

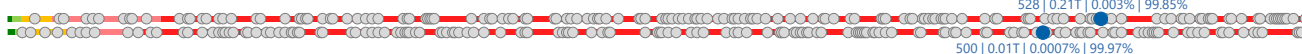
CLPI Colorpak Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 345,000
 Listed Shares : 306,338,500
 Market Capitalization : 211,373,565,000



COMPANY HISTORY

Established Date : 15-Sep-1988
 Listing Date : 30-Nov-2001 (IPO Price: 200)
 Underwriter IPO :
 PT Sucorinvest Central Gani (affiliated)
 Securities Administration Bureau :
 PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Winardi Pranatajaya
 2. Johannes Susilo *)
 3. Tjia Hwie Tjin
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Santoso Jiemy
2. Antoni Gunawan
3. Harris Pranatajaya
4. Herlina Hatorangan
5. Ricky Edward Sondak

AUDIT COMMITTEE

1. Johannes Susilo
2. Leon William Gale
3. Mieke Tioe

CORPORATE SECRETARY

Herlina Hatorangan

HEAD OFFICE

Jl. Cideng Barat No.14-17
 Jakarta Pusat 10140

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herlina@colorpak.co.id

SHAREHOLDERS (December 2018)

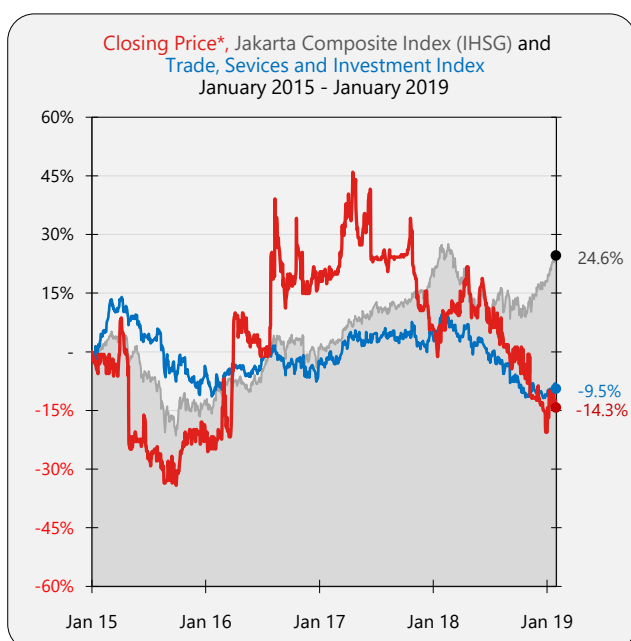
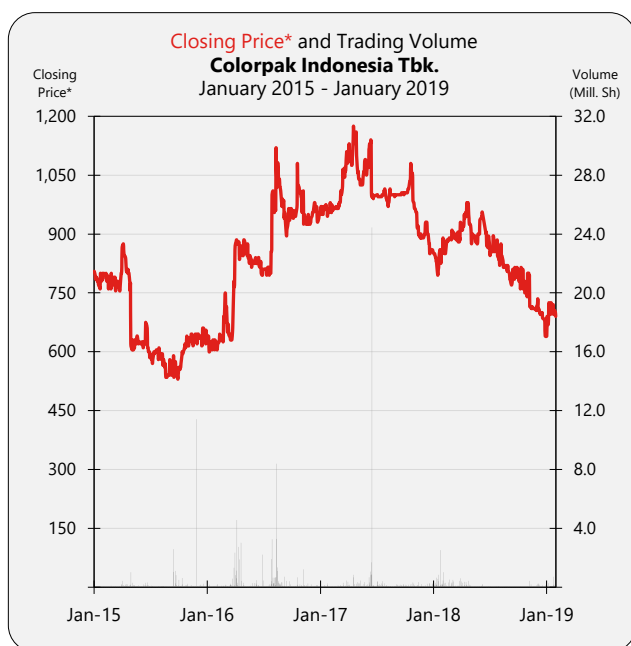
1. PT Ink Co. Int. Pte.Ltd.	156,230,000	: 51.00%
2. PT Bukit Jaya Semesta	22,755,300	: 7.43%
3. Chandra Natalie Widjaja	20,364,500	: 6.65%
4. Public (<5%)	106,988,700	: 34.92%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		9.60	20-Jun-02	21-Jun-02	26-Jun-02	10-Jul-02	F
2002		8.40	23-Jun-03	24-Jun-03	26-Jun-03	10-Jul-03	F
2003		485.00	7-Jul-04	8-Jul-04	12-Jul-04	26-Jul-04	F
2004		6.30	8-Jul-05	11-Jul-05	13-Jul-05	27-Jul-05	F
2005		3.80	17-Jul-06	18-Jul-06	20-Jul-06	3-Aug-06	F
2006		5.00	13-Jul-07	16-Jul-07	18-Jul-07	31-Jul-07	F
2007		9.50	16-Jul-08	17-Jul-08	21-Jul-08	5-Aug-08	F
2008		19.60	11-Aug-09	12-Aug-09	14-Aug-09	31-Aug-09	F
2009		30.20	13-Aug-10	16-Aug-10	19-Aug-10	2-Sep-10	F
2010		27.80	15-Aug-11	16-Aug-11	19-Aug-11	9-Sep-11	F
2011		27.10	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F
2012		US\$ 0.0034	12-Aug-13	13-Aug-13	15-Aug-13	29-Aug-13	F
2013		US\$ 0.0018	17-Jul-14	18-Jul-14	22-Jul-14	12-Aug-14	F
2015		US\$ 0.00299	16-Jun-16	17-Jun-16	21-Jun-16	13-Jul-16	F
2016		103.52	14-Jun-17	15-Jun-17	19-Jun-17	7-Jul-17	F
2017		63.87	8-Jun-18	20-Jun-18	22-Jun-18	5-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	50,000,000	30-Nov-01	30-Nov-01
2.	Company Listing	254,700,000	30-Nov-01	29-Jul-02
3.	Warrant Series I	1,415,500	14-Jun-02	14-Jun-02
4.	Warrant Series I	126,000	8-Jul-02	8-Jul-02
5.	Warrant Series I	41,000	16-Aug-02	16-Aug-02
6.	Warrant Series I	6,000	26-Aug-02	26-Aug-02
7.	Warrant Series I	15,000	26-May-03	26-May-03
8.	Warrant Series I	3,500	24-Sep-03	24-Sep-03
9.	Warrant Series I	31,500	1-Dec-04	1-Dec-04



