

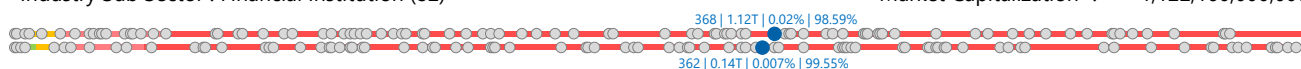
# DEFI Danasupra Erapacific Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Financial Institution (82)

## As of 31 January 2019

Individual Index : 3,331.861  
Listed Shares : 676,000,000  
Market Capitalization : 1,122,160,000,000



### COMPANY HISTORY

Established Date : 11-Nov-1994  
Listing Date : 06-Jul-2001 (IPO Price: 500)  
Under Writer IPO :  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Eko Hartono \*)
  2. Yugi Prayanto \*)
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Odang Muchtar
2. Euodia Dewajanti

### AUDIT COMMITTEE

1. Yugi Prayanto
2. Bing Sofyan
3. Magdalena Aristianti Widjaja

### CORPORATE SECRETARY

Euodia Dewajanti

### HEAD OFFICE

Tower C Lt.5, 18 Parc Place, SCBD  
Jl. Jend. Sudirman Kav 52-53  
Jakarta Selatan 12190  
Phone : (021) 2965-1218  
Fax : (021) 5140 1159  
Homepage : www.danasupra.com  
Email : danasupra@cbn.net.id

### SHAREHOLDERS (December 2018)

1. PT Intan Sakti Wiratama	144,000,000	: 21.30%
2. PT Asuransi Jiwa Kresna	130,582,800	: 19.32%
3. Kresna Asset Management	130,500,000	: 19.30%
4. PT Jesivindo Juvatama	102,600,000	: 15.18%
5. Wecash (Asia Pacific) Pte. Ltd.	33,800,000	: 5.00%
6. Public (<5%)	134,517,200	: 19.90%

### DIVIDEND ANNOUNCEMENT

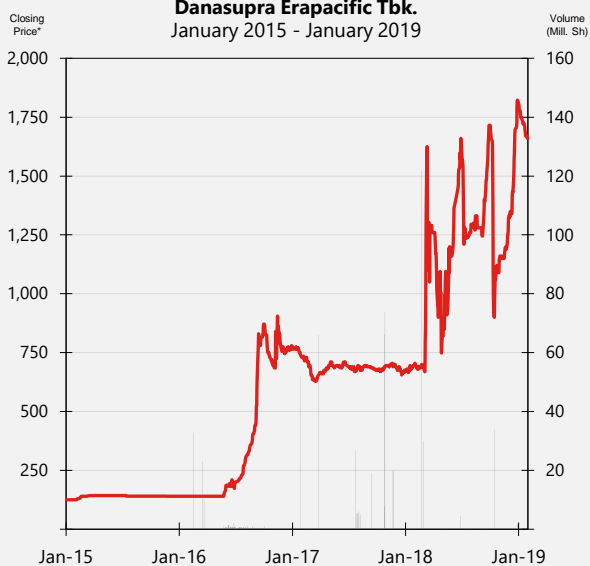
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		6.00	1-Aug-02	2-Aug-02	7-Aug-02	21-Aug-02	F
2002		15.00	16-Jul-03	17-Jul-03	21-Jul-03	4-Aug-03	F
2003		30.00	29-Jun-04	30-Jun-04	2-Jul-04	16-Jul-04	F
2004		30.00	22-Jul-05	25-Jul-05	27-Jul-05	10-Aug-05	F
2005		25.00	27-Jul-06	28-Jul-06	1-Aug-06	15-Aug-06	F
2012		2.48	3-Dec-13	4-Dec-13	6-Dec-13	20-Dec-13	F

