

# BWPT Eagle High Plantations Tbk.

## COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board

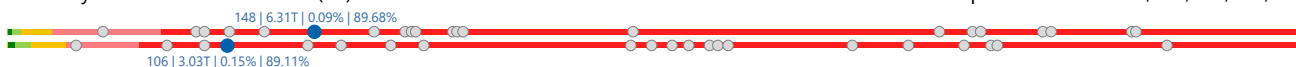
Individual Index : 43.742

Industry Sector : Agriculture (1)

Listed Shares : 31,525,291,000

Industry Sub Sector : Plantation (12)

Market Capitalization : 6,305,058,200,000



### COMPANY HISTORY

Established Date : 06-Nov-2000

Listing Date : 27-Oct-2009 (IPO Price: 550)

Underwriter IPO :

PT BNP Paribas Securities Indonesia

PT Danareksa Sekuritas

Securities Administration Bureau :

PT BSR Indonesia

### BOARD OF COMMISSIONERS

1. Ali Abbas Badre Alam
2. Andrew Haryono
3. Datuk Muzzamil Bin Mohd Nor
4. Nanan Soekarna \*)
5. Yohanes Wahyu Saronto \*)

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Nicolaas Bernadus Tirtadinata
2. Deddy Setiadi
3. Denys Colin Munang
4. Henderi Djunaidi
5. Yap Tjay Soen

### AUDIT COMMITTEE

1. Yohanes Wahyu Saronto
2. Patia Mamontang Simatupang
3. Paul Capelle

### CORPORATE SECRETARY

Satrija Budi Wibawa

### HEAD OFFICE

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[satrija@eaglehighplantations.com](mailto:satrija@eaglehighplantations.com)

### SHAREHOLDERS (December 2018)

1. PT Rajawali Capital International	11,886,121,516	: 37.70%
2. Fic Properties Sdn. Bhd.	11,664,357,670	: 37.00%
3. Public (<5%)	7,974,811,814	: 25.30%

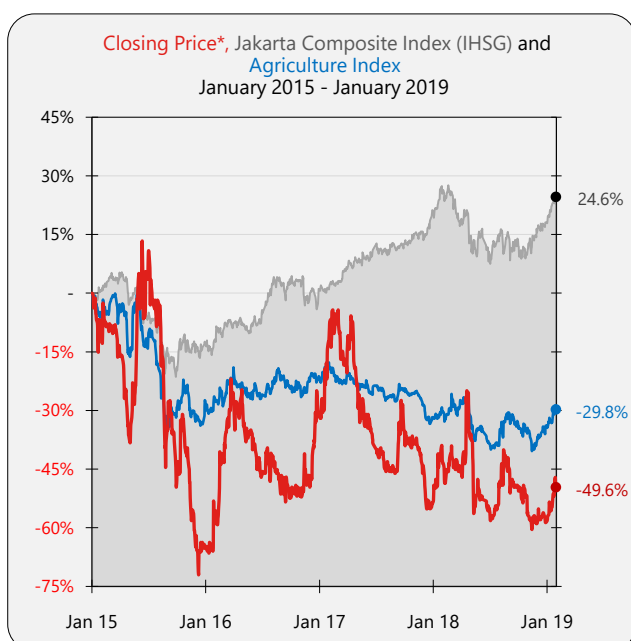
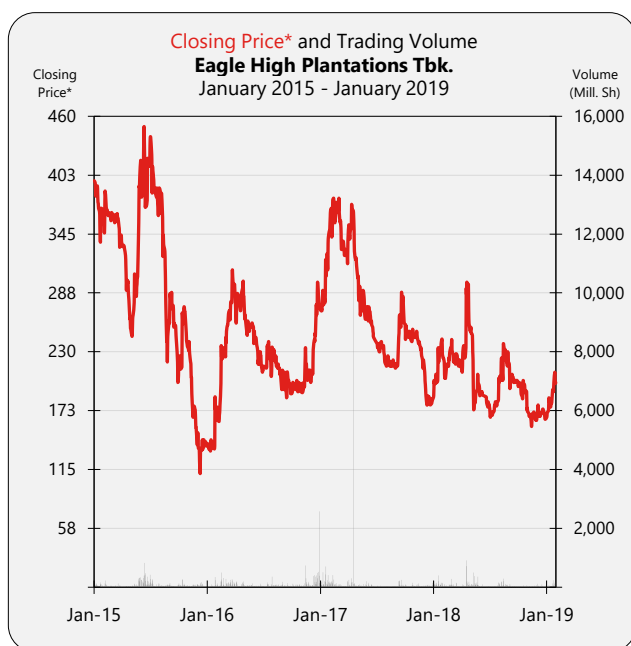
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2009		5.00	25-Nov-10	26-Nov-10	30-Nov-10	13-Dec-10	F
2010		9.00	13-Oct-11	14-Oct-11	18-Oct-11	1-Nov-11	F
2011		12.00	8-Nov-12	9-Nov-12	13-Nov-12	27-Nov-12	F
2012		12.00	13-Dec-13	16-Dec-13	18-Dec-13	30-Dec-13	F
2013		6.00	13-Nov-14	14-Nov-14	18-Nov-14	2-Dec-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,211,009,000	27-Oct-09	27-Oct-09
2.	Company Listing	2,826,073,440	27-Oct-09	27-Oct-09
3.	ESOP/MESOP I	4,421,750	21-Dec-11	21-Dec-11
4.	MESOP I	115,000	16-May-12	16-May-12
5.	MESOP I	309,500	29-May-12	29-May-12
6.	MESOP I	254,250	31-May-12	31-May-12
7.	MESOP I	924,250	5-Jun-12	5-Jun-12
8.	MESOP I	123,500	8-Jun-12	8-Jun-12
9.	MESOP I	4,437,625	26-Nov-12	26-Nov-12
10.	MESOP I	624,625	29-Nov-12	29-Nov-12
11.	MESOP I	1,407,787	3-Dec-12	3-Dec-12
12.	MESOP I	2,008,625	13-Dec-12	13-Dec-12
13.	MESOP I	143,000	24-Jun-13	24-Jun-13
14.	Add. Listing without RI	270,100,000	28-Nov-13	28-Nov-13
15.	MESOP I	14,259,398	18-Dec-13	18-Dec-13
16.	Add. Listing without RI	135,000,000	3-Jan-14	3-Jan-14
17.	MESOP I & II	32,401,250	20-Jun-14	20-Jun-14
18.	Right Issue	724,375,500	15-Dec-14	15-Dec-14
19.	Right Issue	108,402,360	16-Dec-14	16-Dec-14
20.	Right Issue	15,243,939,150	17-Dec-14	17-Dec-14
21.	Right Issue	1,407,247,784	18-Dec-14	18-Dec-14
22.	Right Issue	1,887,078,800	19-Dec-14	19-Dec-14
23.	Right Issue	1,082,500	24-Dec-14	24-Dec-14
24.	Right Issue	7,649,551,906	25-Dec-14	25-Dec-14