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	32	64	52	22	2
Value (Billion Rp)	19	60	44	19	1
Frequency (Thou. X)	7	12	9	6	0.6
Days	242	241	238	234	22
Price (Rupiah)					
High	885	1,200	1,200	985	750
Low	491	565	845	640	635
Close	645	950	860	640	690
Close*	645	950	860	640	690
PER (X)					
PER (X)	4.75	3.78	5.80	9.62	10.37
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	0.52	0.72	0.61	0.45	0.49

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	805	750	795	437	558	436	21
Feb-15	820	755	775	316	409	318	18
Mar-15	850	750	800	497	680	535	22
Apr-15	885	600	620	1,522	3,278	2,514	21
May-15	660	600	625	903	1,445	893	19
Jun-15	685	585	585	865	1,890	1,193	21
Jul-15	710	570	600	485	762	446	19
Aug-15	610	491	540	479	761	429	20
Sep-15	620	515	540	477	6,398	2,803	21
Oct-15	670	545	625	430	2,697	1,590	21
Nov-15	665	580	620	180	12,015	6,988	21
Dec-15	660	605	645	123	898	551	18
Jan-16	645	565	625	202	478	291	20
Feb-16	750	605	750	294	1,215	779	20
Mar-16	895	625	840	1,291	5,792	4,488	21
Apr-16	905	800	885	775	16,164	14,434	18
May-16	895	815	830	174	909	781	20
Jun-16	875	785	810	359	4,466	3,977	20
Jul-16	1,075	790	1,000	850	6,386	5,850	16
Aug-16	1,200	950	990	4,285	20,009	21,101	22
Sep-16	1,000	850	955	1,520	2,705	2,554	21
Oct-16	1,080	930	995	831	1,888	1,907	21
Nov-16	1,035	885	930	704	2,663	2,497	22
Dec-16	1,050	920	950	314	1,147	1,071	20
Jan-17	1,000	940	955	352	1,050	1,000	21
Feb-17	980	940	965	227	645	622	19
Mar-17	1,175	965	1,105	951	2,436	2,595	22
Apr-17	1,200	1,060	1,100	1,107	2,633	3,000	17
May-17	1,140	1,000	1,060	597	2,510	2,612	20
Jun-17	1,160	990	995	2,184	30,749	23,118	15
Jul-17	1,020	985	1,000	659	3,050	3,037	21
Aug-17	1,015	965	1,000	446	1,195	1,183	22
Sep-17	1,020	970	1,005	323	1,898	1,894	19
Oct-17	1,080	965	970	566	2,131	2,154	22
Nov-17	980	880	890	729	1,734	1,587	22
Dec-17	990	845	860	559	1,702	1,492	18
Jan-18	900	785	860	1,544	7,597	6,298	22
Feb-18	935	835	885	863	3,749	3,259	19
Mar-18	985	860	930	636	3,230	2,849	21
Apr-18	985	900	925	706	3,141	2,933	21
May-18	950	850	935	260	412	368	19
Jun-18	955	850	890	476	710	656	13
Jul-18	895	835	835	387	534	454	21
Aug-18	875	800	805	248	272	224	21
Sep-18	820	770	815	147	110	87	17
Oct-18	815	740	740	143	196	149	21
Nov-18	810	690	715	297	943	681	21
Dec-18	735	640	640	346	1,403	977	18
Jan-19	750	635	690	636	2,160	1,495	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,418	45,182	105,913	103,510	83,941
Receivables	230,740	250,211	25,239	200,355	269,185
Inventories	152,789	129,122	112,971	126,406	128,258
Current Assets	397,935	428,283	414,294	434,711	483,150
Fixed Assets	110,539	124,250	133,417	127,352	127,170
Other Assets	10,698	14,077	13,112	-	4,683
Total Assets	532,128	577,862	567,560	587,699	644,391
Growth (%)		8.59%	-1.78%	3.55%	9.65%

