

DSNG Dharma Satya Nusantara Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Agriculture (1)
Industry Sub Sector : Plantation (12)

As of 31 January 2019

Individual Index : 108.108
Listed Shares : 10,599,842,400
Market Capitalization : 4,239,936,960,000



COMPANY HISTORY

Established Date : 29-Sep-1980
Listing Date : 14-Jun-2013 (IPO Price: 1,850)
Underwriter IPO :
PT Ciptadana Securities dan PT BCA Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Adi Resanata Somadi Halim
2. Adi Susanto
3. Arif Patrick Rahmat
4. Arini Saraswati Subianto
5. Aron Yongky
6. Danny Walla *)
7. Djojo Boentoro
8. Edy Sugito *)
9. Stephen Zacharia Satyahadi *)
10. Toddy Mizaabianto Sugoto

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrianto Oetomo
2. Agung Pramudji
3. Efendi Sulisetyo
4. Lucy Sycilia
5. Mochamad Koeswono
6. Ricky Budiarto
7. Timotheus Arifin Cahyono

AUDIT COMMITTEE

1. Stephen Zacharia Satyahadi
2. Edy Sugito
3. Rachmad

CORPORATE SECRETARY

Paulina Suryanti

HEAD OFFICE

Sapta Mulia Center
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SHAREHOLDERS (December 2018)

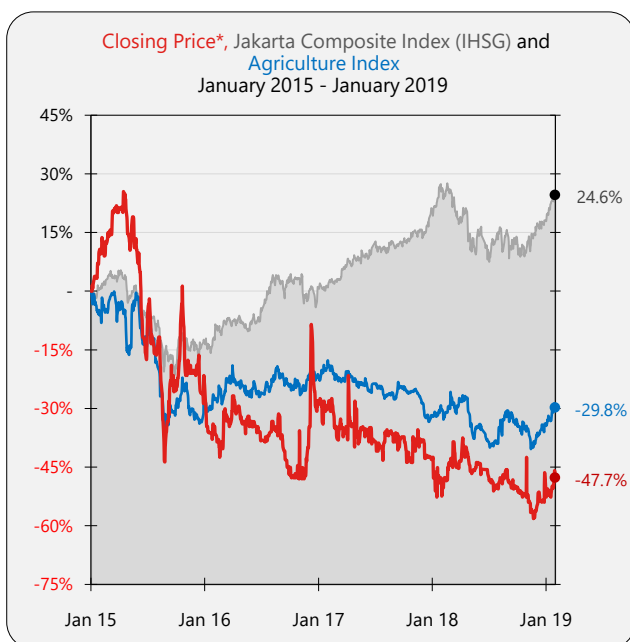
1. PT Triputra Investindo Arya	2,921,636,700	: 27.56%
2. PT Krishna Kapital Investama	1,550,365,000	: 14.63%
3. PT Tri Nur Cakrawala	788,898,508	: 7.44%
4. Mitra Aneka Guna	664,000,000	: 6.26%
5. Arianto Oetomo	575,967,500	: 5.43%
6. Andrianto Oetomo	575,367,500	: 5.43%
7. Public (<5%)	3,523,607,192	: 33.24%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		20.00	17-Jun-14	18-Jun-14	20-Jun-14	4-Jul-14	F
2014		50.00	25-Mar-15	26-Mar-15	30-Mar-15	17-Apr-15	I
2015		5.00	9-Jun-16	10-Jun-16	14-Jun-16	1-Jul-16	F
2017		10.00	9-Apr-18	10-Apr-18	12-Apr-18	26-Apr-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	275,000,000	14-Jun-13	14-Jun-13
2.	Company Listing	1,844,700,000	14-Jun-13	14-Jun-13
3.	Stock Split	8,478,800,000	19-Oct-15	19-Oct-15
4.	ESOP	5,000	13-Apr-16	13-Apr-16
5.	ESOP	600,000	18-Apr-16	18-Apr-16
6.	ESOP	52,700	28-Apr-16	28-Apr-16
7.	ESOP	551,300	9-May-16	9-May-16
8.	ESOP	133,400	10-May-16	10-May-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	753	426	717	421	39
Value (Billion Rp)	2,397	220	369	174	15
Frequency (Thou. X)	57	20	5	21	2
Days	244	246	225	240	22
Price (Rupiah)					
High	4,840	710	600	520	420
Low	530	382	420	320	360
Close	600	550	436	410	400
Close*	600	550	436	410	400
PER (X)					
PER (X)	23.58	253.01	11.21	11.76	11.47
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
PBV (X)	2.54	2.35	1.51	1.20	1.17