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	19,447	23,884	28,577	15,075	1,297
Value (Billion Rp)	6,578	5,901	11,780	3,334	252
Frequency (Thou. X)	631	500	411	391	36
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	494	314	398	320	218
Low	111	132	177	152	164
Close	138	274	183	164	200
Close*	138	274	183	164	200
<b>PER (X)</b>					
PER (X)	-24.20	-21.56	-20.71	-14.59	-17.80
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
PBV (X)	0.65	1.36	0.95	0.87	1.06

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	403	334	355	47,047	1,367,538	509,976	21
Feb-15	394	343	366	39,456	1,095,720	403,661	19
Mar-15	370	327	338	32,199	774,777	275,307	22
Apr-15	343	247	252	25,153	502,896	150,224	21
May-15	410	241	401	59,044	2,101,774	725,246	19
Jun-15	494	350	411	134,931	5,280,813	2,193,734	21
Jul-15	447	354	390	63,547	2,362,299	970,176	19
Aug-15	398	218	258	36,984	983,002	300,935	20
Sep-15	297	198	202	45,118	1,035,015	268,719	21
Oct-15	294	202	235	60,770	1,653,870	410,892	21
Nov-15	249	141	141	46,537	996,972	187,986	21
Dec-15	162	111	138	40,391	1,291,947	181,531	19
Jan-16	205	132	173	31,840	1,024,514	165,714	20
Feb-16	248	158	228	57,620	2,307,755	488,616	20
Mar-16	314	225	289	67,876	2,937,868	805,745	21
Apr-16	305	239	284	52,985	1,730,656	490,850	21
May-16	280	238	238	42,630	1,002,481	299,428	20
Jun-16	254	208	212	26,838	853,214	211,562	22
Jul-16	250	202	234	32,725	1,302,681	300,719	16
Aug-16	242	182	210	34,051	1,437,057	311,653	22
Sep-16	214	181	189	22,507	952,410	190,331	21
Oct-16	208	189	191	23,557	1,048,012	206,873	21
Nov-16	246	188	206	46,343	2,459,320	533,935	22
Dec-16	304	200	274	61,102	6,828,525	1,895,640	20
Jan-17	356	266	348	72,562	4,158,557	1,283,015	21
Feb-17	398	332	370	45,051	2,359,776	869,526	19
Mar-17	386	296	338	32,504	1,224,981	415,096	22
Apr-17	394	310	314	48,200	13,816,042	7,490,883	17
May-17	320	260	274	32,500	1,188,107	334,703	20
Jun-17	280	244	244	20,297	699,153	181,739	15
Jul-17	250	216	218	15,267	398,242	93,776	21
Aug-17	232	212	214	21,335	426,018	93,960	22
Sep-17	294	212	258	42,516	1,509,957	394,796	19
Oct-17	264	238	244	31,332	905,071	226,046	22
Nov-17	260	212	222	25,439	925,420	215,598	22
Dec-17	220	177	183	24,119	966,077	180,619	18
Jan-18	250	181	226	49,423	2,554,290	559,064	22
Feb-18	240	198	232	23,506	935,211	206,849	19
Mar-18	246	208	216	28,210	1,191,144	271,879	21
Apr-18	320	210	250	56,187	2,849,280	785,208	21
May-18	258	167	187	70,506	2,639,377	527,777	20
Jun-18	197	175	179	10,545	335,080	62,210	13
Jul-18	206	160	204	21,749	503,607	92,143	22
Aug-18	244	192	220	59,012	1,992,207	441,603	21
Sep-18	228	186	202	21,170	588,171	119,504	19
Oct-18	206	172	175	16,649	390,511	75,711	23
Nov-18	178	152	163	13,883	463,422	80,047	21
Dec-18	185	163	164	19,873	632,577	111,753	18
Jan-19	218	164	200	36,331	1,296,751	252,209	22

