

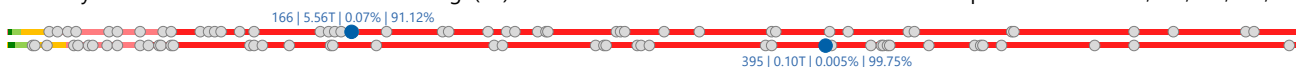
CITA Cita Mineral Investindo Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Metal And Mineral Mining (23)

As of 31 January 2019

Individual Index : 5,987.372
Listed Shares : 3,370,734,900
Market Capitalization : 5,561,712,585,000



COMPANY HISTORY

Established Date : 27-Jun-1992
Listing Date : 20-Mar-2002 (IPO Price: 200)
Underwriter IPO :
Harita Kencana Securities
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Lim Gunawan Hariyanto
2. Harry Kesuma Tanoto
3. Tedy Badrujaman *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Liem Hok Seng
2. Robby Irfan Rafianto
3. Yusak Lumba Pardede

AUDIT COMMITTEE

1. Parwoto Kartiko Sunu
2. Toni Setioko
3. Tsun Tien Wen Lie

CORPORATE SECRETARY

Yusak Lumba Pardede

HEAD OFFICE

Bank Panin Building 2nd Floor
Jl. Jend Sudirman Senayan Gelora Tanah Abang
Jakarta Pusat 10270
Phone : (021) 725-1344
Fax : (021) 7278-9885
Homepage : www.astragraphia.co.id
Email : corsec@citamineral.com
yusak@citamineral.com

SHAREHOLDERS (December 2018)

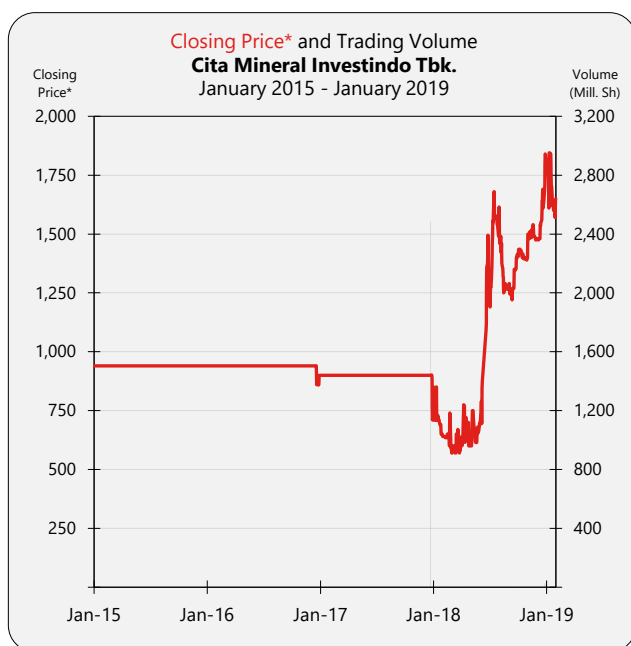
1. Harita Jayaraya	3,066,041,480	: 90.96%
2. PT Suryaputra Inti Mulia	214,645,600	: 6.37%
3. Public (<5%)	90,047,820	: 2.67%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002	5 : 1		3-Feb-03	4-Feb-03	6-Feb-03	21-Feb-03	BS
2009		20.77	22-Jul-10	23-Jul-10	27-Jul-10	10-Aug-10	F
2010		8.90	13-Jul-11	14-Jul-11	18-Jul-11	1-Aug-11	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	20-Mar-02	20-Mar-02
2.	Company Listing	180,000,000	20-Mar-02	27-Oct-02
3.	Warrant	41,500	8-Oct-02	8-Oct-02
4.	Warrant	8,000	14-Oct-02	14-Oct-02
5.	Warrant	2,500	30-Jan-03	30-Jan-03
6.	Bonus Shares	48,000,000	21-Feb-03	21-Feb-03
7.	Warrant Series 1	500	15-Oct-03	15-Oct-03
8.	Warrant Series 1	1,000	13-Nov-03	13-Nov-03
9.	Warrant Series 1	18,000	29-Mar-04	29-Mar-04
10.	Warrant Series 1	10,500	25-Feb-05	25-Feb-05
11.	Warrant Series 1	15,000	7-Mar-05	7-Mar-05
12.	Right Issue	835,481,300	8-Jun-07	8-Jun-07
13.	Right Issue	2,247,156,600	24-Mar-10	24-Mar-10



