

DART Duta Anggada Realty Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Property, Real Estate & Building Construction (6)
 Industry Sub Sector : Property And Real Estate (61)

Individual Index : 57.308
 Listed Shares : 3,141,390,962
 Market Capitalization : 973,831,198,220

386 | 0.97T | 0.01% | 98.84%

571 | 0.002T | 0.0001% | 99.998%

COMPANY HISTORY

Established Date : 30-Dec-1983
 Listing Date : 08-May-1990 (IPO Price: 7,500)
 Underwriter IPO :
 PT Bapindo Bumi Securities
 PT Ficorinvest
 PT Indovest Securities
 PT Jardine Fleming Nusantara
 PT Merchant Investment Corporation
 PT Multicor
 PT Nomura Indonesia
 PT Bank Pembangunan Indonesia
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

- Hartadi Angkosubroto
 - Fred Perry Martono *)
 - Johanna Zakaria
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Ventje Chandraputra Suardana
- Hadi Siswanto
- Randy Angkosubroto
- Widyanto Taufiq

AUDIT COMMITTEE

- Fred Perry Martono
- Ananda Surya
- Halim

CORPORATE SECRETARY

Aka Permata

HEAD OFFICE

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 Jl. Jend. Sudirman Kav. 21
 Jakarta 12920
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veny@dutaanggada.com

SHAREHOLDERS (December 2018)

1. PT Duta Anggada	1,171,559,948	: 37.29%
2. Hartadi Angkosubroto	660,689,134	: 21.03%
3. Hartadi Angkosubroto	551,720,000	: 17.56%
4. Hartadi Angkosubroto	296,113,100	: 9.43%
5. PT Duta Anggada	220,416,600	: 7.02%
6. Public (<5%)	240,892,180	: 7.67%

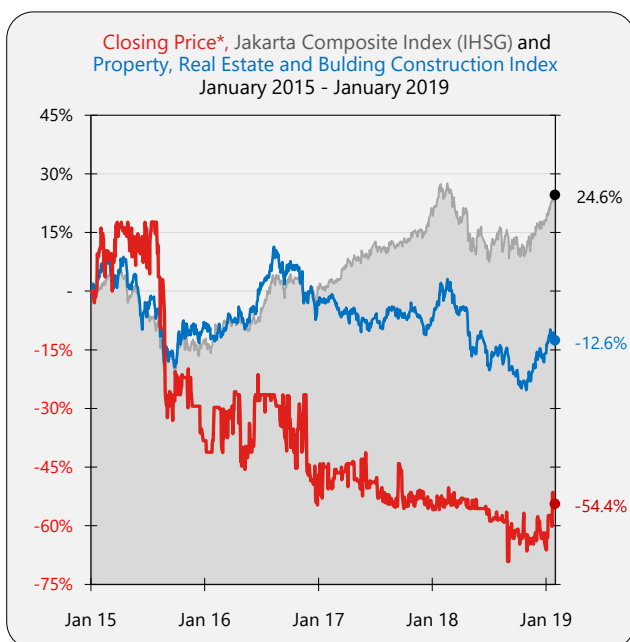
