

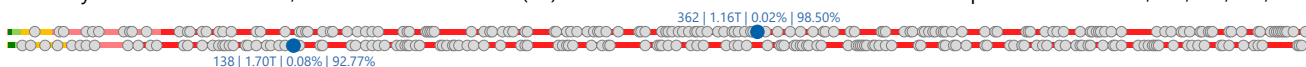
BUVA Bukit Uluwatu Villa Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 131.538
Listed Shares : 6,811,269,200
Market Capitalization : 1,164,727,033,200



COMPANY HISTORY

Established Date : 15-Dec-2000
Listing Date : 12-Jul-2010 (IPO Price: 260)
Underwriter IPO :
PT Danarekasa Sekuritas
Securities Administration Bureau :
PT Edi Indonesia

SHAREHOLDERS (December 2018)

1. Archipelago Resorts and Hotels Limited	1,893,286,000	: 27.80%
2. Asia Leisure Network	1,081,879,654	: 15.88%
3. Asia Leisure Network	620,939,058	: 9.12%
4. NV III Holdings Limited	445,828,600	: 6.55%
5. NV III Holdings Limited	439,942,000	: 6.46%
6. Public (<5%)	2,329,393,888	: 34.20%

BOARD OF COMMISSIONERS

1. Okie Rehardi Lukita
2. Edy Suwarno
3. Gunawan Angkawibawa
4. Johannes Johandi Kumahari *)
5. Seong Hoon Park
6. Susilo Sudjono *)

*) Independent Commissioners

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	857,142,500	12-Jul-10	12-Jul-10
2.	Company Listing	2,000,000,000	12-Jul-10	12-Jul-10
3.	Add. Listing without RI	238,889,000	26-Jun-12	26-Jun-12
4.	Add. Listing without RI	309,603,100	2-Nov-16	2-Nov-16
5.	Stock Split	3,405,634,600	1-Aug-18	1-Aug-18

BOARD OF DIRECTORS

1. Franky Tjahyadikarta
2. Hendry Utomo
3. I Nyoman Tri Suryanegara Lingga
4. Winarti Soemirat Gondokarjono

AUDIT COMMITTEE

1. Susilo Sudjono
2. Johannes Johandi Kumahari
3. Nancy Darwin

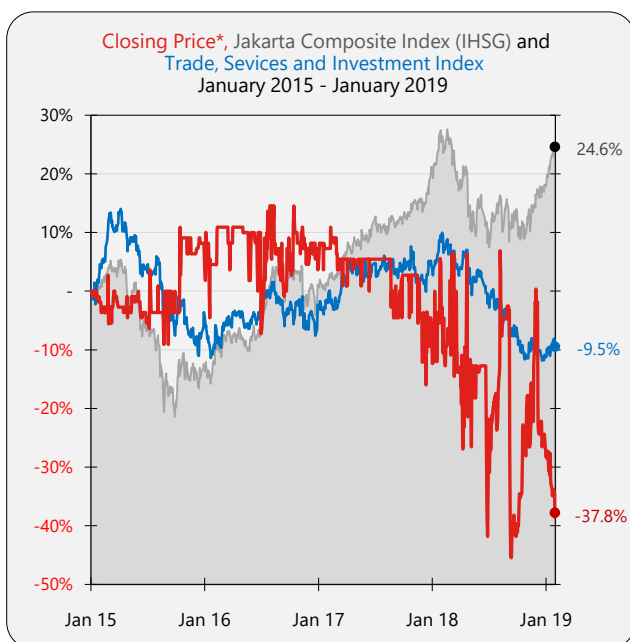
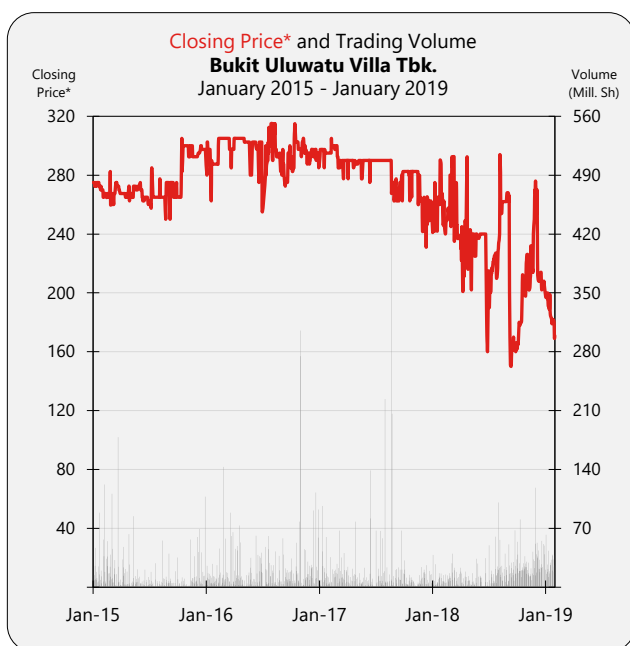
CORPORATE SECRETARY

