aug-07	: 5-Jul-11
18.	ESOP Conversion II & III	27,147,950	T: 10-Aug-07	: 30-Jun-10
19.	ESOP Conversion III	2,619,500	T: 18-Sep-07	: 2-Dec-09
20.	ESOP Conversion II & III	826,500	T: 20-Sep-07	: 25-Apr-08
21.	ESOP Conversion I, II & III	10,721,800	T: 25-May-09	: 2-Nov-09
22.	ESOP Conversion II	9,000	T: 17-Sep-09	: 25-Sep-09
23.	Right Issue 2011	1,150,225,221	28-Sep-11	28-Sep-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	770	883	2,969	3,035	243
Value (Billion Rp)	3,012	3,169	21,398	24,424	2,131
Frequency (Thou. X)	347	329	311	298	36
Days	244	246	238	240	21
<b>Price (Rupiah)</b>					
High	5,200	4,220	7,300	7,650	9,200
Low	2,665	2,780	3,560	5,375	7,600
Close	3,200	3,710	6,950	7,600	9,100
Close*	3,200	3,710	6,950	7,600	9,100
<b>PER (X)</b>					
PER (X)	12.69	10.60	18.09	20.11	24.08
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	0.90	0.98	1.70	1.79	2.12

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	5,200	4,400	4,400	26,712	77,595	362,617	21
Feb-15	5,050	4,400	4,800	31,448	67,971	318,400	19
Mar-15	5,125	4,590	5,125	32,118	71,430	344,783	22
Apr-15	5,175	3,910	3,970	24,656	78,269	369,875	21
May-15	4,535	3,870	4,420	19,977	54,233	225,540	19
Jun-15	4,500	3,890	4,300	28,854	35,718	150,685	21
Jul-15	4,340	4,050	4,200	19,087	36,825	153,181	19
Aug-15	4,390	2,710	3,535	32,011	47,991	167,641	20
Sep-15	3,875	2,875	2,895	31,726	72,020	244,960	21
Oct-15	3,360	2,750	2,760	33,829	70,303	210,232	21
Nov-15	3,150	2,665	2,825	36,123	100,668	291,719	21
Dec-15	3,240	2,775	3,200	30,232	57,133	172,042	19
Jan-16	4,100	2,900	4,060	25,254	47,411	153,037	20
Feb-16	4,220	3,550	4,025	28,615	48,025	186,842	20
Mar-16	4,150	3,730	3,800	37,520	62,117	240,150	21
Apr-16	3,810	3,275	3,290	24,992	38,538	139,168	21
May-16	3,300	2,780	3,280	32,811	71,039	212,905	20
Jun-16	3,600	3,220	3,540	20,531	49,991	173,842	22
Jul-16	3,810	3,500	3,500	21,884	145,819	540,286	16
Aug-16	4,080	3,360	4,080	36,975	176,635	631,773	22
Sep-16	4,090	3,600	4,050	27,914	59,432	228,263	21
Oct-16	4,090	3,780	3,860	18,011	54,861	214,442	21
Nov-16	3,870	3,250	3,250	35,161	64,803	227,629	22
Dec-16	3,760	3,300	3,710	19,476	64,746	220,582	20
Jan-17	4,310	3,560	4,160	18,726	60,348	236,163	21
Feb-17	5,100	4,100	4,950	28,568	74,925	350,260	19
Mar-17	5,000	4,620	4,700	37,727	99,175	478,395	22
Apr-17	5,025	4,420	4,860	20,025	84,802	403,066	17
May-17	5,500	4,790	5,225	33,788	109,270	560,192	20
Jun-17	5,500	4,880	5,125	21,952	55,680	282,127	15
Jul-17	5,700	4,800	5,700	27,359	85,603	430,802	21
Aug-17	5,775	5,275	5,450	17,536	49,342	269,557	22
Sep-17	5,475	5,025	5,200	18,855	50,208	263,937	19
Oct-17	5,650	5,025	5,100	18,060	63,835	339,193	22
Nov-17	5,800	4,850	5,025	34,620	160,626	879,570	22
Dec-17	7,300	5,050	6,950	33,977	2,075,628	16,904,419	18
Jan-18	7,200	6,775	7,150	26,018	85,268	599,166	22
Feb-18	7,175	6,525	6,600	18,566	58,957	400,640	19
Mar-18	7,075	6,125	6,875	21,578	81,115	534,856	21
Apr-18	6,900	6,375	6,650	20,795	63,714	414,299	21
May-18	6,700	5,375	5,825	34,641	147,735	864,122	20
Jun-18	6,625	5,650	6,375	26,513	95,180	584,811	13
Jul-18	7,000	6,075	6,575	28,701	134,656	872,218	22
Aug-18	7,200	6,400	6,800	26,495	2,000,822	17,504,120	21
Sep-18	7,500	6,500	7,200	25,714	130,414	916,247	19
Oct-18	7,500	6,900	7,425	20,362	76,350	543,709	23
Nov-18	7,600	7,150	7,425	22,464	68,871	512,118	21
Dec-18	7,650	7,125	7,600	26,055	91,480	677,561	18
Jan-19	9,200	7,600	9,100	36,049	243,251	2,131,444	21

