

BMSR Bintang Mitra Semestaraya Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 34.600
Listed Shares : 1,159,200,024
Market Capitalization : 200,541,604,152

533 | 0.20T | 0.003% | 99.86%

529 | 0.008T | 0.0004% | 99.99%

COMPANY HISTORY

Established Date : 16-Nov-1989
Listing Date : 29-Dec-1999 (IPO Price: 500)
Underwriter IPO :
Danatama Makmur
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Hermawan
 2. Andi Budhi Witjaksono *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Welly Thomas
2. Jhonny
3. Tony Santosa

AUDIT COMMITTEE

1. Andi Budhi Witjaksono
2. Jhonson Napitupulu
3. Meta Fitriani

CORPORATE SECRETARY

Fajri Rahmawati

HEAD OFFICE

Panin Tower - Senayan City 10th Floor
Jl. Asia Afrika Lot. 19
Jakarta 10270
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SHAREHOLDERS (December 2018)

1. Chance Stand Finance Limited	823,199,832	: 71.01%
2. Chemical Asia Corp. Pte.	95,850,000	: 8.27%
3. Suzanna Tanojo	95,850,000	: 8.27%
4. Public (<5%)	144,300,192	: 12.45%

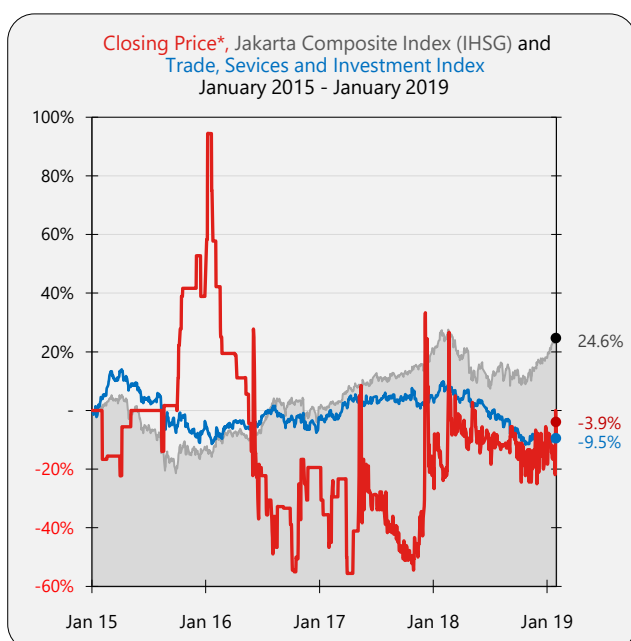
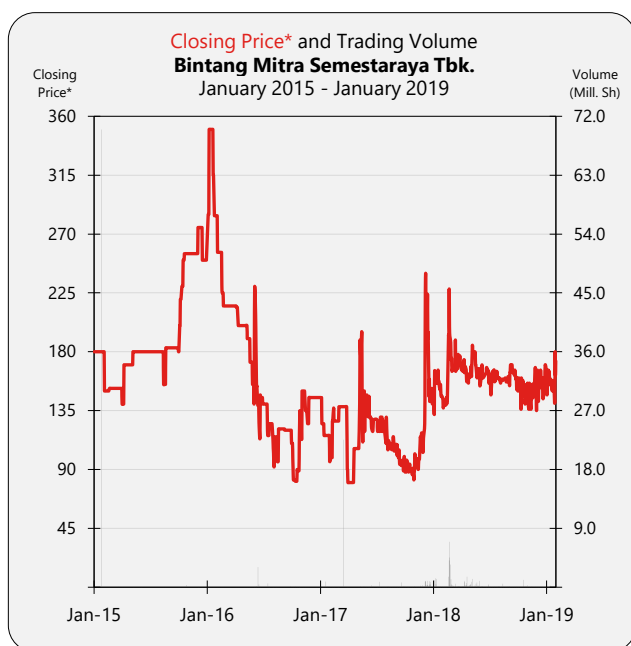
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		1.00	12-Sep-00	13-Sep-00	21-Sep-00	5-Oct-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	130,000,000	29-Dec-99	29-Dec-99
2.	Company Listing	206,000,000	29-Dec-99	6-Aug-00
3.	Right Issue	823,200,000	1-Dec-08	1-Dec-08
4.	Warrant I	24	6-Nov-13	6-Nov-13

