

DPNS Duta Pertiwi Nusantara Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Basic Industry& Chemicals (3)
 Industry Sub Sector : Chemicals (34)

As of 31 January 2019

Individual Index : 103.971
 Listed Shares : 331,129,952
 Market Capitalization : 105,961,584,640

583 | 0.11T | 0.001% | 99.96%
 512 | 0.01T | 0.0006% | 99.98%

COMPANY HISTORY

Established Date : 18-Mar-1982
 Listing Date : 08-Aug-1990 (IPO Price: 8,100)
 Underwriter IPO :
 PT Bapindo Bumi Securities
 PT Lippo Securities
 PT Wardley James C.I
 Securities Administration Bureau :
 PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Ng Tjie Koang
 2. Budi Satria Sanusi
 3. Corneilles Tedjo E. *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Siang Hadi Widjaja
2. Budiono
3. Honky Widjaja
4. Winata Indradjaja

AUDIT COMMITTEE

1. Corneilles Tedjo E
2. Halim Makopolo
3. Tjhin Khim Kiat

CORPORATE SECRETARY

Winata Indradjaja

HEAD OFFICE

Sudirman Tower 12 C Floor,
 Jl. Jend. Sudirman Kav. 60
 Jakarta 12190
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SHAREHOLDERS (December 2018)

1. PT Dutapermana Makmur	169,485,935	: 51.18%
2. The NT TST Co. S/A Cim Investment Fund Ica	28,750,000	: 8.68%
3. Bank Julius Baer and Co. Ltd. Singapore	22,538,303	: 6.81%
4. Siang Hadi Widjaja	18,899,111	: 5.71%
5. Public (<5%)	91,456,603	: 27.62%

