

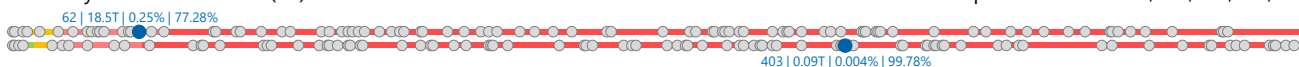
# BNI Bank Maybank Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Finance (8)  
 Industry Sub Sector : Bank (81)

## As of 31 January 2019

Individual Index : 2.931  
 Listed Shares : 75,357,433,911  
 Market Capitalization : 18,537,928,742,106



### COMPANY HISTORY

Established Date : 15-May-1959  
 Listing Date : 21-Nov-1989 (IPO Price: 11,000)  
 Underwriter IPO :  
 PT Ficorinvest  
 PT Merchant Investment Corporation  
 Securities Administration Bureau :  
 PT Sinartama Gunita

### BOARD OF COMMISSIONERS

- Datuk Abdul Farid Bin Alias
  - Achjar Iljas \*)
  - Budhi Dyah Sitawati \*)
  - Edwin Gerungan
  - Hendra \*)
  - Spencer Lee Tien Chye
  - Umar Juoro \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Taswin Zakaria
- Dhien Tjahjani
- Effendi
- Eri Budiono
- Irvandi Ferizal
- Jenny Wiriyanto
- Thilagavathy Nadason

### AUDIT COMMITTEE

- Arief Adhi Sanjaya
- Teuku Radja Sjahnan

### CORPORATE SECRETARY

Dhien Tjahjani

### HEAD OFFICE

Sentral Senayan III  
 Jl. Asia Afrika No. 8, Gelora Bung Karno Senayan  
 Jakarta 10270  
 Phone : (021) 2922-8888  
 Fax : (021) 2922-8799  
 Homepage : [www.maybank.co.id](http://www.maybank.co.id)  
 Email : [customercare@maybank.co.id](mailto:customercare@maybank.co.id)  
[investorrelations@maybank.co.id](mailto:investorrelations@maybank.co.id)

