

BIPP Bhuwanatala Indah Permai Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 34.612
Listed Shares : 5,028,669,338
Market Capitalization : 417,379,555,054

476 | 0.42T | 0.006% | 99.62%

526 | 0.010T | 0.0005% | 99.99%

COMPANY HISTORY

Established Date : 21-Dec-1981
Listing Date : 23-Oct-1995 (IPO Price: 875)
Underwriter IPO :
PT Bhakti Investama
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Piter Korompis *)
 2. Fonny Fortunata
 3. Louise Li
 4. Michelle Elisa Rusli *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Arianto Syarief
2. Hendrikus Eko Yulianto
3. Kwan Lie Chin Vienna

AUDIT COMMITTEE

1. Piter Korompis
2. Sulistiowati
3. Yoyok Widiyanto

CORPORATE SECRETARY

Arianto Syarief

HEAD OFFICE

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Jl. Jend. Gatot Subroto Kav. 23
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Email : corsec@bipp.co.id
arianto@bipp.co.id

SHAREHOLDERS (December 2018)

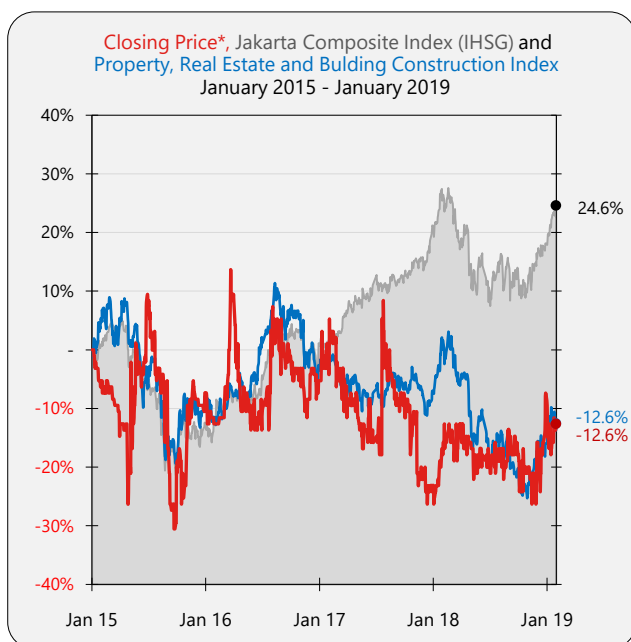
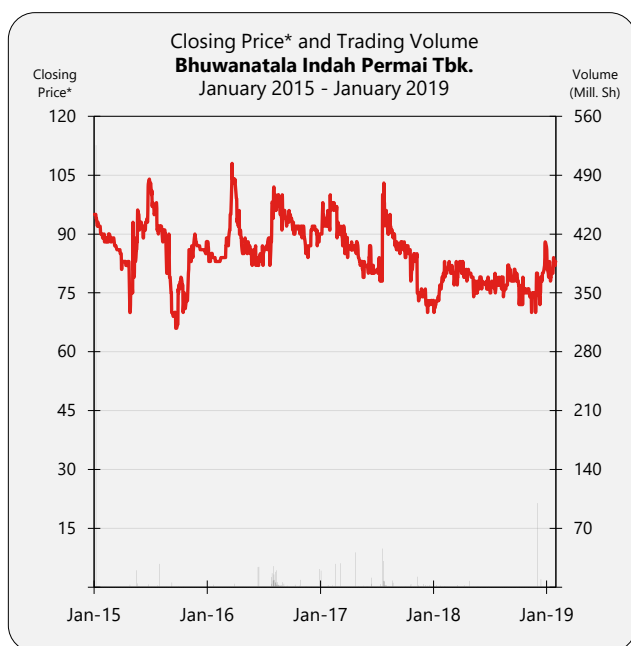
1. Safire Capital Pte. Ltd. 3,595,072,195 : 71.49%
2. Public (<5%) 1,433,597,143 : 28.51%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		22.00	26-Sep-95	27-Sep-95	3-Oct-95	1-Nov-95	F
1995		10.00	24-Apr-96	25-Apr-96	3-May-96	31-May-96	F
1995	5 : 4		21-Jun-96	24-Jun-96	2-Jul-96	31-Jul-96	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing	40,000,000	23-Oct-95	23-Oct-95
2.	Stock Split	40,000,000	8-Jul-96	8-Jul-96
3.	Bonus Shares	64,000,000	1-Aug-96	1-Aug-96
4.	Right Issue	360,000,000	29-Nov-96	29-Nov-96
5.	Warrant	66,603	1-Jul-97	1-Jul-97
6.	Right Issue	1,134,149,856	2-Apr-98	2-Apr-98
7.	Warrant Series I	1,800	4-Dec-01	4-Dec-01
8.	Add. Listing without RI	263,821,825	12-Sep-12	11-Sep-13
9.	Right Issue V	1,130,197,731	8-Feb-13	8-Feb-13
10.	Warrant III	1,390	25-Nov-13	25-Nov-13
11.	Warrant III	40	6-Aug-14	6-Aug-14
12.	Right Issue V	500,000,000	14-Jul-15	14-Jul-15
13.	Right Issue V	445,377,615	22-Jul-15	22-Jul-15
14.	Right Issue V	28,300	23-Jul-15	23-Jul-15
15.	Right Issue V	54,172,730	27-Jul-15	27-Jul-15
16.	Right Issue V	637,830,546	30-Jul-15	30-Jul-15
17.	Warrant III	146	23-Aug-16	23-Aug-16
18.	Warrant III	919	5-Sep-17	5-Sep-17
19.	Warrant III	1	28-Sep-17	28-Sep-17
20.	Warrant III	58	9-Nov-17	9-Nov-17
21.	Warrant III	239	13-Nov-17	13-Nov-17
22.	Warrant III	39	22-Nov-17	22-Nov-17
23.	Warrant III	109,017,000	4-Dec-17	4-Dec-17
24.	Warrant III	250,000,000	11-Dec-17	11-Dec-17
25.	Warrant III	1,500	14-Dec-17	14-Dec-17
26.	Warrant III	1,000	15-Dec-17	15-Dec-17