Benita Sofia

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BUVA Bukit Uluwatu Villa Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,071	4,426	3,730	4,049	607
Value (Billion Rp)	1,666	2,191	1,990	1,647	178
Frequency (Thou. X)	5	6	6	27	8
Days	241	243	238	239	22
Price (Rupiah)					
High	650	645	620	600	208
Low	490	475	460	150	166
Close	595	570	520	206	171
Close*	298	285	260	206	171
PER (X)					
PER (X)	-47.12	-87.77	-70.39	-25.35	-21.04
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.31	1.32	1.04	0.68	0.57

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	550	515	540	454	345,418	190,272	20
Feb-15	565	515	520	539	523,156	242,810	19
Mar-15	550	520	535	289	521,372	283,405	22
Apr-15	545	525	535	208	299,215	166,366	21
May-15	650	530	545	1,213	193,511	106,104	19
Jun-15	550	520	525	191	102,344	56,150	21
Jul-15	625	515	530	560	107,194	58,054	19
Aug-15	560	490	550	283	141,400	75,322	20
Sep-15	550	500	530	99	123,706	68,199	21
Oct-15	615	500	600	419	112,157	63,275	21
Nov-15	600	550	585	104	184,031	106,878	19
Dec-15	635	550	595	385	417,038	249,183	19
Jan-16	605	475	575	185	202,302	116,820	19
Feb-16	610	550	610	216	348,390	203,867	20
Mar-16	615	570	595	180	394,840	190,621	20
Apr-16	610	610	610	216	403,948	204,607	21
May-16	610	560	605	192	161,487	85,375	19
Jun-16	645	550	550	424	358,844	193,312	22
Jul-16	630	505	630	885	298,598	161,259	16
Aug-16	630	560	575	981	224,683	124,667	22
Sep-16	600	535	570	700	302,461	163,660	21
Oct-16	630	565	595	550	610,327	234,534	21
Nov-16	620	550	575	927	550,686	232,694	22
Dec-16	595	570	570	555	569,732	279,289	20
Jan-17	610	565	590	1,424	357,066	208,435	21
Feb-17	620	580	585	374	209,869	129,132	19
Mar-17	585	555	580	460	358,522	216,654	22
Apr-17	580	545	575	333	232,640	146,408	17
May-17	580	555	580	269	134,068	82,925	20
Jun-17	580	550	580	265	296,761	110,873	15
Jul-17	580	555	580	440	337,232	180,563	21
Aug-17	580	525	525	450	1,043,124	450,145	22
Sep-17	585	515	565	574	263,873	157,713	19
Oct-17	565	520	565	408	186,012	116,940	22
Nov-17	565	480	484	479	118,795	72,951	22
Dec-17	550	460	520	434	192,398	117,714	18
Jan-18	600	464	530	679	194,787	120,938	22
Feb-18	575	460	560	320	162,162	101,338	19
Mar-18	585	460	474	431	233,522	142,821	21
Apr-18	585	396	480	552	178,038	113,242	21
May-18	500	404	474	384	149,576	87,663	19
Jun-18	480	312	350	669	122,786	72,834	13
Jul-18	462	300	440	1,438	311,059	181,453	22
Aug-18	294	210	268	2,409	478,082	152,589	21
Sep-18	326	150	166	2,649	413,495	149,127	19
Oct-18	240	151	220	5,906	636,924	178,738	23
Nov-18	300	190	276	5,673	556,978	162,413	21
Dec-18	280	197	206	6,064	611,126	184,096	18
Jan-19	208	166	171	7,903	606,849	178,038	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	38,207	23,677	90,179	28,006	27,919
Receivables	179,555	175,166	420,867	359,715	272,356
Inventories	4,001	4,473	4,539	4,167	11,528
Current Assets	303,458	245,486	558,899	523,717	454,584
Fixed Assets	440,080	1,021,636	1,052,566	1,083,236	1,259,923
Other Assets	67,975	227,211	124,748	-	373,120
Total Assets	1,667,412	2,563,343	2,972,885	3,284,333	3,818,563
Growth (%)		53.73%	15.98%	10.48%	16.27%

