

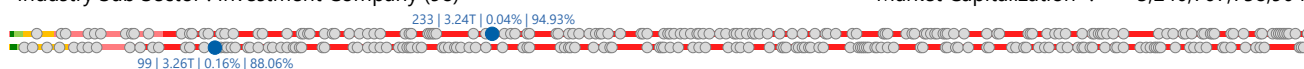
BRMS Bumi Resources Minerals Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Investment Company (98)

As of 31 January 2019

Individual Index : 8.189
Listed Shares : 62,322,456,902
Market Capitalization : 3,240,767,758,904



COMPANY HISTORY

Established Date : 06-Aug-2003
Listing Date : 09-Dec-2010 (IPO Price: 635)
Underwriter IPO :
PT Danatama Makmur
PT Nomura Indonesia
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Saptari Hoedaja
 2. Gories Mere *)
 3. Winston Jusuf *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrew James Neale
2. Febriansyah Marzuki
3. Fuad Helmy
4. Herwin Wahyu Hidayat
5. Muhammad Sulthon
6. Suseno Kramadibrata

AUDIT COMMITTEE

1. Gories Mere
2. Indra Safitri
3. Kanaka Puradiredja
4. Setiyono Miharjo

CORPORATE SECRETARY

Muhammad Sulthon

HEAD OFFICE

Bakrie Tower 6&10th Floor, Komplek Rasuna Epicentrum
Jl. H.R Rasuna Said, Kuningan
Jakarta 12940
Phone : (021) 5794-5698
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Email : corporate.secretary@brm.co.id
muhammad.sulthon@brm.co.id

SHAREHOLDERS (December 2018)

1. CSAGSING-FFCL (Longhaul)-Client Account-2023334080	14,250,000,000	: 22.86%
2. Wexler Capital Pte. Ltd.	8,243,021,075	: 13.23%
3. PT Bumi Resources Tbk.	6,748,830,800	: 10.83%
4. Fountain City Investment Ltd.	5,000,000,000	: 8.02%
5. Public (<5%)	28,080,605,027	: 45.06%

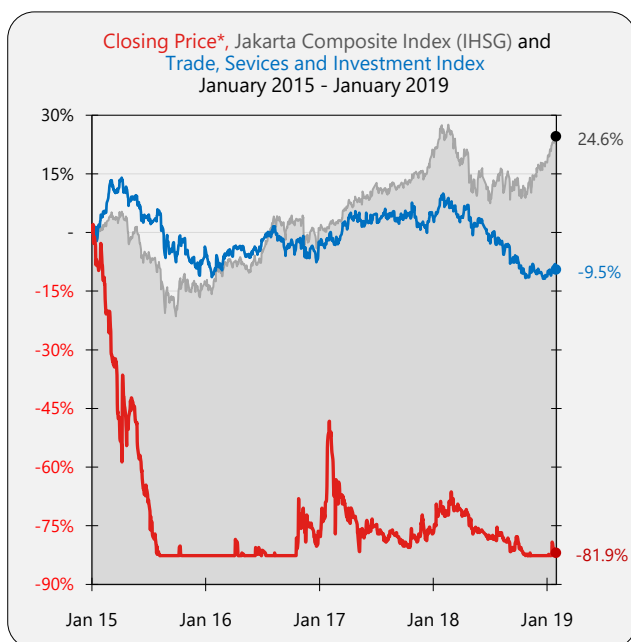
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,300,000,000	9-Dec-10	9-Dec-10
2.	Company Listing	14,868,608,000	9-Dec-10	9-Dec-10
3.	Mandatory Convertible Notes Conversion	7,401,541,000	10-Mar-11	26-May-11
4.	Warrant I	333	28-Jun-11	28-Jun-11
5.	Warrant I	333	6-Jul-11	6-Jul-11
6.	Warrant I	164	28-Jul-11	28-Jul-11
7.	Warrant I	83	9-Aug-11	9-Aug-11
8.	Warrant I	83	22-Aug-11	22-Aug-11
9.	Warrant I	25	5-Sep-11	5-Sep-11
10.	Warrant I	20	15-Sep-11	15-Sep-11
11.	Warrant I	15	17-Apr-12	17-Apr-12
12.	Warrant I	47	25-Apr-12	25-Apr-12
13.	Warrant I	42	23-Nov-12	23-Nov-12
14.	Warrant I	499	12-Dec-12	12-Dec-12
15.	Add. Listing without RI	36,752,306,258	22-Jun-17	22-Jun-17