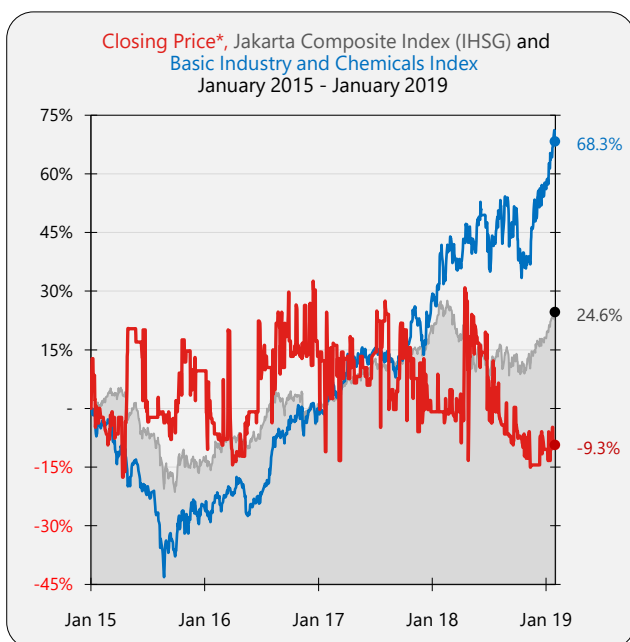
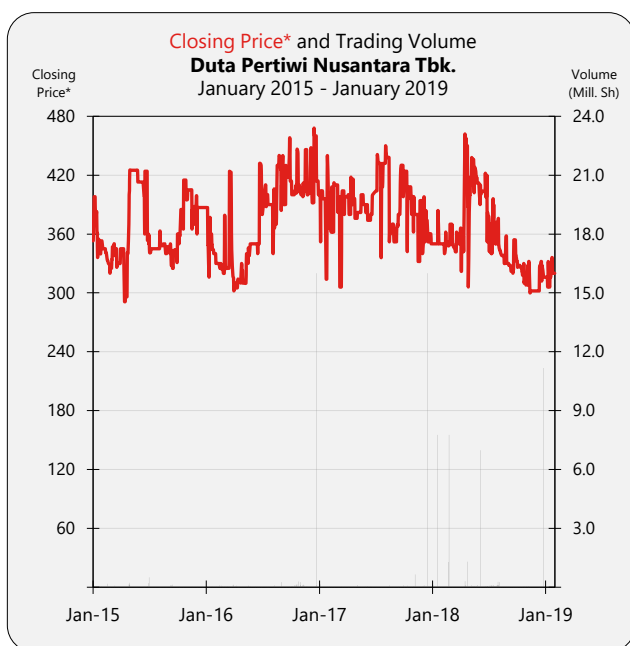
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		100.00	23-Oct-90	24-Oct-90	31-Oct-90	12-Nov-90	I
1990		150.00	10-Jun-91	11-Jun-91	18-Jun-91	28-Jun-91	F
1991	1 : 1		9-Aug-91	12-Aug-91	19-Aug-91	28-Aug-91	BS
1991		100.00	12-Dec-91	13-Dec-91	20-Dec-91	30-Dec-91	I
1991		100.00	24-Jun-92	25-Jun-92	3-Jul-92	17-Jul-92	F
1992		100.00	14-Jul-93	15-Jul-93	22-Jul-93	11-Aug-93	F
1993	8 : 1	75.00	26-Aug-94	29-Aug-94	5-Sep-94	30-Oct-94	F
1994	4 : 1		26-Aug-94	29-Aug-94	5-Sep-94	30-Oct-94	SD
1994		50.00	25-Aug-95	28-Aug-95	5-Sep-95	25-Sep-95	F
1995		50.00	24-Jul-96	25-Jul-96	2-Aug-96	26-Aug-96	F
1996		100.00	14-Jul-97	15-Jul-97	24-Jul-97	13-Aug-97	F
1997		50.00	21-Nov-97	24-Nov-97	3-Dec-97	24-Dec-97	I
1997		55.00	17-Jul-98	20-Jul-98	28-Jul-98	26-Aug-98	F
1998	3:1		6-Oct-98	7-Oct-98	15-Oct-98	26-Oct-98	SD
1998		100.00	12-Jul-99	13-Jul-99	21-Jul-99	9-Aug-99	F
1999	10 : 3		12-Jul-99	13-Jul-99	21-Jul-99	9-Aug-99	SD
1999		50.00	25-Aug-00	28-Aug-00	4-Sep-00	14-Sep-00	F
1999	5 : 1		12-Oct-00	13-Oct-00	31-Oct-00	31-Oct-00	F
2000		50.00	12-Jul-01	13-Jul-01	18-Jul-01	1-Aug-01	F
2001		25.00	16-Jul-02	17-Jul-02	22-Jul-02	5-Aug-02	F
2002		10.00	17-Jul-03	18-Jul-03	22-Jul-03	5-Aug-03	F
2004	20 : 1 (D5) & 23 : 4 (D8)		20-Jul-05	21-Jul-05	25-Jul-05	4-Aug-05	BS
2004		25.00	20-Jul-05	21-Jul-05	25-Jul-05	4-Aug-05	F
2005		3.00	12-Jul-06	13-Jul-06	17-Jul-06	31-Jul-06	F
2007		1.00	15-Jul-08	16-Jul-08	18-Jul-08	1-Aug-08	F
2009		6.00	15-Jul-10	16-Jul-10	20-Jul-10	3-Aug-10	F
2010		10.00	15-Jul-11	18-Jul-11	20-Jul-11	3-Aug-11	F
2012		15.00	29-Jul-13	30-Jul-13	1-Aug-13	22-Aug-13	F
2013		20.00	4-Aug-14	5-Aug-14	7-Aug-14	21-Aug-14	F
2015		5.00	23-Jun-16	24-Jun-16	28-Jun-16	20-Jul-16	F
2016		6.00	3-Jul-17	4-Jul-17	6-Jul-17	19-Jul-17	F
2017		3.00	26-Jun-18	27-Jun-18	29-Jun-18	20-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,000,000	8-Aug-90	8-Aug-90
2.	Partial Listing	3,000,000	T: 8-Aug-90	: 15-Aug-90
3.	Bonus Shares	113,782,250	T: 10-Sep-91	: 27-Jul-07
4.	Company Listing	12,912,360	T: 12-Dec-91	: 19-Dec-91
5.	Koperasi	251,640	T: 12-Dec-91	: 31-Dec-99
6.	Bonus Shares & Dividend Shares	9,436,500	10-Oct-94	10-Oct-94
7.	Stock Split	188,747,202	T: 12-Oct-98	: 8-Jun-06