Current Liabilities	241,720	378,948	486,883	1,085,707	1,027,811
Long Term Liabilities	543,339	780,402	775,601	489,211	739,851
Total Liabilities	785,059	1,159,350	1,262,484	1,574,918	1,767,662
Growth (%)		47.68%	8.90%	24.75%	12.24%

Authorized Capital	600,000	600,000	600,000	600,000	600,000
Paid up Capital	309,603	309,603	340,563	340,563	340,563
Paid up Capital (Shares)	3,096	3,096	3,406	3,406	3,406
Par Value	100	100	100	100	100
Retained Earnings	251,484	212,681	201,989	165,484	123,964
Total Equity	882,352	1,403,994	1,710,401	1,709,415	2,050,901
Growth (%)		59.12%	21.82%	-0.06%	19.98%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	256,499	198,932	236,715	252,003	354,604
Growth (%)		-22.44%	18.99%	6.46%	

Cost of Revenues	76,356	61,764	89,428	86,625	136,766
Gross Profit	180,143	137,168	147,287	165,378	217,838
Expenses (Income)	122,638	142,374	87,062	163,537	225,447
Operating Profit	57,505	-5,205	60,225	1,841	-7,609
Growth (%)		N/A	N/A	-96.94%	

Other Income (Expenses)	-25,621	-34,195	-53,768	-40,509	-52,340
Income before Tax	31,884	-39,400	6,457	-38,668	-59,949
Tax	4,075	1,439	-6,226	445	-
Profit for the period	27,809	-40,839	12,683	-39,113	-59,949
Growth (%)		N/A	N/A	N/A	

Period Attributable	29,974	-39,093	-10,692	-36,506	-41,520
Comprehensive Income	27,852	515,784	63,056	-22,885	-59,138
Comprehensive Attributable	30,017	517,516	39,409	-20,284	-40,709

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	125.54	64.78	114.79	48.24	44.23
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	9.68	-12.63	-3.14	-10.72	-12.19
BV (Rp)	284.99	453.48	502.23	501.94	602.21
DAR (X)	0.47	0.45	0.42	0.48	0.46
DER(X)	0.89	0.83	0.74	0.92	0.86
ROA (%)	1.67	-1.59	0.43	-1.19	-1.57
ROE (%)	3.15	-2.91	0.74	-2.29	-2.92
GPM (%)	70.23	68.95	62.22	65.63	61.43
OPM (%)	22.42	-2.62	25.44	0.73	-2.15
NPM (%)	10.84	-20.53	5.36	-15.52	-16.91
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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