

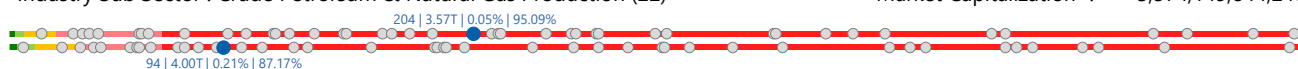
# BIPI Benakat Integra Tbk.

## COMPANY REPORT : JANUARY 2018

Development Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

## As of 31 January 2018

Individual Index : 140.000  
Listed Shares : 40,158,987,014  
Market Capitalization : 3,574,149,844,246



### COMPANY HISTORY

Established Date : 19-Apr-2007  
Listing Date : 11-Feb-2010  
Underwriter IPO :  
PT Danatama Makmur  
Securities Administration Bureau :  
PT Ficomindo Buana Registrar  
Mayapada Tower 10th Fl. Suite 02 B, Jln. Jend. Sudirman Kav. 28,  
Karet - Setiabudi, Jakarta 12920  
Phone : (021) 521-2316, 2317  
Fax : (021) 521-2320

### BOARD OF COMMISSIONERS

1. Omar Putihrai
  2. Hermawan Chandra \*)
  3. Winston Jusuf
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Wibowo Suseno Wirjawan
2. Adhi Utomo Jusman
3. Andreas Kastono Ahadi
4. Michael Wong

### AUDIT COMMITTEE

1. Hermawan Chandra
2. Indra Safitri
3. Kanaka Puradiredja
4. Rodion Wikanto Njotowidjojo

### CORPORATE SECRETARY

Remanja Dyah Intansuri

### HEAD OFFICE

Menara Anugrah floor 12, Kantor Taman E.3.3  
Jalan Mega Kuningan Lot. 8.6 8.7  
Jakarta Selatan 12950  
Phone : (021) 576-4661  
Fax : (021) 576-4664

Homepage : [www.benakat.co.id](http://www.benakat.co.id)  
Email : [corsec@benakat.co.id](mailto:corsec@benakat.co.id)  
[remanja.intansuri@benakat.co.id](mailto:remanja.intansuri@benakat.co.id)

### SHAREHOLDERS (January 2018)

1. PT Indotambang Perkasa	13,380,680,813	: 33.32%
2. Interventures Capital Pte. Ltd.	5,450,625,000	: 13.57%
3. Public (<5%)	21,327,681,201	: 53.11%

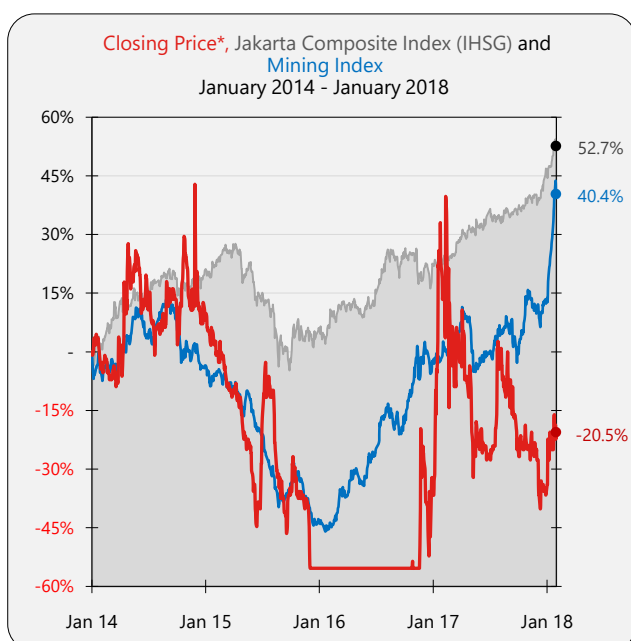
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		1.00	13-Jan-15	14-Jan-15	16-Jan-15	30-Jan-15	F
2013		1.00	13-Jan-15	14-Jan-15	16-Jan-15	30-Jan-15	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	11,500,000,000	11-Feb-10	11-Feb-10
2.	Company Listing	18,575,744,000	T: 11-Feb-10	: 30-Sep-10
3.	Warrant I	6,432,426,014	T: 28-Dec-10	: 14-Feb-13
4.	Saham Seri B	40,158,987,014	19-Dec-17	19-Dec-17

# BIPI Benakat Integra Tbk.



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	13,611	21,522	19,435	46,617	4,351
Value (Billion Rp)	1,636	1,919	1,327	5,104	393
Frequency (Thou. X)	143	91	122	510	69
Days	242	244	237	238	22
<b>Price (Rupiah)</b>					
High	160	125	108	167	103
Low	102	50	50	67	71
Close	121	50	71	71	89
Close*	121	50	71	71	89
<b>PER (X)</b>					
PER (X)	13.12	78.24	60.68	4.59	5.76
PER Industry (X)	3.23	0.60	-4.41	6.26	10.24
PBV (X)	0.73	0.27	0.47	0.64	0.80

