

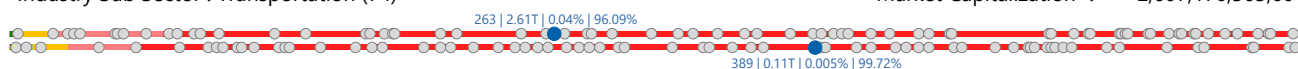
# CMPP AirAsia Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Infrastructure, Utilities & Transportation (7)  
Industry Sub Sector : Transportation (74)

## As of 31 January 2019

Individual Index : 46.155  
Listed Shares : 10,685,124,441  
Market Capitalization : 2,607,170,363,604



### COMPANY HISTORY

Established Date : 25-Jul-1989  
Listing Date : 08-Dec-1994 (IPO Price: 2,450)  
Underwriter IPO :  
PT Asjaya Indosurya Securities  
PT PDFCI Securities  
PT Sigma Batara  
Securities Administration Bureau :  
PT Bima Registra

### BOARD OF COMMISSIONERS

1. Kamarudin Bin Meranun
  2. Agus Toni Sutirto \*)
  3. Pin Harris
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Dendy Kurniawan
2. Dinesh Kumar

### AUDIT COMMITTEE

1. Agus Toni Sutirto
2. Avian Widiasmoro

### CORPORATE SECRETARY

Indah Permatasari Saugi

### HEAD OFFICE

Jl. A.M. Sangaji No. 11 L-M  
Jakarta 10130  
Phone : (021) 6386  
Fax : (021) 6386  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corsec@rmpp.co.id](mailto:corsec@rmpp.co.id)  
[permatasarisaugi@airasia.com](mailto:permatasarisaugi@airasia.com)

### SHAREHOLDERS (December 2018)

1. PT Fersindo Nusaperkasa	5,306,040,000	: 49.66%
2. Airasia Investment, Ltd.	5,262,638,300	: 49.25%
3. Public (<5%)	116,446,141	: 1.09%

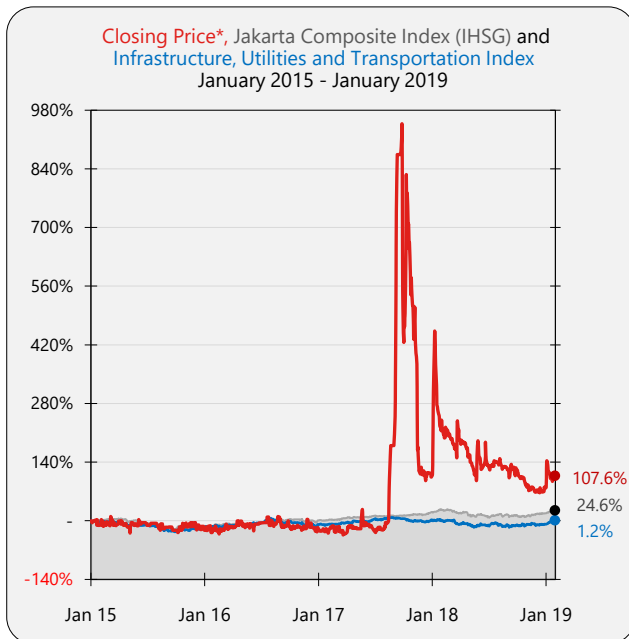
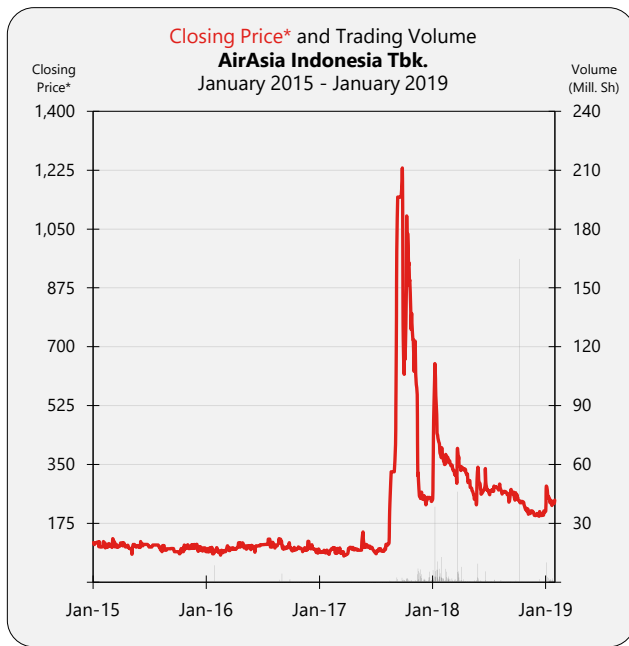
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		33.00	4-Aug-95	7-Aug-95	16-Aug-95	5-Sep-95	F
1995		35.00	25-Jul-96	26-Jul-96	5-Aug-96	3-Sep-96	F
1996		65.00	6-Jun-97	9-Jun-97	17-Jun-97	15-Jul-97	F
1997		15.00	16-Jul-98	17-Jul-98	27-Jul-98	26-Aug-98	F
1999		6.00	21-Jul-00	22-Jul-00	1-Aug-00	14-Aug-00	F
2000		15.00	21-Jun-01	22-Jun-01	29-Jun-01	17-Jul-01	F
2001		20.00	28-Jun-02	1-Jul-02	4-Jul-02	18-Jul-02	F
2002		18.00	4-Jul-03	7-Jul-03	9-Jul-03	23-Jul-03	F
2003		18.00	20-Jul-04	21-Jul-04	23-Jul-04	6-Aug-04	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	20,000,000	8-Dec-94	8-Dec-94
2.	Company Listing	34,000,000	8-Dec-94	11-Jul-95
3.	Stock Split	162,000,000	3-Sep-14	3-Sep-14
4.	Right Issue	6,105,813	22-Dec-17	22-Dec-17
5.	Right Issue	12,729,707	27-Dec-17	27-Dec-17
6.	Right Issue	13,602,611	28-Dec-17	28-Dec-17
7.	Right Issue	32,286,310	29-Dec-17	29-Dec-17
8.	Right Issue	10,404,400,000	3-Jan-18	3-Jan-18