BMSR Bintang Mitra Semestaraya Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	71	5	37	49	0.5
Value (Billion Rp)	12	0.7	6	9	0.06
Frequency (Thou. X)	0.05	0.4	5	11	0.2
Days	27	71	174	226	21
Price (Rupiah)					
High	335	350	278	252	190
Low	118	81	60	107	141
Close	250	145	140	170	173
Close*	250	145	140	170	173
PER (X)					
PER (X)	-42.55	-3.05	-306.09	38.04	38.71
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.73	1.35	1.11	1.35	1.37

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	180	1	70,000	11,900	1
Feb-15	152	150	152	2	0.4	0.1	2
Mar-15	152	152	152	1	125	19	1
Apr-15	170	140	170	3	1	0.2	2
May-15	180	180	180	7	12	2	4
Jun-15	180	118	180	10	8	1	4
Jul-15	-	-	180	-	-	-	-
Aug-15	183	155	183	5	30	5	2
Sep-15	-	-	183	-	-	-	-
Oct-15	255	180	255	12	372	95	7
Nov-15	-	-	255	-	-	-	-
Dec-15	335	250	250	5	0.5	0.1	4
Jan-16	350	280	284	12	7	2	5
Feb-16	256	215	215	59	29	7	4
Mar-16	215	215	215	2	2	0.4	1
Apr-16	214	200	200	2	2	0.4	2
May-16	200	155	155	6	18	3	4
Jun-16	250	114	140	140	3,987	556	15
Jul-16	130	114	125	39	573	67	6
Aug-16	122	92	121	40	68	7	9
Sep-16	120	110	110	4	180	20	3
Oct-16	145	81	125	30	207	18	11
Nov-16	166	102	145	29	60	8	9
Dec-16	145	145	145	2	0.2	0.0	2
Jan-17	145	96	96	25	967	113	10
Feb-17	137	99	127	17	73	9	8
Mar-17	145	80	80	21	22,581	3,330	5
Apr-17	106	106	106	1	0.3	0.0	1
May-17	212	69	147	315	736	111	17
Jun-17	150	86	128	629	682	89	15
Jul-17	135	109	112	130	924	78	18
Aug-17	142	73	109	351	501	54	22
Sep-17	135	83	100	159	1,124	107	19
Oct-17	107	60	89	195	182	16	19
Nov-17	129	80	114	701	1,368	146	22
Dec-17	278	111	140	2,351	8,182	1,538	18
Jan-18	199	131	144	1,213	4,990	827	22
Feb-18	252	132	175	4,719	22,367	4,685	18
Mar-18	199	150	172	957	2,825	487	20
Apr-18	195	141	161	1,540	6,740	1,111	20
May-18	200	150	154	1,065	6,194	1,031	20
Jun-18	176	150	156	608	1,387	222	13
Jul-18	168	121	159	141	481	75	20
Aug-18	169	140	161	75	834	131	17
Sep-18	218	136	160	83	334	52	15
Oct-18	202	120	154	499	1,993	303	23
Nov-18	172	130	135	162	616	93	20
Dec-18	178	107	170	210	217	35	18
Jan-19	190	141	173	175	452	58	21

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Financial Data and Ratios

Public Accountant : Kanaka Puradiredja, Suhartono

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	46,709	53,509	37,609	47,514	64,938
Receivables	292,297	311,853	258,193	299,933	348,705
Inventories	24	-	110	-	-
Current Assets	435,094	486,763	458,253	445,485	643,621
Fixed Assets	14,286	28,819	27,364	25,738	24,694
Other Assets	1,308	471	456	24,690	25,855
Total Assets	478,159	530,132	498,512	505,112	701,904
Growth (%)		10.87%	-5.96%	1.32%	38.96%

