

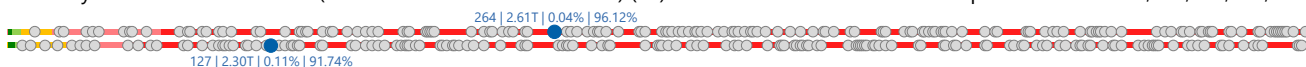
BOGA Bintang Oto Global Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 665,049
Listed Shares : 3,803,252,640
Market Capitalization : 2,605,228,058,400



COMPANY HISTORY

Established Date : 29-Sep-2011
Listing Date : 19-Dec-2016 (IPO Price: 103)
Underwriter IPO :
PT Jasa Utama Capital
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Silvia Ningrum Santoso
 2. Hadiyana *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Arif Andi Wihatmanto
2. Yayan Heryanto

AUDIT COMMITTEE

1. Hadiyana
2. Hengki Mulyadi Sinaga

CORPORATE SECRETARY

Arif Andi Wihatmanto

HEAD OFFICE

Jl. S. Supriadi No. 19 - 22, Sukun, Sukun, Malang
Jawa Timur
Phone : (0341) 363-499
Fax : (0341) 299-051
Homepage : www.astragraphia.co.id
Email : cs@bintangotoglobal.com

SHAREHOLDERS (December 2018)

1. Sinar Solusindo Sejahtera	920,000,000	: 24.19%
2. PT Delta Indo Swakarsa	517,775,000	: 13.61%
3. PT Sinar Solusindo Sejahtera	7,225,000	: 0.19%
4. Public (<5%)	2,358,247,640	: 62.01%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,800,000,000	19-Dec-16	19-Dec-16
2.	Company Listing	2,000,000,000	19-Dec-16	19-Dec-16
3.	Warrant I	182,100	4-Jul-17	4-Jul-17
4.	Warrant I	405,100	5-Jul-17	5-Jul-17
5.	Warrant I	1,214,400	6-Jul-17	6-Jul-17
6.	Warrant I	315,375	10-Jul-17	10-Jul-17
7.	Warrant I	151,500	11-Jul-17	11-Jul-17
8.	Warrant I	14,000	13-Jul-17	13-Jul-17
9.	Warrant I	101,500	18-Jul-17	18-Jul-17
10.	Warrant I	100,000	20-Jul-17	20-Jul-17
11.	Warrant I	37,700	25-Jul-17	25-Jul-17
12.	Warrant I	117,675	26-Jul-17	26-Jul-17
13.	Warrant I	3,900	1-Aug-17	1-Aug-17
14.	Warrant I	600	9-Aug-17	9-Aug-17
15.	Warrant I	11,800	23-Aug-17	23-Aug-17
16.	Warrant I	200,000	4-Sep-17	4-Sep-17
17.	Warrant I	100	9-Nov-17	9-Nov-17
18.	Warrant I	5,000	27-Nov-17	27-Nov-17
19.	Warrant I	100	29-Nov-17	29-Nov-17
20.	Warrant I	5,000	29-Nov-17	29-Nov-17
21.	Warrant I	700	9-Jan-18	9-Jan-18
22.	Warrant I	1,800	19-Jan-18	19-Jan-18
23.	Warrant I	50,000	29-Jan-18	29-Jan-18
24.	Warrant I	300	31-Jan-18	31-Jan-18
25.	Warrant I	10,000	2-Feb-18	2-Feb-18
26.	Warrant I	50,000	12-Mar-18	12-Mar-18
27.	Warrant I	500	2-Apr-18	2-Apr-18
28.	Warrant I	100	5-Apr-18	5-Apr-18
29.	Warrant I	4,000	19-Apr-18	19-Apr-18
30.	Warrant I	1,100	23-Apr-18	23-Apr-18
31.	Warrant I	300	15-May-18	15-May-18
32.	Warrant I	75	22-May-18	22-May-18
33.	Warrant I	40,000	7-Jun-18	7-Jun-18
34.	Warrant I	28,000	20-Jun-18	20-Jun-18
35.	Warrant I	800	21-Jun-18	21-Jun-18
36.	Warrant I	1,100	12-Jul-18	12-Jul-18
37.	Warrant I	80	19-Jul-18	19-Jul-18
38.	Warrant I	34,600	30-Jul-18	30-Jul-18
39.	Warrant I	158,300	9-Aug-18	9-Aug-18
40.	Warrant I	35	27-Sep-18	27-Sep-18

