

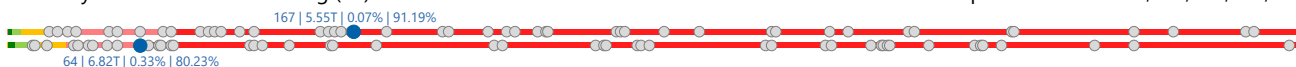
DOID Delta Dunia Makmur Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 873.226
Listed Shares : 8,611,686,432
Market Capitalization : 5,554,537,748,640



COMPANY HISTORY

Established Date : 26-Nov-1990
Listing Date : 15-Jun-2001 (IPO Price: 150)
Underwriter IPO :
PT Sinartama Gunita
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Hamid Awaludin *)
 2. Fei Zou *)
 3. M. Syarkawl Rauf *)
 4. Nurdin Zainal *)
 5. Sugito Walujo
 6. Sunata Tjiterosampurno
 7. Wang Ou
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hagianto Kumala
2. Ariani Vidya Sofjan
3. Eddy Porwanto Poo

AUDIT COMMITTEE

1. Nurdin Zainal
2. Dodi Syaripudin
3. Nurharyanto

CORPORATE SECRETARY

Olga Oktavia Patuwo

HEAD OFFICE

Cyber 2 Tower, 28th Floor
Jl. HR Rasuna Said Blok X-5 No 13
Jakarta Selatan 12950
Phone : (021) 2902-1352
Fax : (021) 2902-1353
Homepage : www.astragraphia.co.id
Email : corpsec@deltadunia.com
ir@deltadunia.com

SHAREHOLDERS (December 2018)

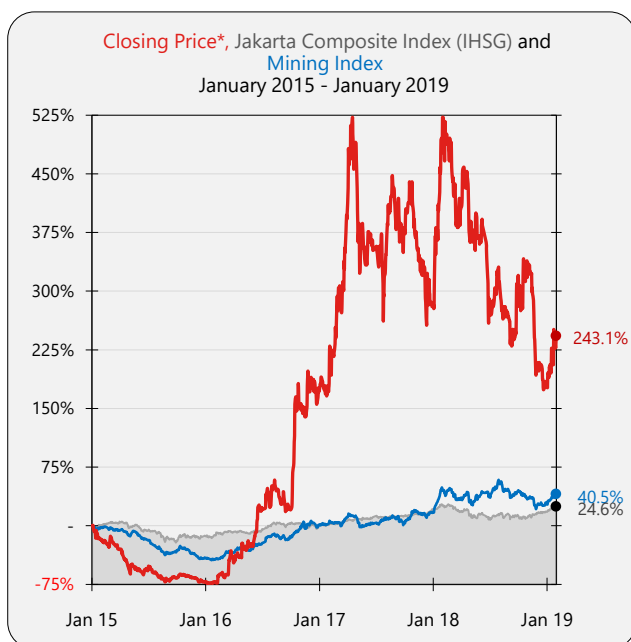
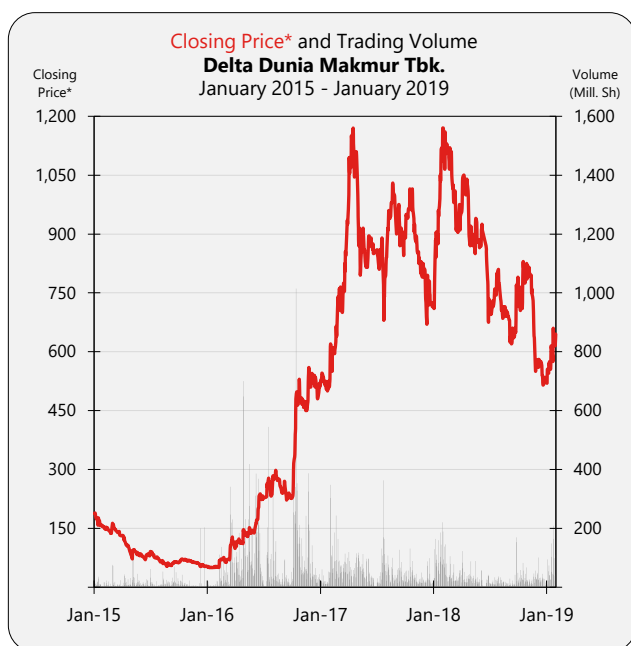
1. Northstar Tambang Persada Ltd.	3,264,000,000	: 37.90%
2. Andy Untono	956,168,600	: 11.10%
3. Public (<5%)	4,391,517,832	: 50.99%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		4.00	15-Nov-02	18-Nov-02	20-Nov-02	29-Nov-02	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	72,020,000	15-Jun-01	15-Jun-01
2.	Company Listing	133,750,930	15-Jun-01	29-Jan-02
3.	Right Issue	15,850,000	23-Jul-04	23-Jul-04
4.	Right Issue	46,800,000	27-Jul-04	27-Jul-04
5.	Right Issue	74,250,000	3-Aug-04	3-Aug-04
6.	Right Issue	121,850,000	11-Aug-04	11-Aug-04
7.	Right Issue	162,200,000	25-Aug-04	25-Aug-04
8.	Right Issue	93,475,000	3-Sep-04	3-Sep-04
9.	Mandatory Convertible Bond	2,057,700,000	10-Nov-04	10-Nov-04
10.	Mandatory Convertible Bond	617,310,000	13-Jan-05	13-Jan-05
11.	Stock Split	3,395,205,930	15-Apr-08	15-Apr-08
12.	HMETD	1,358,082,372	5-Aug-11	5-Aug-11
13.	Management & Senior Employee Stock Ownership Programs 2012 - 2016 (Grant Date 1)	20,000,000	20-Jul-12	20-Jul-12
14.	Management & Senior Employee Stock Ownership Programs 2012 - 2016 (Grant Date 2)	48,352,000	4-Sep-13	4-Sep-13
15.	Management & Senior Employee Stock Ownership Programs 2012 - 2016 Phase II (Grant Date 1)	28,382,500	15-Jul-14	15-Jul-14
16.	Management & Senior Employee Stock Ownership Programs 2012 - 2016 Phase II (Grant Date 2)	31,650,000	23-Jul-15	23-Jul-15
17.	Management & Senior Employee Stock Ownership Programs 2012 - 2016 Phase II (Grant Date 2)	34,585,000	24-Mar-16	24-Mar-16
18.	MESOP	13,553,000	9-Dec-16	9-Dec-16
19.	MESOP	5,421,000	5-May-17	5-May-17
20.	MESOP	165,757,500	10-May-17	10-May-17
21.	MESOP	9,800,000	22-May-17	22-May-17
22.	MESOP	47,346,900	3-Nov-17	3-Nov-17
23.	MESOP	10,997,400	28-May-18	28-May-18
24.	MESOP	47,346,900	7-Nov-18	7-Nov-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,462	22,701	12,634	8,895	1,472
Value (Billion Rp)	401	6,052	10,397	7,899	894
Frequency (Thou. X)	99	592	625	576	83
Days	244	245	238	240	22
Price (Rupiah)					
High	197	585	1,200	1,250	680
Low	51	50	500	500	515
Close	54	510	715	525	645
Close*	54	510	715	525	645
PER (X)					
PER (X)	-3.90	9.67	10.82	4.58	5.63
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.38	2.85	2.77	1.33	1.63