DPNS Duta Pertiwi Nusantara Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2	20	18	40	0.01
Value (Billion Rp)	0.8	10	6	14	0.004
Frequency (Thou. X)	0.6	0.8	0.4	1	0.04
Days	101	157	113	165	10
Price (Rupiah)					
High	429	486	500	520	336
Low	291	298	302	300	304
Close	387	400	350	316	320
Close*	387	400	350	316	320
PER (X)					
PER (X)	11.69	11.50	18.11	8.38	8.48
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.53	0.51	0.44	0.38	0.38

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	398	336	353	64	102	35	14
Feb-15	345	320	325	63	200	65	10
Mar-15	350	294	345	35	103	35	10
Apr-15	429	291	425	160	574	224	10
May-15	425	413	413	16	8	3	6
Jun-15	424	310	350	64	306	110	8
Jul-15	387	341	345	34	513	185	6
Aug-15	365	340	347	25	20	7	8
Sep-15	354	325	331	68	390	130	9
Oct-15	415	345	395	37	45	16	9
Nov-15	405	350	388	20	23	9	6
Dec-15	399	360	387	8	2	0.9	5
Jan-16	384	316	340	34	158	55	11
Feb-16	330	320	320	45	324	105	12
Mar-16	424	300	302	98	360	115	15
Apr-16	330	302	310	78	295	91	18
May-16	350	298	350	86	314	104	14
Jun-16	432	340	380	37	112	38	14
Jul-16	440	370	390	24	29	11	8
Aug-16	440	340	384	41	413	156	11
Sep-16	460	376	414	18	3	1	9
Oct-16	486	400	404	159	1,083	436	19
Nov-16	446	398	402	124	900	364	15
Dec-16	468	392	400	19	16,129	8,130	11
Jan-17	440	314	402	37	153	54	8
Feb-17	412	318	410	46	53	20	8
Mar-17	414	302	398	36	65	23	10
Apr-17	422	376	376	25	61	25	9
May-17	400	382	382	31	153	59	6
Jun-17	400	374	400	11	158	60	5
Jul-17	500	330	432	21	9	4	9
Aug-17	450	352	352	23	97	34	13
Sep-17	430	352	398	32	141	56	10
Oct-17	442	320	386	46	99	36	13
Nov-17	398	332	340	17	753	239	9
Dec-17	398	340	350	61	16,217	5,693	13
Jan-18	384	338	350	58	7,969	2,929	18
Feb-18	386	340	370	47	9,070	3,115	11
Mar-18	370	342	350	32	22	8	12
Apr-18	470	306	382	188	1,875	717	18
May-18	520	384	412	188	698	297	18
Jun-18	422	350	378	67	7,297	2,533	11
Jul-18	420	312	350	270	1,060	387	21
Aug-18	380	330	330	146	745	264	17
Sep-18	354	320	338	20	9	3	9
Oct-18	346	308	308	87	138	43	15
Nov-18	332	300	302	28	134	41	8
Dec-18	334	302	316	28	11,177	4,135	7
Jan-19	336	304	320	44	12	4	10

Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilangan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	69,676	101,815	115,866	88,479	42,360
Receivables	18,334	16,211	25,853	18,537	30,249
Inventories	44,096	36,630	31,771	41,165	49,583
Current Assets	175,901	185,099	174,907	181,199	199,441
Fixed Assets	12,713	12,324	11,928	11,012	10,043
Other Assets	-	-	-	-	-
Total Assets	268,877	274,483	296,130	308,491	328,337
Growth (%)		2.08%	7.89%	4.17%	6.43%

