

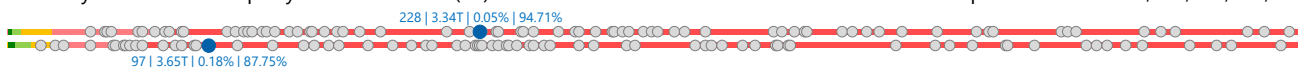
# DILD Intiland Development Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board  
 Industry Sector : Property, Real Estate & Building Construction (6)  
 Industry Sub Sector : Property And Real Estate (61)

Individual Index : 56.111  
 Listed Shares : 10,365,854,185  
 Market Capitalization : 3,337,805,047,570



## COMPANY HISTORY

Established Date : 10-Jun-1983  
 Listing Date : 04-Sep-1991 (IPO Price: 4,450)  
 Underwriter IPO :  
 PT Bapindo Bumi Securities  
 Securities Administration Bureau :  
 PT Edi Indonesia

## BOARD OF COMMISSIONERS

1. Cosmas Batubara \*)
  2. Jahya Asikin
  3. Lennard Ho Kian Guan
  4. Ping Handayani Hanli
  5. Thio Gwan Po Micky \*)
  6. Walma Siahaan
- \*) Independent Commissioners

## BOARD OF DIRECTORS

1. Hendro Santoso Gondokusumo
2. Archied Noto Pradono
3. Permadi Indra Yoga
4. Perry Yoranouw
5. Ricky Holil
6. Sinarto Dharmawan
7. Suhendro Prabowo
8. Utama Gondokusumo

## AUDIT COMMITTEE

1. Thio Gwan Po Micky
2. Friso Palilingan
3. Hariawan Pribadi

## CORPORATE SECRETARY

Theresia V. Rustandi

## HEAD OFFICE

Intiland Tower Penthouse  
 Jl. Jend. Sudirman 32  
 Jakarta 10220

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[investor@intiland.com](mailto:investor@intiland.com)

## SHAREHOLDERS (December 2018)

1. Hendro S. Gondokusumo	1,097,925,432	10.59%
2. CGS-CIMB Securities (Singapore) Pte. Ltd.	1,067,525,000	10.30%
3. Bali Private Villa (S) Pte. Ltd./RBC SG Branch Clients Account - 12002796 (Pledge)	605,000,000	5.84%
4. Public (<5%)	7,595,403,753	73.27%

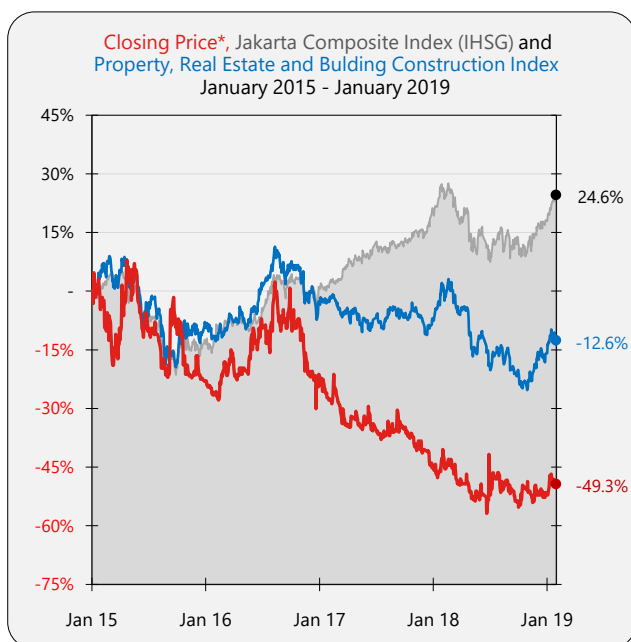
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		50.00	7-May-92	8-May-92	15-May-92	30-Jun-92	F
1992		50.00	9-Jun-93	10-Jun-93	17-Jun-93	17-Jul-93	F
1993		100.00	22-Jun-94	23-Jun-94	30-Jun-94	30-Jul-94	F
1994		115.00	17-May-95	18-May-95	26-May-95	26-Jun-95	F
1995		115.00	12-Jun-96	13-Jun-96	21-Jun-96	19-Jul-96	F
1996		100.00	18-Jul-97	21-Jul-97	29-Jul-97	27-Aug-97	F
1998	10 : 9		16-Dec-97	17-Dec-97	29-Dec-97	26-Jan-98	BS
1997		35.00	20-Apr-98	21-Apr-98	30-Apr-98	29-May-98	F
1999		20.00	15-Aug-00	16-Aug-00	25-Aug-00	30-Aug-00	F
2011		3.00	18-Jul-12	19-Jul-12	23-Jul-12	6-Aug-12	F
2012		5.00	29-Jul-13	30-Jul-13	1-Aug-13	22-Aug-13	F
2015		5.00	11-Jul-16	12-Jul-16	14-Jul-16	29-Jul-16	F
2016		5.00	26-May-17	29-May-17	31-May-17	20-Jun-17	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	12,000,000	4-Sep-91	4-Sep-91
2.	Company Listing	29,000,000	10-Sep-92	10-Sep-92
3.	Right Issue	121,418,000	10-Sep-92	10-Sep-92
4.	Right Issue	81,209,000	24-Jun-94	12-Aug-94
5.	Bonus Shares	219,264,300	26-Jan-98	26-Jan-98
6.	Stock Split	462,891,300	26-Jan-98	26-Jan-98
7.	Add. Listing without RI	2,183,973,483	24-Aug-07	24-Aug-07
8.	Right Issue	2,073,170,722	24-Apr-10	24-Apr-10
9.	Stock Split	5,182,926,805	26-Jul-10	26-Jul-10
10.	Warrant	168	20-Mar-12	20-Mar-12
11.	Warrant	68	29-Mar-12	29-Mar-12
12.	Warrant	339	10-Apr-12	10-Apr-12