### SHAREHOLDERS (December 2018)

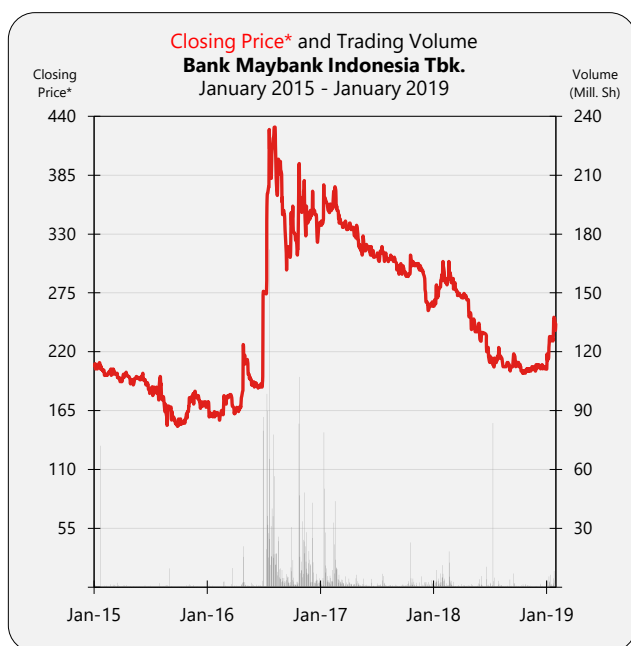
1. Sorak Financial Holdings Pte. Ltd.	34,312,479,550	: 45.53%
2. Maybank Offshore Corporate Services	25,882,393,996	: 34.35%
3. UBS Ag London-2140724000	13,953,168,783	: 18.52%
4. Public (<5%)	1,209,391,582	: 1.60%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990	4 : 1		28-Jun-90	29-Jun-90	7-Jul-90	23-Jul-90	BS
1991	5 : 1	100.00	6-Jul-92	7-Jul-92	14-Jul-92	4-Aug-92	F
1992		100.00	6-Jul-93	7-Jul-93	14-Jul-93	4-Aug-93	I
1994		100.00	19-Sep-94	20-Sep-94	27-Sep-94	10-Oct-94	I
1995		100.00	18-Oct-95	19-Oct-95	27-Oct-95	9-Nov-95	I
1995	9 : 1 dan 100 : 80	60.00	17-Jul-96	18-Jul-96	26-Jul-96	26-Aug-96	F
1995	100 : 60		13-Sep-96	16-Sep-96	24-Sep-96	23-Oct-96	BS
1996		23.00	9-Jul-97	10-Jul-97	21-Jul-97	19-Aug-97	F
1998	5 : 1		19-Feb-99	22-Feb-99	2-Mar-99	8-Mar-99	BS
2004		5.15	19-May-05	20-May-05	25-May-05	8-Jun-05	F
2005		5.28	16-May-06	17-May-06	19-May-06	6-Jun-06	F
2006		5.24	12-Jun-07	13-Jun-07	15-Jun-07	19-Jun-07	F
2006		5.25	12-Jun-07	13-Jun-07	16-Jun-07	29-Jun-07	I
2007		4.13	6-Jun-08	9-Jun-08	11-Jun-08	25-Jun-08	F
2007		2.88	29-Apr-09	30-Apr-09	4-May-09	15-May-09	F
2017		5.33	13-Apr-18	16-Apr-18	18-Apr-18	4-May-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	12,000,000	21-Nov-89	21-Nov-89
2.	Company Listing	100,000,000	18-Jul-90	18-Jul-90
3.	Bonus Shares	1,414,211,623	T: 18-Jul-90	9-Mar-99
4.	Right Issue	133,637,783,783	T: 15-Feb-94	28-Apr-10
5.	Stock Dividend	35,144,789	27-Aug-96	27-Aug-96
6.	Stock Split	967,184,602	4-Nov-96	4-Nov-96
7.	Warrant	10,624,640	T: 25-Jul-97	3-Feb-00
8.	Reverse Stock Split	-82,678,976,048	13-Jun-02	13-Jun-02
9.	Option Conversion	442,726,500	T: 8-Jul-05	5-Dec-06
10.	Partial Delisting	-23,892,537	7-Sep-06	7-Sep-06
11.	Option Conversion I & II	227,380,000	T: 18-Dec-06	8-Jul-08
12.	Option Conversion II	8,859,500	T: 27-Dec-06	28-Oct-08
13.	Option Conversion I	31,738,000	T: 18-Jan-07	23-May-08
14.	Option Conversion I, II & III	1,401,258,500	T: 8-Nov-07	29-Oct-08
15.	Option Conversion II & III	84,923,500	T: 16-Nov-07	31-Jul-08
16.	Option Conversion III	11,679,000	T: 10-Dec-07	13-Nov-08
17.	Option Conversion II & III	26,119,500	T: 22-Jan-08	20-Nov-08
18.	Option Conversion I & III	10,405,500	T: 26-Feb-08	10-Jul-08
19.	Right Issue VI	4,643,264,238	T: 16-Jul-13	25-Jul-13
20.	Right Issue VII	6,705,592,278	T: 17-Dec-14	30-Dec-14
21.	Right Issue VIII	8,468,355,091	T: 22-Jun-18	2-Jul-18
22.	Unlisted Shares	-178,948,548	T: 2-Jul-18	24-Sep-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	144	2,258	706	370	57
Value (Billion Rp)	29	826	247	94	13
Frequency (Thou. X)	8	131	50	26	5
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	220	452	400	316	266
Low	145	155	256	200	204
Close	171	340	264	206	246
Close*	170	338	263	206	246
<b>PER (X)</b>					
PER (X)	10.07	13.36	9.91	7.78	9.29
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.74	1.24	0.86	0.66	0.78

