

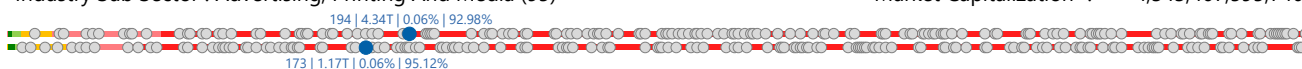
BLTZ Graha Layar Prima Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 331.333
Listed Shares : 873,937,142
Market Capitalization : 4,343,467,595,740



COMPANY HISTORY

Established Date : 03-Feb-2004
Listing Date : 10-Apr-2014 (IPO Price: 3,000)
Underwriter IPO :
PT Indo Premier Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Bratanata Perdana
 2. Gatot Subroto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Kim Kyoung Tae
2. Bunyan Sofyan
3. Jason Tabalujan
4. Tobias Ernst Chun Damek
5. Yeo Deoksu

AUDIT COMMITTEE

1. Gatot Subroto
2. Fitri Irmawati
3. Tjiendradjaja Yamin

CORPORATE SECRETARY

Yeo Deoksu

HEAD OFFICE

AIA Central Building 26th Floor
Jl. Jend. Sudirman Kav. 48A, Karet Semanggi, Setiabudi,
Jakarta 12930
Phone : (021) 2253-6090
Fax : (021) 2253-6020
Homepage : www.astragraphia.co.id
Email : corpsec@cgv.id

SHAREHOLDERS (December 2018)

1. Coree Capital Limited	349,574,856	: 40.00%
2. LKT Holdings Limited	244,777,732	: 28.01%
3. CJ CGV Co. Ltd.	200,930,704	: 22.99%
4. Public (<5%)	78,653,850	: 9.00%

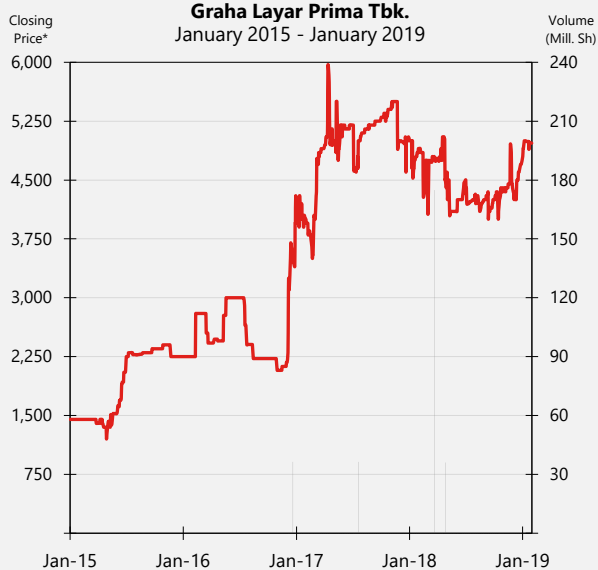
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

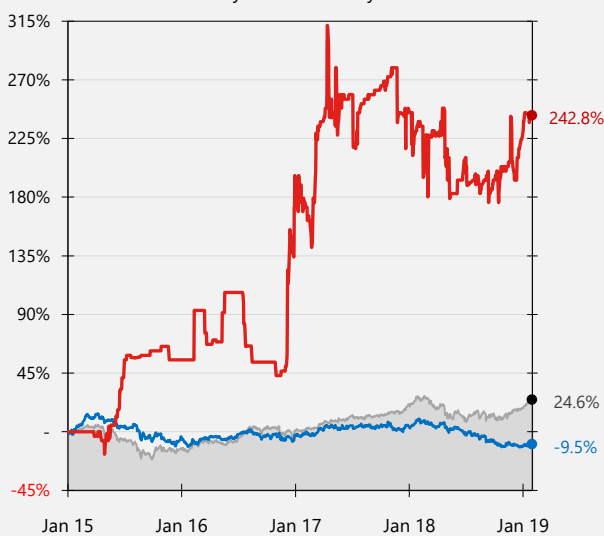
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	74,360,400	10-Apr-14	10-Apr-14
2.	Company Listing	163,613,800	10-Apr-14	10-Apr-14
3.	ESA	50,000	10-Apr-14	10-Apr-14
4.	Loan Conversion	99,633,332	10-Apr-14	10-Apr-14
5.	Right Issue	41	25-Jul-16	25-Jul-16
6.	Right Issue	1,984,790	26-Jul-16	26-Jul-16
7.	Right Issue	15,172,435	27-Jul-16	27-Jul-16
8.	Right Issue	160,492	29-Jul-16	29-Jul-16
9.	Right Issue	58,477,303	1-Aug-16	1-Aug-16
10.	Right Issue	23,515,978	2-Aug-16	2-Aug-16
11.	Stock Split	436,968,571	25-Jun-18	25-Jun-18