### ISSUED HISTORY

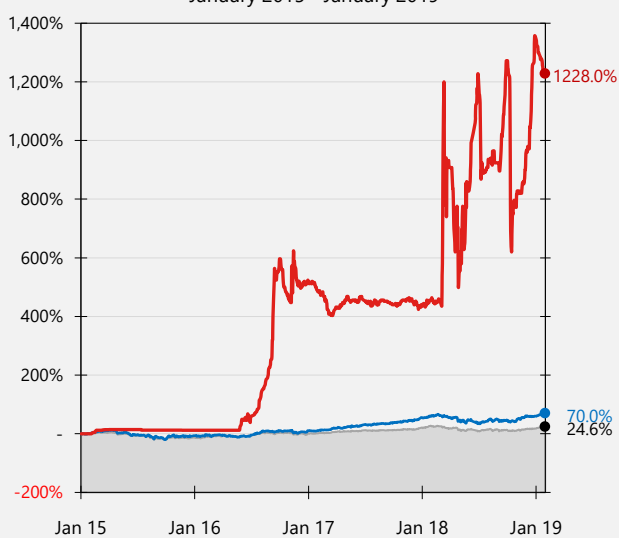
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing	67,600,000	6-Jul-01	6-Jul-01
2.	Stock Split	608,400,000	23-Nov-15	23-Nov-15

# DEFI Danasupra Erapacific Tbk.

**Closing Price\* and Trading Volume  
Danasupra Erapacific Tbk.  
January 2015 - January 2019**



**Closing Price\*, Jakarta Composite Index (IHSG) and  
Finance Index  
January 2015 - January 2019**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.04	121	383	198	0.1
Value (Billion Rp)	0.05	26	243	144	0.2
Frequency (Thou. X)	0.04	3	1	2	0.07
Days	24	149	236	196	21

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	1,435	1,030	775	1,820	1,805
Low	1,250	136	630	615	1,640
Close	140	780	675	1,820	1,660
Close*	140	780	675	1,820	1,660

PER (X)	152.07	59.90	38.55	511.51	466.54
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.85	9.13	5.59	16.04	14.63

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,250	1,250	1,250	1	0.4	0.5	1
Feb-15	1,410	1,250	1,400	23	18	24	14
Mar-15	1,425	1,410	1,425	6	5	7	4
Apr-15	1,435	1,430	1,430	5	6	9	2
May-15	-	-	1,430	-	-	-	-
Jun-15	-	-	1,430	-	-	-	-
Jul-15	1,405	1,405	1,405	1	0.1	0.1	1
Aug-15	-	-	1,405	1	8	11	1
Sep-15	-	-	1,405	-	-	-	-
Oct-15	1,405	1,405	1,405	1	0.1	0.1	1
Nov-15	-	-	140	-	-	-	-
Dec-15	-	-	140	-	-	-	-
Jan-16	-	-	140	-	-	-	-
Feb-16	-	-	140	1	32,785	4,262	1
Mar-16	-	-	140	2	33,300	4,329	2
Apr-16	-	-	140	-	-	-	-
May-16	181	136	178	445	3,250	501	5
Jun-16	220	166	200	508	19,056	3,575	22
Jul-16	270	188	270	327	9,970	2,233	16
Aug-16	416	270	416	320	11,931	4,062	22
Sep-16	965	416	870	552	8,398	5,727	21
Oct-16	1,030	690	695	231	1,211	1,067	20
Nov-16	915	685	770	109	148	112	22
Dec-16	780	740	780	140	795	611	18
Jan-17	775	730	730	106	52,116	33,888	21
Feb-17	735	685	685	75	108	77	18
Mar-17	685	630	665	96	66,304	39,795	21
Apr-17	695	660	695	109	144	97	17
May-17	715	670	690	88	119	83	20
Jun-17	715	675	700	77	185	129	15
Jul-17	695	665	690	110	37,685	23,501	21
Aug-17	700	650	690	129	16,497	13,350	22
Sep-17	695	670	675	96	19,262	13,289	19
Oct-17	700	660	695	113	147,957	90,699	22
Nov-17	705	660	690	78	40,422	26,825	22
Dec-17	690	630	675	299	2,150	1,425	18
Jan-18	695	650	695	169	1,163	786	20
Feb-18	705	680	690	132	152,725	103,700	19
Mar-18	1,750	670	1,260	712	1,111	1,238	17
Apr-18	1,395	725	820	99	74	74	14
May-18	1,360	615	1,160	78	63	72	18
Jun-18	1,670	1,160	1,660	145	4,516	7,102	13
Jul-18	1,665	1,200	1,260	63	16	22	18
Aug-18	1,600	1,240	1,280	45	228	283	8
Sep-18	1,715	1,245	1,715	143	41	63	17
Oct-18	1,715	845	1,145	258	33,895	23,606	21
Nov-18	1,320	1,150	1,320	33	11	13	15
Dec-18	1,820	1,320	1,820	113	3,798	6,561	16
Jan-19	1,805	1,640	1,660	65	143	231	21