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	4,240	3,800	4,235	4,091	73,806	296,147	21
Feb-15	4,425	4,150	4,360	5,687	70,994	301,792	19
Mar-15	4,680	4,325	4,595	11,769	98,883	445,958	22
Apr-15	4,840	4,370	4,390	8,578	65,059	302,305	21
May-15	4,575	4,160	4,230	6,950	120,719	517,989	19
Jun-15	4,230	3,125	3,250	3,602	39,680	145,342	21
Jul-15	3,800	3,150	3,200	2,481	24,454	84,164	19
Aug-15	3,395	2,125	2,440	1,897	21,690	60,973	20
Sep-15	3,150	2,375	2,950	3,660	31,694	92,758	21
Oct-15	3,500	620	620	2,853	22,529	31,374	21
Nov-15	650	600	605	3,396	16,299	10,018	21
Dec-15	645	530	600	1,783	166,910	108,160	19
Jan-16	600	450	505	1,447	4,237	2,126	20
Feb-16	515	440	457	2,086	28,328	13,468	20
Mar-16	560	460	560	2,127	36,070	18,593	21
Apr-16	575	510	510	1,593	18,054	9,672	21
May-16	535	476	500	1,117	11,607	5,929	20
Jun-16	520	472	472	1,256	24,743	12,333	22
Jul-16	488	468	488	875	15,386	7,550	16
Aug-16	535	480	484	1,784	29,879	15,081	22
Sep-16	486	404	416	1,869	14,194	6,446	21
Oct-16	430	390	398	838	34,635	14,833	21
Nov-16	510	382	460	1,492	35,793	16,114	22
Dec-16	710	442	550	3,296	173,121	97,952	20
Jan-17	570	505	535	590	15,711	8,506	21
Feb-17	560	474	482	390	13,359	7,214	19
Mar-17	515	470	500	318	8,177	3,914	22
Apr-17	600	460	550	152	257,523	122,361	17
May-17	535	460	496	485	3,375	1,655	20
Jun-17	500	442	476	336	289,919	155,899	15
Jul-17	478	430	470	241	2,451	1,123	21
Aug-17	498	464	478	112	76,878	45,378	17
Sep-17	490	452	480	173	1,560	745	16
Oct-17	496	420	480	377	19,917	8,834	17
Nov-17	496	452	474	729	14,386	6,861	22
Dec-17	476	420	436	821	14,161	6,333	18
Jan-18	442	360	394	2,363	34,274	13,545	22
Feb-18	458	362	424	2,110	18,690	7,423	19
Mar-18	486	400	432	4,022	42,253	20,400	21
Apr-18	520	422	426	3,772	59,979	27,579	21
May-18	446	408	426	1,771	53,616	22,470	20
Jun-18	430	402	406	775	18,910	7,929	13
Jul-18	408	374	386	724	16,017	6,207	22
Aug-18	424	378	400	1,636	117,684	46,321	21
Sep-18	406	376	380	519	11,778	4,582	19
Oct-18	440	330	440	700	13,922	5,165	23
Nov-18	420	320	334	1,223	18,397	6,269	21
Dec-18	410	326	410	995	15,802	5,671	18
Jan-19	420	360	400	1,975	39,172	15,067	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,070,461	798,488	251,218	381,055	335,089
Receivables	327,823	349,357	327,166	354,557	312,736
Inventories	712,761	717,875	675,393	588,340	761,547
Current Assets	2,402,841	2,315,276	1,753,048	1,739,837	2,228,909
Fixed Assets	1,962,477	1,948,490	2,084,892	2,050,834	2,086,395
Other Assets	59,995	23,774	25,854	-	3,134
Total Assets	7,174,488	7,853,275	8,183,318	8,336,065	9,049,866
Growth (%)		9.46%	4.20%	1.87%	8.56%

Current Liabilities	2,113,192	2,098,774	1,961,618	1,724,895	1,953,416
Long Term Liabilities	2,767,965	3,247,480	3,517,359	3,361,431	3,469,677
Total Liabilities	4,881,157	5,346,254	5,478,977	5,086,326	5,423,093
Growth (%)		9.53%	2.48%	-7.17%	6.62%

Authorized Capital	700,000	3,500,000	700,000	700,000	700,000
Paid up Capital	211,970	211,970	211,997	211,997	211,997
Paid up Capital (Shares)	2,120	2,120	10,600	10,600	10,600
Par Value	100	100	20	20	20
Retained Earnings	1,464,309	1,707,875	1,906,367	2,447,956	2,821,309
Total Equity	2,293,331	2,507,021	2,704,341	3,249,739	3,626,773
Growth (%)		9.32%	7.87%	20.17%	11.60%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,898,479	4,425,060	3,942,024	5,159,911	3,338,063
Growth (%)		-9.66%	-10.92%	30.89%	

Cost of Revenues	3,189,046	3,250,076	2,993,149	3,436,965	2,333,969
Gross Profit	1,709,433	1,174,984	948,875	1,722,946	1,004,094
Expenses (Income)	633,986	444,658	331,996	532,909	307,835
Operating Profit	1,075,447	730,326	616,879	1,190,037	696,259
Growth (%)		-32.09%	-15.53%	92.91%	

Other Income (Expenses)	-202,910	-303,639	-279,429	-243,280	-263,683
Income before Tax	872,537	426,687	337,450	946,757	432,576
Tax	222,743	124,168	85,410	275,711	132,239
Profit for the period	649,794	302,519	252,040	671,046	280,931
Growth (%)		-53.44%	-16.69%	166.25%	

Period Attributable	649,695	269,661	250,707	671,046	277,250
Comprehensive Income	649,794	314,147	251,430	671,046	280,931
Comprehensive Attributable	649,695	280,450	250,784	585,153	277,250

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	113.71	110.32	89.37	100.87	114.10
Dividend (Rp)	50.00	5.00	-	10.00	-
EPS (Rp)	306.50	127.22	23.65	63.31	26.16
BV (Rp)	1,081.91	1,182.72	255.13	306.58	342.15
DAR (X)	0.68	0.68	0.67	0.61	0.60
DER(X)	2.13	2.13	2.03	1.57	1.50
ROA (%)	9.06	3.85	3.08	8.05	3.10
ROE (%)	28.33	12.07	9.32	20.65	7.75
GPM (%)	34.90	26.55	24.07	33.39	30.08
OPM (%)	21.95	16.50	15.65	23.06	20.86
NPM (%)	13.27	6.84	6.39	13.00	8.42
Payout Ratio (%)	16.31	3.93	-	15.80	-
Yield (%)	1.30	0.83	-	2.29	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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