

DNET Indoritel Makmur Internasional Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Computer And Services (97)

As of 31 January 2019

Individual Index : 2,854.909
Listed Shares : 14,184,000,000
Market Capitalization : 46,098,000,000,000

27 | 46.1T | 0.62% | 63.45%

120 | 2.45T | 0.12% | 90.95%

COMPANY HISTORY

Established Date : 16-Nov-1995
Listing Date : 11-Dec-2000 (IPO Price: 250)
Underwriter IPO :
Trimegah Securities Tbk
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Djisman Simandjuntak
2. Adi Pranoto Leman *)
3. Bambang Subianto *)
4. Ferry Noviar Yosaputra
5. Howard Timotius Palar
6. Janimiranti Inggawati *)
7. Soedarsono

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Haliman Kustedjo
2. Christian Rahardi
3. Harjono Wreksoremboko
4. Kiki Yanto Gunawan
5. Yunal Wijaya Ui

AUDIT COMMITTEE

1. Adi Pranoto Leman
2. Patia Mamontang Simatupang
3. Paul Capelle

CORPORATE SECRETARY

Kiki Yanto Gunawan

HEAD OFFICE

Wisma Indocement 10th Floor
Jl. Jendral Sudirman Kav. 70-71
Jakarta 12910
Phone : (021) 294-10709
Fax : (021) 294-10701
Homepage : www.astragraphia.co.id
Email : corporatesecretary@indoritel.co.id

SHAREHOLDERS (December 2018)

1. Hannawell Group Limited	5,581,931,400	: 39.35%
2. Anthoni Salim	3,588,278,023	: 25.30%
3. PT Megah Eraraharja	2,000,000,000	: 14.10%
4. UBS AG Singapore S/A PT Megah Eraraharja-2091144362	1,940,000,000	: 13.68%
5. Public (<5%)	1,073,790,577	: 7.57%

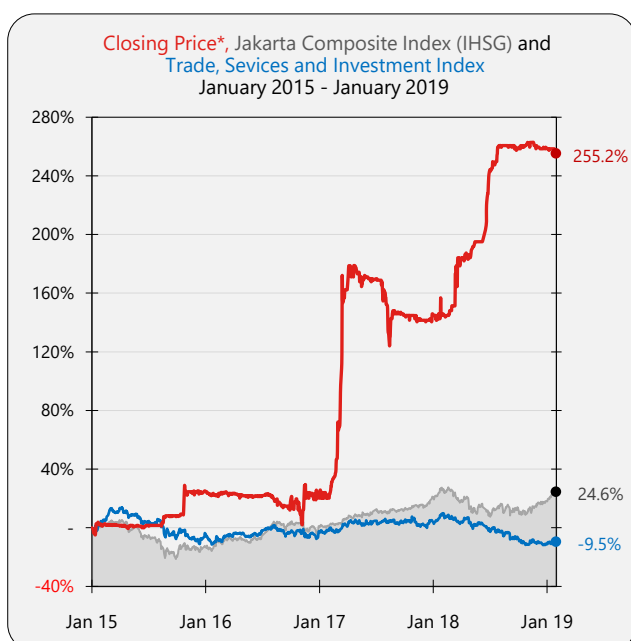
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		2.00	27-May-15	28-May-15	1-Jun-15	19-Jun-15	F
2015		2.00	13-Jun-16	14-Jun-16	16-Jun-16	1-Jul-16	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	64,000,000	11-Dec-00	11-Dec-00
2.	Company Listing	120,000,000	11-Dec-00	11-Dec-00
3.	Right Issue	13,651,497,789	13-Jun-13	13-Jun-13
4.	Right Issue	112,488,868	14-Jun-13	14-Jun-13
5.	Right Issue	8,387,303	17-Jun-13	17-Jun-13
6.	Right Issue	72,009,303	19-Jun-13	19-Jun-13
7.	Right Issue	14,047,128	20-Jun-13	20-Jun-13
8.	Right Issue	56,970,579	21-Jun-13	21-Jun-13
9.	Right Issue	47,982,523	24-Jun-13	24-Jun-13
10.	Right Issue	36,616,507	26-Jun-13	26-Jun-13

DNET Indoritel Makmur Internasional Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	588	742	746	750	0.4
Value (Billion Rp)	543	769	1,386	2,449	1
Frequency (Thou. X)	7	3	4	2	0.1
Days	244	234	234	229	22
Price (Rupiah)					
High	1,180	1,200	2,650	3,350	3,280
Low	870	900	1,005	2,180	3,210
Close	1,145	1,100	2,250	3,290	3,250
Close*	1,145	1,100	2,250	3,290	3,250
PER (X)					
PER (X)	38.98	56.99	513.65	279.84	276.44
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.06	1.94	3.86	5.35	5.28