# DEFI Danasupra Erapacific Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Bambang Sudaryono & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	239	392	2,684	2,416	3,718
Other Recievables	1,002	954	757	694	453
Consumer Financing Receivables	4,760	6,150	5,796	15,357	14,286
Prepaid Expenses and Deferred Tax	84	45	26	52	225
Fixed Assets	49	11	31	98	143
Other Assets	62	88	57	119	120
Total Assets	51,248	52,030	61,019	83,804	77,658
Growth (%)		1.53%	17.28%	37.34%	-7.33%

Fund Borrowings	-	-	-	-	-
Taxes Payable	75	170	273	177	26
Total Liabilities	520	878	1,054	1,144	948
Growth (%)		68.97%	20.01%	8.60%	-17.18%

Authorized Capital (Shares)	200	2,000	2,000	2,000	2,000
Authorized Capital	100,000	1,000,000	100,000	100,000	100,000
Paid up Capital	33,800	33,800	33,800	33,800	33,800
Paid up Capital (Shares)	68	68	676	676	676
Par Value	500	500	50	50	50
Retained Earnings	17,131	17,593	26,438	35,132	36,935
Total Equity	50,728	51,152	59,965	82,660	76,711
Growth (%)		0.84%	17.23%	37.85%	-7.20%

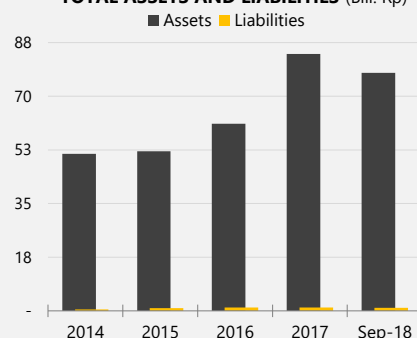
INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,810	3,931	12,276	12,703	4,634
Growth (%)		-55.38%	212.27%	3.48%	
Expenses	2,652	2,765	2,921	3,874	2,772
Other Income	-	-	-	-	-
Earning Before Tax	6,158	1,166	9,355	8,830	1,862
Growth (%)		-81.06%	701.97%	-5.61%	
Net Tax	1,653	544	510	136	58
Profit for the period	4,505	622	8,844	8,694	1,804
Growth (%)		-86.19%	1,321.20%	-1.71%	

Period Attributable	4,505	622	8,844	8,694	1,804
Comprehensive Income	4,505	561	8,813	22,695	-5,950
Comprehensive Attributable	4,505	561	8,813	22,695	-5,950

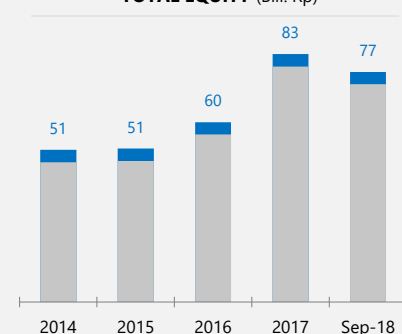
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	66.64	9.21	13.08	12.86	2.67
BV (Rp)	750.41	756.69	88.71	122.28	113.48
DAR (X)	0.01	0.02	0.02	0.01	0.01
DER(X)	0.01	0.02	0.02	0.01	0.01
ROA (%)	8.79	1.20	14.49	10.37	2.32
ROE (%)	8.88	1.22	14.75	10.52	2.35
OPM (%)	69.90	29.67	76.21	69.51	40.18
NPM (%)	51.14	15.83	72.05	68.44	38.93
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
--------------------	--------	--------	--------	--------	--------

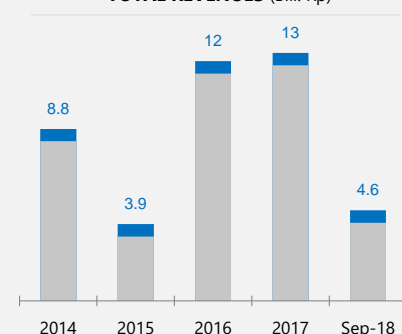
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### COMPREHENSIVE INCOME (Bill. Rp)

