

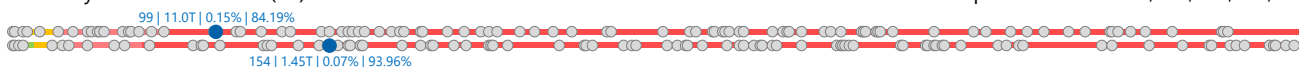
BJTM BPD Jawa Timur Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

As of 31 January 2019

Individual Index : 173.256
Listed Shares : 14,828,353,632
Market Capitalization : 11,047,123,455,840



COMPANY HISTORY

Established Date : 17-Aug-1961
Listing Date : 12-Jul-2012 (IPO Price: 430)
Underwriter IPO :
PT Bahana Securities
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Akhmad Sukardi *)
2. Budi Setiawan
3. Candra Fajri Ananda *)
4. Rudi Purwono *)

*) Independent Commissioners

BOARD OF DIRECTORS

1. R. Soeroso
2. Ferdian Timur Satyagraha
3. Hadi Santoso
4. Rizyana Mirda
5. Rudie Hardiono
6. Su'udi
7. Tony Sudjiaryanto

AUDIT COMMITTEE

1. Rudi Purwon
2. Candra Fajri Ananda
3. Akhmad Sukardi
4. Nurhadi

CORPORATE SECRETARY

Glemboh Priambodo

HEAD OFFICE

Jl. Basuki Rachmat No. 98 - 104
Surabaya - 60271
Phone : (031) 531 - 0090, 531 - 0099
Fax : (031) - 531 - 0838
Homepage : www.bankjatim.co.id
Email : corsec@bankjatim.co.id
info@bankjatim.co.id

SHAREHOLDERS (December 2018)

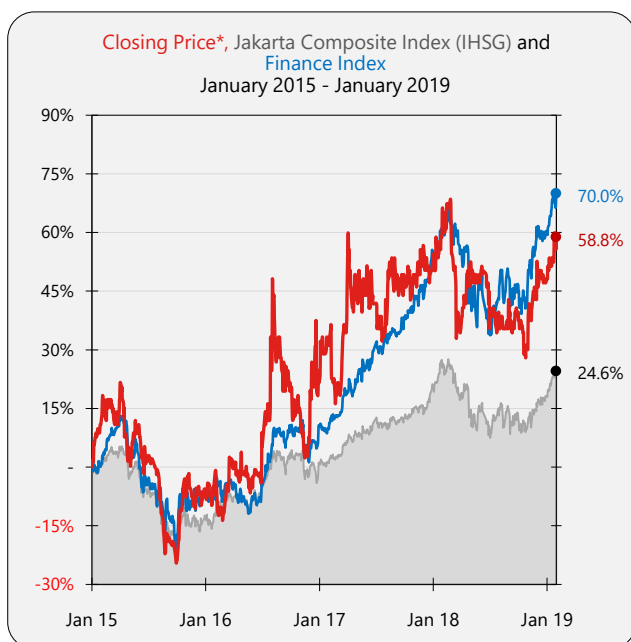
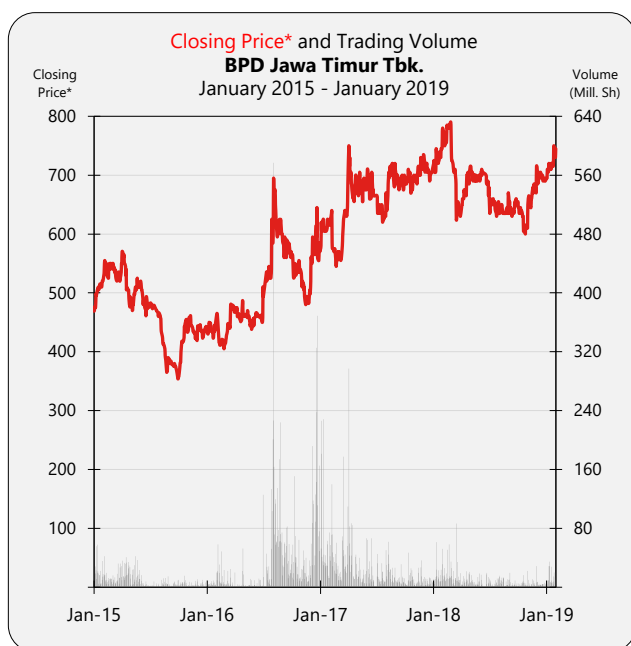
1. Province of East Java 7,676,913,648 : 51.77%
2. Public (<5%) 7,151,439,984 : 48.23%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		39.74	18-Apr-13	19-Apr-13	23-Apr-13	3-May-13	F
2013		40.61	28-Apr-14	29-Apr-14	2-May-14	14-May-14	F
2014		41.86	15-Apr-15	16-Apr-15	20-Apr-15	8-May-15	F
2015		43.00	5-Feb-16	9-Feb-16	11-Feb-16	3-Mar-16	I
2016		43.64	7-Feb-17	8-Feb-17	10-Feb-17	2-Mar-17	F
2017		44.10	27-Feb-18	28-Feb-18	2-Mar-18	22-Mar-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,983,537,000	12-Jul-12	12-Jul-12
2.	Company Listing	11,784,971,132	12-Jul-12	12-Jul-12
3.	MESOP Phase I	28,614,200	8-Aug-16	16-Mar-17
4.	Unlisted Shares	-604,500	4-Oct-16	23-Oct-18
5.	MESOP Tahap II	15,002,400	3-Aug-17	15-Sep-17
6.	MESOP Tahap I & II	13,289,800	7-Aug-17	31-Aug-17
7.	MESOP II	957,000	12-Feb-18	23-Aug-18
8.	MESOP I & II	471,200	14-Mar-18	14-Mar-18
9.	MESOP II & III	1,205,900	14-Aug-18	19-Sep-18
10.	MESOP III	909,500	29-Aug-18	20-Sep-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,228	8,517	6,164	2,175	289
Value (Billion Rp)	1,109	4,938	4,039	1,516	208
Frequency (Thou. X)	153	261	318	230	20
Days	244	246	238	240	22
Price (Rupiah)					
High	580	720	840	810	755
Low	349	404	540	600	690
Close	437	570	710	690	745
Close*	437	570	710	690	745
PER (X)					
PER (X)	7.30	7.64	9.17	7.24	8.77
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.04	1.21	1.36	1.26	1.30

