

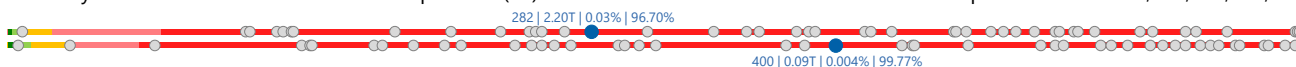
BOLT Garuda Metalindo Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 170.909
Listed Shares : 2,343,750,000
Market Capitalization : 2,203,125,000,000



COMPANY HISTORY

Established Date : 15-Mar-1982
Listing Date : 07-Jul-2015 (IPO Price: 550)
Underwriter IPO :
PT RHB OSK Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Herman Wijaya
 2. Andree Wijaya
 3. Hadi Surjadipradja *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ervin Wijaya
2. Anthony Wijaya
3. I Nyoman Candrajaya
4. Lenny Wijaya
5. Rudy Wijaya
6. Tjen Soey Sujono

AUDIT COMMITTEE

1. Hadi Surjadipradja
2. Alida Basir Astarsis
3. Wijanarko

CORPORATE SECRETARY

Anthony Wijaya

HEAD OFFICE

Jl. Kapuk Kamal Raya No 23
Jakarta 14470
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Homepage : www.astragraphia.co.id
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SHAREHOLDERS (December 2018)

1. Garuda Multi Investama	1,350,000,000	: 57.60%
2. UOB Kay Hian Pte. Ltd.	346,191,100	: 14.77%
3. Herman Wijaya	300,000,000	: 12.80%
4. Public (<5%)	347,558,900	: 14.83%

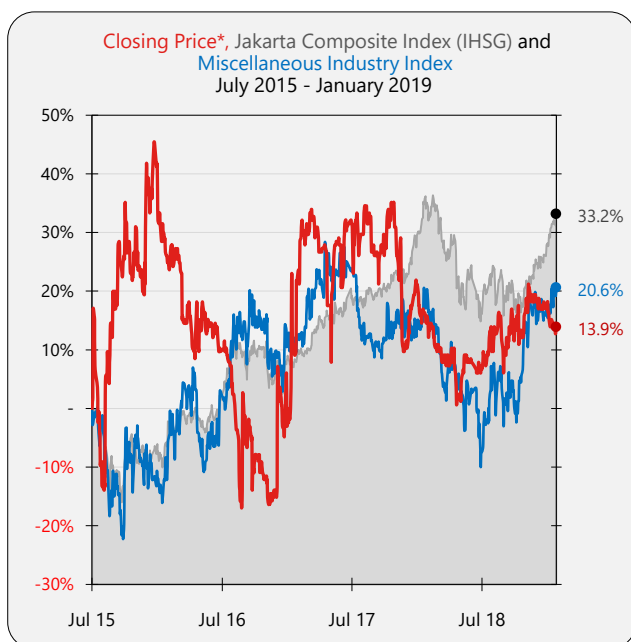
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		25.01	19-May-16	20-May-16	24-May-16	31-May-16	F
2017		32.00	19-Apr-18	20-Apr-18	24-Apr-18	14-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	468,750,000	7-Jul-15	7-Jul-15
2.	Company Listing	1,875,000,000	7-Jul-15	7-Jul-15

BOLT Garuda Metalindo Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jul-15	985	650	750	37,535	251,494	218,443	15
Aug-15	970	685	945	30,236	151,462	126,514	20
Sep-15	1,100	915	1,010	38,137	119,747	119,859	21
Oct-15	1,175	975	1,010	67,651	187,976	200,322	21
Nov-15	1,105	975	985	46,000	238,514	244,983	21
Dec-15	1,280	975	1,195	57,271	282,934	314,891	19
Jan-16	1,205	1,035	1,045	33,781	317,417	346,535	20
Feb-16	1,065	1,015	1,045	36,300	324,777	337,330	20
Mar-16	1,055	930	970	24,685	283,820	280,468	21
Apr-16	995	895	925	19,186	116,190	110,304	21
May-16	1,030	905	940	8,730	72,335	68,630	20
Jun-16	960	890	910	15,519	84,292	78,680	22
Jul-16	920	880	885	8,002	75,545	68,046	16
Aug-16	905	680	690	6,036	58,658	48,122	22
Sep-16	935	690	735	7,454	56,806	45,179	21
Oct-16	840	730	730	5,638	61,998	46,870	21
Nov-16	780	685	710	6,521	64,099	45,890	22
Dec-16	950	700	805	10,128	96,291	76,662	20
Jan-17	1,065	790	1,005	18,932	101,801	93,957	21
Feb-17	1,100	990	1,080	11,912	234,546	238,407	19
Mar-17	1,125	1,065	1,080	12,461	102,702	110,941	22
Apr-17	1,080	970	970	7,687	56,062	58,879	17
May-17	1,075	880	1,055	16,051	95,357	97,415	20
Jun-17	1,100	980	1,080	22,813	103,411	108,471	15
Jul-17	1,135	1,010	1,070	25,130	113,111	121,794	21
Aug-17	1,125	1,035	1,045	15,975	94,945	103,263	22
Sep-17	1,060	1,000	1,055	2,782	26,077	27,214	19
Oct-17	1,120	1,035	1,115	8,383	28,800	30,710	22
Nov-17	1,125	900	905	11,217	195,318	156,811	22
Dec-17	995	900	985	7,214	170,966	157,251	18
Jan-18	1,010	940	945	4,915	6,113	6,027	22
Feb-18	960	905	910	3,157	5,291	4,955	19
Mar-18	915	880	895	1,782	6,781	6,118	21
Apr-18	920	830	840	2,314	8,618	7,625	21
May-18	905	830	890	2,880	13,264	12,202	20
Jun-18	895	870	885	1,629	4,680	4,135	13
Jul-18	940	870	925	3,498	10,241	9,195	22
Aug-18	970	905	920	3,337	9,128	8,503	21
Sep-18	970	870	965	4,657	7,615	6,965	19
Oct-18	970	895	930	6,133	9,629	9,001	23
Nov-18	1,000	920	975	4,508	6,050	5,837	21
Dec-18	985	955	970	2,155	13,439	13,322	18
Jan-19	975	925	940	2,771	2,631	2,495	22

