

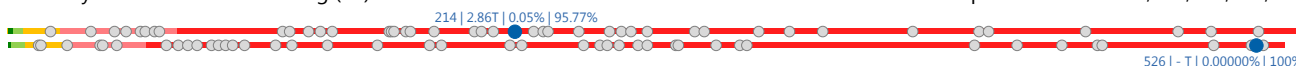
# BRAU Berau Coal Energy Tbk.

## COMPANY REPORT : JANUARY 2017

Main Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Coal Mining (21)

## As of 31 January 2017

Individual Index : 20.500  
Listed Shares : 34,900,000,000  
Market Capitalization : 2,861,800,000,000



## COMPANY HISTORY

Established Date : 07-Sep-2005  
Listing Date : 19-Aug-2010  
Under Writer IPO :  
PT Danatama Makmur  
PT Recapital Securities  
Securities Administration Bureau :  
PT Sinarutama Gunita  
Sinar Mas Land Plaza Menara I, 9th Fl.  
Jln. M.H. Thamrin No. 51, Jakarta 10350  
Phone : (021) 392-2332  
Fax : (021) 392-3003

## BOARD OF COMMISSIONERS

1. Gandi Soelistiyanto Soeherman
2. Darmono
3. Deswandhy Agusman
4. Marsetio

\*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Fuganto Widjaja
2. Arief Wiedhartono
3. Bambang Heruawan Haliman
4. Edy Santoso

## AUDIT COMMITTEE

1. Marsetio
2. Burhanuddin Abdullah
3. Dedy Susanto

## CORPORATE SECRETARY

Gamal Hendrawan Wanengpati

## HEAD OFFICE

Sampoerna Strategic Square, North Tower, 15th Floor  
Jl. Jend. Sudirman Kav. 45-46  
Jakarta 12930  
Phone : (021) 5795-1400  
Fax : (021) 5795-1444

Homepage : [www.berauenergy.com](http://www.berauenergy.com)

Email : [corsec@beraucoalenergy.co.id](mailto:corsec@beraucoalenergy.co.id)  
[andriani@beraucoal.co.id](mailto:andriani@beraucoal.co.id)

## SHAREHOLDERS (January 2017)

1. PT Sinarindo Ekamulya 29,573,999,404 : 84.74%
2. Public (<5%) 5,326,000,596 : 15.26%

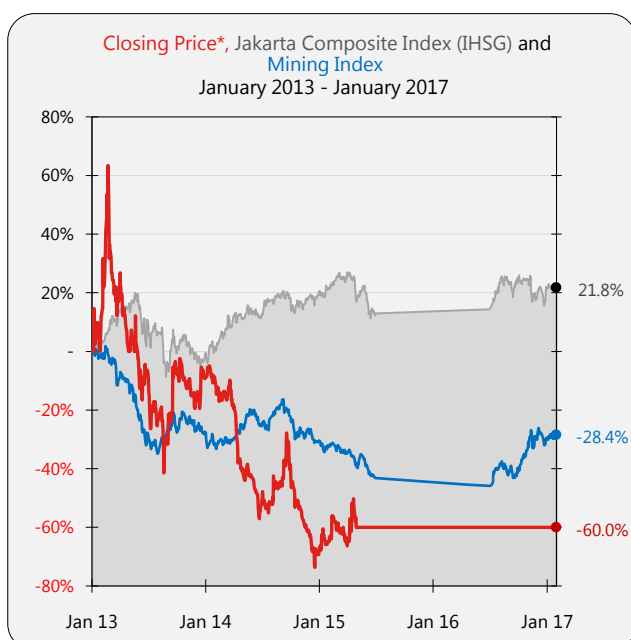
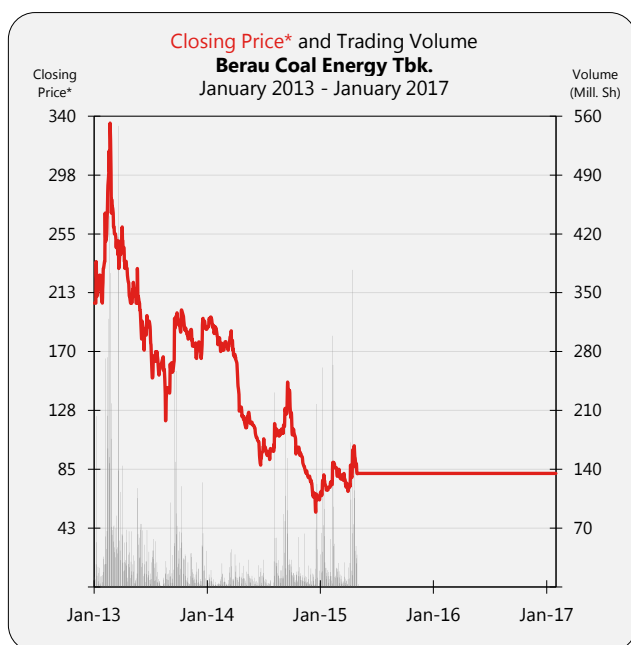
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		3.55	14-Jul-11	15-Jul-11	19-Jul-11	02-Aug-11	F
2011		D 0.00077	10-Jul-12	11-Jul-12	13-Jul-12	27-Jul-12	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,400,000,000	19-Aug-10	19-Aug-10
2.	Company Listing	31,500,000,000	19-Aug-10	19-Aug-10