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.4	0.000	2,484	74	0.2
Value (Billion Rp)	0.4	0.000	477	99	0.4
Frequency (Thou. X)	0.3	0.004	0.03	8	0.2
Days	1	4	6	207	20
Price (Rupiah)					
High	-	940	1,060	1,875	1,940
Low	-	860	710	500	1,570
Close	940	900	710	1,840	1,650
Close*	940	900	710	1,840	1,650
PER (X)					
PER (X)	-9.29	-32.50	-17.58	8.35	7.49
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	2.45	2.66	2.89	4.31	3.87

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	940	-	-	-	-
Feb-15	-	-	940	-	-	-	-
Mar-15	-	-	940	-	-	-	-
Apr-15	-	-	940	-	-	-	-
May-15	-	-	940	-	-	-	-
Jun-15	-	-	940	-	-	-	-
Jul-15	-	-	940	-	-	-	-
Aug-15	-	-	940	-	-	-	-
Sep-15	-	-	940	-	-	-	-
Oct-15	-	-	940	-	-	-	-
Nov-15	-	-	940	-	-	-	-
Dec-15	-	-	940	296	444	417	1
Jan-16	-	-	940	-	-	-	-
Feb-16	-	-	940	-	-	-	-
Mar-16	-	-	940	-	-	-	-
Apr-16	-	-	940	-	-	-	-
May-16	-	-	940	-	-	-	-
Jun-16	-	-	940	-	-	-	-
Jul-16	940	940	940	2	0.2	0.2	2
Aug-16	-	-	940	-	-	-	-
Sep-16	-	-	940	-	-	-	-
Oct-16	-	-	940	-	-	-	-
Nov-16	-	-	940	-	-	-	-
Dec-16	900	860	900	2	0.2	0.2	2
Jan-17	-	-	900	-	-	-	-
Feb-17	-	-	900	-	-	-	-
Mar-17	900	900	900	1	0.9	0.8	1
Apr-17	900	900	900	1	0.1	0.1	1
May-17	-	-	900	-	-	-	-
Jun-17	-	-	900	-	-	-	-
Jul-17	-	-	900	-	-	-	-
Aug-17	-	-	900	-	-	-	-
Sep-17	-	-	900	-	-	-	-
Oct-17	900	900	900	1	0.6	0.5	1
Nov-17	-	-	900	-	-	-	-
Dec-17	1,060	710	710	26	2,484,249	477,005	3
Jan-18	850	525	640	58	64	44	18
Feb-18	805	500	590	30	24	15	10
Mar-18	745	560	635	37	23	13	14
Apr-18	900	520	600	108	79	53	14
May-18	935	600	690	704	2,821	1,963	17
Jun-18	1,845	680	1,340	2,518	6,139	9,119	13
Jul-18	1,875	1,120	1,490	2,836	5,064	7,716	22
Aug-18	1,700	1,200	1,270	896	1,462	1,979	21
Sep-18	1,450	1,200	1,410	265	541	692	19
Oct-18	1,470	1,360	1,400	248	573	804	23
Nov-18	1,540	1,370	1,480	213	790	1,164	20
Dec-18	1,840	1,425	1,840	218	56,681	75,227	16
Jan-19	1,940	1,570	1,650	200	219	377	20

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	507,658	31,324	66,840	27,786	166,890
Receivables	10,041	28,262	184,148	241,771	191,228
Inventories	566,949	595,959	542,492	450,361	316,044
Current Assets	1,130,396	709,949	814,628	770,161	682,655
Fixed Assets	924,153	788,395	595,703	437,750	416,232
Other Assets	25,255	27,050	27,780	30,041	121,131
Total Assets	2,790,121	2,795,962	2,726,214	2,678,251	3,151,412
Growth (%)		0.21%	-2.49%	-1.76%	17.67%