# CMPP AirAsia Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3	20	103	477	32
Value (Billion Rp)	0.4	2	56	164	9
Frequency (Thou. X)	0.8	8	36	64	11
Days	144	188	208	240	22
<b>Price (Rupiah)</b>					
High	150	160	1,655	750	330
Low	85	90	80	184	206
Close	107	114	240	208	244
Close*	92	99	240	208	244
<b>PER (X)</b>					
PER (X)	-7.48	46.26	-5.42	-2.61	-3.06
PER Industry (X)	14.53	19.07	17.44	9.50	10.05
<b>PBV (X)</b>					
PBV (X)	0.81	0.85	4.34	-3.72	-4.36

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	144	120	122	150	896	112	16
Feb-15	140	115	124	81	264	32	18
Mar-15	150	110	135	162	710	90	17
Apr-15	138	100	115	56	242	31	15
May-15	130	85	120	60	472	56	15
Jun-15	140	120	126	84	485	63	12
Jul-15	129	121	128	11	6	0.8	3
Aug-15	126	105	115	40	56	6	9
Sep-15	116	105	105	2	0.5	0.1	2
Oct-15	135	98	125	62	82	9	11
Nov-15	135	113	118	41	62	7	12
Dec-15	130	99	107	67	49	5	14
<hr/>							
Jan-16	130	90	110	166	8,773	878	15
Feb-16	120	93	108	77	85	9	16
Mar-16	140	104	116	81	134	15	18
Apr-16	145	113	135	105	251	31	18
May-16	132	108	124	114	68	8	16
Jun-16	129	103	129	22	5	0.6	9
Jul-16	160	121	121	25	47	6	6
Aug-16	150	118	140	656	2,002	276	17
Sep-16	154	113	119	5,940	7,868	1,100	21
Oct-16	126	108	118	124	133	15	17
Nov-16	144	105	122	233	377	43	18
Dec-16	131	100	114	465	609	73	17
<hr/>							
Jan-17	124	91	103	103	183	19	19
Feb-17	124	80	116	215	415	44	16
Mar-17	144	83	96	281	871	85	21
Apr-17	130	96	114	140	801	91	14
May-17	190	100	120	746	1,613	241	16
Jun-17	130	114	114	200	199	24	15
Jul-17	115	98	111	183	199	22	19
Aug-17	380	108	380	552	2,853	703	16
Sep-17	1,655	400	830	5,383	10,655	12,677	11
Oct-17	1,445	635	835	11,753	18,421	18,719	22
Nov-17	890	282	286	13,583	44,273	17,135	21
Dec-17	310	202	240	2,855	23,016	6,022	18
<hr/>							
Jan-18	750	246	400	25,245	127,018	64,662	22
Feb-18	418	342	352	7,398	36,518	13,614	19
Mar-18	456	290	346	12,695	75,197	29,483	21
Apr-18	398	292	302	4,731	18,979	6,575	21
May-18	358	210	300	5,015	21,052	6,432	20
Jun-18	352	260	272	2,656	12,002	3,696	13
Jul-18	324	252	280	1,736	6,817	1,914	22
Aug-18	296	260	260	930	4,320	1,185	21
Sep-18	280	238	256	809	3,645	935	19
Oct-18	266	206	220	887	166,846	34,767	23
Nov-18	232	187	198	740	1,605	329	21
Dec-18	240	184	208	1,397	3,274	691	18
<hr/>							
Jan-19	330	206	244	11,039	32,165	8,573	22