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	631	313	345	158	2
Value (Billion Rp)	59	30	31	11	0.1
Frequency (Thou. X)	4	16	15	6	0.3
Days	236	241	232	230	22
Price (Rupiah)					
High	110	120	113	100	88
Low	63	78	70	67	77
Close	88	90	73	88	83
Close*	88	90	73	88	83
PER (X)					
PER (X)	3.76	18.28	-41.70	-15.60	-14.71
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	0.95	0.36	0.31	0.38	0.35

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	99	88	89	231	529,956	50,325	21
Feb-15	95	88	88	256	3,519	311	18
Mar-15	89	81	81	108	2,164	183	21
Apr-15	87	68	75	285	4,680	348	19
May-15	105	69	93	534	28,723	2,216	18
Jun-15	110	85	103	886	9,253	904	21
Jul-15	107	87	92	552	35,744	3,256	19
Aug-15	99	75	90	146	1,353	110	20
Sep-15	90	63	76	591	11,107	778	21
Oct-15	84	67	73	249	2,510	186	21
Nov-15	101	77	87	284	1,837	155	21
Dec-15	90	79	88	178	413	34	16
Jan-16	90	78	83	133	4,179	345	19
Feb-16	85	81	84	102	865	72	18
Mar-16	120	82	104	354	6,508	628	21
Apr-16	119	83	85	350	5,586	490	21
May-16	100	82	83	411	3,280	278	20
Jun-16	100	78	82	260	50,456	4,804	22
Jul-16	110	79	98	1,318	33,767	3,171	14
Aug-16	112	89	100	8,208	149,820	14,836	22
Sep-16	100	90	94	2,330	11,460	1,084	21
Oct-16	97	83	92	2,304	18,054	1,640	21
Nov-16	93	82	87	312	4,082	350	22
Dec-16	94	83	90	202	24,588	2,740	20
Jan-17	105	83	91	286	25,036	2,771	17
Feb-17	100	87	91	487	32,590	3,207	18
Mar-17	92	80	87	290	30,596	3,301	22
Apr-17	90	81	88	233	42,077	2,544	16
May-17	95	74	82	714	6,184	506	20
Jun-17	93	77	80	1,468	20,140	1,656	15
Jul-17	113	75	95	5,131	112,695	10,960	21
Aug-17	100	86	88	2,183	25,784	2,349	22
Sep-17	92	83	88	659	2,936	254	19
Oct-17	91	77	85	1,366	9,974	804	22
Nov-17	86	71	75	1,479	26,289	1,972	22
Dec-17	78	70	73	681	10,206	676	18
Jan-18	81	69	79	1,496	11,412	848	22
Feb-18	88	75	80	678	6,821	545	19
Mar-18	92	73	83	589	5,537	445	20
Apr-18	100	75	80	745	13,730	1,211	21
May-18	85	67	79	414	3,989	305	20
Jun-18	80	70	76	149	1,601	114	13
Jul-18	99	70	77	311	729	55	22
Aug-18	93	71	82	364	574	44	21
Sep-18	82	72	79	113	330	25	16
Oct-18	87	70	75	163	1,135	83	20
Nov-18	80	67	80	244	582	41	19
Dec-18	100	70	88	245	111,365	6,940	17
Jan-19	88	77	83	276	1,780	142	22