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	121	107	107	8,267	1,038,543	121,145	20
Feb-14	112	103	105	6,856	372,806	40,324	20
Mar-14	118	102	116	10,781	959,308	102,676	20
Apr-14	147	102	139	32,890	1,714,221	217,959	20
May-14	146	129	139	15,815	1,188,234	163,947	18
Jun-14	140	121	127	11,424	1,720,154	207,131	21
Jul-14	135	110	118	9,880	1,152,197	139,850	18
Aug-14	136	116	132	11,169	1,074,700	130,576	20
Sep-14	134	122	125	10,990	1,370,352	165,924	22
Oct-14	147	114	139	9,168	881,623	110,634	23
Nov-14	160	119	160	6,006	845,662	86,120	20
Dec-14	150	116	121	9,482	1,293,044	149,706	20
Jan-15	125	113	115	5,702	317,800	38,787	21
Feb-15	118	107	111	4,733	245,677	27,745	19
Mar-15	112	98	100	7,729	1,127,234	123,610	22
Apr-15	108	89	91	4,662	1,924,274	196,020	21
May-15	96	78	78	6,469	558,561	47,693	19
Jun-15	86	58	80	10,200	2,617,944	219,363	21
Jul-15	111	77	100	15,471	1,625,221	157,178	19
Aug-15	104	69	70	8,289	1,790,390	156,052	20
Sep-15	78	60	71	10,693	2,798,424	197,551	21
Oct-15	89	69	72	9,673	2,557,490	194,818	21
Nov-15	73	62	62	6,003	2,736,176	223,469	21
Dec-15	62	50	50	1,642	3,222,775	336,672	19
Jan-16	50	50	50	63	2,003,392	113,268	18
Feb-16	50	50	50	76	412,142	24,481	16
Mar-16	51	50	50	2,530	566,927	30,920	21
Apr-16	50	50	50	517	473,408	33,314	21
May-16	50	50	50	239	637,736	42,232	20
Jun-16	50	50	50	329	339,517	25,367	19
Jul-16	50	50	50	360	229,070	21,956	16
Aug-16	50	50	50	628	819,951	51,513	22
Sep-16	50	50	50	198	1,106,547	64,999	21
Oct-16	65	50	50	7,219	860,139	53,546	21
Nov-16	108	50	83	49,179	6,542,431	468,662	22
Dec-16	90	50	71	60,594	5,443,876	397,203	20
Jan-17	154	67	127	123,034	12,646,378	1,491,659	21
Feb-17	167	88	116	100,624	8,666,396	1,176,070	19
Mar-17	127	100	111	37,362	4,157,273	485,372	22
Apr-17	130	98	108	36,065	3,207,082	375,578	17
May-17	109	74	85	24,806	1,788,329	170,757	20
Jun-17	94	81	81	8,626	1,216,406	97,526	15
Jul-17	118	81	107	26,466	2,144,412	222,803	21
Aug-17	118	98	102	38,160	2,427,427	256,236	22
Sep-17	108	81	85	38,227	2,416,787	208,750	19
Oct-17	94	80	84	26,427	1,292,763	112,671	22
Nov-17	93	81	81	33,343	3,076,978	252,629	22
Dec-17	84	67	71	17,166	3,576,695	253,505	18
Jan-18	103	71	89	68,759	4,350,606	392,913	22

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	522,150	99,233		13,139	10,213
Receivables	728,369	1,412,691		32,718	416,456
Inventories	54,582	51,533		38,362	38,059
Current Assets	1,598,558	3,097,435		356,460	524,784
Fixed Assets	4,626,183	4,617,844		202,509	203,148
Other Assets	2,170	45,641		7,592	-
Total Assets	16,437,977	17,768,642		17,179,713	18,449,144
<b>Growth (%)</b>		<b>8.10%</b>			<b>7.39%</b>

Current Liabilities	3,240,688	4,530,838		6,803,835	7,041,097
Long Term Liabilities	7,362,397	7,144,165		6,380,657	6,959,622
Total Liabilities	10,603,085	11,675,002		13,184,492	14,000,719
<b>Growth (%)</b>		<b>10.11%</b>			<b>6.19%</b>

Authorized Capital	7,200,000	7,200,000		7,200,000	7,200,000
Paid up Capital	3,650,817	3,650,817		3,650,817	3,650,817
Paid up Capital (Shares)	36,508	36,508		36,508	36,508
Par Value	100	100		100	100
Retained Earnings	469,182	378,925		-2,224,059	-1,767,708
Total Equity	5,834,892	6,093,640		3,995,221	4,448,425
<b>Growth (%)</b>		<b>4.43%</b>			<b>11.34%</b>

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	2,338,603	3,263,229		30,938	36,421
<b>Growth (%)</b>		<b>39.54%</b>			

Cost of Revenues	995,248	1,414,758		109,289	134,354
Gross Profit	1,343,356	1,848,471		-78,351	-97,933
Expenses (Income)	431,239	-		2,241,270	-
Operating Profit	-	-		-	-
<b>Growth (%)</b>					

Other Income (Expenses)	-	-1,140,095		-	-532,380
Income before Tax	912,117	708,376		-2,319,621	434,447
Tax	233,443	382,843		-952	-1,779
Profit for the period	678,674	325,533		-2,318,669	436,225
<b>Growth (%)</b>		<b>-52.03%</b>		N/A	

Period Attributable	678,735	325,533		-2,295,201	465,621
Comprehensive Income	556,327	319,568		-2,309,235	436,044
Comprehensive Attributable	556,388	319,568		2,285,767	465,439

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	49.33	68.36		5.24	7.45
Dividend (Rp)	2.00	-		-	-
EPS (Rp)	18.59	8.92		-62.87	12.75
BV (Rp)	159.82	166.91		109.43	121.85
DAR (X)	0.65	0.66		0.77	0.76
DER(X)	1.82	1.92		3.30	3.15
ROA (%)	4.13	1.83		-13.50	2.36
ROE (%)	11.63	5.34		-58.04	9.81
GPM (%)	57.44	56.65		-253.25	-268.89
OPM (%)	-	-		-	-
NPM (%)	29.02	9.98		-7,494.60	1,197.74
Payout Ratio (%)	10.76	-		-	-
Yield (%)	1.80	-		-	-