BRMS Bumi Resources Minerals Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	12,327	59,122	81,228	48,955	5,739
Value (Billion Rp)	1,124	4,071	7,272	3,518	301
Frequency (Thou. X)	129	424	557	287	49
Days	244	245	238	240	22
Price (Rupiah)					
High	310	109	156	102	63
Low	50	50	50	50	50
Close	50	67	66	50	52
Close*	50	67	66	50	52
PER (X)					
PER (X)	7.67	-0.29	-2.37	-1.67	-1.73
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.07	0.23	0.40	0.40	0.41

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	310	248	280	4,572	460,559	126,098	21
Feb-15	285	210	230	5,270	491,203	126,118	19
Mar-15	230	146	148	5,497	964,303	180,892	22
Apr-15	200	113	153	27,178	1,130,899	176,617	21
May-15	174	122	128	15,060	483,952	73,317	19
Jun-15	135	91	91	17,016	729,057	73,140	21
Jul-15	95	50	51	26,842	1,845,100	120,331	19
Aug-15	61	50	50	10,774	868,159	46,842	20
Sep-15	50	50	50	686	1,312,460	30,845	21
Oct-15	64	50	50	10,272	1,909,184	100,809	21
Nov-15	51	50	50	4,104	1,125,035	30,664	21
Dec-15	50	50	50	1,363	1,006,683	37,943	19
Jan-16	50	50	50	66	42,025	1,961	20
Feb-16	50	50	50	577	112,805	5,091	19
Mar-16	59	50	50	19,474	2,381,809	124,213	21
Apr-16	66	50	51	48,282	6,223,293	354,159	21
May-16	57	50	50	11,783	1,276,364	66,608	20
Jun-16	59	50	52	35,698	5,664,610	300,407	22
Jul-16	58	50	50	10,167	1,541,139	82,830	16
Aug-16	54	50	50	5,272	756,865	35,684	22
Sep-16	50	50	50	187	282,481	8,536	21
Oct-16	109	50	81	157,821	24,910,252	1,899,105	21
Nov-16	89	59	71	105,250	11,794,906	916,180	22
Dec-16	77	55	67	29,571	4,135,547	276,003	20
Jan-17	149	63	138	151,159	23,143,865	2,354,929	21
Feb-17	156	63	94	108,500	15,256,405	1,793,204	19
Mar-17	108	76	78	52,960	6,934,429	655,072	22
Apr-17	93	73	76	42,840	5,856,224	488,684	17
May-17	79	50	73	44,290	8,590,070	541,798	20
Jun-17	80	65	71	26,091	3,227,796	229,571	15
Jul-17	78	60	62	21,881	2,147,264	143,444	21
Aug-17	74	59	65	22,877	2,773,620	183,052	22
Sep-17	69	56	59	11,540	1,191,578	74,342	19
Oct-17	80	56	64	26,795	2,720,745	171,487	22
Nov-17	82	60	74	28,779	5,898,055	407,353	22
Dec-17	75	60	66	19,280	3,488,264	229,481	18
Jan-18	93	65	81	60,086	6,695,384	562,551	22
Feb-18	102	78	97	77,541	9,651,767	868,945	19
Mar-18	102	81	84	46,774	5,659,001	514,073	21
Apr-18	87	72	74	21,161	2,730,065	216,911	21
May-18	78	63	68	12,642	1,436,448	102,384	20
Jun-18	71	60	65	7,424	6,232,964	329,714	13
Jul-18	76	61	65	15,004	2,945,448	190,291	22
Aug-18	73	60	61	12,851	1,815,289	116,749	21
Sep-18	66	51	64	13,588	1,735,789	101,746	19
Oct-18	63	50	50	12,704	2,773,937	154,879	23
Nov-18	53	50	50	4,584	1,587,171	86,080	21
Dec-18	52	50	50	2,227	5,691,639	273,229	18
Jan-19	63	50	52	49,168	5,738,917	301,213	22

