

CINT Chitose Internasional Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Houseware (55)

As of 31 January 2019

Individual Index : 81.818
Listed Shares : 1,000,000,000
Market Capitalization : 270,000,000,000



COMPANY HISTORY

Established Date : 15-Jun-1978
Listing Date : 27-Jun-2014 (IPO Price: 330)
Underwriter IPO :
PT Danareksa Sekuritas
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Marcus Brotoatmodjo
 2. Marusaha Siregar *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Dedie Suherlan
2. Fadjar Swatyas
3. Kazuhiko Aminaka
4. Timatius Jusuf Paulus

AUDIT COMMITTEE

1. Marusaha Siregar
2. Wisnu Broto
3. Yohanes Linero

CORPORATE SECRETARY

Helina Widayani

HEAD OFFICE

Jl. Industri III No. 5, Utama, Cimahi Selatan, Cimahi
Jawa Barat 40533
Phone : (022) 603-1900
Fax : (022) 603-1855
Homepage : www.astragraphia.co.id
Email : cint@chitose-indonesia.com

SHAREHOLDERS (December 2018)

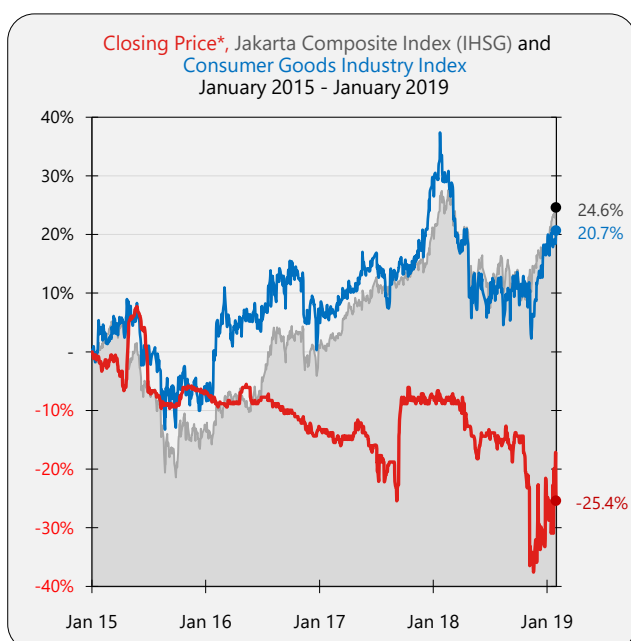
1. PT Tritirta Inti Mandiri 706,740,500 : 70.67%
2. Public (<5%) 293,259,500 : 29.33%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		6.00	27-Apr-15	28-Apr-15	30-Apr-15	22-May-15	F
2015		8.00	25-Apr-16	26-Apr-16	28-Apr-16	20-May-16	F
2016		5.00	4-May-17	5-May-17	9-May-17	26-May-17	F
2017		8.00	30-Apr-18	2-May-18	4-May-18	25-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	27-Jun-14	27-Jun-14
2.	Company Listing	700,000,000	27-Jun-14	27-Jun-14



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	991	1,111	1,109	1,168	0.6
Value (Billion Rp)	345	366	350	361	0.2
Frequency (Thou. X)	18	16	17	20	0.7
Days	244	246	238	240	21
Price (Rupiah)					
High	390	344	344	340	310
Low	326	310	268	216	248
Close	338	316	334	284	270
Close*	338	316	334	284	270
PER (X)					
PER (X)	11.88	19.89	12.16	17.52	16.66
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	1.07	0.99	0.98	0.73	0.69

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	362	355	356	1,654	58,328	20,883	21
Feb-15	358	350	357	1,224	46,544	16,501	19
Mar-15	365	349	350	1,287	61,291	21,803	22
Apr-15	380	338	380	1,297	71,858	25,282	21
May-15	390	379	387	1,585	102,018	39,301	19
Jun-15	387	341	342	1,579	99,148	36,869	21
Jul-15	350	329	335	1,712	88,993	29,982	19
Aug-15	335	327	330	1,557	94,215	31,148	20
Sep-15	330	326	330	1,586	91,288	29,980	21
Oct-15	341	327	339	1,531	100,534	33,630	21
Nov-15	342	337	338	1,410	89,322	30,341	21
Dec-15	340	336	338	1,186	87,102	29,430	19
Jan-16	338	330	334	1,195	91,971	30,761	20
Feb-16	334	327	330	1,343	92,467	30,498	20
Mar-16	333	327	330	1,472	95,782	31,612	21
Apr-16	340	329	340	1,686	100,060	33,302	21
May-16	344	328	330	1,545	96,936	32,777	20
Jun-16	336	328	334	1,584	102,051	33,873	22
Jul-16	336	330	332	1,156	74,486	24,852	16
Aug-16	334	326	328	1,511	100,405	33,147	22
Sep-16	330	322	326	1,313	88,769	28,879	21
Oct-16	328	320	320	1,096	75,627	24,496	21
Nov-16	322	312	316	1,125	81,895	26,031	22
Dec-16	320	310	316	995	110,139	35,492	20
Jan-17	318	310	310	1,286	80,862	25,407	21
Feb-17	314	306	310	1,153	76,516	23,786	19
Mar-17	312	304	308	1,195	81,319	25,200	22
Apr-17	320	306	318	1,338	66,500	20,728	17
May-17	322	308	310	1,116	82,064	25,886	20
Jun-17	314	288	304	831	61,894	18,881	15
Jul-17	310	278	284	1,214	85,024	25,013	21
Aug-17	300	278	282	1,591	88,939	26,004	22
Sep-17	340	268	334	1,442	77,858	23,802	19
Oct-17	344	318	334	2,119	131,593	43,335	22
Nov-17	342	320	336	1,969	142,785	47,747	22
Dec-17	338	326	334	1,376	133,418	44,370	18
Jan-18	340	326	332	1,507	105,467	34,959	22
Feb-18	334	326	334	1,908	96,500	31,824	19
Mar-18	338	318	326	2,071	118,440	38,804	21
Apr-18	334	308	316	2,044	131,677	41,950	21
May-18	316	290	304	1,978	125,005	37,821	20
Jun-18	316	302	314	924	80,255	24,839	13
Jul-18	314	298	306	2,011	135,129	41,597	22
Aug-18	316	300	306	2,297	129,657	39,713	21
Sep-18	312	290	310	1,900	101,337	30,668	19
Oct-18	310	268	280	1,427	60,931	18,409	23
Nov-18	286	216	234	1,421	55,128	13,455	21
Dec-18	288	220	284	856	27,978	7,024	18
Jan-19	310	248	270	685	607	166	21