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	2,856,242	2,727,817	2,265,049	2,546,414	1,854,814
Placements with Other Banks	9,674,875	17,982,629	5,936,962	5,198,885	3,885,521
Marketable Securities	8,888,106	6,391,687	17,408,263	16,355,690	11,816,037
Loans	106,774,211	99,483,055	91,888,516	94,045,506	95,349,874
Investment	2,074,238	157,579	164,560	122,669	375,853
Fixed Assets	2,489,860	2,559,144	2,505,583	2,287,700	1,891,476
Other Assets	-	2,174,787	2,407,313	3,699,414	2,352,106
<b>Total Assets</b>	<b>195,708,593</b>	<b>188,057,412</b>	<b>174,685,800</b>	<b>178,257,092</b>	<b>178,634,614</b>
<b>Growth (%)</b>		<b>-3.91%</b>	<b>-7.11%</b>	<b>2.04%</b>	<b>0.21%</b>

Deposits	118,920,984	116,967,559	106,612,453	106,531,331	98,326,517
Taxes Payable	183,635	135,963	117,100	116,526	197,924
Fund Borrowings	14,496,842	13,086,187	11,414,742	9,794,286	9,979,287
Other Liabilities	-	-	-	8,108,415	6,230,021
<b>Total Liabilities</b>	<b>162,691,069</b>	<b>153,842,563</b>	<b>137,708,758</b>	<b>139,084,940</b>	<b>137,911,006</b>
<b>Growth (%)</b>		<b>-5.44%</b>	<b>-10.49%</b>	<b>1.00%</b>	<b>-0.84%</b>

Authorized Capital	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
Paid up Capital	5,901,122	5,901,122	5,901,122	5,901,122	5,901,122
Paid up Capital (Shares)	9,585	9,585	9,585	9,585	9,585
Par Value	50,000 & 500	50,000 & 500	50,000 & 500	50,000 & 500	50,000 & 500
Retained Earnings	19,460,987	20,729,212	22,716,002	25,381,570	27,130,896
<b>Total Equity</b>	<b>33,017,524</b>	<b>34,214,849</b>	<b>36,377,972</b>	<b>39,172,152</b>	<b>40,723,608</b>
<b>Growth (%)</b>		<b>3.63%</b>	<b>6.32%</b>	<b>7.68%</b>	<b>3.96%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	22,991,485	22,420,658	20,654,674	20,052,217	15,036,772
<b>Growth (%)</b>		<b>-2.48%</b>	<b>-7.88%</b>	<b>-2.92%</b>	

Interest Expenses	9,311,649	8,772,424	6,875,653	5,903,149	4,358,048
Other Operating Revenue	4,335,911	4,081,703	4,071,469	3,755,032	2,723,237
Other Operating Expenses	14,379,667	14,312,975	13,537,384	12,933,937	9,558,700
Income from Operations	4,063,362	3,943,595	4,934,212	5,585,514	3,843,261
<b>Growth (%)</b>		<b>-2.95%</b>	<b>25.12%</b>	<b>13.20%</b>	

Non-Operating Revenues	-509,828	-662,061	-541,175	103,679	39,402
Income Before Tax	3,553,534	3,281,534	4,393,037	5,689,193	3,882,663
Provision for Income Tax	870,872	812,377	1,600,315	1,539,023	1,086,525
Profit for the period	2,682,662	2,469,157	2,792,722	4,150,170	2,796,138
<b>Growth (%)</b>		<b>-7.96%</b>	<b>13.10%</b>	<b>48.61%</b>	

Period Attributable	2,604,017	2,393,305	2,669,480	3,681,551	3,037,885
Comprehensive Income	2,818,397	2,537,906	2,834,081	4,031,023	2,910,320
Comprehensive Attributable	2,740,510	2,459,446	2,715,440	3,573,101	2,781,918

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	81.50	74.90	-	134.44	-
EPS (Rp)	271.69	249.70	278.52	384.11	316.95
BV (Rp)	3,444.84	3,569.76	3,795.44	4,086.97	4,248.84
DAR (X)	0.83	0.82	0.79	0.78	0.77
DER(X)	4.93	4.50	3.79	3.55	3.39
ROA (%)	1.37	1.31	1.60	2.33	1.57
ROE (%)	8.12	7.22	7.68	10.59	6.87
OPM (%)	17.67	17.59	23.89	27.85	25.56
NPM (%)	11.67	11.01	13.52	20.70	18.60
Payout Ratio (%)	30.00	30.00	-	35.00	-
Yield (%)	1.80	2.34	-	1.93	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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