# BRAU Berau Coal Energy Tbk.



SHARES TRADED	2013	2014	2015	2016	Jan-17
Volume (Million Sh.)	11,547	4,295	3,666	-	-
Value (Billion Rp)	2,738	523	318	-	-
Frequency (Thou. X)	183	128	64	-	-
Days	244	242	84	-	-
<b>Price (Rupiah)</b>					
High	345	199	113	-	-
Low	118	50	64	-	-
Close	186	63	82	82	82
Close*	186	63	82	82	82
<b>PER (X)</b>					
PER (X)	-3.20	-1.72	-2.46	-2.46	-2.46
PER Industry (X)	20.76	3.23	0.60	-4.41	-2.64
PBV (X)	6.60	-6.11	-5.49	0.13	0.13

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-13	245	194	230	8,607	514,344	115,332	21
Feb-13	345	225	275	32,793	3,165,845	930,461	20
Mar-13	290	220	240	19,737	2,022,965	533,342	19
Apr-13	270	200	205	12,359	877,686	209,104	22
May-13	245	197	197	11,312	870,726	186,402	22
Jun-13	205	162	192	19,586	559,096	104,043	19
Jul-13	194	147	156	12,536	490,687	81,796	23
Aug-13	169	118	142	6,351	185,305	27,797	17
Sep-13	215	138	192	27,913	1,328,298	253,237	21
Oct-13	210	180	181	13,972	727,808	145,508	21
Nov-13	192	162	168	7,054	314,909	59,360	20
Dec-13	200	165	186	10,471	489,303	92,050	19
Jan-14	199	180	187	6,758	133,239	25,468	20
Feb-14	187	170	177	5,559	150,365	26,385	20
Mar-14	188	165	167	8,639	228,383	40,622	20
Apr-14	172	119	123	12,697	290,622	42,899	20
May-14	131	110	117	7,537	192,376	23,987	18
Jun-14	119	88	98	6,094	170,459	17,237	21
Jul-14	108	92	100	6,238	132,716	13,411	18
Aug-14	129	97	114	17,426	636,721	73,252	20
Sep-14	154	105	126	24,958	1,163,044	154,143	22
Oct-14	128	94	96	14,083	347,100	36,331	23
Nov-14	97	77	80	5,680	226,231	19,455	20
Dec-14	81	50	63	12,580	623,299	50,093	20
Jan-15	86	64	72	14,813	964,917	72,900	21
Feb-15	99	72	80	14,697	1,002,597	87,828	19
Mar-15	86	72	73	6,552	208,416	16,656	22
Apr-15	113	69	82	28,032	1,486,504	140,288	21
May-15	84	81	82	122	3,402	293	1
Jun-15	-	-	82	-	-	-	-
Jul-15	-	-	-	-	-	-	-
Aug-15	-	-	-	-	-	-	-
Sep-15	-	-	-	-	-	-	-
Oct-15	-	-	-	-	-	-	-
Nov-15	-	-	-	-	-	-	-
Dec-15	-	-	-	-	-	-	-
Jan-16	-	-	-	-	-	-	-
Feb-16	-	-	-	-	-	-	-
Mar-16	-	-	-	-	-	-	-
Apr-16	-	-	-	-	-	-	-
May-16	-	-	-	-	-	-	-
Jun-16	-	-	-	-	-	-	-
Jul-16	-	-	82	-	-	-	-
Aug-16	-	-	82	-	-	-	-
Sep-16	-	-	82	-	-	-	-
Oct-16	-	-	82	-	-	-	-
Nov-16	-	-	82	-	-	-	-
Dec-16	-	-	82	-	-	-	-
Jan-17	-	-	82	-	-	-	-

