

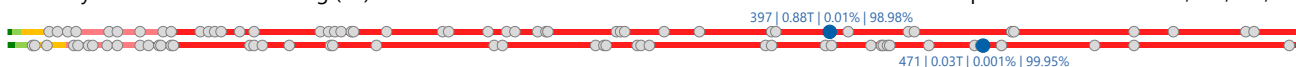
BORN Borneo Lumbung Energi & Metal Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 4.274
Listed Shares : 17,693,000,000
Market Capitalization : 884,650,000,000



COMPANY HISTORY

Established Date : 15-Mar-2006
Listing Date : 26-Nov-2010 (IPO Price: 1,170)
Underwriter IPO :
PT CIMB Securities Indonesia
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Silvanus Yulian Wenas
 2. Soesanto Loekman *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Formula
2. Kenneth Raymond Allan
3. Nenie Afwani

AUDIT COMMITTEE

1. Soesanto Lukman

CORPORATE SECRETARY

Kenneth Raymond Allan

HEAD OFFICE

Menara Merdeka
Jl. Budi Kemulyaan I No. 2, Gambir
Jakarta Pusat 10110
Phone : (021) 2957-3737
Fax : (021) 2957-3777
Homepage : www.astragraphia.co.id
Email : corsecandir@borneo.co.id
ken.allan@borneo.co.id

SHAREHOLDERS (December 2018)

1. PT Republik Energi & Metal 10,527,564,448 : 59.50%
2. Public (<5%) 7,165,435,552 : 40.50%

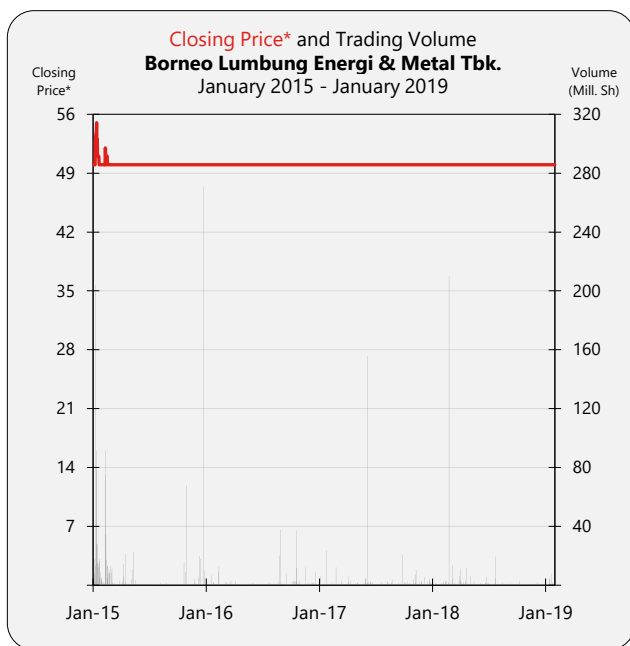
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,423,000,000	26-Nov-10	26-Nov-10
2.	Company Listing	13,270,000,000	26-Nov-10	26-Jul-11

BORN Borneo Lumbung Energi & Metal Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,442	230	361	366	24
Value (Billion Rp)	95	10	29	25	1
Frequency (Thou. X)	14	0.2	0.3	0.2	0.03
Days	147	104	134	100	10
Price (Rupiah)					
High	58	-	-	-	-
Low	50	-	-	-	-
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-0.32	0.23	-0.32	-5.51	-5.51
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	-0.15	-0.13	-0.15	-0.08	-0.08