Current Liabilities	742,974	941,224	700,906	1,417,754	1,337,825
Long Term Liabilities	402,373	562,701	1,062,479	346,001	375,545
Total Liabilities	1,145,347	1,503,925	1,763,385	1,763,756	1,713,370
Growth (%)		31.31%	17.25%	0.02%	-2.86%

Authorized Capital	1,348,000	1,348,000	1,348,000	1,348,000	1,348,000
Paid up Capital	337,073	337,073	337,073	337,073	337,073
Paid up Capital (Shares)	3,371	3,371	3,371	3,371	3,371
Par Value	100	100	100	100	100
Retained Earnings	882,042	571,333	310,897	358,802	915,650
Total Equity	1,644,773	1,292,038	1,142,222	914,495	1,437,940
Growth (%)		-21.45%	-11.60%	-19.94%	57.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	167,877	13,903	486,326	724,495	1,426,142
Growth (%)		-91.72%	3,397.89%	48.97%	

Cost of Revenues	97,482	11,035	354,102	428,195	777,107
Gross Profit	70,395	2,869	132,224	296,299	649,035
Expenses (Income)	-	344,106	398,371	249,472	92,131
Operating Profit	-	-	-	46,828	556,904
Growth (%)					

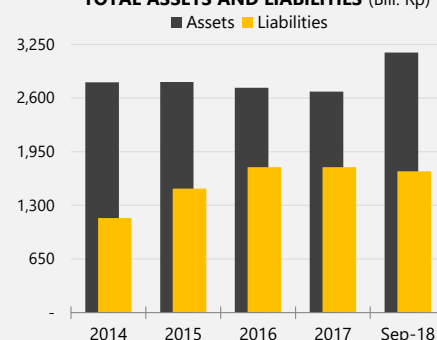
Other Income (Expenses)	-451,385	-	-	-	-
Income before Tax	-380,990	-341,238	-266,147	46,828	556,904
Tax	3,710	-32	-900	-666	-
Profit for the period	-384,699	-341,206	-265,247	47,493	556,904
Growth (%)		11.31%	22.26%	N/A	

Period Attributable	-384,444	-341,026	-265,043	47,682	556,848
Comprehensive Income	-453,505	-379,570	-329,564	-48,385	523,445
Comprehensive Attributable	-453,249	-379,390	-329,360	-48,196	523,389

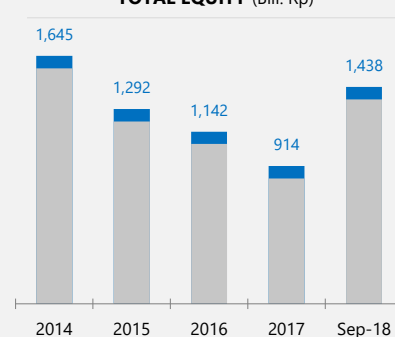
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	152.14	75.43	116.23	54.32	51.03
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-114.05	-101.17	-78.63	14.15	165.20
BV (Rp)	487.96	383.31	338.86	271.30	426.60
DAR (X)	0.41	0.54	0.65	0.66	0.54
DER(X)	0.70	1.16	1.54	1.93	1.19
ROA (%)	-13.79	-12.20	-9.73	1.77	17.67
ROE (%)	-23.39	-26.41	-23.22	5.19	38.73
GPM (%)	41.93	20.63	27.19	40.90	45.51
OPM (%)	-	-	-	6.46	39.05
NPM (%)	-229.16	-2,454.12	-54.54	6.56	39.05
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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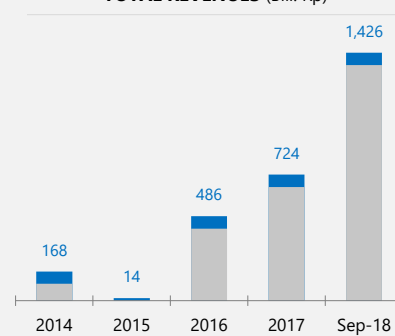
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