# BRAU Berau Coal Energy Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Tanudiredja, Wibisana, Rintis & Rekan (Member of PricewaterhouseCoopers Global Network)

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	2,905,158	4,717,826	3,520,334	5,007,988	4,221,549
Receivables	1,131,856	1,216,472	1,432,858	1,129,969	1,353,845
Inventories	401,700	269,365	376,269	487,205	307,766
Current Assets	8,696,060	9,515,995	10,867,397	12,151,754	10,777,647
Fixed Assets	763,475	1,493,436	1,598,422	2,033,654	1,823,055
Other Assets	21,866	22,434	15,694	55,988	53,612
Total Assets	16,645,499	18,673,179	20,772,398	24,552,540	22,054,674
Growth (%)		12.18%	11.24%	18.20%	-10.17%

Current Liabilities	5,864,571	7,229,808	9,056,197	11,535,297	16,015,976
Long Term Liabilities	7,101,723	6,691,903	9,373,431	12,033,790	6,559,642
Total Liabilities	12,966,294	13,921,710	18,429,628	23,569,087	22,575,618
Growth (%)		7.37%	32.38%	27.89%	-4.22%

Authorized Capital	9,000,000	9,000,000	9,000,000	9,000,000	9,000,000
Paid up Capital	3,490,000	3,490,000	3,490,000	3,490,000	3,490,000
Paid up Capital (Shares)	34,900	34,900	34,900	34,900	34,900
Par Value	100	100	100	100	0
Retained Earnings	642,193	1,644,690	-764,916	-	-4,622,548
Total Equity	3,196,414	4,751,469	2,342,770	983,453	-520,944
Growth (%)		48.65%	-50.69%	-58.02%	N/A

INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	9,587,006	15,029,575	14,805,379	17,482,959	16,993,334
Growth (%)		56.77%	-1.49%	18.09%	-2.80%

Cost of Revenues	6,234,314	9,075,282	9,905,755	13,297,649	13,556,148
Gross Profit	3,352,692	5,954,294	4,899,625	4,185,309	3,437,186
Expenses (Income)	533,422	1,089,330	4,885,265	1,573,493	1,537,313
Operating Profit	2,819,270	4,864,964	-	2,611,817	1,899,873
Growth (%)		72.56%	-100.00%	-	-27.26%

Other Income (Expenses)	-634,706	-1,231,516	-	-3,433,244	-1,964,726
Income before Tax	2,184,564	3,633,448	14,360	-821,427	-64,854
Tax	1,390,489	2,175,141	1,750,222	1,167,797	990,963
Profit for the period	794,075	1,458,307	-1,735,862	-1,989,225	-1,055,816
Growth (%)		83.65%	N/A	-14.60%	46.92%

Period Attributable	-	-	-1,749,651	-2,030,464	-1,165,216
Comprehensive Income	619,834	1,458,515	-1,735,862	-1,989,225	-1,055,816
Comprehensive Attributable	-	-	-1,749,651	-2,030,464	-1,165,216

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	148.28	131.62	120.00	105.34	67.29
Dividend (Rp)	3.55	-	-	-	-
EPS (Rp)	-	-	-50.13	-58.18	-33.39
BV (Rp)	91.59	136.15	67.13	28.18	-14.93
DAR (X)	0.78	0.75	0.89	0.96	1.02
DER(X)	4.06	2.93	7.87	23.97	-43.34
ROA (%)	4.77	7.81	-8.36	-8.10	-4.79
ROE (%)	24.84	30.69	-74.09	-202.27	202.67
GPM (%)	34.97	39.62	33.09	23.94	20.23
OPM (%)	29.41	32.37	-	14.94	11.18
NPM (%)	8.28	9.70	-11.72	-11.38	-6.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	0.70	-	-	-	-