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	4,865	3,627	6,807	248,423	78,421
Receivables	21,842	54,260	34,577	190,110	76,225
Inventories	-	-	-	-	54,457
Current Assets	35,158	73,416	81,876	567,327	886,228
Fixed Assets	101,683	95,309	88,366	2,068,830	2,041,062
Other Assets	-	-	-	-	21,813
Total Assets	143,353	175,317	176,817	3,091,134	3,425,522
<b>Growth (%)</b>		<b>22.30%</b>	<b>0.86%</b>	<b>1,648.21%</b>	<b>10.82%</b>

Current Liabilities	56,049	95,450	81,184	2,174,246	3,024,454
Long Term Liabilities	53,927	51,182	62,443	879,813	999,301
Total Liabilities	109,977	146,632	143,627	3,054,059	4,023,755
<b>Growth (%)</b>		<b>33.33%</b>	<b>-2.05%</b>	<b>2,026.39%</b>	<b>31.75%</b>

Authorized Capital	600,000	600,000	150,000	10,000,000	10,000,000
Paid up Capital	54,000	216,000	54,000	2,671,281	54,000
Paid up Capital (Shares)	54	216	216	10,685	216
Par Value	1,000	1,000	250	250	250
Retained Earnings	-64,483	-59,344	-61,752	-5,379,608	-6,018,770
Total Equity	33,376	28,685	33,190	37,075	-598,233
<b>Growth (%)</b>		<b>-14.06%</b>	<b>15.70%</b>	<b>11.70%</b>	<b>N/A</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	91,209	90,045	111,864	3,817,861	2,903,183
<b>Growth (%)</b>		<b>-1.28%</b>	<b>24.23%</b>	<b>3,312.94%</b>	

Cost of Revenues	75,311	82,990	99,475	-	-
Gross Profit	15,899	7,055	12,389	3,817,861	2,903,183
Expenses (Income)	-	664	10,481	3,439,358	3,661,175
Operating Profit	-	-	-	-	-757,991
<b>Growth (%)</b>					

Other Income (Expenses)	-7,482	-	-	-78,208	-63,442
Income before Tax	8,416	-4,747	1,908	300,295	-821,433
Tax	533	326	1,030	813,257	186,126
Profit for the period	7,884	-3,091	877	-512,961	-635,307
<b>Growth (%)</b>		<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	

Period Attributable	5,349	3,091	573	512,643	-639,162
Comprehensive Income	5,349	-2,497	736	-433,727	-635,307
Comprehensive Attributable	5,349	-2,497	407	-433,422	-639,162

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	62.73	76.92	100.85	26.09	29.30
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	99.05	14.31	2.65	47.98	-2,959.08
BV (Rp)	618.08	132.80	153.66	3.47	-2,769.60
DAR (X)	0.77	0.84	0.81	0.99	1.17
DER(X)	3.30	5.11	4.33	82.38	-6.73
ROA (%)	5.50	-1.76	0.50	-16.59	-18.55
ROE (%)	23.62	-10.78	2.64	-1,383.58	106.20
GPM (%)	17.43	7.83	11.07	100.00	100.00
OPM (%)	-	-	-	-	-26.11
NPM (%)	8.64	-3.43	0.78	-13.44	-21.88
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