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	214	200	203	947	77,289	17,000	21
Feb-15	208	197	202	1,328	6,126	1,232	19
Mar-15	220	191	195	628	10,899	2,187	22
Apr-15	205	190	194	514	7,412	1,465	21
May-15	200	185	195	295	3,550	689	19
Jun-15	201	180	182	446	3,162	604	21
Jul-15	213	176	190	315	4,024	743	19
Aug-15	200	145	170	2,058	5,752	1,050	20
Sep-15	175	145	152	361	12,105	1,865	21
Oct-15	168	146	165	424	3,837	603	21
Nov-15	189	165	178	543	7,424	1,311	21
Dec-15	185	158	171	353	2,428	421	19
Jan-16	179	158	162	605	4,621	767	20
Feb-16	191	155	175	884	8,555	1,516	20
Mar-16	184	162	163	1,936	16,580	2,895	21
Apr-16	257	163	213	4,503	50,977	11,071	21
May-16	226	182	193	1,655	15,944	3,238	20
Jun-16	266	185	266	4,657	91,601	22,265	22
Jul-16	444	266	410	33,971	781,211	292,570	16
Aug-16	452	354	366	23,770	387,192	161,142	22
Sep-16	374	290	340	8,642	107,347	36,213	21
Oct-16	434	308	366	22,353	315,660	121,921	21
Nov-16	402	320	354	20,223	332,506	120,347	22
Dec-16	378	320	340	8,042	146,260	51,681	20
Jan-17	400	336	352	12,162	223,894	83,608	21
Feb-17	394	350	352	12,135	196,622	72,905	19
Mar-17	354	334	338	4,874	53,701	18,450	22
Apr-17	348	324	340	3,040	36,063	12,185	17
May-17	344	310	320	2,404	24,450	7,916	20
Jun-17	330	310	310	1,690	13,501	4,294	15
Jul-17	328	304	314	3,131	33,228	10,448	21
Aug-17	320	300	306	1,490	12,250	3,780	22
Sep-17	308	294	296	1,194	10,769	3,224	19
Oct-17	330	290	304	4,342	54,612	16,889	22
Nov-17	308	290	294	1,612	20,211	6,063	22
Dec-17	294	256	264	2,370	26,443	7,146	18
Jan-18	310	262	300	6,326	69,107	19,677	22
Feb-18	316	278	286	4,370	71,273	21,357	19
Mar-18	292	270	274	1,391	12,670	3,565	21
Apr-18	278	252	258	1,350	11,237	3,025	21
May-18	262	230	232	1,983	15,269	3,683	20
Jun-18	252	210	214	1,728	28,033	6,588	13
Jul-18	226	200	224	3,415	107,465	24,760	22
Aug-18	224	204	208	1,117	11,396	2,424	21
Sep-18	224	200	210	1,470	19,634	4,104	19
Oct-18	214	200	202	975	10,110	2,046	23
Nov-18	208	200	204	871	7,909	1,602	21
Dec-18	212	200	206	720	5,738	1,169	18
Jan-19	266	204	246	5,172	56,627	13,322	22

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	2,195,531	1,978,750	1,470,208	1,327,144	1,309,056
Placements with Other Banks	5,582,433	13,947,693	3,553,721	3,777,715	1,123,696
Marketable Securities	58,612	451,475	25,759,920	53,102,180	14,704,570
Loans	96,755,697	102,330,246	108,002,377	111,809,451	116,690,933
Investment	10,873,104	9,466,874	15,689,244	18,203,948	-
Fixed Assets	1,177,156	1,145,223	2,545,082	2,631,348	2,558,547
Other Assets	3,723,184	-	-	4,230,381	3,438,527
<b>Total Assets</b>	<b>143,318,466</b>	<b>157,619,013</b>	<b>166,678,902</b>	<b>173,253,491</b>	<b>173,288,558</b>
<b>Growth (%)</b>		<b>9.98%</b>	<b>5.75%</b>	<b>3.94%</b>	<b>0.02%</b>

