

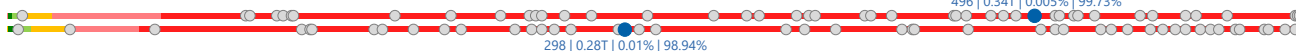
BELL Trisula Textile Industries Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 157.333
Listed Shares : 1,450,000,000
Market Capitalization : 342,200,000,000



COMPANY HISTORY

Established Date : 11-Jan-1971
Listing Date : 03-Oct-2017 (IPO Price: 150)
Underwriter IPO :
PT Lotus Andalan Sekuritas
Securities Administration Bureau :
PT Bima Registra

BOARD OF COMMISSIONERS

1. Lim Kwak Tak
 2. V. Roy Sunarja *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Karsongno Wongso Djaja
2. Handi Suwanto
3. R Nurwulan Kusumawati

AUDIT COMMITTEE

1. V. Roy Sunarja
2. Ong Po Han
3. Yohanes Linero

CORPORATE SECRETARY

R. Nurwulan Kusumawati

HEAD OFFICE

Jl. Mahar Martanegara No.170, Baros, Cimahi
Jawa Barat 40522
Phone : (022) 661-3333
Fax : (022) 661-3388
Homepage : www.astragraphia.co.id
Email : bellini@trisula.com
corsec@trisula.com

SHAREHOLDERS (December 2018)

1. PT Inti Nusa Damai	1,138,500,000	: 78.52%
2. Hpam Ultima Ekuitas 1	95,000,000	: 6.55%
3. Public (<5%)	216,500,000	: 14.93%

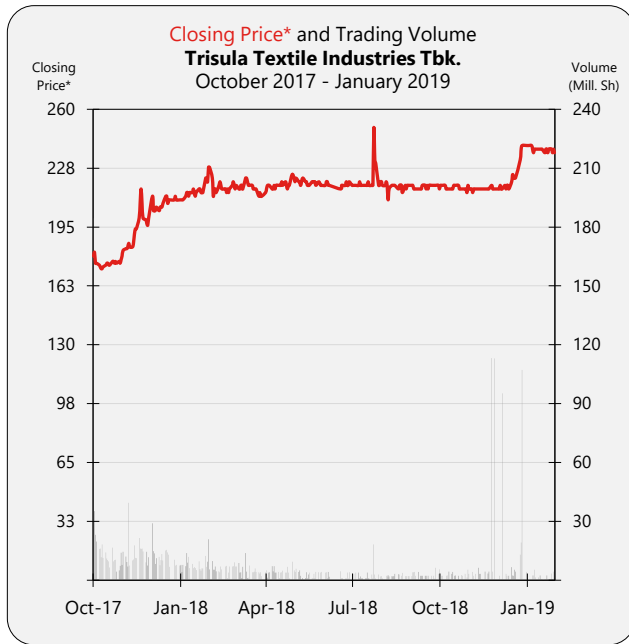
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		3.00	30-Apr-18	2-May-18	4-May-18	23-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue (Include ESA)	300,000,000	3-Oct-17	3-Oct-17
2.	Company Listing	1,150,000,000	3-Oct-17	3-Oct-17

BELL Trisula Textile Industries Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-17	234	159	175	14,763	451,066	78,563	21
Nov-17	218	176	200	11,538	299,918	56,935	22
Dec-17	216	200	210	6,556	220,279	45,812	18
Jan-18	224	208	220	4,488	168,524	36,051	22
Feb-18	232	212	218	3,660	129,140	28,286	19
Mar-18	226	212	212	3,278	102,781	22,273	21
Apr-18	224	212	224	2,257	92,190	20,024	21
May-18	224	218	218	1,685	63,593	13,985	20
Jun-18	220	216	220	1,049	32,731	7,157	13
Jul-18	258	216	218	3,288	54,295	12,276	22
Aug-18	224	210	218	937	43,258	9,448	21
Sep-18	218	216	218	923	46,723	10,152	19
Oct-18	218	214	214	1,027	48,197	10,469	23
Nov-18	218	214	216	981	275,593	71,259	21
Dec-18	240	216	240	1,188	267,370	67,351	18
Jan-19	242	236	236	835	34,707	8,272	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	971	1,324	35
Value (Billion Rp)	181	309	8
Frequency (Thou. X)	33	25	0.8
Days	61	240	22
Price (Rupiah)			
High	234	258	242
Low	159	208	236
Close	210	240	236
Close*	210	240	236
PER (X)	12.91	15.68	15.42
PER Industry (X)	4.78	16.15	17.64
PBV (X)	1.45	1.37	1.35

* Adjusted price after corporate action

BELL Trisula Textile Industries Tbk.

Financial Data and Ratios

Public Accountant : Gideon, Adi & Partners

Book End : December

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents		23,281
Receivables		144,440
Inventories		168,494
Current Assets		367,894
Fixed Assets		158,157
Other Assets		275
Total Assets		535,922

Growth (%)

Current Liabilities		237,833
Long Term Liabilities		44,493
Total Liabilities		282,326

Growth (%)

Authorized Capital		200,000
Paid up Capital		1,450
Paid up Capital (Shares)		15
Par Value		100
Retained Earnings		53,005
Total Equity		253,596

Growth (%)

INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues		355,403

Growth (%)

Cost of Revenues		272,757
Gross Profit		82,646
Expenses (Income)		47,460
Operating Profit		35,186

Growth (%)

Other Income (Expenses)		-9,788
Income before Tax		25,397
Tax		5,813
Profit for the period		19,585

Growth (%)

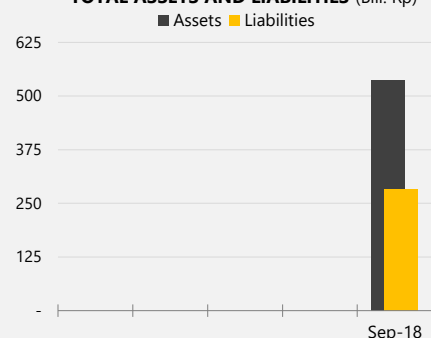
Period Attributable		16,643
Comprehensive Income		17,525
Comprehensive Attributable		14,587

RATIOS

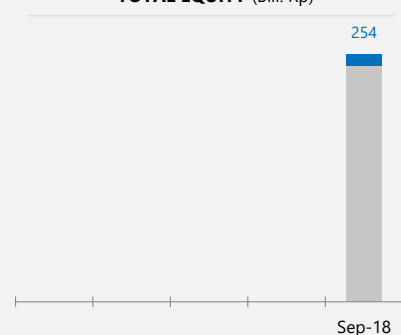
	Dec-17	Sep-18
Current Ratio (%)		154.69
Dividend (Rp)		-
EPS (Rp)		1,147.79
BV (Rp)		17,489.41
DAR (X)		0.53
DER(X)		1.11
ROA (%)		3.65
ROE (%)		7.72
GPM (%)		23.25
OPM (%)		9.90
NPM (%)		5.51
Payout Ratio (%)		-
Yield (%)		-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

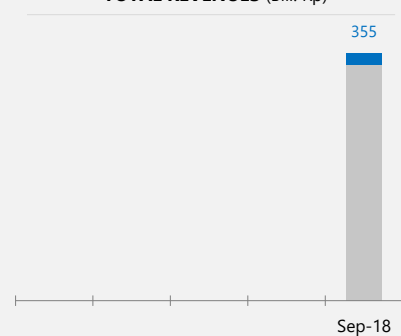
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