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	535	461	520	17,204	410,987	207,056	21
Feb-15	565	520	545	13,163	239,373	130,276	19
Mar-15	555	510	550	20,128	285,961	152,557	22
Apr-15	580	467	482	21,829	451,978	236,529	21
May-15	535	470	515	14,910	311,394	155,819	19
Jun-15	520	460	476	7,860	77,311	38,171	21
Jul-15	487	456	465	6,480	39,921	18,894	19
Aug-15	471	352	388	10,417	101,628	40,936	20
Sep-15	393	349	354	7,174	74,350	27,651	21
Oct-15	457	354	433	10,820	99,107	41,858	21
Nov-15	461	419	419	10,365	60,539	26,617	21
Dec-15	464	420	437	12,277	75,524	32,815	19
Jan-16	454	420	450	9,107	80,571	35,269	20
Feb-16	475	404	414	22,163	319,293	138,554	20
Mar-16	483	414	475	8,358	133,113	60,794	21
Apr-16	498	448	460	5,563	117,311	56,336	21
May-16	476	438	444	6,683	50,010	22,585	20
Jun-16	525	446	510	6,823	195,832	95,576	22
Jul-16	640	488	585	17,220	501,189	280,846	16
Aug-16	720	575	600	59,716	2,763,059	1,761,706	22
Sep-16	605	545	565	24,726	807,706	464,243	21
Oct-16	575	525	535	18,358	669,295	361,345	21
Nov-16	540	476	505	23,089	418,580	210,615	22
Dec-16	650	505	570	58,747	2,461,243	1,450,438	20
Jan-17	655	570	615	40,664	1,297,974	802,548	21
Feb-17	650	540	570	32,551	836,008	497,154	19
Mar-17	700	550	690	34,140	866,583	535,960	22
Apr-17	840	645	685	43,383	933,682	676,531	17
May-17	710	635	680	22,229	344,263	233,405	20
Jun-17	725	655	665	20,952	327,748	225,319	15
Jul-17	680	615	630	26,911	293,495	188,485	21
Aug-17	740	625	710	33,296	480,435	331,149	22
Sep-17	720	670	700	16,066	183,136	126,262	19
Oct-17	720	665	695	22,821	253,435	175,324	22
Nov-17	740	680	735	14,066	208,378	148,301	22
Dec-17	740	685	710	11,078	139,222	98,693	18
Jan-18	790	705	780	26,003	376,073	278,217	22
Feb-18	810	720	740	30,044	373,932	289,000	19
Mar-18	740	620	630	29,166	320,335	212,189	21
Apr-18	715	630	715	25,693	194,844	132,370	21
May-18	725	685	690	13,966	141,672	98,751	20
Jun-18	740	660	680	8,423	105,203	72,958	13
Jul-18	685	630	650	16,425	118,055	76,470	22
Aug-18	670	630	670	17,984	161,333	103,302	21
Sep-18	670	625	650	11,967	87,511	56,382	19
Oct-18	655	600	610	16,859	94,057	58,813	23
Nov-18	715	610	715	21,066	129,548	86,937	21
Dec-18	720	680	690	11,999	72,552	50,496	18
Jan-19	755	690	745	20,409	288,634	207,585	22