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	58	50	50	7,438	595,491	31,583	21
Feb-15	55	50	50	4,141	293,961	15,170	18
Mar-15	51	50	50	544	27,498	1,344	22
Apr-15	53	50	50	903	49,637	3,643	18
May-15	52	50	50	1,254	44,341	2,222	18
Jun-15	50	50	50	45	2,069	93	15
Jul-15	-	-	50	-	-	-	-
Aug-15	-	-	50	8	4,440	96	5
Sep-15	-	-	50	3	460	7	3
Oct-15	-	-	50	15	93,009	22,232	9
Nov-15	-	-	50	17	6,716	2,400	9
Dec-15	-	-	50	16	323,912	16,053	9
Jan-16	-	-	50	22	11,659	98	10
Feb-16	-	-	50	21	23,215	155	8
Mar-16	-	-	50	15	11,313	291	10
Apr-16	-	-	50	6	3,045	21	5
May-16	-	-	50	4	1,926	542	4
Jun-16	-	-	50	6	2,976	70	6
Jul-16	-	-	50	6	3,357	1,410	5
Aug-16	-	-	50	15	62,908	3,415	12
Sep-16	-	-	50	23	10,442	166	14
Oct-16	-	-	50	41	68,384	2,337	14
Nov-16	-	-	50	7	14,824	727	5
Dec-16	-	-	50	24	15,983	568	11
Jan-17	-	-	50	9	30,861	1,444	5
Feb-17	-	-	50	13	14,144	715	8
Mar-17	-	-	50	12	6,316	382	9
Apr-17	-	-	50	12	12,838	894	7
May-17	-	-	50	27	16,812	1,386	13
Jun-17	-	-	50	26	168,099	10,477	9
Jul-17	-	-	50	17	4,008	285	13
Aug-17	-	-	50	21	13,970	769	13
Sep-17	-	-	50	15	24,992	976	8
Oct-17	-	-	50	41	16,788	1,124	17
Nov-17	-	-	50	75	31,195	10,351	20
Dec-17	-	-	50	24	20,989	693	12
Jan-18	-	-	50	19	5,726	369	11
Feb-18	-	-	50	24	223,762	11,503	10
Mar-18	-	-	50	27	30,435	1,972	12
Apr-18	-	-	50	30	39,034	4,162	15
May-18	-	-	50	20	12,553	1,522	10
Jun-18	-	-	50	37	13,711	1,402	10
Jul-18	-	-	50	25	28,697	3,075	8
Aug-18	-	-	50	7	2,167	208	5
Sep-18	-	-	50	19	4,079	274	9
Oct-18	-	-	50	3	3,000	161	1
Nov-18	-	-	50	5	638	32	5
Dec-18	-	-	50	4	2,375	46	4
Jan-19	-	-	50	26	24,126	1,055	10

BORN Borneo Lumbung Energi & Metal Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Gideon, Adi & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	5,134		62,533	364,329	83,255
Receivables	363,265		2,275,721	781,490	860,638
Inventories	802,216		1,621,455	1,759,738	2,826,347
Current Assets	1,753,055		3,526,296	4,668,960	5,153,868
Fixed Assets	4,794,591		3,593,516	3,666,736	3,753,861
Other Assets	-		-	-	-
Total Assets	12,482,077		12,511,570	13,400,056	14,405,462
Growth (%)				7.10%	7.50%

Current Liabilities	20,138,104		11,534,145	11,960,820	13,004,301
Long Term Liabilities	508,826		11,058,684	11,139,515	12,210,590
Total Liabilities	20,646,931		22,592,829	23,100,335	25,214,891
Growth (%)				2.25%	9.15%

Authorized Capital	5,308,000		5,308,000	5,308,000	5,308,000
Paid up Capital	1,769,300		1,769,300	1,769,300	1,769,300
Paid up Capital (Shares)	17,693		17,693	17,693	17,693
Par Value	100		100	100	100
Retained Earnings	-16,944,803		-19,567,204	-19,265,317	-21,349,468
Total Equity	-8,164,853		-10,081,259	-9,700,279	-10,809,429
Growth (%)		N/A	N/A	3.78%	-11.43%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,061,274		1,795,274	3,275,555	240,513
Growth (%)				82.45%	

Cost of Revenues	4,628,568		588,615	2,047,094	238,531
Gross Profit	-3,567,294		1,206,658	1,228,461	1,982
Expenses (Income)	3,640,006		-1,266,389	502,394	122,345
Operating Profit	-		-	726,067	-120,363
Growth (%)					

Other Income (Expenses)	-		-	-	-
Income before Tax	-7,207,300		2,473,048	726,067	-120,363
Tax	-1,133,791		337,595	-	-
Profit for the period	-6,073,509		2,135,453	726,067	-120,363
Growth (%)		N/A		-66.00%	

Period Attributable	6,073,462		2,135,423	464,996	-120,363
Comprehensive Income	-5,169,646		2,134,863	726,067	-120,363
Comprehensive Attributable	5,169,599		2,134,833	464,996	-120,363

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	8.71		30.57	39.04	39.63
Dividend (Rp)	-		-	-	-
EPS (Rp)	343.27		120.69	26.28	-6.80
BV (Rp)	-461.47		-569.79	-548.26	-610.94
DAR (X)	1.65		1.81	1.72	1.75
DER(X)	-2.53		-2.24	-2.38	-2.33
ROA (%)	-48.66		17.07	5.42	-0.84
ROE (%)	74.39		-21.18	-7.49	1.11
GPM (%)	-336.13		67.21	37.50	0.82
OPM (%)	-		-	22.17	-50.04
NPM (%)	-572.28		118.95	22.17	-50.04
Payout Ratio (%)	-		-	-	-
Yield (%)	-		-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