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,232	1,612	1,323	101	3
Value (Billion Rp)	1,225	1,553	1,305	94	2
Frequency (Thou. X)	277	182	161	41	3
Days	117	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	1,280	1,205	1,135	1,010	975
Low	650	680	790	830	925
Close	1,195	805	985	970	940
Close*	1,195	805	985	970	940

PER (X)	28.67	15.99	20.99	27.80	26.94
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	3.68	2.39	3.32	3.22	3.12

* Adjusted price after corporate action

BOLT Garuda Metalindo Tbk.

Financial Data and Ratios

Public Accountant : Kosasih, Nurdiyaman, Tjahjo & Partners

Book End : December

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Jun-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	79,078	81,944	37,655	13,316
Receivables	132,445	144,649	168,983	188,293
Inventories	257,245	257,877	307,146	350,379
Current Assets	486,855	495,059	540,253	583,595
Fixed Assets	420,118	426,542	612,270	604,584
Other Assets	3,095	4,765	-	14,026
Total Assets	918,617	938,142	1,188,799	1,235,220
Growth (%)		2.13%	26.72%	3.90%

Current Liabilities	110,875	64,455	172,769	272,478
Long Term Liabilities	47,213	59,361	295,353	278,265
Total Liabilities	158,088	123,817	468,122	550,743
Growth (%)		-21.68%	278.08%	17.65%

Authorized Capital	750,000	750,000	750,000	750,000
Paid up Capital	234,375	234,375	234,375	234,375
Paid up Capital (Shares)	2,344	2,344	2,344	2,344
Par Value	100	100	100	100
Retained Earnings	116,540	164,380	187,308	152,078
Total Equity	760,529	814,325	720,677	684,476
Growth (%)		7.07%	-11.50%	-5.02%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Jun-18
Total Revenues	858,650	888,942	1,047,701	552,896
Growth (%)		3.53%	17.86%	

Cost of Revenues	618,994	656,787	783,061	437,288
Gross Profit	239,657	232,155	264,640	115,608
Expenses (Income)	82,197	95,956	109,508	44,995
Operating Profit	157,460	136,199	155,132	70,613
Growth (%)		-13.50%	13.90%	

Other Income (Expenses)	-24,529	10,637	-23,161	-16,990
Income before Tax	132,931	146,837	131,970	53,623
Tax	35,251	38,353	34,699	14,824
Profit for the period	97,680	108,483	97,271	38,800
Growth (%)		11.06%	-10.34%	

Period Attributable	97,680	108,483	97,271	39,770
Comprehensive Income	113,330	112,404	97,271	38,800
Comprehensive Attributable	113,330	112,404	98,810	39,770

RATIOS	Dec-15	Dec-16	Dec-17	Jun-18
Current Ratio (%)	439.10	768.07	312.70	214.18
Dividend (Rp)	25.01	-	32.00	-
EPS (Rp)	41.68	46.29	41.50	16.97
BV (Rp)	324.49	347.45	307.49	292.04
DAR (X)	0.17	0.13	0.39	0.45
DER(X)	0.21	0.15	0.65	0.80
ROA (%)	10.63	11.56	8.18	3.14
ROE (%)	12.84	13.32	13.50	5.67
GPM (%)	27.91	26.12	25.26	20.91
OPM (%)	18.34	15.32	14.81	12.77
NPM (%)	11.38	12.20	9.28	7.02
Payout Ratio (%)	60.01	-	77.10	-
Yield (%)	2.09	-	3.25	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,404
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