Financial Data and Ratios

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	1,888,527	2,112,006	1,709,884	1,673,588	1,913,960
Placements with Other Banks	3,325,793	3,023,916	4,945,925	8,945,755	13,347,240
Marketable Securities	3,344,110	5,502,076	3,528,397	4,742,414	7,791,445
Loans	26,194,879	27,423,746	28,353,067	30,360,407	32,694,687
Investment	-	-	-	-	-
Fixed Assets	321,201	339,148	857,420	943,613	972,057
Other Assets	49,319	105,045	86,856	42,166	46,012
Total Assets	37,998,046	42,803,631	43,032,950	51,518,681	62,689,118
Growth (%)		12.65%	0.54%	19.72%	21.68%

Deposits	30,882,106	35,117,111	34,016,842	41,294,069	50,915,931
Taxes Payable	74,472	20,626	93,025	151,000	149,441
Fund Borrowings	316,984	490,214	972,799	1,296,878	725,563
Other Liabilities	78,850	132,310	103,421	187,014	211,319
Total Liabilities	31,954,411	36,508,170	35,823,378	43,702,607	54,217,182
Growth (%)		14.25%	-1.88%	21.99%	24.06%

Authorized Capital	9,000,000	9,000,000	9,000,000	9,000,000	9,000,000
Paid up Capital	3,729,421	3,729,421	3,736,264	3,736,575	3,744,534
Paid up Capital (Shares)	14,918	14,918	14,945	14,946	14,978
Par Value	250	250	250	250	250
Retained Earnings	1,804,846	2,056,672	2,443,428	2,977,508	3,577,430
Total Equity	6,043,635	6,295,461	7,209,572	7,816,074	8,471,936
Growth (%)		4.17%	14.52%	8.41%	8.39%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Interest Income	4,083,943	4,703,655	4,904,378	4,889,674	5,200,739
Growth (%)		15.17%	4.27%	-0.30%	6.36%

Interest Expenses	1,203,004	1,579,710	1,446,372	1,404,762	1,512,632
Other Operating Revenue	372,877	339,158	349,751	371,186	413,321
Other Operating Expenses	1,902,470	2,266,204	2,356,175	2,213,291	2,395,507
Income from Operations	1,351,346	1,196,899	1,451,582	1,642,807	1,705,921
Growth (%)		-11.43%	21.28%	13.17%	3.84%

Non-Operating Revenues	24,490	64,354	546	-5,866	47,777
Income Before Tax	1,375,836	1,261,253	1,452,128	1,636,941	1,753,698
Provision for Income Tax	436,752	376,750	423,912	477,571	493,390
Profit for the period	939,084	884,503	1,028,216	1,159,370	1,260,308
Growth (%)		-5.81%	16.25%	12.76%	8.71%

Period Attributable	939,084	884,503	1,028,216	1,159,370	1,260,308
Comprehensive Income	939,084	884,503	1,543,254	1,159,370	1,314,422
Comprehensive Attributable	939,084	884,503	1,543,254	1,159,370	1,314,422

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Dividend (Rp)	41.86	43.00	43.64	44.10	-
EPS (Rp)	62.95	59.29	68.80	77.57	84.14
BV (Rp)	405.13	422.01	482.41	522.94	565.62
DAR (X)	0.84	0.85	0.83	0.85	0.86
DER(X)	5.29	5.80	4.97	5.59	6.40
ROA (%)	2.47	2.07	2.39	2.25	2.01
ROE (%)	15.54	14.05	14.26	14.83	14.88
OPM (%)	33.09	25.45	29.60	33.60	32.80
NPM (%)	22.99	18.80	20.97	23.71	24.23
Payout Ratio (%)	66.50	72.52	63.43	56.85	-
Yield (%)	9.10	9.84	7.66	6.21	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,542
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