Current Liabilities	204,056	163,394	127,377	139,119	198,941
Long Term Liabilities	10,436	12,934	11,421	9,622	10,778
Total Liabilities	214,492	176,328	138,798	148,741	209,720
Growth (%)		-17.79%	-21.28%	7.16%	41.00%

Authorized Capital	100,000	100,000	100,000	100,000	100,000
Paid up Capital	30,634	30,634	30,634	30,634	30,634
Paid up Capital (Shares)	306	306	306	306	306
Par Value	100	100	100	100	100
Retained Earnings	277,895	354,701	395,665	403,288	399,002
Total Equity	317,636	401,534	428,762	438,958	434,671
Growth (%)		26.41%	6.78%	2.38%	-0.98%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	794,142	694,277	649,071	592,902	538,013
Growth (%)		-12.58%	-6.51%	-8.65%	

Cost of Revenues	665,720	573,544	516,754	496,915	479,685
Gross Profit	128,421	120,733	132,316	95,987	58,327
Expenses (Income)	49,864	53,075	46,664	47,574	39,803
Operating Profit	78,558	67,658	87,311	48,413	18,524
Growth (%)		-13.87%	29.05%	-44.55%	

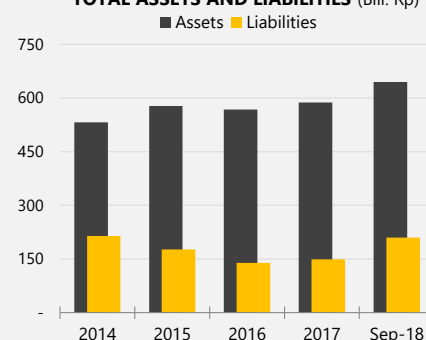
Other Income (Expenses)	-5,970	-4,232	-2,111	3,126	1,705
Income before Tax	72,588	63,426	85,200	51,539	20,229
Tax	12,568	19,197	21,897	11,411	4,947
Profit for the period	60,020	44,229	63,303	40,129	15,282
Growth (%)		-26.31%	43.13%	-36.61%	

Period Attributable	60,022	44,234	63,292	40,127	15,283
Comprehensive Income	60,020	44,468	62,912	39,137	15,282
Comprehensive Attributable	60,022	44,473	62,901	39,136	15,283

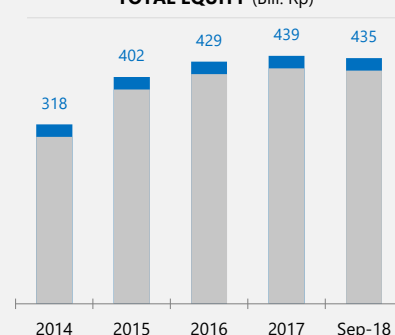
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	195.01	262.12	325.25	312.47	242.86
Dividend (Rp)	-	-	103.52	63.87	-
EPS (Rp)	195.93	144.40	206.61	130.99	49.89
BV (Rp)	1,036.88	1,310.75	1,399.63	1,432.92	1,418.92
DAR (X)	0.40	0.31	0.24	0.25	0.33
DER(X)	0.68	0.44	0.32	0.34	0.48
ROA (%)	11.28	7.65	11.15	6.83	2.37
ROE (%)	18.90	11.02	14.76	9.14	3.52
GPM (%)	16.17	17.39	20.39	16.19	10.84
OPM (%)	9.89	9.75	13.45	8.17	3.44
NPM (%)	7.56	6.37	9.75	6.77	2.84
Payout Ratio (%)	-	-	50.10	48.76	-
Yield (%)	-	-	10.90	7.43	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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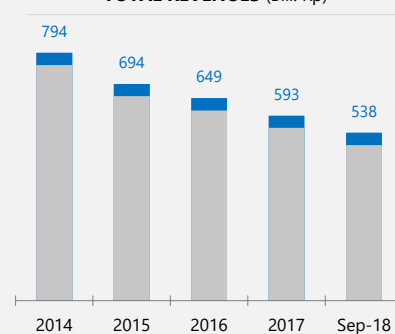
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