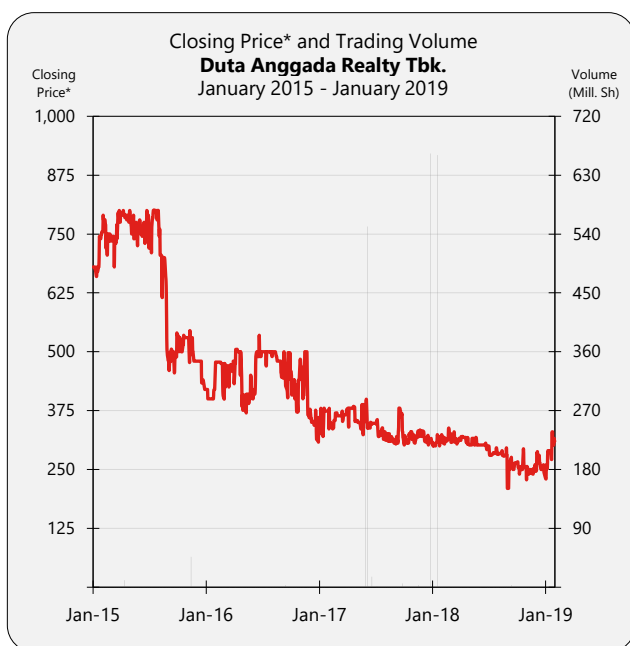
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		50.00	13-Jun-91	14-Jun-91	21-Jun-91	1-Aug-91	F
1991	1 : 1	100.00	20-May-92	21-May-92	31-May-92	30-Jun-92	F
1992		100.00	22-Jul-93	23-Jul-93	30-Jul-93	6-Sep-93	F
1993		50.00	27-Jul-94	28-Jul-94	4-Aug-94	1-Sep-94	F
1994	3 : 2		13-Oct-94	14-Oct-94	21-Oct-94	21-Nov-94	BS
1994		40.00	6-Jul-95	7-Jul-95	17-Jul-95	14-Aug-95	F
1995		40.00	10-Jul-96	11-Jul-96	19-Jul-96	16-Aug-96	F
1996		45.00	27-Aug-97	28-Aug-97	5-Sep-97	3-Oct-97	F
2012		28.00	29-Jul-13	30-Jul-13	1-Aug-13	22-Aug-13	F
2013		28.00	6-Aug-14	7-Aug-14	11-Aug-14	25-Aug-14	F
2016		30.00	7-Jul-17	10-Jul-17	12-Jul-17	14-Aug-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	8-May-90	1-Jun-10
2.	Partial Listing	6,250,000	8-May-90	2-Jun-10
3.	Company Listing	49,750,000	8-Nov-91	3-Jun-10
4.	Bonus Shares	66,000,000	3-Aug-92	4-Jun-10
5.	Right Issue	21,766,500	14-Oct-93	9-Jun-10
6.	Right Issue	2,175,725	14-Oct-93	11-Jun-10
7.	Right Issue	1,868,725	14-Oct-93	14-Jun-10
8.	Right Issue	12,300	14-Oct-93	8-Nov-93
9.	Right Issue	300	14-Oct-93	11-Nov-93
10.	Right Issue	15,225	14-Oct-93	19-Nov-93
11.	Right Issue	67,000	14-Oct-93	22-Nov-93
12.	Right Issue	6,559,025	14-Oct-93	8-Dec-93
13.	Right Issue	535,200	14-Oct-93	22-Dec-93
14.	Bonus Shares	110,000,000	22-Nov-94	22-Nov-94
15.	Stock Split	275,000,000	28-Jul-97	28-Jul-97
16.	Add. Listing without RI	880,695,481	23-Mar-06	23-Mar-06
17.	Bonus Shares	1,430,695,481	10-Aug-07	10-Aug-07
18.	Penambahan Modal Tanpa HMETD	280,000,000	27-Jul-12	27-Jul-12