BOGA Bintang Oto Global Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-16	408	150	390	14,475	400,119	143,073	9
Jan-17	396	374	380	18,969	804,322	307,962	21
Feb-17	384	356	360	15,151	512,677	189,035	19
Mar-17	370	336	368	24,313	499,367	180,141	22
Apr-17	374	360	364	17,375	350,307	127,993	17
May-17	428	360	426	20,760	510,106	192,165	20
Jun-17	452	412	438	14,205	685,569	293,825	15
Jul-17	510	408	500	21,314	884,713	404,979	21
Aug-17	615	488	595	18,538	625,463	339,462	22
Sep-17	640	565	600	10,009	169,567	100,162	19
Oct-17	620	575	615	7,358	158,002	92,406	22
Nov-17	655	605	615	9,763	153,618	94,646	22
Dec-17	630	595	620	3,906	983,594	614,619	18
Jan-18	635	605	610	8,450	342,532	214,325	22
Feb-18	625	590	595	7,152	165,148	99,145	19
Mar-18	615	565	610	8,484	672,211	395,731	21
Apr-18	715	585	615	14,575	261,165	171,989	21
May-18	625	595	610	6,458	43,265	26,429	20
Jun-18	630	595	620	4,828	329,106	202,164	13
Jul-18	650	615	620	7,190	98,876	61,345	22
Aug-18	660	600	645	5,850	108,254	68,138	21
Sep-18	660	630	655	8,046	103,990	66,791	19
Oct-18	660	645	655	12,233	151,192	98,524	23
Nov-18	705	650	700	15,036	289,393	197,304	21
Dec-18	715	680	695	10,699	1,059,629	721,271	18
Jan-19	695	665	685	10,113	292,625	195,773	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	400	6,337	3,625	293
Value (Billion Rp)	143	2,937	2,323	196
Frequency (Thou. X)	14	182	109	10
Days	9	238	240	22
Price (Rupiah)				
High	408	655	715	695
Low	150	336	565	665
Close	390	620	695	685
Close*	390	620	695	685
PER (X)				
PER (X)	151.19	326.01	470.75	463.98
PER Industry (X)	19.07	17.44	5.25	6.49
PBV (X)				
PBV (X)	3.73	5.85	6.45	6.35

* Adjusted price after corporate action

Financial Data and Ratios

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Partners

Book End : December

BALANCE SHEET

	Dec-16	Dec-17	Jun-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents		15,519	13,026
Receivables		77,087	25,231
Inventories		85,291	93,581
Current Assets		180,512	149,918
Fixed Assets		293,364	281,987
Other Assets		-	-
Total Assets		520,241	542,443
Growth (%)			4.27%
Current Liabilities		94,441	116,012
Long Term Liabilities		20,018	19,356
Total Liabilities		114,459	135,368
Growth (%)			18.27%
Authorized Capital		800,000	800,000
Paid up Capital		380,287	380,018
Paid up Capital (Shares)		3,803	3,800
Par Value		100	100
Retained Earnings		25,412	26,677
Total Equity		405,782	407,075
Growth (%)			0.32%

INCOME STATEMENTS

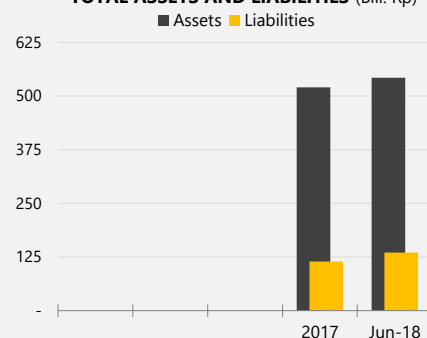
	Dec-16	Dec-17	Jun-18
Total Revenues		395,398	301,277
Growth (%)			
Cost of Revenues		369,041	287,759
Gross Profit		26,357	13,518
Expenses (Income)		12,273	9,141
Operating Profit		14,085	4,377
Growth (%)			
Other Income (Expenses)		-2,310	-2,343
Income before Tax		11,774	2,034
Tax		3,534	766
Profit for the period		8,240	1,269
Growth (%)			
Period Attributable		8,222	1,265
Comprehensive Income		8,193	1,269
Comprehensive Attributable		8,175	1,265

RATIOS

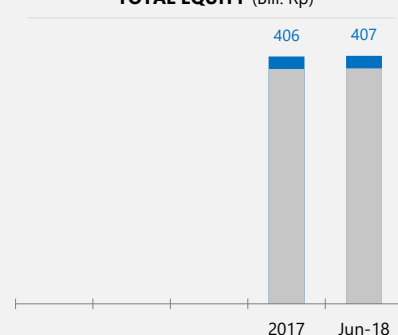
	Dec-16	Dec-17	Jun-18
Current Ratio (%)		191.14	129.23
Dividend (Rp)		-	-
EPS (Rp)		2.16	0.33
BV (Rp)		106.70	107.12
DAR (X)		0.22	0.25
DER(X)		0.28	0.33
ROA (%)		1.58	0.23
ROE (%)		2.03	0.31
GPM (%)		6.67	4.49
OPM (%)		3.56	1.45
NPM (%)		2.08	0.42
Payout Ratio (%)		-	-
Yield (%)		-	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,404

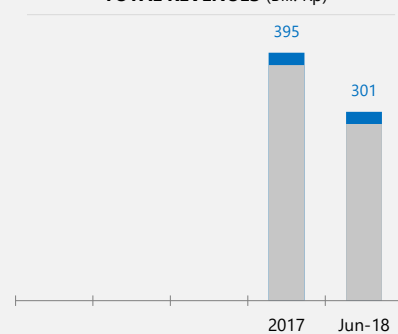
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