**Closing Price* and Trading Volume
Graha Layar Prima Tbk.
January 2015 - January 2019**



**Closing Price*, Jakarta Composite Index (IHSG) and
Trade, Services and Investment Index
January 2015 - January 2019**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.2	37	37	211	0.006
Value (Billion Rp)	0.8	232	281	1,169	0.03
Frequency (Thou. X)	0.3	0.9	1	0.4	0.01
Days	76	45	226	196	11
Price (Rupiah)					
High	4,800	9,100	12,100	10,100	5,000
Low	2,150	4,150	7,000	4,000	4,800
Close	4,500	8,600	10,100	4,700	4,970
Close*	2,250	4,300	5,050	4,700	4,970
PER (X)					
PER (X)	-42.09	-483.31	776.90	145.24	153.59
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	3.15	3.35	3.96	3.59	3.79

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,900	2,700	2,900	3	2	5	1
Feb-15	-	-	2,900	-	-	-	-
Mar-15	2,800	2,800	2,800	1	0.1	0.3	1
Apr-15	2,900	2,400	2,500	33	13	36	12
May-15	3,050	2,150	3,045	100	39	114	18
Jun-15	4,200	3,045	4,200	60	143	464	15
Jul-15	4,600	4,300	4,550	28	17	79	13
Aug-15	4,600	4,540	4,600	30	25	112	12
Sep-15	4,700	4,600	4,700	2	0.4	2	2
Oct-15	4,800	4,800	4,800	1	0.2	1.0	1
Nov-15	4,500	4,500	4,500	1	0.1	0.5	1
Dec-15	-	-	4,500	-	-	-	-
Jan-16	-	-	4,500	-	-	-	-
Feb-16	5,600	5,600	5,600	2	0.2	0.8	1
Mar-16	5,100	4,845	4,845	3	2	8	2
Apr-16	4,945	4,900	4,900	3	0.3	1	2
May-16	6,000	5,550	6,000	5	0.5	3	5
Jun-16	6,000	6,000	6,000	1	0.1	0.6	1
Jul-16	6,000	4,800	4,810	9	2	12	7
Aug-16	4,450	4,450	4,450	3	0.1	0.6	2
Sep-16	-	-	4,450	-	-	-	-
Oct-16	4,150	4,150	4,150	4	0.1	0.5	4
Nov-16	4,350	4,250	4,350	5	0.3	1	4
Dec-16	9,100	4,500	8,600	828	36,824	232,412	17
Jan-17	8,900	7,500	8,000	430	210	1,708	21
Feb-17	8,300	7,000	8,050	187	70	537	19
Mar-17	10,200	7,900	9,800	217	60	554	22
Apr-17	12,100	9,800	9,900	158	51	564	16
May-17	11,100	9,500	10,400	146	43	443	13
Jun-17	10,400	10,200	10,400	24	10	101	14
Jul-17	10,400	9,200	10,200	57	36,314	276,046	21
Aug-17	10,400	10,200	10,400	31	13	137	22
Sep-17	10,500	10,400	10,500	21	10	109	18
Oct-17	10,800	10,500	10,800	32	15	158	22
Nov-17	11,100	9,800	10,000	47	18	188	22
Dec-17	10,100	9,200	10,100	23	8	84	16
Jan-18	10,000	9,050	9,800	32	9	90	19
Feb-18	9,800	8,575	9,500	43	11	101	17
Mar-18	9,600	8,125	9,550	33	174,795	968,746	19
Apr-18	10,100	8,525	8,800	49	36,088	200,034	14
May-18	9,400	7,800	8,200	44	10	84	18
Jun-18	8,600	4,300	4,480	32	9	57	13
Jul-18	4,500	4,190	4,300	22	5	21	20
Aug-18	4,320	4,000	4,250	18	4	15	16
Sep-18	4,350	4,000	4,250	18	4	18	16
Oct-18	4,400	4,000	4,400	24	9	40	17
Nov-18	4,950	4,350	4,400	20	7	32	12
Dec-18	4,700	4,150	4,700	23	7	31	15
Jan-19	5,000	4,800	4,970	14	6	27	11

