

BIKA Binakarya Jaya Abadi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 27.400
Listed Shares : 592,280,000
Market Capitalization : 162,284,720,000

549 | 0.16T | 0.002% | 99.90%

584 | 0.001T | 0.00007% | 99.9991%

COMPANY HISTORY

Established Date : 28-Nov-2007
Listing Date : 14-Jul-2015 (IPO Price: 1,000)
Underwriter IPO :
PT RHB OSK Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Go Hengky Setiawan
 2. Amperawati Atmodjo *)
 3. Rudy Susanto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Budianto Halim
2. Ali Umar
3. Karel Halim
4. Leonardo Hans Halim
5. Nathalia Setiawan

AUDIT COMMITTEE

1. Amperawati Atmodjo
2. Hetty
3. Inneke Octaviani Pertiwi

CORPORATE SECRETARY

Andi Erdiana Taslim

HEAD OFFICE

Taman Palem Mall 3rd Floor Blok D No. 9A
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Jakarta Barat 11730
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Fax : (021) 543-603 91
Homepage : www.bpg.id
Email : corpsec@binakaryagroup.co.id

SHAREHOLDERS (December 2018)

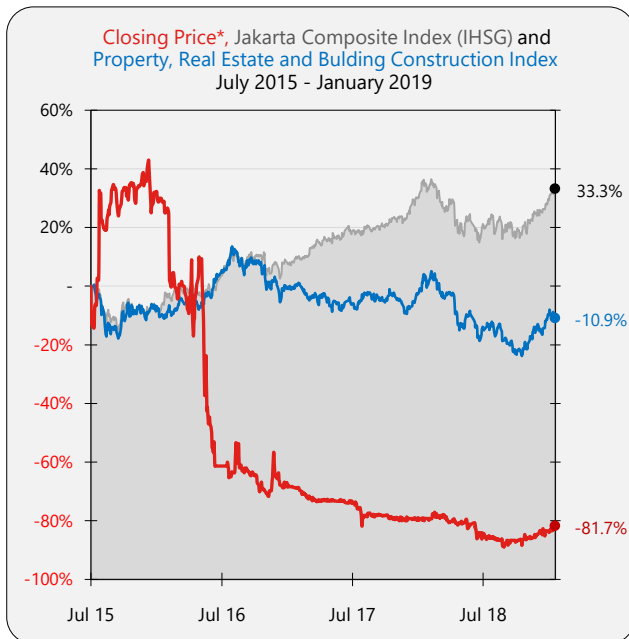
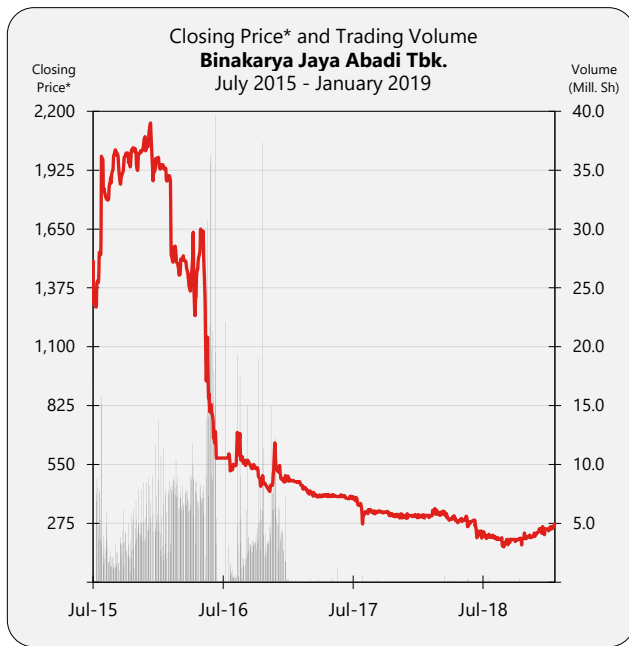
| | | |
|-----------------------|-------------|----------|
| 1. Go Hengky Setiawan | 203,500,600 | : 34.36% |
| 2. Budianto Halim | 192,250,000 | : 32.46% |
| 3. Public (<5%) | 196,529,400 | : 33.18% |

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
|------|--------------|---------------|----------|---------|----------------|--------------|-----|

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 150,000,000 | 14-Jul-15 | 14-Jul-15 |
| 2. | Company Listing | 442,280,000 | 14-Jul-15 | 14-Jul-15 |



TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jul-15 | 1,550 | 1,210 | 1,540 | 15,370 | 101,123 | 142,935 | 10 |
| Aug-15 | 2,060 | 1,520 | 1,875 | 19,377 | 85,743 | 152,100 | 20 |
| Sep-15 | 2,025 | 1,820 | 1,885 | 9,223 | 40,546 | 78,273 | 21 |
| Oct-15 | 2,020 | 1,885 | 2,020 | 18,867 | 67,179 | 131,984 | 21 |
| Nov-15 | 2,100 | 1,920 | 2,020 | 30,663 | 99,857 | 200,339 | 21 |
| Dec-15 | 2,170 | 1,870 | 1,905 | 26,631 | 113,873 | 232,937 | 19 |
| Jan-16 | 2,050 | 1,905 | 1,930 | 15,995 | 121,313 | 237,265 | 20 |
| Feb-16 | 1,965 | 1,480 | 1,570 | 10,859 | 132,652 | 228,693 | 20 |
| Mar-16 | 1,600 | 1,415 | 1,490 | 9,117 | 152,798 | 229,473 | 21 |
| Apr-16 | 1,645 | 1,235 | 1,425 | 12,617 | 161,407 | 230,717 | 21 |
| May-16 | 1,690 | 905 | 1,035 | 19,640 | 165,952 | 223,081 | 20 |
| Jun-16 | 1,000 | 570 | 580 | 47,378 | 306,174 | 238,358 | 18 |
| Jul-16 | 635 | 550 | 600 | 756 | 25,312 | 14,763 | 7 |
| Aug-16 | 765 | 515 | 585 | 12,489 | 67,896 | 45,365 | 22 |
| Sep-16 | 620 | 535 | 535 | 9,901 | 68,402 | 39,157 | 21 |
| Oct-16 | 560 | 430 | 462 | 10,709 | 102,308 | 52,255 | 21 |
| Nov-16 | 565 | 424 | 478 | 15,311 | 144,433 | 68,160 | 22 |
| Dec-16 | 740 | 470 | 470 | 11,331 | 114,889 | 63,172 | 20 |
| Jan-17 | 560 | 460 | 470 | 2,496 | 12,711 | 6,355 | 21 |
| Feb-17 | 488 | 436 | 442 | 479 | 974 | 449 | 19 |
| Mar-17 | 444 | 350 | 404 | 387 | 843 | 348 | 22 |
| Apr-17 | 418 | 390 | 408 | 213 | 709 | 284 | 17 |
| May-17 | 412 | 394 | 400 | 303 | 2,150 | 839 | 20 |
| Jun-17 | 410 | 394 | 394 | 205 | 419 | 168 | 15 |
| Jul-17 | 404 | 350 | 362 | 173 | 306 | 119 | 21 |
| Aug-17 | 378 | 254 | 340 | 770 | 1,609 | 498 | 22 |
| Sep-17 | 338 | 290 | 330 | 256 | 684 | 215 | 19 |
| Oct-17 | 364 | 300 | 320 | 151 | 298 | 95 | 18 |
| Nov-17 | 330 | 300 | 314 | 159 | 310 | 95 | 20 |
| Dec-17 | 320 | 290 | 310 | 100 | 102 | 31 | 17 |
| Jan-18 | 318 | 290 | 312 | 132 | 107 | 33 | 20 |
| Feb-18 | 360 | 300 | 344 | 167 | 235 | 75 | 13 |
| Mar-18 | 350 | 300 | 312 | 166 | 814 | 248 | 20 |
| Apr-18 | 324 | 270 | 288 | 285 | 1,154 | 343 | 21 |
| May-18 | 362 | 252 | 260 | 403 | 799 | 216 | 19 |
| Jun-18 | 298 | 202 | 214 | 470 | 467 | 115 | 13 |
| Jul-18 | 252 | 202 | 210 | 379 | 654 | 126 | 21 |
| Aug-18 | 228 | 192 | 200 | 226 | 387 | 79 | 21 |
| Sep-18 | 208 | 161 | 200 | 186 | 129 | 23 | 19 |
| Oct-18 | 206 | 173 | 204 | 136 | 517 | 103 | 21 |
| Nov-18 | 256 | 176 | 214 | 229 | 145 | 29 | 20 |
| Dec-18 | 264 | 190 | 260 | 310 | 469 | 111 | 18 |
| Jan-19 | 280 | 220 | 274 | 201 | 90 | 23 | 21 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|-------|-------|-------|--------|
| Volume (Million Sh.) | 508 | 1,564 | 21 | 6 | 0.09 |
| Value (Billion Rp) | 939 | 1,670 | 9 | 2 | 0.02 |
| Frequency (Thou. X) | 120 | 176 | 6 | 3 | 0.2 |
| Days | 112 | 233 | 231 | 226 | 21 |
| Price (Rupiah) | | | | | |
| High | 2,170 | 2,050 | 560 | 362 | 280 |
| Low | 1,210 | 424 | 254 | 161 | 220 |
| Close | 1,905 | 470 | 310 | 260 | 274 |
| Close* | 1,905 | 470 | 310 | 260 | 274 |
| PER (X) | | | | | |
| PER (X) | 25.14 | -2.94 | -5.91 | -9.03 | -9.52 |
| PER Industry (X) | 13.36 | 24.89 | 14.52 | 27.07 | 28.17 |
| PBV (X) | | | | | |
| PBV (X) | 1.69 | 0.42 | 0.28 | 0.23 | 0.24 |