BIPP Bhuwanatala Indah Permai Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Johan, Malonda, Mustika & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	15,784	41,255	20,554	55,864	38,350
Receivables	6,085	4,636	6,754	7,742	8,772
Inventories	588	962	692	754	809
Investment	-	-	-	-	-
Fixed Assets	155,529	152,669	164,179	157,062	152,470
Other Assets	7	7	80	80	7
Total Assets	617,584	1,209,225	1,648,022	1,748,641	1,729,932
Growth (%)		95.80%	36.29%	6.11%	-1.07%

Trade Payable	2,413	3,200	4,882	9,909	11,370
Total Liabilities	164,803	163,144	444,202	534,788	553,111
Growth (%)		-1.01%	172.28%	20.39%	3.43%

Authorized Capital	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Paid up Capital	958,511	958,511	1,122,252	1,122,252	1,158,154
Paid up Capital (Shares)	3,032	3,032	4,670	4,670	5,029
Par Value	500 & 100	500 & 100	500 & 100	500 & 100	500 & 100
Retained Earnings	-643,289	-535,348	-494,303	-510,014	-531,295
Total Equity	452,781	1,046,081	1,203,820	1,213,853	1,176,822
Growth (%)		131.03%	15.08%	0.83%	-3.05%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	98,673	83,830	113,883	108,781	96,132
Growth (%)		-15.04%	35.85%	-4.48%	

Cost of Revenues	44,365	32,450	40,902	65,587	62,412
Gross Profit	54,308	51,380	72,981	43,195	33,720
Operating Expenses	19,602	19,244	34,732	30,484	18,470
Operating Profit	34,706	32,136	38,249	12,710	15,250
Growth (%)		-7.40%	19.02%	-66.77%	

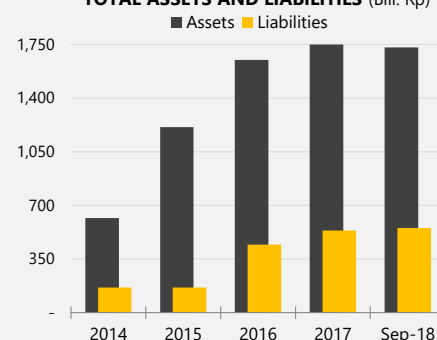
Other Income (Expenses)	-9,655	82,425	-4,842	-37,480	-42,739
Income Before Tax	25,051	114,562	33,408	-24,770	-32,662
Tax	5,392	4,162	6,183	6,264	-1,044
Profit for the period	19,659	110,400	27,224	-31,034	-33,706
Growth (%)		461.58%	-75.34%	N/A	

Period Attributable	17,014	107,941	28,392	-15,980	-21,277
Comprehensive Income	18,343	110,394	27,309	-20,563	-36,932
Comprehensive Attributable	16,272	107,935	28,393	-5,641	-24,502

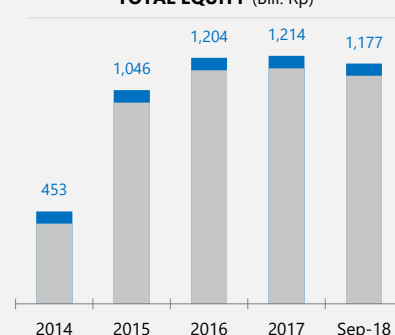
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	6.48	36.41	5.83	-6.65	-6.70
BV (Rp)	149.32	344.99	257.80	259.95	234.02
DAR (X)	0.27	0.13	0.27	0.31	0.32
DER(X)	0.36	0.16	0.37	0.44	0.47
ROA (%)	3.18	9.13	1.65	-1.77	-1.95
ROE (%)	4.34	10.55	2.26	-2.56	-2.86
GPM (%)	55.04	61.29	64.08	39.71	35.08
OPM (%)	35.17	38.34	33.59	11.68	15.86
NPM (%)	19.92	131.69	23.91	-28.53	-35.06
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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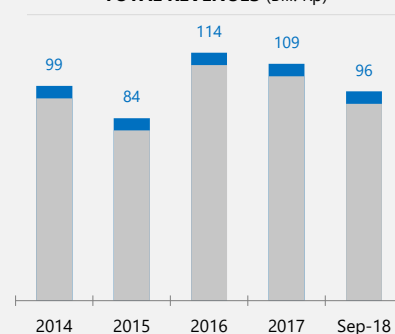
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

