

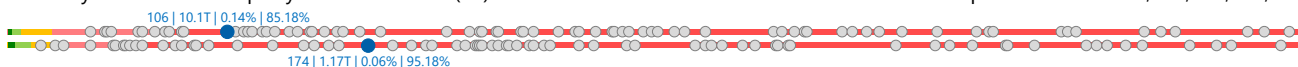
DMAS Puradelta Lestari Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 100.000
Listed Shares : 48,198,111,100
Market Capitalization : 10,121,603,331,000



COMPANY HISTORY

Established Date : 12-Nov-1993
Listing Date : 29-May-2015 (IPO Price: 210)
Underwriter IPO :
PT Macquarie Capital Securities Indonesia
PT CLSA Indonesia
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sinarutama Gunita

BOARD OF COMMISSIONERS

1. Muktar Widjaja
 2. Masahiro Koizumi
 3. Susiyati Bambang Hirawan *)
 4. Teddy Pawitra *)
 5. Teky Mailoa
 6. Yoshizo Hatta
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hongky Jeffry Nantung
2. Hermawan Wijaya
3. Tondy Suwanto
4. Yu Mizulke

AUDIT COMMITTEE

1. Susiyati Bambang Hirawan
2. Herawan Hadidjaja
3. Rusli Prakarsa

CORPORATE SECRETARY

Tondy Suwanto

HEAD OFFICE

Jl. Kali Besar Barat No.8
Kel. Roa Malaka, Kec. Tambora
Jakarta Barat
Phone : (021) 690-8684; 8997-1188
Fax : (021) 690-7623
Homepage : www.kota-deltamas.com
Email : corsec@deltamas.co.id

SHAREHOLDERS (December 2018)

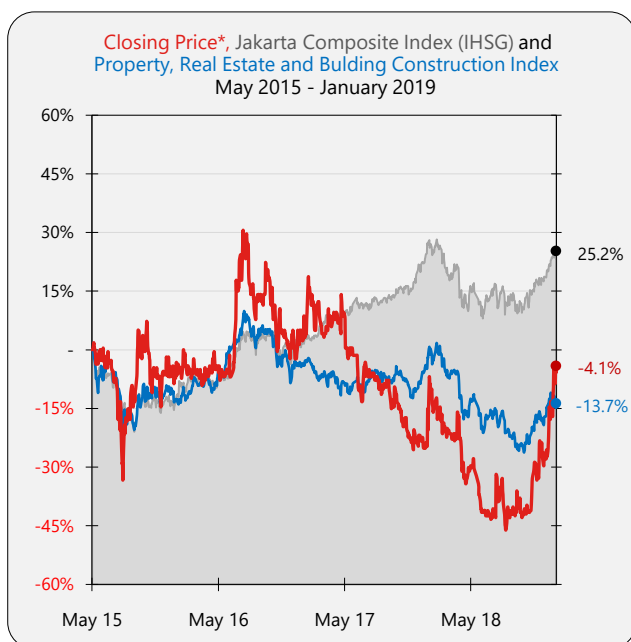
1. PT Sumber Arusmulia 27,608,772,200 : 57.28%
2. Sojitz Corporation 12,049,527,800 : 25.00%
3. Public (<5%) 8,539,811,100 : 17.72%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		12.00	5-Nov-15	6-Nov-15	10-Nov-15	17-Nov-15	I
2015		11.00	18-May-16	19-May-16	23-May-16	31-May-16	F
2016		15.00	30-May-17	31-May-17	5-Jun-17	23-Jun-17	F
2017		6.50	23-Nov-17	24-Nov-17	28-Nov-17	13-Dec-17	I
2017		6.50	30-Apr-18	2-May-18	4-May-18	24-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,819,811,100	29-May-15	29-May-15
2.	Company Listing	43,378,300,000	29-May-15	29-May-15



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	5,245	27,277	34,030	6,545	1,484
Value (Billion Rp)	1,113	6,362	7,725	1,008	281
Frequency (Thou. X)	52	140	140	150	23
Days	143	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	238	296	266	208	226
Low	145	194	163	117	155
Close	215	230	171	159	210
Close*	215	230	171	159	210

PER (X)	7.58	16.81	12.55	32.92	43.47
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	1.45	1.56	1.18	1.12	1.47