Current Liabilities	14,385	13,865	11,534	18,833	30,867
Long Term Liabilities	18,410	19,322	21,331	21,823	21,370
Total Liabilities	32,795	33,187	32,865	40,656	52,237
Growth (%)		1.20%	-0.97%	23.70%	28.49%

Authorized Capital	135,000	135,000	135,000	135,000	135,000
Paid up Capital	82,782	82,782	82,782	82,782	82,782
Paid up Capital (Shares)	331	331	331	331	331
Par Value	250	250	250	250	250
Retained Earnings	126,017	130,162	139,792	144,863	-140,640
Total Equity	236,083	241,296	263,264	267,835	276,099
Growth (%)		2.21%	9.10%	1.74%	3.09%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	132,776	118,475	115,941	111,295	108,715
Growth (%)		-10.77%	-2.14%	-4.01%	

Cost of Revenues	98,908	91,682	86,448	86,428	85,668
Gross Profit	33,868	26,794	29,492	24,867	23,047
Expenses (Income)	16,685	14,962	17,204	17,298	11,379
Operating Profit	17,183	11,832	12,288	7,568	11,668
Growth (%)		-31.14%	3.85%	-38.41%	

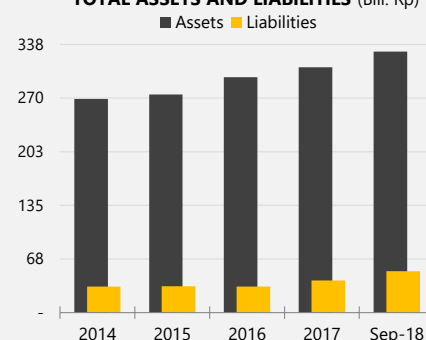
Other Income (Expenses)	-	-	-	-	-
Income before Tax	17,183	11,832	12,288	7,568	11,668
Tax	2,663	1,973	2,279	1,605	3,044
Profit for the period	14,520	9,859	10,009	5,963	8,624
Growth (%)		-32.10%	1.52%	-40.42%	

Period Attributable	15,430	10,960	11,286	7,057	9,368
Comprehensive Income	15,277	10,222	10,424	6,558	9,257
Comprehensive Attributable	16,188	11,290	11,706	7,664	10,001

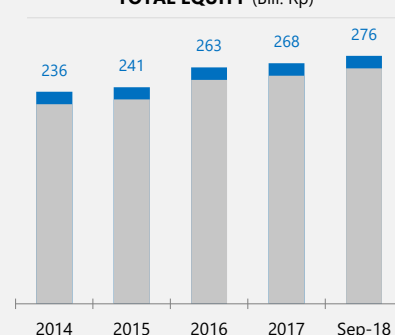
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,222.81	1,335.00	1,516.46	962.15	646.13
Dividend (Rp)	-	5.00	6.00	3.00	-
EPS (Rp)	46.60	33.10	34.08	21.31	28.29
BV (Rp)	712.96	728.71	795.05	808.85	833.81
DAR (X)	0.12	0.12	0.11	0.13	0.16
DER(X)	0.14	0.14	0.12	0.15	0.19
ROA (%)	5.40	3.59	3.38	1.93	2.63
ROE (%)	6.15	4.09	3.80	2.23	3.12
GPM (%)	25.51	22.62	25.44	22.34	21.20
OPM (%)	12.94	9.99	10.60	6.80	10.73
NPM (%)	10.94	8.32	8.63	5.36	7.93
Payout Ratio (%)	-	15.11	17.60	14.08	-
Yield (%)	-	1.29	1.50	0.86	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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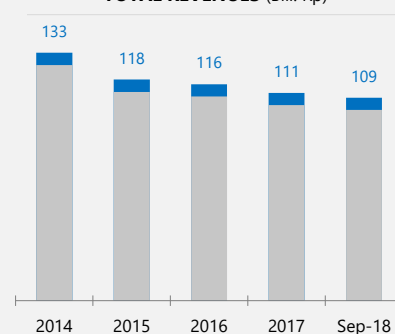
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