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	950	870	930	1,271	19,600	17,592	21
Feb-15	940	915	935	399	7,611	7,119	19
Mar-15	935	915	930	373	233,105	210,354	22
Apr-15	930	880	925	484	225,417	209,587	21
May-15	930	910	930	294	17,533	16,312	19
Jun-15	930	905	930	340	25,600	23,737	21
Jul-15	930	915	930	317	4,671	4,338	19
Aug-15	990	915	990	1,411	23,348	22,055	20
Sep-15	990	975	990	593	14,733	14,561	21
Oct-15	1,180	975	1,130	815	8,494	8,670	21
Nov-15	1,145	1,100	1,140	376	5,208	5,618	21
Dec-15	1,145	1,120	1,145	259	2,906	3,237	19
Jan-16	1,140	1,110	1,120	277	667,760	684,696	20
Feb-16	1,135	1,080	1,135	278	1,599	1,795	20
Mar-16	1,140	1,110	1,130	175	4,984	5,555	21
Apr-16	1,130	1,090	1,115	337	2,645	2,961	21
May-16	1,120	1,095	1,115	270	4,852	5,534	20
Jun-16	1,115	1,095	1,115	508	2,349	2,606	22
Jul-16	1,125	1,100	1,115	252	948	1,059	16
Aug-16	1,115	1,040	1,055	739	2,792	3,003	22
Sep-16	1,080	1,020	1,080	214	8,698	9,143	21
Oct-16	1,110	1,000	1,000	63	5,358	5,392	13
Nov-16	1,200	900	1,130	195	38,723	45,500	18
Dec-16	1,150	1,050	1,100	64	1,360	1,490	20
Jan-17	1,150	1,005	1,100	93	3,749	4,134	20
Feb-17	1,450	1,100	1,450	242	4,668	5,569	19
Mar-17	2,650	1,450	2,400	1,235	321,602	596,651	22
Apr-17	2,600	2,360	2,540	318	87,333	168,105	17
May-17	2,540	2,300	2,480	288	268,483	505,542	20
Jun-17	2,480	2,300	2,460	104	1,560	3,897	15
Jul-17	2,470	2,300	2,380	224	670	1,572	20
Aug-17	2,350	1,900	2,260	332	763	1,671	22
Sep-17	2,270	2,130	2,240	124	239	536	18
Oct-17	2,250	2,170	2,240	136	1,663	3,869	21
Nov-17	2,240	2,000	2,210	185	707	1,566	22
Dec-17	2,250	2,100	2,250	231	54,630	93,289	18
Jan-18	2,350	2,180	2,250	164	1,883	4,231	21
Feb-18	2,400	2,200	2,270	129	514	1,152	17
Mar-18	2,600	2,200	2,580	126	588	1,459	16
Apr-18	2,630	2,490	2,600	255	1,322	3,435	21
May-18	2,710	2,570	2,700	208	6,791	17,922	20
Jun-18	3,120	2,690	3,120	71	2,545	7,009	13
Jul-18	3,340	3,000	3,300	126	814	2,534	21
Aug-18	3,300	3,170	3,290	108	504	1,653	21
Sep-18	3,300	3,200	3,280	183	1,954	6,294	19
Oct-18	3,350	3,220	3,320	184	2,071	6,832	23
Nov-18	3,320	3,210	3,290	286	690,547	2,264,987	19
Dec-18	3,290	3,180	3,290	74	40,208	131,879	18
Jan-19	3,280	3,210	3,250	109	365	1,216	22

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Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	305,930	19,250	62,986	1,037,999	184,917
Receivables	362	29,480	18,581	57,609	88,444
Inventories	-	-	-	-	-
Current Assets	306,430	305,025	148,098	2,099,842	2,031,304
Fixed Assets	14,557	78,494	198,841	521,316	638,433
Other Assets	332	1,091	1,328	1,737	6,894,198
Total Assets	7,584,772	7,928,529	8,335,065	10,899,945	11,278,502
Growth (%)		4.53%	5.13%	30.77%	3.47%

Current Liabilities	1,240	17,724	17,536	338,416	190,481
Long Term Liabilities	1,187	42,717	88,152	2,090,695	2,359,383
Total Liabilities	2,427	60,440	105,688	2,429,111	2,549,863
Growth (%)		2,390.34%	74.86%	2,198.37%	4.97%

Authorized Capital	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
Paid up Capital	3,546,000	3,546,000	3,546,000	3,546,000	3,546,000
Paid up Capital (Shares)	14,184	14,184	14,184	14,184	14,184
Par Value	250	250	250	250	250
Retained Earnings	554,495	831,990	1,214,486	1,422,845	1,547,911
Total Equity	7,582,345	7,868,088	8,229,377	8,470,834	8,728,639
Growth (%)		3.77%	4.59%	2.93%	3.04%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	385,207	9,203	22,658	56,369	95,001
Growth (%)		-97.61%	146.21%	148.78%	

Cost of Revenues	-	-	-	-	-
Gross Profit	385,207	9,203	22,658	56,369	95,001
Expenses (Income)	16,273	-383,372	-368,446	-143,542	-55,319
Operating Profit	368,933	-	391,105	199,912	150,320
Growth (%)		-100.00%		-48.89%	

Other Income (Expenses)	23,562	26,440	9,757	-35,450	-26,359
Income before Tax	392,495	419,014	400,862	164,461	123,961
Tax	-85	4,096	2,789	-6,332	4,519
Profit for the period	392,580	414,918	398,073	170,793	119,442
Growth (%)		5.69%	-4.06%	-57.09%	

Period Attributable	-	416,693	410,864	208,359	125,066
Comprehensive Income	392,580	414,495	398,073	224,403	137,805
Comprehensive Attributable	-	416,270	386,708	262,296	143,429

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	24,712.71	1,721.01	844.52	620.49	1,066.41
Dividend (Rp)	2.00	2.00	-	-	-
EPS (Rp)	-	29.38	28.97	14.69	8.82
BV (Rp)	534.57	554.72	580.19	597.21	615.39
DAR (X)	0.00	0.01	0.01	0.22	0.23
DER(X)	0.00	0.01	0.01	0.29	0.29
ROA (%)	5.18	5.23	4.78	1.57	1.06
ROE (%)	5.18	5.27	4.84	2.02	1.37
GPM (%)	100.00	100.00	100.00	100.00	100.00
OPM (%)	95.78	-	1,726.11	354.65	158.23
NPM (%)	101.91	4,508.69	1,756.86	302.99	125.73
Payout Ratio (%)		6.81	-	-	-
Yield (%)	0.22	0.17	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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