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
May-15	233	210	219	9,699	2,309,688	495,921	1
Jun-15	230	208	220	14,664	768,340	167,882	21
Jul-15	220	192	201	3,527	417,354	87,419	19
Aug-15	211	145	177	7,361	627,963	111,983	20
Sep-15	205	170	190	2,991	141,708	25,868	21
Oct-15	234	190	223	5,758	307,862	67,092	21
Nov-15	238	185	208	5,659	303,737	67,092	21
Dec-15	220	183	215	2,413	368,651	89,324	19
Jan-16	220	199	205	2,510	161,360	33,078	20
Feb-16	223	202	205	7,026	7,842,510	1,647,431	20
Mar-16	218	203	206	5,354	4,039,964	840,246	21
Apr-16	213	194	204	7,498	264,511	54,018	21
May-16	218	202	210	5,372	261,706	55,058	20
Jun-16	216	198	216	3,664	369,007	75,069	22
Jul-16	274	204	270	18,449	1,886,278	465,613	16
Aug-16	296	248	252	26,604	6,915,298	1,765,204	22
Sep-16	258	226	246	20,611	1,068,942	264,701	21
Oct-16	274	236	254	21,683	2,407,807	653,521	21
Nov-16	250	218	230	10,918	1,719,768	431,821	22
Dec-16	236	212	230	10,073	339,973	76,445	20
Jan-17	238	212	238	15,918	1,079,103	243,190	21
Feb-17	266	222	242	13,777	909,839	222,361	19
Mar-17	250	224	228	13,777	675,011	157,705	22
Apr-17	244	224	240	11,051	930,540	216,950	17
May-17	260	216	220	12,714	26,776,472	6,161,347	20
Jun-17	226	210	216	6,054	383,469	83,431	15
Jul-17	218	189	208	18,786	1,095,709	219,736	21
Aug-17	210	200	204	6,477	473,793	97,035	22
Sep-17	204	192	200	7,022	462,826	91,573	19
Oct-17	202	183	188	16,448	747,861	144,195	22
Nov-17	190	170	172	11,332	277,041	50,284	22
Dec-17	184	163	171	6,675	218,703	36,910	18
Jan-18	208	163	200	18,756	667,775	121,383	22
Feb-18	208	179	185	10,419	273,943	51,724	19
Mar-18	195	169	172	15,264	589,280	105,904	21
Apr-18	190	166	168	14,113	444,941	78,142	21
May-18	166	143	153	9,169	285,405	43,167	20
Jun-18	162	127	128	6,484	449,402	62,069	13
Jul-18	134	122	125	8,897	439,413	56,116	22
Aug-18	153	125	133	18,705	714,184	99,065	21
Sep-18	141	117	131	9,863	405,791	52,948	19
Oct-18	141	124	130	9,036	490,504	65,198	23
Nov-18	158	126	156	13,812	1,010,910	148,341	21
Dec-18	177	142	159	15,513	773,733	124,161	18
Jan-19	226	155	210	22,845	1,483,854	281,041	22

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	1,174,606	1,219,104	785,379	391,365
Receivables	-	-	64,645	10,096
Inventories	2,427,526	2,379,892	3,517,092	2,844,861
Investment	-	-	52,454	96,637
Fixed Assets	183,362	305,374	319,502	315,645
Other Assets	-	-	-	-
Total Assets	8,007,121	7,803,852	7,470,942	7,294,779
Growth (%)		-2.54%	-4.27%	-2.36%

Trade Payable	53,562	39,345	18,364	28,781
Total Liabilities	846,523	415,467	465,104	427,881
Growth (%)		-50.92%	11.95%	-8.00%

Authorized Capital	6,000,000	6,000,000	6,000,000	6,000,000
Paid up Capital	4,819,811	4,819,811	4,819,811	4,819,811
Paid up Capital (Shares)	48,198	48,198	48,198	48,198
Par Value	100	100	100	100
Retained Earnings	1,958,003	2,185,480	1,802,532	1,663,860
Total Equity	7,160,598	7,388,385	7,005,838	6,866,897
Growth (%)		3.18%	-5.18%	-1.98%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,285,854	1,593,794	1,336,391	396,091
Growth (%)		-30.28%	-16.15%	

Cost of Revenues	836,804	697,942	521,538	155,341
Gross Profit	1,449,050	895,852	814,853	240,750
Operating Expenses	264,595	171,726	190,784	117,987
Operating Profit	1,184,455	724,126	624,068	122,763
Growth (%)		-38.86%	-13.82%	

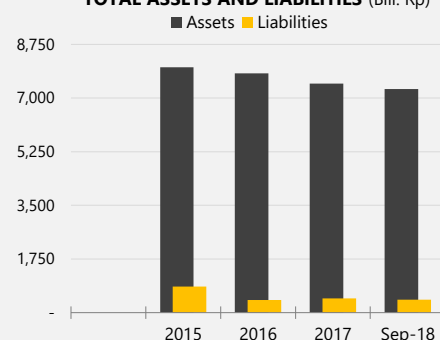
Other Income (Expenses)	196,242	51,236	46,176	62,828
Income Before Tax	1,380,697	775,362	670,244	185,591
Tax	12,489	17,814	13,124	10,873
Profit for the period	1,368,208	757,548	657,120	174,718
Growth (%)		-44.63%	-13.26%	

Period Attributable	1,367,928	757,238	656,718	174,616
Comprehensive Income	1,365,792	757,966	653,712	174,718
Comprehensive Attributable	1,365,512	757,656	656,718	174,616

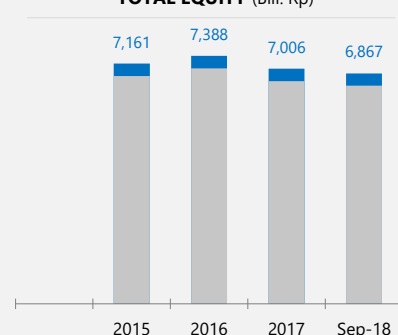
RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	23.00	15.00	13.00	-
EPS (Rp)	28.39	15.72	13.63	3.63
BV (Rp)	148.57	153.29	145.36	142.47
DAR (X)	0.11	0.05	0.06	0.06
DER(X)	0.12	0.06	0.07	0.06
ROA (%)	17.09	9.71	8.80	2.40
ROE (%)	19.11	10.25	9.38	2.54
GPM (%)	63.39	56.21	60.97	60.78
OPM (%)	51.82	45.43	46.70	30.99
NPM (%)	59.86	47.53	49.17	44.11
Payout Ratio (%)	81.02	95.44	95.35	-
Yield (%)	17.56	11.45	9.92	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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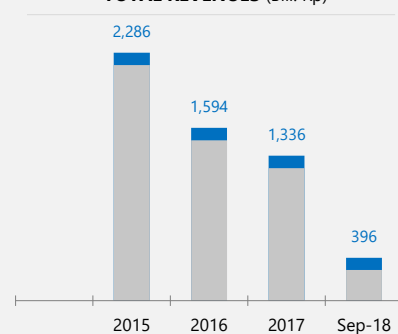
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