* Adjusted price after corporate action

| BALANCE SHEET | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|------------------|------------------|------------------|------------------|
| <i>(in Million Rp, except Par Value)</i> | | | | |
| Cash & Cash Equivalents | 164,032 | 146,445 | 164,775 | 80,963 |
| Receivables | 59,776 | 29,460 | 64,901 | 8,375 |
| Inventories | 1,279,215 | 1,541,486 | 1,595,533 | 1,694,675 |
| Investment | 17,405 | 17,913 | 21,149 | 25,056 |
| Fixed Assets | 186,471 | 261,356 | 187,923 | 72,839 |
| Other Assets | 120 | 549 | 145 | 288 |
| Total Assets | 2,137,500 | 2,400,682 | 2,374,443 | 2,318,505 |
| Growth (%) | | 12.31% | -1.09% | -2.36% |

| | | | | |
|--------------------------|------------------|------------------|------------------|------------------|
| Trade Payable | 25,842 | 34,227 | 28,225 | 49,969 |
| Total Liabilities | 1,470,706 | 1,731,221 | 1,678,797 | 1,641,648 |
| Growth (%) | | 17.71% | -3.03% | -2.21% |

| | | | | |
|--------------------------|----------------|----------------|----------------|----------------|
| Authorized Capital | 170,000 | 170,000 | 170,000 | 170,000 |
| Paid up Capital | 59,228 | 59,228 | 59,228 | 59,228 |
| Paid up Capital (Shares) | 592 | 592 | 592 | 592 |
| Par Value | 100 | 100 | 100 | 100 |
| Retained Earnings | 166,407 | 143,510 | 122,038 | 109,247 |
| Total Equity | 666,794 | 669,461 | 695,647 | 676,857 |
| Growth (%) | | 0.40% | 3.91% | -2.70% |

| INCOME STATEMENTS | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|-----------|----------------|----------------|---------|
| Total Revenues | 1,013,950 | 631,183 | 482,387 | 290,964 |
| Growth (%) | | -37.75% | -23.57% | |

| | | | | |
|--------------------|---------|----------------|---------------|---------|
| Cost of Revenues | 593,640 | 348,041 | 239,067 | 137,518 |
| Gross Profit | 420,310 | 283,142 | 243,320 | 153,446 |
| Operating Expenses | 215,990 | 260,153 | 206,054 | 128,214 |
| Operating Profit | 204,320 | 22,990 | 37,266 | 25,232 |
| Growth (%) | | -88.75% | 62.10% | |

| | | | | |
|-------------------------|----------|------------|---------------|---------|
| Other Income (Expenses) | -126,586 | -100,003 | -79,366 | -44,022 |
| Income Before Tax | 77,734 | -77,013 | -42,100 | -18,790 |
| Tax | 1,106 | 968 | 2,254 | - |
| Profit for the period | 76,628 | -77,981 | -44,354 | -18,790 |
| Growth (%) | | N/A | 43.12% | |

| | | | | |
|----------------------------|--------|---------|---------|---------|
| Period Attributable | 44,880 | -22,897 | -24,490 | -12,791 |
| Comprehensive Income | 75,080 | -80,286 | -42,389 | -18,790 |
| Comprehensive Attributable | 44,987 | -22,806 | -24,436 | -12,791 |

| RATIOS | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|------------------|----------|----------|----------|----------|
| Dividend (Rp) | - | - | - | - |
| EPS (Rp) | 129.38 | -131.66 | -74.89 | -31.72 |
| BV (Rp) | 1,125.81 | 1,130.31 | 1,174.52 | 1,142.80 |
| DAR (X) | 0.69 | 0.72 | 0.71 | 0.71 |
| DER(X) | 2.21 | 2.59 | 2.41 | 2.43 |
| ROA (%) | 3.58 | -3.25 | -1.87 | -0.81 |
| ROE (%) | 11.49 | -11.65 | -6.38 | -2.78 |
| GPM (%) | 41.45 | 44.86 | 50.44 | 52.74 |
| OPM (%) | 20.15 | 3.64 | 7.73 | 8.67 |
| NPM (%) | 7.56 | -12.35 | -9.19 | -6.46 |
| Payout Ratio (%) | - | - | - | - |
| Yield (%) | - | - | - | - |

| | | | | |
|---------------------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|