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	197	149	156	10,730	210,016	35,786	21
Feb-15	159	132	143	6,703	157,684	25,646	19
Mar-15	175	130	131	11,166	292,835	45,958	22
Apr-15	137	80	84	13,847	305,044	33,908	21
May-15	106	71	80	18,300	539,566	48,952	19
Jun-15	87	65	80	11,429	214,622	17,282	21
Jul-15	96	68	69	8,974	240,120	20,391	19
Aug-15	75	51	58	6,582	292,368	18,199	20
Sep-15	70	55	63	5,477	397,364	25,689	21
Oct-15	75	61	66	3,281	263,083	18,252	21
Nov-15	73	60	62	1,455	89,901	6,254	21
Dec-15	63	51	54	1,436	459,107	104,400	19
Jan-16	56	50	53	3,041	94,964	4,873	20
Feb-16	84	50	64	20,029	737,862	52,091	20
Mar-16	136	62	99	49,781	1,892,495	194,326	20
Apr-16	172	95	146	55,581	2,695,622	359,374	21
May-16	159	128	141	62,273	2,704,179	385,911	20
Jun-16	248	136	232	66,527	3,113,479	577,533	22
Jul-16	286	212	236	33,218	1,549,149	357,488	16
Aug-16	312	238	250	38,860	1,332,519	361,405	22
Sep-16	278	210	226	21,657	554,594	137,060	21
Oct-16	580	224	478	116,339	4,681,433	1,921,430	21
Nov-16	585	430	510	93,407	2,518,294	1,266,217	22
Dec-16	565	474	510	31,744	826,435	434,037	20
Jan-17	555	500	520	28,414	484,966	255,437	21
Feb-17	745	520	705	65,233	2,307,532	1,436,092	19
Mar-17	960	685	940	60,490	1,370,215	1,090,268	22
Apr-17	1,200	930	1,100	59,734	1,046,395	1,136,231	17
May-17	1,110	775	845	76,509	1,401,727	1,247,402	20
Jun-17	910	815	850	29,949	556,287	487,007	15
Jul-17	910	665	795	63,816	1,548,565	1,218,970	21
Aug-17	1,060	810	960	57,130	1,039,206	976,100	22
Sep-17	1,015	835	905	57,131	861,646	792,937	19
Oct-17	1,030	870	905	48,770	925,229	894,572	22
Nov-17	945	755	815	38,590	519,793	443,061	22
Dec-17	825	670	715	38,808	572,228	419,219	18
Jan-18	1,190	710	1,170	96,733	2,039,498	1,972,183	22
Feb-18	1,250	995	1,110	73,091	1,302,989	1,466,480	19
Mar-18	1,110	850	945	39,095	696,518	659,205	21
Apr-18	1,075	860	870	40,898	793,762	786,159	21
May-18	960	830	875	41,228	597,288	533,137	20
Jun-18	950	660	735	27,512	400,177	325,657	13
Jul-18	830	675	775	32,030	377,844	286,908	22
Aug-18	790	675	690	29,408	294,324	212,251	21
Sep-18	790	610	750	32,217	545,317	383,097	19
Oct-18	855	695	805	74,544	767,823	599,023	23
Nov-18	830	545	580	48,123	505,476	349,639	21
Dec-18	615	500	525	41,070	574,140	325,165	18
Jan-19	680	515	645	83,284	1,472,083	893,765	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	933,873	974,098	899,342	914,525	794,719
Receivables	1,802,790	1,920,398	1,966,301	2,409,098	2,878,230
Inventories	294,302	273,396	245,791	385,132	442,704
Current Assets	3,754,503	4,246,372	4,021,234	4,781,270	6,356,364
Fixed Assets	5,305,813	5,232,146	5,454,030	6,562,238	9,226,360
Other Assets	29,283	27,585	252,178	-	536,209
Total Assets	11,258,378	11,473,795	11,854,256	12,810,737	17,017,043
Growth (%)		1.91%	3.32%	8.07%	32.83%