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	76,323	63,510	61,343	73,754	36,495
Receivables	67,272	51,648	47,503	38,200	49,046
Inventories	50,574	80,002	78,021	91,980	122,235
Current Assets	204,632	204,899	195,009	210,585	222,549
Fixed Assets	152,203	159,053	181,812	234,752	254,403
Other Assets	-	-	65	-	1,050
Total Assets	365,092	382,807	399,337	476,578	496,357
Growth (%)		4.85%	4.32%	19.34%	4.15%

Current Liabilities	66,478	58,866	61,705	66,015	79,269
Long Term Liabilities	6,968	8,868	11,202	28,289	28,480
Total Liabilities	73,446	67,734	72,907	94,304	107,749
Growth (%)		-7.78%	7.64%	29.35%	14.26%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	100,000	100,000	100,000	100,000	100,000
Paid up Capital (Shares)	1,000	1,000	1,000	1,000	1,000
Par Value	100	100	100	100	100
Retained Earnings	51,714	78,618	93,095	115,541	122,354
Total Equity	291,646	315,073	326,430	382,274	388,608
Growth (%)		8.03%	3.60%	17.11%	1.66%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	283,444	315,230	327,426	373,956	265,239
Growth (%)		11.21%	3.87%	14.21%	

Cost of Revenues	191,907	209,946	230,796	248,752	185,350
Gross Profit	91,536	105,283	96,630	125,204	79,890
Expenses (Income)	55,160	65,096	72,013	88,657	62,588
Operating Profit	36,376	40,187	24,617	36,547	17,301
Growth (%)		10.48%	-38.74%	48.46%	

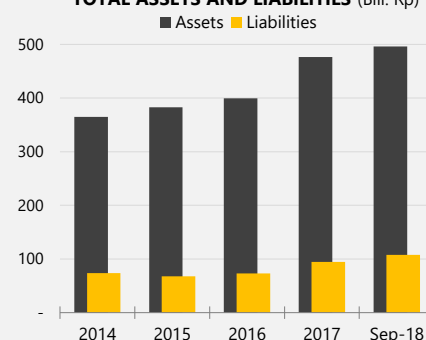
Other Income (Expenses)	-534	575	3,556	1,772	-
Income before Tax	35,842	40,762	28,173	38,319	17,301
Tax	10,467	11,285	7,554	8,671	4,345
Profit for the period	25,375	29,478	20,619	29,648	12,956
Growth (%)		16.17%	-30.05%	43.79%	

Period Attributable	24,587	28,461	19,308	27,661	12,155
Comprehensive Income	33,709	36,576	23,756	64,041	14,327
Comprehensive Attributable	32,774	34,851	22,485	62,672	13,442

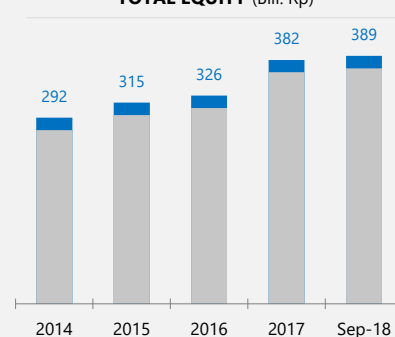
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	307.82	348.08	316.04	319.00	280.75
Dividend (Rp)	6.00	8.00	5.00	8.00	-
EPS (Rp)	24.59	28.46	19.31	27.66	12.16
BV (Rp)	291.65	315.07	326.43	382.27	388.61
DAR (X)	0.20	0.18	0.18	0.20	0.22
DER(X)	0.25	0.21	0.22	0.25	0.28
ROA (%)	6.95	7.70	5.16	6.22	2.61
ROE (%)	8.70	9.36	6.32	7.76	3.33
GPM (%)	32.29	33.40	29.51	33.48	30.12
OPM (%)	12.83	12.75	7.52	9.77	6.52
NPM (%)	8.95	9.35	6.30	7.93	4.88
Payout Ratio (%)	24.40	28.11	25.90	28.92	-
Yield (%)	1.66	2.37	1.58	2.40	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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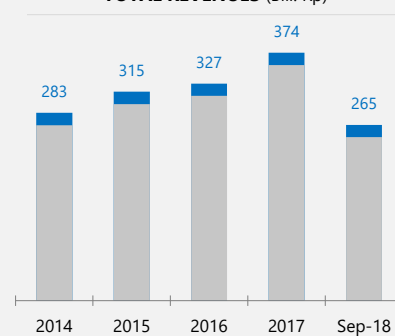
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