Current Liabilities	291,029	301,914	336,909	323,690	420,232
Long Term Liabilities	3,491	60,600	12,715	38,077	135,362
Total Liabilities	294,519	362,515	349,624	361,767	555,594
Growth (%)		23.09%	-3.56%	3.47%	53.58%

Authorized Capital	672,000	672,000	672,000	672,000	672,000
Paid up Capital	579,600	579,600	579,600	579,600	579,600
Paid up Capital (Shares)	1,159	1,159	1,159	1,159	1,159
Par Value	500	500	500	500	500
Retained Earnings	-320,745	-278,922	-298,491	-291,096	-287,210
Total Equity	183,639	167,617	148,888	143,344	146,311
Growth (%)		-8.72%	-11.17%	-3.72%	2.07%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,298,999	2,207,653	2,253,792	2,627,919	2,412,608
Growth (%)		-3.97%	2.09%	16.60%	

Cost of Revenues	2,174,476	2,077,222	2,120,009	2,462,187	2,294,725
Gross Profit	124,522	130,431	133,784	165,731	117,882
Expenses (Income)	112,396	114,924	113,518	125,226	86,865
Operating Profit	12,127	15,507	20,266	40,506	31,017
Growth (%)		27.88%	30.69%	99.87%	

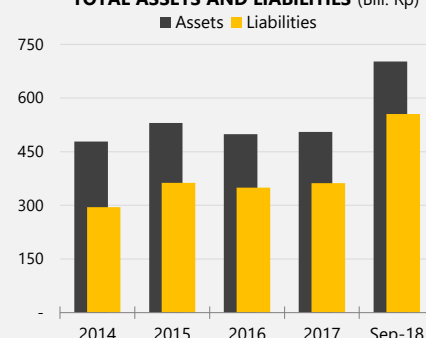
Other Income (Expenses)	-174,615	-22,353	-39,902	-43,453	-26,903
Income before Tax	-162,488	-6,845	-19,636	-2,947	4,114
Tax	337	-35	-66	151	229
Profit for the period	-162,825	-6,810	-19,569	-3,098	3,885
Growth (%)		95.82%	-187.35%	84.17%	

Period Attributable	-162,825	-6,810	-19,569	-3,098	3,885
Comprehensive Income	-162,825	-15,811	-18,729	-5,544	2,966
Comprehensive Attributable	-162,825	-15,811	-18,728	-5,544	2,966

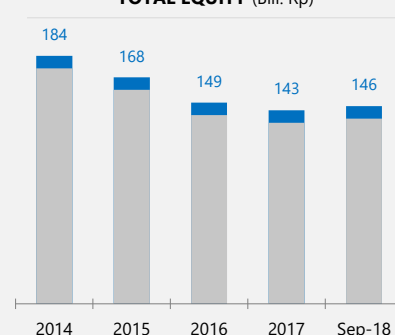
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	149.50	161.23	136.02	137.63	153.16
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-140.46	-5.88	-16.88	-2.67	3.35
BV (Rp)	158.42	144.60	128.44	123.66	126.22
DAR (X)	0.62	0.68	0.70	0.72	0.79
DER(X)	1.60	2.16	2.35	2.52	3.80
ROA (%)	-34.05	-1.28	-3.93	-0.61	0.55
ROE (%)	-88.67	-4.06	-13.14	-2.16	2.66
GPM (%)	5.42	5.91	5.94	6.31	4.89
OPM (%)	0.53	0.70	0.90	1.54	1.29
NPM (%)	-7.08	-0.31	-0.87	-0.12	0.16
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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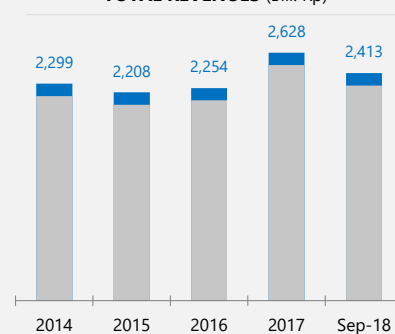
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