Deposits	104,813,283	118,384,898	127,722,559	125,152,933	110,829,070
Taxes Payable	172,978	180,109	575,819	198,800	507,371
Fund Borrowings	3,984,540	4,275,496	2,350,380	5,054,291	9,812,560
Other Liabilities	2,866,942	3,524,349	-	-	-
<b>Total Liabilities</b>	<b>128,668,415</b>	<b>141,875,745</b>	<b>147,406,296</b>	<b>152,478,451</b>	<b>149,452,954</b>
<b>Growth (%)</b>		<b>10.26%</b>	<b>3.90%</b>	<b>3.44%</b>	<b>-1.98%</b>

Authorized Capital	12,864,766	12,864,766	12,864,766	12,864,766	12,864,766
Paid up Capital	3,665,370	3,665,370	3,665,370	3,665,370	3,855,908
Paid up Capital (Shares)	67,747	67,747	67,747	67,747	76,215
Par Value	900 & 225 & 22.5	900 & 225 & 22.5	900 & 225 & 22.5	900 & 225 & 22.5	900 & 225 & 22.5
Retained Earnings	5,989,649	7,149,514	9,040,872	10,436,758	11,457,612
<b>Total Equity</b>	<b>14,650,051</b>	<b>15,743,268</b>	<b>19,272,606</b>	<b>20,775,040</b>	<b>23,835,604</b>
<b>Growth (%)</b>		<b>7.46%</b>	<b>22.42%</b>	<b>7.80%</b>	<b>14.73%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	13,399,814	13,905,475	13,546,449	14,863,572	11,009,841
<b>Growth (%)</b>		<b>3.77%</b>	<b>-2.58%</b>	<b>9.72%</b>	

Interest Expenses	7,468,118	7,417,237	6,938,906	7,100,731	4,969,830
Other Operating Revenue	1,923,566	2,613,939	2,103,853	2,731,981	1,516,374
Other Operating Expenses	6,890,750	7,644,460	6,126,213	7,929,910	5,486,723
Income from Operations	964,512	1,457,717	2,585,183	2,564,912	2,069,662
<b>Growth (%)</b>		<b>51.14%</b>	<b>77.34%</b>	<b>-0.78%</b>	

Non-Operating Revenues	-4,678	87,306	25,457	24,524	-2,678
Income Before Tax	959,834	1,545,023	2,610,640	2,589,436	2,066,984
Provision for Income Tax	247,506	401,461	676,452	646,507	521,719
Profit for the period	712,328	1,143,562	1,967,276	1,942,929	1,545,265
<b>Growth (%)</b>		<b>60.54%</b>	<b>72.03%</b>	<b>-1.24%</b>	

Period Attributable	698,519	1,139,070	1,934,188	1,967,276	1,497,373
Comprehensive Income	752,684	1,204,995	3,529,338	1,974,180	1,446,013
Comprehensive Attributable	738,875	1,196,417	3,496,846	1,441,784	1,394,388

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	5.33	-
EPS (Rp)	10.31	16.81	28.55	29.04	19.65
BV (Rp)	216.25	232.38	284.48	306.66	312.74
DAR (X)	0.90	0.90	0.88	0.88	0.86
DER(X)	8.78	9.01	7.65	7.34	6.27
ROA (%)	0.50	0.73	1.18	1.12	0.89
ROE (%)	4.86	7.26	10.21	9.35	6.48
OPM (%)	7.20	10.48	19.08	17.26	18.80
NPM (%)	5.32	8.22	14.52	13.07	14.04
Payout Ratio (%)	-	-	-	18.34	-
Yield (%)	-	-	-	2.02	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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