# DILD Intiland Development Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8,015	10,493	11,042	10,217	518
Value (Billion Rp)	4,601	5,732	4,978	3,705	184
Frequency (Thou. X)	253	387	122	70	4
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	710	665	510	384	338
Low	457	444	348	274	300
Close	489	500	350	308	322
Close*	489	500	350	308	322
<b>PER (X)</b>					
PER (X)	6.31	18.93	16.20	19.48	20.37
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	1.06	1.05	0.61	0.50	0.52

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	675	600	620	15,101	824,643	526,758	21
Feb-15	640	555	590	15,937	695,247	414,358	19
Mar-15	585	505	575	17,168	656,429	360,205	22
Apr-15	710	550	650	17,780	1,112,704	698,519	21
May-15	695	580	620	12,777	426,969	278,824	19
Jun-15	625	535	570	15,017	533,099	312,599	21
Jul-15	590	540	565	12,600	343,427	195,464	19
Aug-15	570	481	498	16,162	616,427	320,321	20
Sep-15	635	489	585	43,355	838,198	471,410	21
Oct-15	605	498	505	32,924	677,768	378,244	21
Nov-15	525	491	500	27,891	597,731	300,213	21
Dec-15	550	457	489	26,600	692,563	344,539	19
Jan-16	490	460	470	43,662	607,640	289,367	20
Feb-16	510	455	505	46,113	725,515	342,169	20
Mar-16	550	494	525	43,764	948,047	488,948	21
Apr-16	530	486	510	42,677	665,813	332,818	21
May-16	585	498	540	53,874	516,649	270,032	20
Jun-16	600	535	585	39,895	964,860	548,197	22
Jul-16	610	525	580	25,958	521,817	290,743	16
Aug-16	665	565	595	27,657	841,158	511,296	22
Sep-16	640	560	600	20,721	1,921,500	1,126,013	21
Oct-16	605	560	575	17,796	916,887	531,735	21
Nov-16	600	496	500	13,916	459,566	241,440	22
Dec-16	505	444	500	11,095	1,403,860	759,116	20
Jan-17	500	456	458	9,596	875,542	446,195	21
Feb-17	510	444	460	10,740	287,059	133,526	19
Mar-17	460	406	416	6,885	1,371,287	644,235	22
Apr-17	450	398	440	7,528	656,330	290,966	17
May-17	440	404	424	6,848	72,647	30,736	20
Jun-17	458	404	420	5,592	2,143,004	917,966	15
Jul-17	420	390	402	4,199	310,220	125,040	21
Aug-17	428	394	410	10,853	239,401	98,184	22
Sep-17	460	402	412	25,044	1,152,407	510,210	19
Oct-17	418	386	388	11,536	230,863	93,977	22
Nov-17	404	364	376	16,644	398,675	152,519	22
Dec-17	378	348	350	6,490	3,304,955	1,534,901	18
Jan-18	370	332	358	10,936	622,527	240,065	22
Feb-18	384	340	360	8,464	361,163	145,783	19
Mar-18	364	312	330	7,313	696,027	269,481	21
Apr-18	348	298	308	5,307	882,261	326,178	21
May-18	322	288	300	9,646	548,003	189,692	20
Jun-18	370	274	370	3,923	2,331,751	813,099	13
Jul-18	350	296	332	5,405	924,806	350,303	22
Aug-18	346	308	310	4,676	608,037	225,443	21
Sep-18	346	290	292	5,556	1,191,069	437,071	19
Oct-18	338	276	326	3,910	762,588	276,657	23
Nov-18	326	290	304	3,267	498,746	166,934	21
Dec-18	318	280	308	2,074	789,593	263,801	18
Jan-19	338	300	322	4,120	518,194	183,654	22