Current Liabilities	1,580,676	1,414,268	2,946,584	2,958,799	3,810,974
Long Term Liabilities	8,534,440	8,887,035	7,208,438	7,451,667	9,794,682
Total Liabilities	10,115,116	10,301,304	10,155,022	10,410,465	13,605,656
Growth (%)		1.84%	-1.42%	2.52%	30.69%

Authorized Capital	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000
Paid up Capital	412,261	412,261	416,251	425,300	428,217
Paid up Capital (Shares)	8,245	8,245	8,325	8,506	8,564
Par Value	50	50	50	50	50
Retained Earnings	-950,598	-1,257,962	-731,377	-157,758	-561,579
Total Equity	1,143,262	1,172,491	1,699,235	2,400,272	3,411,388
Growth (%)		2.56%	44.93%	41.26%	42.13%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	7,553,957	7,802,097	8,212,511	10,358,911	9,517,442
Growth (%)		3.28%	5.26%	26.14%	

Cost of Revenues	6,028,467	6,066,321	6,010,675	7,308,664	7,190,196
Gross Profit	1,525,489	1,735,776	2,201,836	3,050,248	2,327,246
Expenses (Income)	538,504	1,815,626	1,386,140	1,875,599	1,247,871
Operating Profit	986,985	-79,850	-	-	1,079,376
Growth (%)		N/A	100.00%		

Other Income (Expenses)	-649,927	-	-	-	-
Income before Tax	337,057	-79,850	815,696	1,174,648	1,079,376
Tax	144,677	34,732	317,366	541,316	339,341
Profit for the period	192,381	-114,581	498,330	633,332	740,035
Growth (%)		N/A	N/A	27.09%	

Period Attributable	192,380	-114,581	498,330	633,332	740,035
Comprehensive Income	281,069	-4,382	517,460	579,756	739,497
Comprehensive Attributable	281,069	-4,382	517,460	579,756	739,497

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	237.53	300.25	136.47	161.59	166.79
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	23.33	-13.90	59.86	74.46	86.41
BV (Rp)	138.66	142.20	204.11	282.19	398.32
DAR (X)	0.90	0.90	0.86	0.81	0.80
DER(X)	8.85	8.79	5.98	4.34	3.99
ROA (%)	1.71	-1.00	4.20	4.94	4.35
ROE (%)	16.83	-9.77	29.33	26.39	21.69
GPM (%)	20.19	22.25	26.81	29.45	24.45
OPM (%)	13.07	-1.02	-	-	11.34
NPM (%)	2.55	-1.47	6.07	6.11	7.78
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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