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## Financial Data and Ratios

Public Accountant : Satrio Bing Eny & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	178,601	1,251,121	129,367	85,112	20,701
Receivables	221,441	567,398	212,163	447,452	750,675
Inventories	303,714	304,138	345,648	364,316	406,290
Current Assets	1,615,006	2,796,883	1,377,424	1,139,336	1,804,468
Fixed Assets	3,636,207	3,785,598	3,825,249	3,849,725	3,870,754
Other Assets	695,086	435,468	537,317	-	532,509
Total Assets	16,379,840	17,658,837	16,254,353	15,991,148	16,315,746
Growth (%)		7.81%	-7.95%	-1.62%	2.03%

Current Liabilities	3,105,061	3,955,212	2,368,056	2,652,447	3,048,152
Long Term Liabilities	6,328,088	7,050,710	7,626,861	7,276,008	7,292,128
Total Liabilities	9,433,149	11,005,922	9,994,917	9,928,455	10,340,280
Growth (%)		16.67%	-9.19%	-0.66%	4.15%

Authorized Capital	900,000	5,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	3,152,529	3,152,529	3,152,529	3,152,529	3,152,529
Paid up Capital (Shares)	31,525	31,525	31,525	31,525	31,525
Par Value	100	100	100	100	100
Retained Earnings	112,570	-67,167	-456,915	642,888	-713,477
Total Equity	6,946,691	6,652,915	6,259,436	6,062,693	5,975,466
Growth (%)		-4.23%	-5.91%	-3.14%	-1.44%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,264,396	2,674,271	2,541,763	3,045,954	2,363,839
Growth (%)		18.10%	-4.95%	19.84%	

Cost of Revenues	1,635,264	2,100,500	1,948,273	2,276,709	1,896,749
Gross Profit	629,132	573,771	593,490	769,245	467,090
Expenses (Income)	274,775	339,794	348,689	359,619	383,215
Operating Profit	354,357	233,977	244,801	409,626	304,325
Growth (%)		-33.97%	4.63%	67.33%	

Other Income (Expenses)	-79,883	-437,599	-580,970	-575,719	-678,174
Income before Tax	274,474	-203,622	-336,169	-166,093	-373,849
Tax	79,836	-22,222	55,198	21,698	91,921
Profit for the period	194,638	-181,400	-391,367	-187,791	-281,928
Growth (%)		N/A	-115.75%	52.02%	

Period Attributable	189,470	-179,737	-389,748	-185,973	-265,706
Comprehensive Income	194,638	-297,151	-393,479	-198,922	-282,344
Comprehensive Attributable	185,468	-295,488	-391,860	-197,104	-266,122

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	52.01	70.71	58.17	42.95	59.20
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	6.01	-5.70	-12.36	-5.90	-8.43
BV (Rp)	220.35	211.03	198.55	192.31	189.55
DAR (X)	0.58	0.62	0.61	0.62	0.63
DER(X)	1.36	1.65	1.60	1.64	1.73
ROA (%)	1.19	-1.03	-2.41	-1.17	-1.73
ROE (%)	2.80	-2.73	-6.25	-3.10	-4.72
GPM (%)	27.78	21.46	23.35	25.25	19.76
OPM (%)	15.65	8.75	9.63	13.45	12.87
NPM (%)	8.60	-6.78	-15.40	-6.17	-11.93
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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