DART Duta Anggada Realty Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	69	11	1,533	668	0.7
Value (Billion Rp)	41	4	544	183	0.2
Frequency (Thou. X)	1	0.8	13	4	0.4
Days	168	158	187	198	20
Price (Rupiah)					
High	870	535	474	350	340
Low	420	308	252	210	220
Close	420	360	306	242	310
Close*	420	360	306	242	310
PER (X)					
PER (X)	7.42	30.15	103.29	35.93	46.02
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	0.38	0.33	0.27	0.21	0.27

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	800	640	755	225	2,659	1,818	17
Feb-15	790	700	745	80	1,340	1,001	16
Mar-15	800	680	795	178	2,106	1,569	18
Apr-15	800	740	800	209	13,007	10,318	20
May-15	870	665	770	149	1,466	1,110	19
Jun-15	850	715	775	104	1,665	1,236	17
Jul-15	800	710	800	41	246	175	10
Aug-15	800	485	486	108	403	227	17
Sep-15	550	455	535	33	119	56	14
Oct-15	540	455	530	30	49	23	9
Nov-15	545	477	480	15	46,355	23,177	7
Dec-15	480	420	420	5	26	12	4
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Jan-16	420	400	420	25	115	47	7
Feb-16	478	400	400	32	56	23	7
Mar-16	480	423	480	25	19	9	13
Apr-16	505	365	376	115	482	196	15
May-16	450	370	400	28	130	52	12
Jun-16	535	400	500	87	402	197	14
Jul-16	500	450	500	38	385	191	8
Aug-16	510	444	454	84	1,625	791	14
Sep-16	500	402	460	99	5,373	2,097	18
Oct-16	500	340	484	80	273	114	21
Nov-16	500	360	362	172	1,087	411	16
Dec-16	378	308	360	52	802	270	13
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Jan-17	380	320	374	21	130	46	9
Feb-17	380	330	364	55	196	66	13
Mar-17	378	352	378	18	31	12	8
Apr-17	384	340	354	26	48	18	13
May-17	474	302	380	94	280,402	117,739	12
Jun-17	398	322	348	35	568,185	238,610	10
Jul-17	356	300	320	557	4,326	1,496	21
Aug-17	330	304	306	275	1,354	425	22
Sep-17	382	304	316	6,559	8,261	2,972	19
Oct-17	360	300	316	362	862	268	20
Nov-17	352	252	332	5,140	5,495	1,850	22
Dec-17	330	298	306	126	664,065	180,169	18
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Jan-18	350	298	324	192	661,338	181,228	21
Feb-18	338	300	326	144	1,012	316	17
Mar-18	330	300	316	136	568	178	20
Apr-18	322	302	302	38	195	61	13
May-18	318	298	302	53	68	21	14
Jun-18	312	292	300	72	212	64	12
Jul-18	300	216	282	84	181	52	16
Aug-18	296	210	210	58	42	12	17
Sep-18	294	210	264	3,326	3,383	954	11
Oct-18	294	226	250	160	316	78	21
Nov-18	274	220	246	114	246	60	21
Dec-18	296	230	242	117	639	161	15
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Jan-19	340	220	310	368	702	224	20

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	84,272	63,895	113,603	50,731	48,873
Receivables	149,053	188,018	139,251	170,719	21,195
Inventories	513,804	189,548	77,730	24,708	21,196
Investment	-	-	-	-	-
Fixed Assets	23,553	27,450	75,622	286,676	274,094
Other Assets	4,285	73,294	65,382	-	65,363
Total Assets	5,114,274	5,739,863	6,066,258	6,360,846	6,534,887
Growth (%)		12.23%	5.69%	4.86%	2.74%

Trade Payable	99,992	105,901	136,752	74,192	69,046
Total Liabilities	1,867,445	2,311,459	2,442,909	2,801,378	2,959,552
Growth (%)		23.78%	5.69%	14.67%	5.65%

Authorized Capital	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	1,570,695	1,570,695	1,570,695	1,570,695	1,570,695
Paid up Capital (Shares)	3,141	3,141	3,141	3,141	3,141
Par Value	500	500	500	500	500
Retained Earnings	1,246,713	1,405,792	1,598,007,866	1,534,828	1,550,698
Total Equity	3,246,828	3,428,404	3,623,349	3,559,467	3,575,335
Growth (%)		5.59%	5.69%	-1.76%	0.45%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,287,984	842,707	754,738	445,956	266,773
Growth (%)		-34.57%	-10.44%	-40.91%	

Cost of Revenues	613,249	420,886	316,932	210,041	128,135
Gross Profit	674,736	421,821	437,806	235,916	138,638
Operating Expenses	109,091	116,824	124,292	112,770	66,711
Operating Profit	565,645	304,996	313,514	123,146	71,927
Growth (%)		-46.08%	2.79%	-60.72%	

Other Income (Expenses)	-70,527	-64,820	-79,839	-67,886	-37,176
Income Before Tax	495,118	240,177	233,675	55,260	34,752
Tax	87,009	62,411	41,799	25,083	-18,884
Profit for the period	408,109	177,766	191,876	30,178	15,868
Growth (%)		-56.44%	7.94%	-84.27%	

Period Attributable	408,113	177,770	191,880	30,181	15,869
Comprehensive Income	408,109	179,009	192,212	31,059	15,868
Comprehensive Attributable	408,113	179,013	192,215	31,062	15,869

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	30.00	-	-
EPS (Rp)	129.91	56.59	61.08	9.61	5.05
BV (Rp)	1,033.56	1,091.36	1,153.42	1,133.09	1,138.14
DAR (X)	0.37	0.40	0.40	0.44	0.45
DER(X)	0.58	0.67	0.67	0.79	0.83
ROA (%)	7.98	3.10	3.16	0.47	0.24
ROE (%)	12.57	5.19	5.30	0.85	0.44
GPM (%)	52.39	50.06	58.01	52.90	51.97
OPM (%)	43.92	36.19	41.54	27.61	26.96
NPM (%)	31.69	21.09	25.42	6.77	5.95
Payout Ratio (%)	-	-	49.12	-	-
Yield (%)	-	-	11.36	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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