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	270,809	30,002	260,825	296,824	31,214
Receivables	41,823	63,455	65,607	101,584	136,264
Inventories	3,438	4,868	7,541	9,120	10,374
Current Assets	320,974	118,245	351,674	432,650	206,656
Fixed Assets	291,237	604,691	837,492	1,185,228	1,274
Other Assets	-	-	-	-	-
Total Assets	655,349	798,710	1,299,840	1,745,494	1,677,163
Growth (%)		21.88%	62.74%	34.29%	-3.91%

Current Liabilities	132,037	310,171	179,717	384,305	280,125
Long Term Liabilities	8,684	6,230	8,041	237,815	252,452
Total Liabilities	140,721	316,401	187,758	622,119	532,577
Growth (%)		124.84%	-40.66%	231.34%	-14.39%

Authorized Capital	1,352,193	1,352,193	1,352,193	1,352,193	1,352,193
Paid up Capital	591,953	591,953	601,884	601,884	601,884
Paid up Capital (Shares)	338	338	437	437	437
Par Value	20000 & 3438 & 100	20000 & 3438 & 100	20000 & 3438 & 100	20000 & 3438 & 100	20000 & 3438 & 100
Retained Earnings	-560,116	-592,438	-608,125	-596,858	-575,648
Total Equity	514,629	482,309	1,112,082	1,123,374	1,144,586
Growth (%)		-6.28%	130.57%	1.02%	1.89%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	332,577	399,374	574,977	849,243	846,497
Growth (%)		20.08%	43.97%	47.70%	

Cost of Revenues	146,549	157,762	234,014	484,639	483,724
Gross Profit	186,028	241,611	340,963	364,604	362,773
Expenses (Income)	236,709	279,211	359,467	345,126	322,395
Operating Profit	-50,681	-37,599	-18,504	19,478	40,378
Growth (%)		25.81%	50.79%	N/A	

Other Income (Expenses)	18,972	1,531	3,035	-683	-
Income before Tax	-31,710	-36,068	-15,469	18,795	40,378
Tax	44	29	29	6,351	19,165
Profit for the period	-31,754	-36,098	-15,498	12,443	21,212
Growth (%)		-13.68%	57.07%	N/A	

Period Attributable	-31,753	-36,099	-15,502	12,439	21,210
Comprehensive Income	-31,754	-34,203	-15,683	11,272	21,212
Comprehensive Attributable	-31,753	-34,205	-15,686	11,267	21,210

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	243.09	38.12	195.68	112.58	73.77
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-94.04	-106.91	-35.48	28.47	48.54
BV (Rp)	1,524.11	1,428.40	2,544.99	2,570.84	2,619.38
DAR (X)	0.21	0.40	0.14	0.36	0.32
DER(X)	0.27	0.66	0.17	0.55	0.47
ROA (%)	-4.85	-4.52	-1.19	0.71	1.26
ROE (%)	-6.17	-7.48	-1.39	1.11	1.85
GPM (%)	55.94	60.50	59.30	42.93	42.86
OPM (%)	-15.24	-9.41	-3.22	2.29	4.77
NPM (%)	-9.55	-9.04	-2.70	1.47	2.51
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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