# DILD Intiland Development Tbk.

## Financial Data and Ratios

Public Accountant : Mirawati Sensi Idris

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	550,013	404,577	473,343	749,510	1,016,328
Receivables	158,184	269,016	201,335	199,805	318,123
Inventories	1,615,773	2,013,317	2,067,405	2,371,378	2,219,690
Investment	233,187	37,191	257,258	253,990	214,578
Fixed Assets	257,455	225,290	243,529	228,690	666,057
Other Assets	3,510	3,469	4,093	4,002	3,953
<b>Total Assets</b>	<b>9,004,884</b>	<b>10,288,572</b>	<b>11,840,060</b>	<b>13,097,185</b>	<b>13,867,752</b>
<b>Growth (%)</b>		<b>14.26%</b>	<b>15.08%</b>	<b>10.62%</b>	<b>5.88%</b>

Trade Payable	111,280	332,695	191,263	194,471	178,606
<b>Total Liabilities</b>	<b>4,534,717</b>	<b>5,517,743</b>	<b>6,782,582</b>	<b>6,786,635</b>	<b>7,434,663</b>
<b>Growth (%)</b>		<b>21.68%</b>	<b>22.92%</b>	<b>0.06%</b>	<b>9.55%</b>

Authorized Capital	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
Paid up Capital	2,591,464	2,591,464	2,591,464	2,591,464	2,591,464
Paid up Capital (Shares)	10,366	10,366	10,366	10,366	10,366
Par Value	250	250	250	250	250
Retained Earnings	849,273	1,141,402	1,385,153	1,631,630	1,760,095
<b>Total Equity</b>	<b>4,470,167</b>	<b>4,770,829</b>	<b>5,057,478</b>	<b>6,310,550</b>	<b>6,433,088</b>
<b>Growth (%)</b>		<b>6.73%</b>	<b>6.01%</b>	<b>24.78%</b>	<b>1.94%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>1,833,470</b>	<b>2,200,900</b>	<b>2,276,460</b>	<b>2,202,821</b>	<b>2,419,341</b>
<b>Growth (%)</b>		<b>20.04%</b>	<b>3.43%</b>	<b>-3.23%</b>	

Cost of Revenues	839,704	1,158,085	1,240,056	1,247,054	1,700,820
Gross Profit	993,766	1,042,816	1,036,403	955,766	718,521
Operating Expenses	395,290	585,667	632,146	610,856	516,426
Operating Profit	598,476	457,149	404,257	344,910	202,095
<b>Growth (%)</b>		<b>-23.61%</b>	<b>-11.57%</b>	<b>-14.68%</b>	

Other Income (Expenses)	-70,009	-30,900	-102,229	-177,102	-171,248
Income Before Tax	528,468	419,201	299,286	172,673	32,681
Tax	96,050	157	1,936	-98,864	83,329
Profit for the period	432,417	419,044	297,351	271,537	116,010
<b>Growth (%)</b>		<b>-3.09%</b>	<b>-29.04%</b>	<b>-8.68%</b>	

Period Attributable	429,158	401,478	298,892	271,537	122,920
Comprehensive Income	432,390	419,925	292,729	272,288	122,538
Comprehensive Attributable	429,130	402,348	295,086	298,306	128,965

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	5.00	5.00	-	-
EPS (Rp)	41.72	40.43	28.69	26.20	11.19
BV (Rp)	431.24	460.24	487.90	608.78	620.60
DAR (X)	0.50	0.54	0.57	0.52	0.54
DER(X)	1.01	1.16	1.34	1.08	1.16
ROA (%)	4.80	4.07	2.51	2.07	0.84
ROE (%)	9.67	8.78	5.88	4.30	1.80
GPM (%)	54.20	47.38	45.53	43.39	29.70
OPM (%)	32.64	20.77	17.76	15.66	8.35
NPM (%)	23.58	19.04	13.06	12.33	4.80
Payout Ratio (%)	-	12.37	17.43	-	-
Yield (%)	-	1.71	1.71	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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