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	78,053	106,125	36,007	71,092	401,636
Receivables	-	13,542	-	-	-
Inventories	-	-	-	-	-
Current Assets	90,638	127,804	52,841	5,410,405	901,030
Fixed Assets	1,626,116	1,870,941	1,695,696	267,860	50,978
Other Assets	1,099,430	1,362,610	2,411,391	2,990,473	3,196,317
Total Assets	23,174,869	29,208,855	14,451,698	11,740,979	10,522,650
Growth (%)		26.04%	-50.52%	-18.76%	-10.38%

Current Liabilities	7,799,155	11,981,638	3,614,710	2,601,186	998,416
Long Term Liabilities	952,794	1,157,718	2,268,541	1,494,481	1,650,428
Total Liabilities	8,751,950	13,139,356	5,883,251	4,095,667	2,648,844
Growth (%)		50.13%	-55.22%	-30.38%	-35.33%

Authorized Capital	35,000,000	35,000,000	35,000,000	253,714,542	253,714,542
Paid up Capital	15,981,344	15,981,344	15,981,344	17,818,959	17,818,959
Paid up Capital (Shares)	25,570	25,570	25,570	62,322	62,322
Par Value	625	625	625	625 & 50	625 & 50
Retained Earnings	-1,268,570	-2,119,691	-6,180,521	-9,397,953	-11,463,027
Total Equity	14,422,920	16,069,499	8,568,447	7,645,312	7,873,806
Growth (%)		11.42%	-46.68%	-10.77%	2.99%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	200,841	183,308	29,189	67,740	17,646
Growth (%)		-8.73%	-84.08%	132.08%	

Cost of Revenues	88,688	203,587	69,612	134,687	66,016
Gross Profit	112,153	-20,279	-40,423	-66,947	-48,370
Expenses (Income)	-	1,130,428	6,890,951	2,268,498	1,353,647
Operating Profit	-	-	-6,931,375	-	-1,402,017
Growth (%)				100.00%	

Other Income (Expenses)	-2,071,328	-	-	-	-
Income before Tax	-1,959,175	-1,150,707	-6,931,375	-2,335,446	-1,402,017
Tax	-142,550	-252,345	764,265	1,018,483	616
Profit for the period	-1,816,625	-898,362	-7,695,640	-3,353,929	-1,402,633
Growth (%)		50.55%	-756.63%	56.42%	

Period Attributable	-1,110,526	-630,987	-4,238,382	-3,156,575	-1,402,633
Comprehensive Income	-1,843,726	-929,029	-7,695,593	-3,363,990	-1,405,363
Comprehensive Attributable	-1,137,624	661,914	-4,239,544	-3,165,913	-1,405,684

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1.16	1.07	1.46	208.00	90.25
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-43.43	-24.68	-165.76	-50.65	-22.51
BV (Rp)	564.05	628.45	335.10	122.67	126.34
DAR (X)	0.38	0.45	0.41	0.35	0.25
DER(X)	0.61	0.82	0.69	0.54	0.34
ROA (%)	-7.84	-3.08	-53.25	-28.57	-13.33
ROE (%)	-12.60	-5.59	-89.81	-43.87	-17.81
GPM (%)	55.84	-11.06	-138.49	-98.83	-274.11
OPM (%)	-	-	-23,746.73	-	-7,945.20
NPM (%)	-904.51	-490.08	-26,365.08	-4,951.18	-7,948.70
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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